

# **Automotive Fuse Market Forecasts to 2032 – Global Analysis By Fuse Type (Blade Fuses, Glass Tube Fuses, Semiconductor Fuses, High Voltage Fuses, Resettable Fuses and Other Fuse Types), Voltage Rating, Ampere Rating, Vehicle Type, Sales Channel, Application and By Geography**

<https://marketpublishers.com/r/AD1574B0074FEN.html>

Date: September 2025

Pages: 200

Price: US\$ 4,150.00 (Single User License)

ID: AD1574B0074FEN

## **Abstracts**

According to Statistics MRC, the Global Automotive Fuse Market is accounted for \$8.61 billion in 2025 and is expected to reach \$12.20 billion by 2032 growing at a CAGR of 5.1% during the forecast period. Automotive fuses play a vital role in safeguarding a vehicle's electrical system by preventing overcurrent and short circuits. They function as protective devices that break the circuit when current surpasses safe levels, protecting components such as headlights, infotainment systems, and engine controllers. Fuses come in multiple forms, including blade, glass tube, and ceramic types, each designed for specific uses. Their amperage ratings ensure correct protection across various circuits. Moreover, routine checks and timely replacement of faulty fuses are crucial for vehicle safety, avoiding potential damage and electrical malfunctions.

According to the International Energy Agency (IEA), global electric car sales exceeded 14 million units in 2023, up from 10 million in 2022. This surge in EV adoption directly increases demand for automotive fuses, which are critical for protecting high-voltage circuits in electric vehicles.

Market Dynamics:

Driver:

## Rising vehicle production

Global vehicle production growth significantly boosts the automotive fuse market. With more vehicles being manufactured, the need for protective electrical components like fuses rises, as modern cars depend on intricate electrical systems for lights, infotainment, and engine functions. Rapidly growing markets in developing countries further contribute to demand. Additionally, as automakers implement advanced electronic technologies, the requirement for reliable fuses to avoid circuit failures and safeguard vehicle components becomes critical, sustaining the market's expansion and highlighting the essential role of fuses in modern automotive manufacturing.

## Restraint:

### High cost of advanced fuses

The expensive nature of advanced automotive fuses restricts market expansion. High-performance fuses, essential for EVs and hybrids, require specialized materials and complex manufacturing, making them costlier than traditional fuses. Cost-conscious automakers may avoid incorporating such fuses, hindering widespread usage. Continuous technological upgrades further escalate expenses, affecting affordability. Consequently, the high cost of modern fuses can limit adoption, especially in developing regions, acting as a key barrier to the automotive fuse market's growth.

## Opportunity:

### Rising electric vehicle (EV) adoption

The surge in electric vehicle adoption creates substantial opportunities for the automotive fuse industry. EVs utilize high-voltage batteries and intricate electronics, necessitating dependable fuses. Government incentives and environmental regulations driving EV uptake further increase demand for high-quality circuit protection. Expanding charging networks and energy-efficient systems open additional prospects for fuses tailored to safety and performance. As automakers adopt advanced electrical architectures, the need for innovative fuse solutions grows. The global transition toward electric mobility offers a promising, long-term growth trajectory for manufacturers in the automotive fuse market.

## Threat:

## Intense market competition

Automotive fuse manufacturers face strong competition from established brands and new entrants, threatening market share and profits. Firms compete on cost, quality, and innovation, challenging smaller or less advanced companies. Advanced alternatives, like smart electronic protection devices, intensify competitive pressure. High competition can trigger price wars, squeezing industry margins. Companies must focus on innovation, quality, and brand strength to stay relevant. Inability to compete effectively may lead to declining market share and impede sustainable growth within the automotive fuse sector.

## Covid-19 Impact:

The COVID-19 outbreak had a notable effect on the automotive fuse market, causing disruptions in production and supply chains. Lockdowns led to temporary closures of vehicle manufacturing facilities, lowering the demand for fuses and other electrical components. Trade restrictions and logistical challenges further delayed raw material and product availability. Additionally, decreased consumer spending and postponed vehicle purchases negatively affected the aftermarket segment. Despite these setbacks, the market began to recover as industries resumed operations and vehicle demand increased. The pandemic underscored the importance of flexible supply chains and adaptive manufacturing approaches, while also revealing the market's susceptibility to global crises and unexpected disruptions.

