

Automotive Connectors - Global Market Outlook (2016-2022)

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Abstracts

According to Statistics MRC, the Global Automotive Connectors market is accounted for \$4.48 billion in 2016 and is expected to reach \$7.23 billion by 2022 growing at a CAGR of 8.3% from 2016 to 2022. Factors such as rising demand for high-speed connectivity solutions, Value-added services provided by OEMs , development of automotive safety features and components and demand for hybrid and fuel efficient vehicles are driving the market growth. However, reliability and durability concern, rising labor cost and frequent change in market dynamics are impeding the market growth. Major application in the powertrain systems, induction of high-end optical fibers, OEMs focusing towards development of autonomous vehicles are providing diverse opportunities for the market to proliferate. The deployment of semiconductor technology will be the most promising trend.

Passenger cars is anticipated to be the fastest growing segment in the automotive connectors market due to the enhancement of various advanced safety features system such as collision avoidance and lane departure . The safety and security application segment is witnessed to be the largest market due to rising electrification and advanced vehicle safety technologies. In the connection type, the wire to board connection segment is accounted for the largest market share owing to increase in the number of electronic components. Asia-Pacific is projected to dominate the market due to the rising disposable income levels and rise in electric vehicles in some countries. In addition, Japan has a matured automotive and electronics industry sector. North America will grow significantly due to the stringent carbon emission norms and automotive safety control norms.

Some of the key players in global Automotive Connectors market are Amphenol Corporation, AVX Corporation, Delphi Automotive, Foxconn Technology Group, Hirose

Electric Co. Ltd., Japan Aviation Electronics, JST MFG Co. Ltd., Korea Electric Terminal, Kyocera Corporation, Molex Incorporated, Sumitomo Electric, TE Connectivity and Yazaki Corporation.

Systems Covered:

Unsealed Connector System

Sealed Connector System

Connection Types Covered:

Board to Board Connection

Wire to Board Connection

Wire to Wire Connection

Applications Covered:

Body Control and Interiors

Engine Control and Cooling System

Fuel and Emission Control

Infotainment/Entertainment

Safety and Security System

Other Applications

Vehicle Types Covered:

Commercial Vehicles

Light Commercial Vehicles

Heavy Commercial Vehicles

Electric Vehicles

Passenger Cars

Contact Platings Covered:

Nickel

Silver

Copper

Tin

Un-plated

Mounting Styles Covered:

Bus Bar

Cable

In Line

Free Hanging

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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