

Automotive coatings, adhesives, sealants - Global Market Outlook (2015-2022)

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Abstracts

According to Statistics MRC, the Global Automotive coatings, adhesives, sealants Market is accounted for \$10.83 billion in 2015 and is expected to grow at a CAGR of 5.3% to reach \$15.51 billion by 2022. Some of the key drivers for the automotive coatings market growth are availability of various types of coatings and rapid growth in the production of medium and heavy vehicle. The adhesive and sealants market is primarily driven by the huge demand from emerging economies, advancement in chemical technology and driving comfort. Sealants are mainly bolstered by the electronics and automotive industries. The stringent regulations of EPA and REACH (Registration, Evaluation, Authorization and Restriction of Chemicals) in the global market lead the adhesive and sealants manufacturing industry to shift technology from solvent-based adhesives to solid adhesives. Furthermore, Liquid gasket's ability to reduce noise and vibration will provide platform for market opportunities. However, the increasing raw material costs, changing environmental regulations are enforcing manufacturers to produce products with organic compounds considering health and safety issues, which acts as a key challenge for the players in the market.

Original equipment manufacturers (OEMs) occupied the largest share in the market. By Application, Exterior segment leads the market followed by interior. Asia Pacific is leading the global automotive coatings, adhesives, and sealant market followed by Rest of the World. Europe and North America still continue to use majority of adhesives and sealants.

Some of the key players in global Automotive Coatings, Adhesives and Sealants market are ADCO Global, Akzo Nobel, Arkema SA, Ashland Incorporated, BASF SE, Bayer AG, Bemis Associates, Cytac Industries, Dow Chemical Company, DuPont (EI) de Nemours, EMS-Chemie Holding, Finish Master Incorporated, Forbo Holding, Fujikura

Kasei, Henkel AG & Company, Huntsman Corporation.

Applications Covered:

Interior

Exterior

Under the Hood

Other Applications

Substrates Covered:

Solvent-Based

Water-Based

Other Substrates

Radiation-Cured Coatings

Electrodeposition Coatings

Powder Coatings

Materials Covered:

In Urethane

Epoxy

Rubber

Silicones

Hot Melts

PVC

Polyurethanes

Acrylics

End Users Covered:

Original Equipment Manufacturers (OEM)

Light Vehicles

Automobiles

Other OEM

Aftermarket

Light Vehicles

Medium and Heavy Duty Vehicles

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

WHAT OUR REPORT OFFERS:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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