

Automotive Clutch - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Automotive Clutch Market is accounted for \$9119.14 million in 2017 and is expected to reach \$18535.29 million by 2026 growing at a CAGR of 8.2% during the forecast period. Stringent emission norms, need for fuel efficiency as well as technological advancement such as the dual clutch transmission system are driving the market of Automotive Clutch Market. However, high cost act as a barrier for the growth of automotive clutch market.

Automotive Clutch is a mechanical device that is used for engagement and disengagement of transmission from the driving shaft to the driven shaft. The automotive clutch operates quietly and mitigates the drive-related vibration during its operation. Several friction materials are utilized to manufacture a clutch in order to ensure smooth engagement of gears, offer resistance, and providing strength. Organic friction materials are commonly used as friction material for clutch facing, as they offer a perfect combination of smooth engagement, wear resistance, and cost-effectiveness, as compared to others friction materials. Dual clutch transmission and automated manual transmission are gaining popularity among car manufacturers as these systems offer all the convenience of the conventional automatic transmission, but at a lower price and without hampering fuel efficiency.

Based on transmission type, the automatic transmission is highly in consumer inclination in countries such as China and India is towards affordable cars with AMT systems, this is resulting in growth of automotive clutch system in these countries. By Geography, Asia-Pacific region is expected to witness a rise in the sales of cars led by Indonesia, India, and Vietnam. Lead by China, the largest automotive market in the world, the Asian countries are planning on becoming the automotive hubs of the world.

Some of the key players profiled in the automotive clutch market include Aisin, Borgwarner, Chuangcun, Yidong , CNC Driveline, Dongfeng Propeller , Eaton , Exedy , Guilin Fuda, Hangzhou Qidie, Hubei Tri-Ring, Ningbo Hongxie, Rongcheng Huanghai, Schaeffler (Luk), Valeo and Wuhu Hefeng.

Clutch Disc Sizes Covered:

10 to 11 Inches Disc

11 Inches and Above Disc

9 to 10 Inches Disc

Below 9 Inches Disc

Clutch Types Covered:

Centrifugal Clutch

Dog Clutch

Dry Clutch

Electromagnetic Clutch

Friction Clutch

Hydraulic Clutch

Semi Centrifugal Clutch

Vacuum Clutch

Wet Clutch

Other Clutch Types

Transmission Types Covered:

- Automated Manual Transmission
- Automatic Transmission
- Continuously Variable Transmission
- Dual Clutch
- Manual Transmission
- Other Transmission Types

Material Types Covered:

- Ceramic
- Organic
- Other Material Types

Applications Covered:

- Commercial
- Passenger
- Other Applications

Sales Channels Covered:

- Aftermarket
- Original Equipment Manufacturer (OEM)

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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Note: The tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.

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