

# Automotive Fastener - Global Market Outlook (2017-2026)

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## Abstracts

According to Statistics MRC, the Global Automotive Fastener market is accounted for \$20.02 billion in 2017 and is expected to reach \$28.90 billion by 2026 growing at a CAGR of 4.2%. The major factors driving the market growth are rising vehicle production, new developments and trends in automotive fasteners and considerable growth in the global automotive industry. However, increase in unibody vehicle framing lay off mechanical joining components is hindering the market growth.

Mechanical parts that enable to join two or more parts of a vehicle are known as automotive fasteners. Such products do not fasten permanently thus allowing parts of the vehicle to dismantle without damaging any part. These are generally used for the clamping parts of vehicle together to avoid their separation or wobbling, transmitting loads as well as to thwart leakage of joint.

Based on characteristics, removable automotive fasteners segment facilitate the parts to be detached readily without any damage. These fasteners can be installed and removed easily with the help of hand tools. It has a long life and can be used multiple times. The penetration of removable fastener in automobiles is high due to its properties. By material type, plastic fastener is estimated to have the highest growth owing to the rising need to reduce vehicle weight. The growing demand for automobile weight reduction and fuel efficiency will decrease the use of metals such as stainless steel and iron and will raise the use of lightweight materials like plastic.

By geography, Asia Pacific is estimated to be the largest market for the automotive fasteners due to the growing manufacture of vehicles in China, Japan, and India and rising demand for electric vehicles are likely to drive the market in the region. The government rules for lightweight vehicles have led to advancements in technology for

manufacturing lightweight and durable products. North America automotive fasteners market has a considerable share owing to the presence of OEMs and after sales centres that provide to local as well as overseas demand. Additionally, presence of key manufacturing companies including, Fords and General Motors has improved the product demand in the region.

Some of the key players in global automotive fastener market include LISI Group, Nipman Fasteners, Stanley Black & Decker, Shanghai Prime Machinery Company Limited, Westfield Fasteners Limited, Würth Group, Fontana Gruppo, Nifco Group, Simmonds Marshall Limited, Bollhoff, Meidoh Co. Ltd., Bulten Ab, Kamax, SFS Group AG, Nedschroef and Boltun Corporation.

#### Characteristics Covered:

Permanent Fastener

Semi-Permanent Fasteners

Removable Fastener

#### Products Covered:

Non-Threaded Fastener

Threaded Fastener

#### Material Types Covered:

Aluminium

Nickel

Bronze

Stainless Steel

Plastic

Brass

Iron

Vehicle Types Covered:

Light Commercial Vehicle

Heavy Commercial Vehicle

Passenger Car

Electric Vehicle Types Covered:

Battery Electric Vehicle (BEV)

Plug-in Hybrid Electric Vehicle (PHEV)

Hybrid Electric Vehicle (HEV)

Coating Types Covered:

Cadmium Coating

Zinc Coating

Dry Film Lube Coating

Passive Coating

Applications Covered:

Chassis

Steering

Interior Trim

Engine

Transmission

Front/Rear Axle

Power train

Electric Mechatronics

Car body

Other Applications

End Users Covered:

Aftermarket

OEM (Original Equipment Manufacturers)

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

## Contents

### **1 EXECUTIVE SUMMARY**

### **2 PREFACE**

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
  - 2.4.1 Data Mining
  - 2.4.2 Data Analysis
  - 2.4.3 Data Validation
  - 2.4.4 Research Approach
- 2.5 Research Sources
  - 2.5.1 Primary Research Sources
  - 2.5.2 Secondary Research Sources
  - 2.5.3 Assumptions

### **3 MARKET TREND ANALYSIS**

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Product Analysis
- 3.7 Application Analysis
- 3.8 End User Analysis
- 3.9 Emerging Markets
- 3.10 Futuristic Market Scenario

### **4 PORTERS FIVE FORCE ANALYSIS**

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

## **5 GLOBAL AUTOMOTIVE FASTENER MARKET, BY CHARACTERISTICS**

- 5.1 Introduction
- 5.2 Permanent Fastener
- 5.3 Semi-Permanent Fasteners
- 5.4 Removable Fastener

## **6 GLOBAL AUTOMOTIVE FASTENER MARKET, BY PRODUCT**

- 6.1 Introduction
- 6.2 Non-Threaded Fastener
  - 6.2.1 Clips
  - 6.2.2 Snap rings
- 6.3 Threaded Fastener
  - 6.3.1 Screws
  - 6.3.2 Studs
  - 6.3.3 Nuts
  - 6.3.4 Rivets

