

Automotive Engine Encapsulation - Global Market Outlook (2017-2026)

<https://marketpublishers.com/r/AE1B560171DEN.html>

Date: May 2018

Pages: 163

Price: US\$ 4,150.00 (Single User License)

ID: AE1B560171DEN

Abstracts

According to Statistics MRC, the Global Automotive Engine Encapsulation Market is accounted for \$3.42 billion in 2016 and is expected to reach \$6.90 billion by 2026 growing at a CAGR of 8.1% during the forecast period. Factors such as reduction in piston cylinder, need to reduce engine noise and co2 emission, growing demand for silent vehicles and the strict emission norms for the automotive industry are collectively expected to propel the market growth. However, growing demand for electric and hybrid vehicles eliminates the need for engine components and increased vehicle weight and fuel consumption are hindering the growth of the market. Rising demand for fuel-efficient and energy-saving vehicles is providing ample of opportunities for the market.

By Product type, body mounted segment is anticipated to be the largest segment of the Automotive Engine Encapsulation Market. This segment is the main application of body mounted encapsulations presently and it has a high penetration of luxury light-duty vehicles. Extensive R&D is being agreed out to decrease the cost of the material of body mounted encapsulations which in turn would cut the cost of body mounted encapsulation systems.

Based on fuel type, gasoline segment is estimated to grow steadily during the forecast period. Gasoline vehicles produce a less degree of exhaust from their engines as compared to diesel engine vehicles. Furthermore, environment-friendly mandates imposed by some governments have led to a universal turn down in the making of diesel vehicles. Hence, the OEMs are focusing on manufacturing their gasoline models thermally and acoustically proficient by incorporating engine encapsulations.

By geography, Asia Pacific is approximated to be the significant market for automotive engine encapsulation. This region comprises emerging economies such as China and

India along with developed nations such as Japan and South Korea. The rising infrastructural developments in developing countries such as China and India and the growingly stringent emission regulations are the key factors propelling the expansion of Automotive Engine Encapsulation Market in the Asia Pacific region.

Some of the key players profiled in the Automotive Engine Encapsulation Market include UGN, Inc., Saint-Gobain Isover SA, SA Automotive, RoEchling SE & Co. Kg, Polytec Holding AG, Hennecke GmbH, Greiner Group, Furukawa Electric Co., Ltd., Evonik, Elringklinger AG, Continental AG, Carcoustics Shared Services GmbH, BASF Corporation, Autoneum Holding AG, Adler Pelzer Holding GmbH, 3M Deutschland GmbH, Woco Industrietechnik GmbH and Uniproducs (India) Ltd.

Product Types Covered:

Body-mounted

Engine-mounted

Material Types Covered:

Glasswool

Polyurethane

Carbon fiber

Polypropylene

Polyamide

Other Material Types

Fuel Types Covered:

Diesel

Gasoline

Petrol

Sales Covered:

Aftermarket

OEM

Applications Covered:

Light Commercial Vehicle (LCV)

Passenger Vehicle (PV)

Electric Vehicle (EV)

Heavy Commercial Vehicle (HCV)

Economic light-duty vehicles

Mid-priced light-duty vehicles

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Product Analysis
- 3.7 Application Analysis
- 3.8 Emerging Markets
- 3.9 Futuristic Market Scenario

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL AUTOMOTIVE ENGINE ENCAPSULATION MARKET, BY PRODUCT TYPE

- 5.1 Introduction
- 5.2 Body-mounted
- 5.3 Engine-mounted

6 GLOBAL AUTOMOTIVE ENGINE ENCAPSULATION MARKET, BY MATERIAL TYPE

- 6.1 Introduction
- 6.2 Glasswool
- 6.3 Polyurethane
- 6.4 Carbon fiber
- 6.5 Polypropylene
- 6.6 Polyamide
- 6.7 Other Material Types

7 GLOBAL AUTOMOTIVE ENGINE ENCAPSULATION MARKET, BY FUEL TYPE

- 7.1 Introduction
- 7.2 Diesel
- 7.3 Gasoline
- 7.4 Petrol

8 GLOBAL AUTOMOTIVE ENGINE ENCAPSULATION MARKET, BY SALES

- 8.1 Introduction
- 8.2 Aftermarket
- 8.3 OEM

9 GLOBAL AUTOMOTIVE ENGINE ENCAPSULATION MARKET, BY APPLICATION

- 9.1 Introduction
- 9.2 Light Commercial Vehicle (LCV)
- 9.3 Passenger Vehicle (PV)
- 9.4 Electric Vehicle (EV)
- 9.5 Heavy Commercial Vehicle (HCV)
- 9.6 Economic light-duty vehicles