The blade fuses segment is expected to be the largest during the forecast period

The blade fuses segment is expected to account for the largest market share during the forecast period due to their straightforward design, user-friendly installation, and dependable circuit protection. Commonly employed in passenger cars, commercial vehicles, and EVs, they safeguard headlights, infotainment systems, and engine electronics. Their small size, color-coded amperage ratings, and easy replacement make them highly practical for manufacturers and consumers alike. Cost-effectiveness and widespread availability further enhance their appeal. As modern vehicles increasingly rely on complex electrical systems, blade fuses continue to be the preferred choice, maintaining their leading position among fuse types and reinforcing their significant market presence in the automotive electrical component sector.

The battery fuses segment is expected to have the highest CAGR during the forecast

period

Over the forecast period, the battery fuses segment is predicted to witness the highest growth rate, driven by the surge in electric and hybrid vehicle adoption. They safeguard high-voltage battery systems against over current and short circuits, ensuring optimal performance and safety. The global rise in EV and HEV production significantly boosts the need for dependable battery protection. Advances in battery management technology and stricter safety regulations further encourage their use. As modern vehicles increasingly incorporate sophisticated electrical architectures, battery fuses become indispensable. This combination of rising EV demand and technological integration positions battery fuses as the fastest-growing segment in the automotive fuse industry.

Region with largest share:

During the forecast period, the Asia Pacific region is expected to hold the largest market share owing to its strong automotive manufacturing infrastructure, major OEM presence, and rising electric and hybrid vehicle adoption. High vehicle production in countries like China, Japan, and India increases the demand for essential electrical components such as fuses. The region benefits from efficient supply chains, competitive manufacturing costs, and growing consumer interest in advanced vehicles with sophisticated electrical systems. Supportive government policies and incentives for electric mobility, along with stringent safety regulations, further drive market growth. These factors collectively establish Asia-Pacific as the largest and most influential region in the global automotive fuse industry.

Region with highest CAGR:

Over the forecast period, the South America region is anticipated to exhibit the highest CAGR, driven by expanding vehicle production and increasing adoption of electric and hybrid vehicles. Rapid urbanization and higher disposable incomes in countries like Brazil and Mexico fuel automobile sales, raising the need for critical electrical components, including fuses. Investments in automotive infrastructure, government initiatives promoting electric mobility, and modernization of vehicle electrical systems further support growth. These factors, combined with evolving automotive technologies and growing consumer demand, make Latin America the fastest-growing region in the global automotive fuse industry, presenting significant opportunities for manufacturers and suppliers to expand their market presence.

## Key players in the market

Some of the key players in Automotive Fuse Market include Eaton, Littelfuse Inc., Sensata Technologies, Inc., Schurter Group, Mersen, Pacific Engineering Corporation (PEC), AEM Components Inc., On Semiconductor Corporation, Siba, TDK Corporation, Schaffner Group, Zhongrong Electric, Hollyland Electronic Technology, ABB and Bel Fuse Inc.

## Key Developments:

In July 2025, ABB has signed a 15-year service agreement with Royal Caribbean Group, a vacation industry leader with a global fleet of 67 ships across its five brands traveling to all seven continents, deepening the long-standing partnership to support the company's ship performance goals.

In June 2025, Eaton announced it has signed an agreement to acquire Ultra PCS Limited from the Cobham Ultra Group. Ultra PCS's innovative solutions for safety and mission critical aerospace systems will augment Eaton's portfolio in both military and civilian aircraft. We expect Ultra PCS's strong growth position on high-margin business to be accretive to Eaton. Under the terms of the agreement, Eaton will pay \$1.55 billion for Ultra PCS.

In March 2025, TDK Corporation and AM Batteries Partner to Advance Energy-Efficient Battery Manufacturing. The partnership aims to enhance sustainability, improve battery manufacturing scalability, and accelerate the development of solid-state batteries. AM Batteries' proprietary dry coating technology eliminates the need for solvents and electrode drying – reducing energy consumption by 75 percent and capital expenditures by 30 percent in the battery electrode manufacturing process.