## **7 GLOBAL AUTOMOTIVE FASTENER MARKET, BY MATERIAL TYPE**

- 7.1 Introduction
- 7.2 Aluminum
- 7.3 Nickel
- 7.4 Bronze
- 7.5 Stainless Steel
- 7.6 Plastic
- 7.7 Brass
- 7.8 Iron

## **8 GLOBAL AUTOMOTIVE FASTENER MARKET, BY VEHICLE TYPE**

- 8.1 Introduction
- 8.2 Light Commercial Vehicle
- 8.3 Heavy Commercial Vehicle
- 8.4 Passenger Car

## **9 GLOBAL AUTOMOTIVE FASTENER MARKET, BY ELECTRIC VEHICLE TYPE**



- 9.1 Introduction
- 9.2 Battery Electric Vehicle (BEV)
- 9.3 Plug-in Hybrid Electric Vehicle (PHEV)
- 9.4 Hybrid Electric Vehicle (HEV)

## **10 GLOBAL AUTOMOTIVE FASTENER MARKET, BY COATING TYPE**

- 10.1 Introduction
- 10.2 Cadmium Coating
- 10.3 Zinc Coating
- 10.4 Dry Film Lube Coating
- 10.5 Passive Coating

## **11 GLOBAL AUTOMOTIVE FASTENER MARKET, BY APPLICATION**

- 11.1 Introduction
- 11.2 Chassis
- 11.3 Steering
- 11.4 Interior Trim
- 11.5 Engine
- 11.6 Transmission
- 11.7 Front/Rear Axle
- 11.8 Other Applications

## **12 GLOBAL AUTOMOTIVE FASTENER MARKET, BY END USER**

- 12.1 Introduction
- 12.2 Aftermarket
- 12.3 OEM (Original Equipment Manufacturers)

## **13 GLOBAL AUTOMOTIVE FASTENER MARKET, BY GEOGRAPHY**

- 13.1 Introduction
- 13.2 North America
  - 13.2.1 US
  - 13.2.2 Canada
  - 13.2.3 Mexico
- 13.3 Europe

- 13.3.1 Germany
- 13.3.2 UK
- 13.3.3 Italy
- 13.3.4 France
- 13.3.5 Spain
- 13.3.6 Rest of Europe
- 13.4 Asia Pacific
  - 13.4.1 Japan
  - 13.4.2 China
  - 13.4.3 India
  - 13.4.4 Australia
  - 13.4.5 New Zealand
  - 13.4.6 South Korea
  - 13.4.13 Rest of Asia Pacific
- 13.5 South America
  - 13.5.1 Argentina
  - 13.5.2 Brazil
  - 13.5.3 Chile
  - 13.5.4 Rest of South America
- 13.6 Middle East & Africa
  - 13.6.1 Saudi Arabia
  - 13.6.2 UAE
  - 13.6.3 Qatar
  - 13.6.4 South Africa
  - 13.6.5 Rest of Middle East & Africa

## **14 KEY DEVELOPMENTS**

- 14.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 14.2 Acquisitions & Mergers
- 14.3 New Product Launch
- 14.4 Expansions
- 14.5 Other Key Strategies

## **15 COMPANY PROFILING**

- 15.1 LISI Group
- 15.2 Nipman Fasteners
- 15.3 Stanley Black & Decker

- 15.4 Shanghai Prime Machinery Company Limited
- 15.5 Westfield Fasteners Limited
- 15.6 Würth Group
- 15.7 Fontana Gruppo
- 15.8 Nifco Group
- 15.9 Simmonds Marshall Limited
- 15.10 Bollhoff
- 15.11 Meidoh Co. Ltd.
- 15.12 Bulten Ab
- 15.13 Kamax
- 15.14 SFS Group AG
- 15.15 Nedschroef
- 15.16 Boltun Corporation

## List Of Tables

### LIST OF TABLES

Table 1 Global Automotive Fastener Market Outlook, By Region (2016-2026) (US \$MN)

Table 2 Global Automotive Fastener Market Outlook, By Characteristics (2016-2026) (US \$MN)

Table 3 Global Automotive Fastener Market Outlook, By Permanent Fastener (2016-2026) (US \$MN)

Table 4 Global Automotive Fastener Market Outlook, By Semi-Permanent Fasteners (2016-2026) (US \$MN)

Table 5 Global Automotive Fastener Market Outlook, By Removable Fastener (2016-2026) (US \$MN)

Table 6 Global Automotive Fastener Market Outlook, By Product (2016-2026) (US \$MN)

Table 7 Global Automotive Fastener Market Outlook, By Non-Threaded Fastener (2016-2026) (US \$MN)