9.7 Mid-priced light-duty vehicles

10 GLOBAL AUTOMOTIVE ENGINE ENCAPSULATION MARKET, BY GEOGRAPHY

10.1 Introduction

10.2 North America

10.2.1 US

10.2.2 Canada

10.2.3 Mexico

10.3 Europe

10.3.1 Germany

10.3.2 UK

10.3.3 Italy

10.3.4 France

10.3.5 Spain

10.3.6 Rest of Europe

10.4 Asia Pacific

10.4.1 Japan

10.4.2 China

10.4.3 India

10.4.4 Australia

10.4.5 New Zealand

10.4.6 South Korea

10.4.7 Rest of Asia Pacific

10.5 South America

10.5.1 Argentina

10.5.2 Brazil

10.5.3 Chile

10.5.4 Rest of South America

10.6 Middle East & Africa

10.6.1 Saudi Arabia

10.6.2 UAE

10.6.3 Qatar

10.6.4 South Africa

10.6.5 Rest of Middle East & Africa

11 KEY DEVELOPMENTS

11.1 Agreements, Partnerships, Collaborations and Joint Ventures

- 11.2 Acquisitions & Mergers
- 11.3 New Product Launch
- 11.4 Expansions
- 11.5 Other Key Strategies

12 COMPANY PROFILING

- 12.1 UGN, Inc.
- 12.2 Saint-Gobain Isover SA
- 12.3 SA Automotive
- 12.4 RoEchling SE & Co. Kg
- 12.5 Polytec Holding AG
- 12.6 Hennecke GmbH
- 12.7 Greiner Group
- 12.8 Furukawa Electric Co., Ltd.
- 12.9 Evonik
- 12.10 Elringklinger AG
- 12.11 Continental AG
- 12.12 Carcoustics Shared Services GmbH
- 12.13 BASF Corporation
- 12.14 Autoneum Holding AG
- 12.15 Adler Pelzer Holding GmbH
- 12.16 3M Deutschland GmbH
- 12.17 Woco Industrietechnik GmbH
- 12.18 Uniproducs (India) Ltd.

List Of Tables

LIST OF TABLES

- Table 1 Global Automotive Engine Encapsulation Market Outlook, By Region (2016-2026) (US \$MN)
- Table 2 Global Automotive Engine Encapsulation Market Outlook, By Product Type (2016-2026) (US \$MN)
- Table 3 Global Automotive Engine Encapsulation Market Outlook, By Body-mounted (2016-2026) (US \$MN)
- Table 4 Global Automotive Engine Encapsulation Market Outlook, By Engine-mounted (2016-2026) (US \$MN)
- Table 5 Global Automotive Engine Encapsulation Market Outlook, By Material Type (2016-2026) (US \$MN)
- Table 6 Global Automotive Engine Encapsulation Market Outlook, By Glasswool (2016-2026) (US \$MN)
- Table 7 Global Automotive Engine Encapsulation Market Outlook, By Polyurethane (2016-2026) (US \$MN)
- Table 8 Global Automotive Engine Encapsulation Market Outlook, By Carbon fiber (2016-2026) (US \$MN)
- Table 9 Global Automotive Engine Encapsulation Market Outlook, By Polypropylene (2016-2026) (US \$MN)
- Table 10 Global Automotive Engine Encapsulation Market Outlook, By Polyamide (2016-2026) (US \$MN)
- Table 11 Global Automotive Engine Encapsulation Market Outlook, By Other Material Types (2016-2026) (US \$MN)
- Table 12 Global Automotive Engine Encapsulation Market Outlook, By Fuel Type (2016-2026) (US \$MN)
- Table 13 Global Automotive Engine Encapsulation Market Outlook, By Diesel (2016-2026) (US \$MN)
- Table 14 Global Automotive Engine Encapsulation Market Outlook, By Gasoline (2016-2026) (US \$MN)
- Table 15 Global Automotive Engine Encapsulation Market Outlook, By Petrol (2016-2026) (US \$MN)
- Table 16 Global Automotive Engine Encapsulation Market Outlook, By Sales (2016-2026) (US \$MN)
- Table 17 Global Automotive Engine Encapsulation Market Outlook, By Aftermarket (2016-2026) (US \$MN)
- Table 18 Global Automotive Engine Encapsulation Market Outlook, By OEM

