

# Automotive Gears - Global Market Outlook (2016-2022)

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## Abstracts

According to Statistics MRC, the Global Automotive Gears market is accounted for \$28.47 billion in 2015 and is expected to reach \$46.12 billion by 2022 growing at a CAGR of 7.1%. Increasing expenditure capacity of households owning the vehicle, increased production of automobiles, rising demand for consumer comfort for a smoother ride experience are the major factors driving the market. Technological advancements in non-ferrous metal castings and demand for durable polymer materials are other factors fuelling the market. However, availability of Just-In-Time Spares is the key challenge to the market.

Planetary Gears segment is expected to register the highest CAGR during the forecast period. The favourable growth is attributed to its applications in automotives including transmission and differential systems. Asia Pacific accounted for the largest share in the market owing to increased demand for vehicles. However, North America is expected to witness the highest CAGR during the forecast period.

Some of the key players in Global Automotive Gears market include Cone Drive Operations Inc., Universal Auto Gears LLP, IMS Gear GmbH, Gleason Plastic Gears, Univance Corporation, American Axle & Manufacturing, Inc., ZF TRW, B & R Machine and Gear Corporation, Robert Bosch GmbH, Taiwan United Gear Co., Ltd, AmTech International, Showa Corporation, E. I. du Pont de Nemours and Company, Bharat Gears Ltd., GKN PLC, Dynamatic Technologies Ltd. and Franz Morat Group.

Material Types Covered:

Plastics

Metallic Gears

Non-Metallic Gears

Other Material Types

Shaft Axis Types Covered:

Intersecting Shaft Gear

Spiral Bevel Gear

Straight Bevel Gears

Parallel Shaft Gears

Rack & Pinion Gears

Helical Gears

Spur Gears

Herringbone Gears

Skew Shaft Gears

Worm Gear

Hypoid gear

Planetary Gears

Other Gears

Applications Covered:

Transmission System

Steering System

Differential System

Other Automotive Gears

Vehicle Types Covered:

Heavy Commercial Vehicles (HCV)

Light Commercial Vehicles (LCV)

Passenger Car

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

## Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

## Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

### What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges,

Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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