## Fuse Types Covered:

Blade Fuses

Glass Tube Fuses

Semiconductor Fuses

High Voltage Fuses

Resettable Fuses

Other Fuse Types

Voltage Ratings Covered:

12-24 V

24-48 V

49-150 V

151-300 V

Above 300 V

Ampere Ratings Covered:

Below 40 A

40-100 A

Above 100 A

Vehicle Types Covered:

Internal Combustion Engine (ICE) Vehicles

Electric Vehicle (EV)

Commercial Vehicles

Sales Channels Covered:

OEMs (Original Equipment Manufacturers)

Aftermarket

Applications Covered:

Engine Fuse

Battery Fuse

Charge Inlet Fuse

Auxiliary Fuse

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

## Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

## South America

Argentina

Brazil

Chile

Rest of South America

## Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2024, 2025, 2026, 2028, and 2032
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

#### Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

#### Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

#### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

## Contents

### **1 EXECUTIVE SUMMARY**

### **2 PREFACE**

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
  - 2.4.1 Data Mining
  - 2.4.2 Data Analysis
  - 2.4.3 Data Validation
  - 2.4.4 Research Approach
- 2.5 Research Sources
  - 2.5.1 Primary Research Sources
  - 2.5.2 Secondary Research Sources
  - 2.5.3 Assumptions

### **3 MARKET TREND ANALYSIS**

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Application Analysis
- 3.7 Emerging Markets
- 3.8 Impact of Covid-19

### **4 PORTERS FIVE FORCE ANALYSIS**

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

### **5 GLOBAL AUTOMOTIVE FUSE MARKET, BY FUSE TYPE**

- 5.1 Introduction
- 5.2 Blade Fuses
- 5.3 Glass Tube Fuses
- 5.4 Semiconductor Fuses
- 5.5 High Voltage Fuses
- 5.6 Resettable Fuses
- 5.7 Other Fuse Types

## **6 GLOBAL AUTOMOTIVE FUSE MARKET, BY VOLTAGE RATING**

- 6.1 Introduction
- 6.2 12-24 V
- 6.3 24-48 V
- 6.4 49-150 V
- 6.5 151-300 V
- 6.6 Above 300 V

## **7 GLOBAL AUTOMOTIVE FUSE MARKET, BY AMPERE RATING**

- 7.1 Introduction
- 7.2 Below 40 A
- 7.3 40-100 A
- 7.4 Above 100 A

## **8 GLOBAL AUTOMOTIVE FUSE MARKET, BY VEHICLE TYPE**

- 8.1 Introduction
- 8.2 Internal Combustion Engine (ICE) Vehicles
- 8.3 Electric Vehicle (EV)
  - 8.3.1 Battery Electric Vehicles (BEVs)
  - 8.3.2 Hybrid Electric Vehicles (HEVs)
  - 8.3.3 Plug-in Hybrid Electric Vehicles (PHEVs)
- 8.4 Commercial Vehicles

## **9 GLOBAL AUTOMOTIVE FUSE MARKET, BY SALES CHANNEL**

- 9.1 Introduction
- 9.2 OEMs (Original Equipment Manufacturers)

### 9.3 Aftermarket

## **10 GLOBAL AUTOMOTIVE FUSE MARKET, BY APPLICATION**

### 10.1 Introduction

### 10.2 Engine Fuse

### 10.3 Battery Fuse

### 10.4 Charge Inlet Fuse

### 10.5 Auxiliary Fuse

## **11 GLOBAL AUTOMOTIVE FUSE MARKET, BY GEOGRAPHY**

### 11.1 Introduction

### 11.2 North America

#### 11.2.1 US

#### 11.2.2 Canada

#### 11.2.3 Mexico

### 11.3 Europe

#### 11.3.1 Germany

#### 11.3.2 UK

#### 11.3.3 Italy

#### 11.3.4 France

#### 11.3.5 Spain

#### 11.3.6 Rest of Europe

### 11.4 Asia Pacific

#### 11.4.1 Japan

#### 11.4.2 China

#### 11.4.3 India

#### 11.4.4 Australia

#### 11.4.5 New Zealand

#### 11.4.6 South Korea

#### 11.4.7 Rest of Asia Pacific

### 11.5 South America

#### 11.5.1 Argentina

#### 11.5.2 Brazil

#### 11.5.3 Chile

#### 11.5.4 Rest of South America

### 11.6 Middle East & Africa

#### 11.6.1 Saudi Arabia

- 11.6.2 UAE
- 11.6.3 Qatar
- 11.6.4 South Africa
- 11.6.5 Rest of Middle East & Africa

## **12 KEY DEVELOPMENTS**

- 12.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 12.2 Acquisitions & Mergers
- 12.3 New Product Launch
- 12.4 Expansions
- 12.5 Other Key Strategies

## **13 COMPANY PROFILING**

- 13.1 Eaton
- 13.2 Littelfuse Inc.
- 13.3 Sensata Technologies, Inc.
- 13.4 Schurter Group
- 13.5 Mersen
- 13.6 Pacific Engineering Corporation (PEC)
- 13.7 AEM Components Inc.
- 13.8 On Semiconductor Corporation
- 13.9 Siba
- 13.10 TDK Corporation
- 13.11 Schaffner Group
- 13.12 Zhongrong Electric
- 13.13 Hollyland Electronic Technology
- 13.14 ABB
- 13.15 Bel Fuse Inc.