(2016-2026) (US \$MN)

Table 19 Global Automotive Engine Encapsulation Market Outlook, By Application

(2016-2026) (US \$MN)

Table 20 Global Automotive Engine Encapsulation Market Outlook, By Light

Commercial Vehicle (LCV) (2016-2026) (US \$MN)

Table 21 Global Automotive Engine Encapsulation Market Outlook, By Passenger

Vehicle (PV) (2016-2026) (US \$MN)

Table 22 Global Automotive Engine Encapsulation Market Outlook, By Electric Vehicle

(EV) (2016-2026) (US \$MN)

Table 23 Global Automotive Engine Encapsulation Market Outlook, By Heavy

Commercial Vehicle (HCV) (2016-2026) (US \$MN)

Table 24 Global Automotive Engine Encapsulation Market Outlook, By Economic light-

duty vehicles (2016-2026) (US \$MN)

Table 25 Global Automotive Engine Encapsulation Market Outlook, By Mid-priced light-

duty vehicles (2016-2026) (US \$MN)

Table 26 North America Automotive Engine Encapsulation Market Outlook, By Country

(2016-2026) (US \$MN)

Table 27 North America Automotive Engine Encapsulation Market Outlook, By Product

Type (2016-2026) (US \$MN)

Table 28 North America Automotive Engine Encapsulation Market Outlook, By Body-

mounted (2016-2026) (US \$MN)

Table 29 North America Automotive Engine Encapsulation Market Outlook, By Engine-

mounted (2016-2026) (US \$MN)

Table 30 North America Automotive Engine Encapsulation Market Outlook, By Material

Type (2016-2026) (US \$MN)

Table 31 North America Automotive Engine Encapsulation Market Outlook, By

Glasswool (2016-2026) (US \$MN)

Table 32 North America Automotive Engine Encapsulation Market Outlook, By

Polyurethane (2016-2026) (US \$MN)

Table 33 North America Automotive Engine Encapsulation Market Outlook, By Carbon

fiber (2016-2026) (US \$MN)

Table 34 North America Automotive Engine Encapsulation Market Outlook, By

Polypropylene (2016-2026) (US \$MN)

Table 35 North America Automotive Engine Encapsulation Market Outlook, By

Polyamide (2016-2026) (US \$MN)

Table 36 North America Automotive Engine Encapsulation Market Outlook, By Other

Material Types (2016-2026) (US \$MN)

Table 37 North America Automotive Engine Encapsulation Market Outlook, By Fuel

Type (2016-2026) (US \$MN)

Table 38 North America Automotive Engine Encapsulation Market Outlook, By Diesel (2016-2026) (US \$MN)

Table 39 North America Automotive Engine Encapsulation Market Outlook, By Gasoline (2016-2026) (US \$MN)

Table 40 North America Automotive Engine Encapsulation Market Outlook, By Petrol (2016-2026) (US \$MN)

Table 41 North America Automotive Engine Encapsulation Market Outlook, By Sales (2016-2026) (US \$MN)

Table 42 North America Automotive Engine Encapsulation Market Outlook, By Aftermarket (2016-2026) (US \$MN)

Table 43 North America Automotive Engine Encapsulation Market Outlook, By OEM (2016-2026) (US \$MN)

Table 44 North America Automotive Engine Encapsulation Market Outlook, By Application (2016-2026) (US \$MN)

Table 45 North America Automotive Engine Encapsulation Market Outlook, By Light Commercial Vehicle (LCV) (2016-2026) (US \$MN)

Table 46 North America Automotive Engine Encapsulation Market Outlook, By Passenger Vehicle (PV) (2016-2026) (US \$MN)

Table 47 North America Automotive Engine Encapsulation Market Outlook, By Electric Vehicle (EV) (2016-2026) (US \$MN)

Table 48 North America Automotive Engine Encapsulation Market Outlook, By Heavy Commercial Vehicle (HCV) (2016-2026) (US \$MN)

Table 49 North America Automotive Engine Encapsulation Market Outlook, By Economic light-duty vehicles (2016-2026) (US \$MN)

Table 50 North America Automotive Engine Encapsulation Market Outlook, By Mid-priced light-duty vehicles (2016-2026) (US \$MN)

Table 51 Europe Automotive Engine Encapsulation Market Outlook, By Country (2016-2026) (US \$MN)