Table 8 Global Automotive Fastener Market Outlook, By Clips (2016-2026) (US \$MN)

Table 9 Global Automotive Fastener Market Outlook, By Snap rings (2016-2026) (US \$MN)

Table 10 Global Automotive Fastener Market Outlook, By Threaded Fastener (2016-2026) (US \$MN)

Table 11 Global Automotive Fastener Market Outlook, By Screws (2016-2026) (US \$MN)

Table 12 Global Automotive Fastener Market Outlook, By Studs (2016-2026) (US \$MN)

Table 13 Global Automotive Fastener Market Outlook, By Nuts (2016-2026) (US \$MN)

Table 14 Global Automotive Fastener Market Outlook, By Rivets (2016-2026) (US \$MN)

Table 15 Global Automotive Fastener Market Outlook, By Material Type (2016-2026) (US \$MN)

Table 16 Global Automotive Fastener Market Outlook, By Aluminum (2016-2026) (US \$MN)

Table 17 Global Automotive Fastener Market Outlook, By Nickel (2016-2026) (US \$MN)

Table 18 Global Automotive Fastener Market Outlook, By Bronze (2016-2026) (US \$MN)

Table 19 Global Automotive Fastener Market Outlook, By Stainless Steel (2016-2026) (US \$MN)

Table 20 Global Automotive Fastener Market Outlook, By Plastic (2016-2026) (US \$MN)

Table 21 Global Automotive Fastener Market Outlook, By Brass (2016-2026) (US \$MN)

Table 22 Global Automotive Fastener Market Outlook, By Iron (2016-2026) (US \$MN)

Table 23 Global Automotive Fastener Market Outlook, By Vehicle Type (2016-2026)  
(US \$MN)

Table 24 Global Automotive Fastener Market Outlook, By Light Commercial Vehicle  
(2016-2026) (US \$MN)

Table 25 Global Automotive Fastener Market Outlook, By Heavy Commercial Vehicle  
(2016-2026) (US \$MN)

Table 26 Global Automotive Fastener Market Outlook, By Passenger Car (2016-2026)  
(US \$MN)

Table 27 Global Automotive Fastener Market Outlook, By Electric Vehicle Type  
(2016-2026) (US \$MN)

Table 28 Global Automotive Fastener Market Outlook, By Battery Electric Vehicle (BEV)  
(2016-2026) (US \$MN)

Table 29 Global Automotive Fastener Market Outlook, By Plug-in Hybrid Electric  
Vehicle (PHEV) (2016-2026) (US \$MN)

Table 30 Global Automotive Fastener Market Outlook, By Hybrid Electric Vehicle (HEV)  
(2016-2026) (US \$MN)

Table 31 Global Automotive Fastener Market Outlook, By Coating Type (2016-2026)  
(US \$MN)

Table 32 Global Automotive Fastener Market Outlook, By Cadmium Coating  
(2016-2026) (US \$MN)

Table 33 Global Automotive Fastener Market Outlook, By Zinc Coating (2016-2026) (US  
\$MN)

Table 34 Global Automotive Fastener Market Outlook, By Dry Film Lube Coating  
(2016-2026) (US \$MN)

Table 35 Global Automotive Fastener Market Outlook, By Passive Coating (2016-2026)  
(US \$MN)

Table 36 Global Automotive Fastener Market Outlook, By Application (2016-2026) (US  
\$MN)

Table 37 Global Automotive Fastener Market Outlook, By Chassis (2016-2026) (US  
\$MN)

Table 38 Global Automotive Fastener Market Outlook, By Steering (2016-2026) (US  
\$MN)

Table 39 Global Automotive Fastener Market Outlook, By Interior Trim (2016-2026) (US  
\$MN)

Table 40 Global Automotive Fastener Market Outlook, By Engine (2016-2026) (US  
\$MN)

Table 41 Global Automotive Fastener Market Outlook, By Transmission (2016-2026)  
(US \$MN)

Table 42 Global Automotive Fastener Market Outlook, By Front/Rear Axle (2016-2026)

(US \$MN)

Table 43 Global Automotive Fastener Market Outlook, By Other Applications

(2016-2026) (US \$MN)

Table 44 Global Automotive Fastener Market Outlook, By End User (2016-2026) (US

\$MN)

Table 45 Global Automotive Fastener Market Outlook, By Aftermarket (2016-2026) (US

\$MN)

Table 46 Global Automotive Fastener Market Outlook, By OEM (Original Equipment Manufacturers) (2016-2026) (US \$MN)

Note: Regional tables for North America, Europe, Asia Pacific, South America and Middle East & Africa are presented in similar manner as the above.

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