

# **Automotive Disc Brake - Global Market Outlook (2016-2022)**

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## **Abstracts**

According to Statistics MRC, the global Automotive Disc Brake Market is expected to grow at a CAGR of 6.7% during the forecast period 2016 to 2022. Factors such as technological developments in boosters and electric-mechanical systems, growing demand for higher performing vehicles, government mandate for improving vehicle safety and rise in demand for disc brake in motorcycles are driving the market growth. However, high manufacturing cost involved is expected to restrain the market growth. Further, inconsistent stopping time, uncertainty among Japanese OEMs over Brexit, stiff competition from low-cost drum brakes in budget segment cars are observed to show growth challenges to the market. Increased popularity of air disc brakes in commercial vehicles, rising adoption of carbon ceramic brake pads and growing proliferation of break-by-wire (BBW) are few trends that market will witness.

Passenger cars segment dominated the overall application market due to increase in demand from the Asia Pacific region. Light Weight Vehicle (LCV) segment is anticipated to fastest growing market owing to increasing economic trade and emphasis on safety measures. Asia Pacific is the largest market because of demand for automobiles is rising in developing countries like India, Brazil and China. Europe is the second largest market due to the presence of large automobile production facilities. North America is projected to grow significantly during the forecast period owing to high demand for luxury and high performance vehicles. Moreover, U.S and Canada represent favourable government initiatives to promote trade of automobile parts.

Some of the key players in global Automotive Disc Brake market are Accuride Gunitex, Aisin Seiki Co. Ltd., Akebono Brake Industry Co. Ltd., Brembo SpA, Continental AG, EBC Brakes, Federal-Mogul Holdings, Haldex, Halla Mando, Kiri, Nissin Kogyo, Sundaram Brake Linings and TRW Automotive.

#### Types Covered:

Opposed Piston Type

Floating Caliper Type

#### Applications Covered:

Medium & Heavy Commercial Vehicles (HCVs)

Passenger Cars

Light Commercial Vehicles (LCVs)

#### Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

## **WHAT OUR REPORT OFFERS:**

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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