Table 52 Europe Automotive Engine Encapsulation Market Outlook, By Product Type (2016-2026) (US \$MN)

Table 53 Europe Automotive Engine Encapsulation Market Outlook, By Body-mounted (2016-2026) (US \$MN)

Table 54 Europe Automotive Engine Encapsulation Market Outlook, By Engine-mounted (2016-2026) (US \$MN)

Table 55 Europe Automotive Engine Encapsulation Market Outlook, By Material Type (2016-2026) (US \$MN)

Table 56 Europe Automotive Engine Encapsulation Market Outlook, By Glasswool (2016-2026) (US \$MN)

Table 57 Europe Automotive Engine Encapsulation Market Outlook, By Polyurethane

(2016-2026) (US \$MN)

Table 58 Europe Automotive Engine Encapsulation Market Outlook, By Carbon fiber

(2016-2026) (US \$MN)

Table 59 Europe Automotive Engine Encapsulation Market Outlook, By Polypropylene

(2016-2026) (US \$MN)

Table 60 Europe Automotive Engine Encapsulation Market Outlook, By Polyamide

(2016-2026) (US \$MN)

Table 61 Europe Automotive Engine Encapsulation Market Outlook, By Other Material Types (2016-2026) (US \$MN)

Table 62 Europe Automotive Engine Encapsulation Market Outlook, By Fuel Type

(2016-2026) (US \$MN)

Table 63 Europe Automotive Engine Encapsulation Market Outlook, By Diesel

(2016-2026) (US \$MN)

Table 64 Europe Automotive Engine Encapsulation Market Outlook, By Gasoline

(2016-2026) (US \$MN)

Table 65 Europe Automotive Engine Encapsulation Market Outlook, By Petrol

(2016-2026) (US \$MN)

Table 66 Europe Automotive Engine Encapsulation Market Outlook, By Sales

(2016-2026) (US \$MN)

Table 67 Europe Automotive Engine Encapsulation Market Outlook, By Aftermarket

(2016-2026) (US \$MN)

Table 68 Europe Automotive Engine Encapsulation Market Outlook, By OEM

(2016-2026) (US \$MN)

Table 69 Europe Automotive Engine Encapsulation Market Outlook, By Application

(2016-2026) (US \$MN)

Table 70 Europe Automotive Engine Encapsulation Market Outlook, By Light

Commercial Vehicle (LCV) (2016-2026) (US \$MN)

Table 71 Europe Automotive Engine Encapsulation Market Outlook, By Passenger

Vehicle (PV) (2016-2026) (US \$MN)

Table 72 Europe Automotive Engine Encapsulation Market Outlook, By Electric Vehicle

(EV) (2016-2026) (US \$MN)

Table 73 Europe Automotive Engine Encapsulation Market Outlook, By Heavy

Commercial Vehicle (HCV) (2016-2026) (US \$MN)

Table 74 Europe Automotive Engine Encapsulation Market Outlook, By Economic light-duty vehicles (2016-2026) (US \$MN)

Table 75 Europe Automotive Engine Encapsulation Market Outlook, By Mid-priced light-duty vehicles (2016-2026) (US \$MN)

Table 76 Asia Pacific Automotive Engine Encapsulation Market Outlook, By Country

(2016-2026) (US \$MN)

Table 77 Asia Pacific Automotive Engine Encapsulation Market Outlook, By Product Type (2016-2026) (US \$MN)

Table 78 Asia Pacific Automotive Engine Encapsulation Market Outlook, By Body-mounted (2016-2026) (US \$MN)

Table 79 Asia Pacific Automotive Engine Encapsulation Market Outlook, By Engine-mounted (2016-2026) (US \$MN)

Table 80 Asia Pacific Automotive Engine Encapsulation Market Outlook, By Material Type (2016-2026) (US \$MN)

Table 81 Asia Pacific Automotive Engine Encapsulation Market Outlook, By Glasswool (2016-2026) (US \$MN)

Table 82 Asia Pacific Automotive Engine Encapsulation Market Outlook, By Polyurethane (2016-2026) (US \$MN)

Table 83 Asia Pacific Automotive Engine Encapsulation Market Outlook, By Carbon fiber (2016-2026) (US \$MN)

Table 84 Asia Pacific Automotive Engine Encapsulation Market Outlook, By Polypropylene (2016-2026) (US \$MN)

Table 85 Asia Pacific Automotive Engine Encapsulation Market Outlook, By Polyamide (2016-2026) (US \$MN)

