

# Automotive Filters - Global Market Outlook (2017-2023)

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## Abstracts

According to Statistics MRC, the Global Automotive Filters Market is accounted for \$6.42 billion in 2016 and is expected to reach \$12.10 billion by 2023 growing at a CAGR of 9.4% during the forecast period. Expanding vehicular outflow directions, worldwide increment in vehicle production and greater replacement rate are the key factors propelling the market growth. However, introduction of electric vehicles is the major restraint hindering the market growth.

Automotive Filters helps in keeping up a quality life for a vehicle. Aftermarket is significantly growing because high substitution rate and minimal effort of aftermarket parts. A few filters are practically more grounded than OEM filters also. These variables are probably going to support the development of aftermarket and end-use segment. By geography, Asia Pacific is expected to grow at a high CAGR during the forecast period due to increase in the automobile industry in countries such as China, India and Japan and expanding ventures by business players with in this region.

By geography, Asia Pacific accounted for the largest share during the forecast period due to growing demand for efficiency and productivity coupled with the impetus to raise manufacturing activities. The developing countries of Asia Pacific are estimated to record the highest growth rate during the forecast period due to expanding production of passenger vehicles.

Some of the key players in Automotive Filters Market include Robert Bosch GmbH, Donaldson Company Inc., FRAM Group IP LLC, Hollingsworth & Vose Company, Ahlstrom Corporation, Alco Filters Ltd., Hengst SE & Co. KG, EuroGielle S.r.l, UFI Filters, ACDelco, MAHLE GmbH, Mann Hummel GmbH, K&N Engineering Inc., K&N Engineering Inc., Freudenberg & Co. KG, Champion Laboratories, Denso Corporation

and Toyota Boshoku Corporation.

Filter Type Covered:

Air Filters

Oil Filters

Fuel Filters

Hydraulic Filters

Other Filter Types

Vehicle Type Covered:

Off-Road Vehicles

Lawn Mower

Two Wheelers

Powersports

Light & heavy commercial vehicles

Passenger cars

Other Vehicle Types

Filter Media Covered:

Synthetic Filter

Cellulose Filter

Other Filter Medias

#### End-Use Covered:

Original Equipment Supplier (OES)

Original Equipment Manufacturer (OEM)

Ignition Advance Multiplier (IAM)

Aftermarket

#### Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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