

Automotive Exhaust Systems - Global Market Outlook (2016-2022)

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Abstracts

According to Statistics MRC, the Global Automotive Exhaust Systems market is estimated to be \$18.1 billion in 2015 and is expected to reach \$31.4 billion by 2022 growing at a CAGR of 8.1% from 2015-2022. Trends towards delivering additional fuel efficient vehicles and declining exhaust emissions are expected to enhance the market growth. The factors such as growing demand for vehicles, major key players partnering with exhaust system manufacturers and government mandates referring to fuel efficiency & emissions are favoring the market growth. However, changing focus towards electric vehicles is anticipated to limit the market. Moreover, upcoming rules in emerging nations will offer great investment opportunities for the top players in the automotive exhaust systems market.

APAC is expected to witness high compound annual growth rate during the forecast period followed by Europe and North America. In APAC, huge automobile production and favorable working conditions with cheap labour will encourage OEMs to set up many manufacturing plants.

Some of the key players in this market include Bosal International NV., Yutaka Giken Co. Ltd., Benteler International AG., Futaba Industrial Co. Ltd., Tenneco Inc., Sejong Industrial Co., Ltd., Friedrich Boysen GmbH & Co. Kg., Sango Co. Ltd., Eberspächer GmbH & Co. Kg., Faurecia SA, Chongqing Height Automobile Exhaust System, Harbin Airui Automotive Exhaust System and Katcon, S.A.

After-Treatment Devices Covered:

Selective Catalytic Reduction (SCR)

Diesel Particulate Filter (DPF)

Diesel Oxidation Catalyst (DOC)

Lean Nox Trap (LNT)

Fuel Type Covered:

Diesel

Gasoline

Component Covered:

Resonators

Stack pipe or tail spout

Exhaust pipes and elbows

Manifold

Clamps

Muffler

Connector

Catalytic Converter

Active Noise Cancellation (Anc)

Vehicle Type Covered:

Passenger Vehicle

Light Commercial Vehicle (LCV)

Heavy Commercial Vehicle (HCV)

Channel Type Covered:

Aftermarket

OEM

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market

estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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