Table 86 Asia Pacific Automotive Engine Encapsulation Market Outlook, By Other Material Types (2016-2026) (US \$MN)

Table 87 Asia Pacific Automotive Engine Encapsulation Market Outlook, By Fuel Type (2016-2026) (US \$MN)

Table 88 Asia Pacific Automotive Engine Encapsulation Market Outlook, By Diesel (2016-2026) (US \$MN)

Table 89 Asia Pacific Automotive Engine Encapsulation Market Outlook, By Gasoline (2016-2026) (US \$MN)

Table 90 Asia Pacific Automotive Engine Encapsulation Market Outlook, By Petrol (2016-2026) (US \$MN)

Table 91 Asia Pacific Automotive Engine Encapsulation Market Outlook, By Sales (2016-2026) (US \$MN)

Table 92 Asia Pacific Automotive Engine Encapsulation Market Outlook, By Aftermarket (2016-2026) (US \$MN)

Table 93 Asia Pacific Automotive Engine Encapsulation Market Outlook, By OEM (2016-2026) (US \$MN)

Table 94 Asia Pacific Automotive Engine Encapsulation Market Outlook, By Application (2016-2026) (US \$MN)

Table 95 Asia Pacific Automotive Engine Encapsulation Market Outlook, By Light Commercial Vehicle (LCV) (2016-2026) (US \$MN)

Table 96 Asia Pacific Automotive Engine Encapsulation Market Outlook, By Passenger

Vehicle (PV) (2016-2026) (US \$MN)

Table 97 Asia Pacific Automotive Engine Encapsulation Market Outlook, By Electric Vehicle (EV) (2016-2026) (US \$MN)

Table 98 Asia Pacific Automotive Engine Encapsulation Market Outlook, By Heavy Commercial Vehicle (HCV) (2016-2026) (US \$MN)

Table 99 Asia Pacific Automotive Engine Encapsulation Market Outlook, By Economic light-duty vehicles (2016-2026) (US \$MN)

Table 100 Asia Pacific Automotive Engine Encapsulation Market Outlook, By Mid-priced light-duty vehicles (2016-2026) (US \$MN)

Table 101 South America Automotive Engine Encapsulation Market Outlook, By Country (2016-2026) (US \$MN)

Table 102 South America Automotive Engine Encapsulation Market Outlook, By Product Type (2016-2026) (US \$MN)

Table 103 South America Automotive Engine Encapsulation Market Outlook, By Body-mounted (2016-2026) (US \$MN)

Table 104 South America Automotive Engine Encapsulation Market Outlook, By Engine-mounted (2016-2026) (US \$MN)

Table 105 South America Automotive Engine Encapsulation Market Outlook, By Material Type (2016-2026) (US \$MN)

Table 106 South America Automotive Engine Encapsulation Market Outlook, By Glasswool (2016-2026) (US \$MN)

Table 107 South America Automotive Engine Encapsulation Market Outlook, By Polyurethane (2016-2026) (US \$MN)

Table 108 South America Automotive Engine Encapsulation Market Outlook, By Carbon fiber (2016-2026) (US \$MN)

Table 109 South America Automotive Engine Encapsulation Market Outlook, By Polypropylene (2016-2026) (US \$MN)

Table 110 South America Automotive Engine Encapsulation Market Outlook, By Polyamide (2016-2026) (US \$MN)

Table 111 South America Automotive Engine Encapsulation Market Outlook, By Other Material Types (2016-2026) (US \$MN)

Table 112 South America Automotive Engine Encapsulation Market Outlook, By Fuel Type (2016-2026) (US \$MN)

Table 113 South America Automotive Engine Encapsulation Market Outlook, By Diesel (2016-2026) (US \$MN)

Table 114 South America Automotive Engine Encapsulation Market Outlook, By Gasoline (2016-2026) (US \$MN)

Table 115 South America Automotive Engine Encapsulation Market Outlook, By Petrol (2016-2026) (US \$MN)

Table 116 South America Automotive Engine Encapsulation Market Outlook, By Sales (2016-2026) (US \$MN)

Table 117 South America Automotive Engine Encapsulation Market Outlook, By Aftermarket (2016-2026) (US \$MN)

Table 118 South America Automotive Engine Encapsulation Market Outlook, By OEM (2016-2026) (US \$MN)

Table 119 South America Automotive Engine Encapsulation Market Outlook, By Application (2016-2026) (US \$MN)