## List Of Tables

### LIST OF TABLES

- Table 1 Global Automotive Fuse Market Outlook, By Region (2024-2032) (\$MN)
- Table 2 Global Automotive Fuse Market Outlook, By Fuse Type (2024-2032) (\$MN)
- Table 3 Global Automotive Fuse Market Outlook, By Blade Fuses (2024-2032) (\$MN)
- Table 4 Global Automotive Fuse Market Outlook, By Glass Tube Fuses (2024-2032) (\$MN)
- Table 5 Global Automotive Fuse Market Outlook, By Semiconductor Fuses (2024-2032) (\$MN)
- Table 6 Global Automotive Fuse Market Outlook, By High Voltage Fuses (2024-2032) (\$MN)
- Table 7 Global Automotive Fuse Market Outlook, By Resettable Fuses (2024-2032) (\$MN)
- Table 8 Global Automotive Fuse Market Outlook, By Other Fuse Types (2024-2032) (\$MN)
- Table 9 Global Automotive Fuse Market Outlook, By Voltage Rating (2024-2032) (\$MN)
- Table 10 Global Automotive Fuse Market Outlook, By 12-24 V (2024-2032) (\$MN)
- Table 11 Global Automotive Fuse Market Outlook, By 24-48 V (2024-2032) (\$MN)
- Table 12 Global Automotive Fuse Market Outlook, By 49-150 V (2024-2032) (\$MN)
- Table 13 Global Automotive Fuse Market Outlook, By 151-300 V (2024-2032) (\$MN)
- Table 14 Global Automotive Fuse Market Outlook, By Above 300 V (2024-2032) (\$MN)
- Table 15 Global Automotive Fuse Market Outlook, By Ampere Rating (2024-2032) (\$MN)
- Table 16 Global Automotive Fuse Market Outlook, By Below 40 A (2024-2032) (\$MN)
- Table 17 Global Automotive Fuse Market Outlook, By 40-100 A (2024-2032) (\$MN)
- Table 18 Global Automotive Fuse Market Outlook, By Above 100 A (2024-2032) (\$MN)
- Table 19 Global Automotive Fuse Market Outlook, By Vehicle Type (2024-2032) (\$MN)
- Table 20 Global Automotive Fuse Market Outlook, By Internal Combustion Engine (ICE) Vehicles (2024-2032) (\$MN)
- Table 21 Global Automotive Fuse Market Outlook, By Electric Vehicle (EV) (2024-2032) (\$MN)
- Table 22 Global Automotive Fuse Market Outlook, By Battery Electric Vehicles (BEVs) (2024-2032) (\$MN)
- Table 23 Global Automotive Fuse Market Outlook, By Hybrid Electric Vehicles (HEVs) (2024-2032) (\$MN)
- Table 24 Global Automotive Fuse Market Outlook, By Plug-in Hybrid Electric Vehicles (PHEVs) (2024-2032) (\$MN)

Table 25 Global Automotive Fuse Market Outlook, By Commercial Vehicles (2024-2032) (\$MN)

Table 26 Global Automotive Fuse Market Outlook, By Sales Channel (2024-2032) (\$MN)

Table 27 Global Automotive Fuse Market Outlook, By OEMs (Original Equipment Manufacturers) (2024-2032) (\$MN)

Table 28 Global Automotive Fuse Market Outlook, By Aftermarket (2024-2032) (\$MN)

Table 29 Global Automotive Fuse Market Outlook, By Application (2024-2032) (\$MN)

Table 30 Global Automotive Fuse Market Outlook, By Engine Fuse (2024-2032) (\$MN)

Table 31 Global Automotive Fuse Market Outlook, By Battery Fuse (2024-2032) (\$MN)

Table 32 Global Automotive Fuse Market Outlook, By Charge Inlet Fuse (2024-2032) (\$MN)

Table 33 Global Automotive Fuse Market Outlook, By Auxiliary Fuse (2024-2032) (\$MN)

Note: Tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.

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