Table 120 South America Automotive Engine Encapsulation Market Outlook, By Light Commercial Vehicle (LCV) (2016-2026) (US \$MN)

Table 121 South America Automotive Engine Encapsulation Market Outlook, By Passenger Vehicle (PV) (2016-2026) (US \$MN)

Table 122 South America Automotive Engine Encapsulation Market Outlook, By Electric Vehicle (EV) (2016-2026) (US \$MN)

Table 123 South America Automotive Engine Encapsulation Market Outlook, By Heavy Commercial Vehicle (HCV) (2016-2026) (US \$MN)

Table 124 South America Automotive Engine Encapsulation Market Outlook, By Economic light-duty vehicles (2016-2026) (US \$MN)

Table 125 South America Automotive Engine Encapsulation Market Outlook, By Mid-priced light-duty vehicles (2016-2026) (US \$MN)

Table 126 Middle East & Africa Automotive Engine Encapsulation Market Outlook, By Country (2016-2026) (US \$MN)

Table 127 Middle East & Africa Automotive Engine Encapsulation Market Outlook, By Product Type (2016-2026) (US \$MN)

Table 128 Middle East & Africa Automotive Engine Encapsulation Market Outlook, By Body-mounted (2016-2026) (US \$MN)

Table 129 Middle East & Africa Automotive Engine Encapsulation Market Outlook, By Engine-mounted (2016-2026) (US \$MN)

Table 130 Middle East & Africa Automotive Engine Encapsulation Market Outlook, By Material Type (2016-2026) (US \$MN)

Table 131 Middle East & Africa Automotive Engine Encapsulation Market Outlook, By Glasswool (2016-2026) (US \$MN)

Table 132 Middle East & Africa Automotive Engine Encapsulation Market Outlook, By Polyurethane (2016-2026) (US \$MN)

Table 133 Middle East & Africa Automotive Engine Encapsulation Market Outlook, By Carbon fiber (2016-2026) (US \$MN)

Table 134 Middle East & Africa Automotive Engine Encapsulation Market Outlook, By Polypropylene (2016-2026) (US \$MN)

Table 135 Middle East & Africa Automotive Engine Encapsulation Market Outlook, By

Polyamide (2016-2026) (US \$MN)

Table 136 Middle East & Africa Automotive Engine Encapsulation Market Outlook, By Other Material Types (2016-2026) (US \$MN)

Table 137 Middle East & Africa Automotive Engine Encapsulation Market Outlook, By Fuel Type (2016-2026) (US \$MN)

Table 138 Middle East & Africa Automotive Engine Encapsulation Market Outlook, By Diesel (2016-2026) (US \$MN)

Table 139 Middle East & Africa Automotive Engine Encapsulation Market Outlook, By Gasoline (2016-2026) (US \$MN)

Table 140 Middle East & Africa Automotive Engine Encapsulation Market Outlook, By Petrol (2016-2026) (US \$MN)

Table 141 Middle East & Africa Automotive Engine Encapsulation Market Outlook, By Sales (2016-2026) (US \$MN)

Table 142 Middle East & Africa Automotive Engine Encapsulation Market Outlook, By Aftermarket (2016-2026) (US \$MN)

Table 143 Middle East & Africa Automotive Engine Encapsulation Market Outlook, By OEM (2016-2026) (US \$MN)

Table 144 Middle East & Africa Automotive Engine Encapsulation Market Outlook, By Application (2016-2026) (US \$MN)

Table 145 Middle East & Africa Automotive Engine Encapsulation Market Outlook, By Light Commercial Vehicle (LCV) (2016-2026) (US \$MN)

Table 146 Middle East & Africa Automotive Engine Encapsulation Market Outlook, By Passenger Vehicle (PV) (2016-2026) (US \$MN)

Table 147 Middle East & Africa Automotive Engine Encapsulation Market Outlook, By Electric Vehicle (EV) (2016-2026) (US \$MN)

Table 148 Middle East & Africa Automotive Engine Encapsulation Market Outlook, By Heavy Commercial Vehicle (HCV) (2016-2026) (US \$MN)

Table 149 Middle East & Africa Automotive Engine Encapsulation Market Outlook, By Economic light-duty vehicles (2016-2026) (US \$MN)

Table 150 Middle East & Africa Automotive Engine Encapsulation Market Outlook, By Mid-priced light-duty vehicles (2016-2026) (US \$MN)

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