

# Automotive Chassis Systems - Global Market Outlook (2016-2022)

<https://marketpublishers.com/r/A9021F2F4A8EN.html>

Date: August 2016

Pages: 142

Price: US\$ 4,150.00 (Single User License)

ID: A9021F2F4A8EN

## Abstracts

According to Statistics MRC, the Global Automotive Chassis Systems market is estimated at \$68.15 billion in 2015 and is expected to reach \$100 billion by 2022 growing at a CAGR of 5.6% from 2015 to 2022. In automotive chassis systems there is a huge requirement for lighter and harder chassis system which in turn is fueling the market growth. Latest product developments and advanced features in automotive chassis system are the key factors boosting the automotive chassis systems market. The reduced weight of the automotive chassis system would also increase the fuel effectiveness of the vehicle. High cost of research and the existence of non-standardized products in the market are hampering the market.

Passenger cars segment holds the majority of the market owing to the growing demand from Asia Pacific and North America. Asia Pacific is one of the most lucrative regions in automotive chassis systems market. Asia-Pacific is witnessing a strong growth and it's been the largest supplier to the automotive chassis systems market since 2014. In Asia Pacific, Japan dominates the luxury cars segment, while India is a potential market. There is a strong focus on development of infrastructure in Asia-Pacific, which is boosting the market as Higher Calorific Value (HCV), Lower Calorific Value (LCV) and construction tools vehicles are required for construction activities and for carrying of goods from one place to other in construction activities.

Some of the key players in the market are ZF Friedrichafen, American Axle & Manufacturing, Benteler International AG, Bosch Chassis Systems, Robert Bosch GmbH, Magna International Inc., and Continental AG.

Components Covered:

Suspension Ball Joints

Stabilizer Links

Control Arms

Cross-Axis Joints

Tie-Rods

Knuckles and Hubs

Types of Vehicles Covered:

LCVs

ICVs

Passenger car

Off-road Vehicles

HCVs

Farm Tractors

Construction Equipment Vehicles

Defense Vehicles

Chassis System Covered:

Corner Modules

Front Axles

Active Kinematics Control

Rear Axles

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

## Contents

### **1 EXECUTIVE SUMMARY**

### **2 PREFACE**

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
  - 2.4.1 Data Mining
  - 2.4.2 Data Analysis
  - 2.4.3 Data Validation
  - 2.4.4 Research Approach
- 2.5 Research Sources
  - 2.5.1 Primary Research Sources
  - 2.5.2 Secondary Research Sources
  - 2.5.3 Assumptions

### **3 MARKET TREND ANALYSIS**

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Emerging markets

### **4 PORTERS FIVE FORCE ANALYSIS**

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

### **5 GLOBAL AUTOMOTIVE CHASSIS SYSTEMS MARKET, BY COMPONENT**

- 5.1 Introduction

- 5.2 Suspension Ball Joints
- 5.3 Stabilizer Links
- 5.4 Control Arms
- 5.5 Cross-Axis Joints
- 5.6 Tie-Rods
- 5.7 Knuckles and Hubs

## **6 GLOBAL AUTOMOTIVE CHASSIS SYSTEMS MARKET, BY TYPES OF VEHICLES**

- 6.1 Introduction
- 6.2 LCVs
- 6.3 ICVs
- 6.4 Passenger car
- 6.5 Off-road Vehicles
- 6.6 HCVs
- 6.7 Farm Tractors
- 6.8 Construction Equipment Vehicles
- 6.9 Defense Vehicles

## **7 GLOBAL AUTOMOTIVE CHASSIS SYSTEMS MARKET, BY CHASSIS SYSTEM**

- 7.1 Introduction
- 7.2 Corner Modules
- 7.3 Front Axles
- 7.4 Active Kinematics Control
- 7.5 Rear Axles

## **8 GLOBAL AUTOMOTIVE CHASSIS SYSTEMS MARKET, BY GEOGRAPHY**

- 8.1 North America
  - 8.1.1 US
  - 8.1.2 Canada
  - 8.1.3 Mexico
- 8.2 Europe
  - 8.2.1 Germany
  - 8.2.2 France
  - 8.2.3 Italy
  - 8.2.4 UK
  - 8.2.5 Spain

- 8.2.6 Rest of Europe
- 8.3 Asia Pacific
  - 8.3.1 Japan
  - 8.3.2 China
  - 8.3.3 India
  - 8.3.4 Australia
  - 8.3.5 New Zealand
  - 8.3.6 Rest of Asia Pacific
- 8.4 RoW
  - 8.4.1 Middle East
  - 8.4.2 Brazil
  - 8.4.3 Argentina
  - 8.4.4 South Africa
  - 8.4.5 Egypt

## **9 KEY DEVELOPMENTS**

- 9.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 9.2 Acquisitions & Mergers
- 9.3 New Product Launch
- 9.4 Expansions
- 9.5 Other Key Strategies

## **10 COMPANY PROFILES**

- 10.1 ZF Friedrichafen
- 10.2 American Axle & Manufacturing
- 10.3 Benteler International AG
- 10.4 Bosch Chassis Systems
- 10.5 Robert Bosch GmbH
- 10.6 Magna International Inc.
- 10.7 Continental AG

## List Of Tables

### LIST OF TABLES

Table 1 Global Automotive Chassis Systems Market Outlook, By Region (2013-2022) (\$MN)

Table 2 Global Automotive Chassis Systems Market Outlook, By Component (2013-2022) (\$MN)

Table 3 Global Automotive Chassis Systems Market Outlook, By Suspension Ball Joints (2013-2022) (\$MN)

Table 4 Global Automotive Chassis Systems Market Outlook, By Stabilizer Links (2013-2022) (\$MN)

Table 5 Global Automotive Chassis Systems Market Outlook, By Control Arms (2013-2022) (\$MN)

Table 6 Global Automotive Chassis Systems Market Outlook, By Cross-Axis Joints (2013-2022) (\$MN)

Table 7 Global Automotive Chassis Systems Market Outlook, By Tie-Rods (2013-2022) (\$MN)

Table 8 Global Automotive Chassis Systems Market Outlook, By Knuckles and Hubs (2013-2022) (\$MN)

Table 9 Global Automotive Chassis Systems Market Outlook, By Types of Vehicles (2013-2022) (\$MN)

Table 10 Global Automotive Chassis Systems Market Outlook, By LCVs (2013-2022) (\$MN)

Table 11 Global Automotive Chassis Systems Market Outlook, By ICVs (2013-2022) (\$MN)

Table 12 Global Automotive Chassis Systems Market Outlook, By Passenger car (2013-2022) (\$MN)

Table 13 Global Automotive Chassis Systems Market Outlook, By Off-road Vehicles (2013-2022) (\$MN)

Table 14 Global Automotive Chassis Systems Market Outlook, By HCVs (2013-2022) (\$MN)

Table 15 Global Automotive Chassis Systems Market Outlook, By Farm Tractors (2013-2022) (\$MN)

Table 16 Global Automotive Chassis Systems Market Outlook, By Construction Equipment Vehicles (2013-2022) (\$MN)

Table 17 Global Automotive Chassis Systems Market Outlook, By Defense Vehicles (2013-2022) (\$MN)

Table 18 Global Automotive Chassis Systems Market Outlook, By Chassis System



(2013-2022) (\$MN)

Table 19 Global Automotive Chassis Systems Market Outlook, By Corner Modules

(2013-2022) (\$MN)

Table 20 Global Automotive Chassis Systems Market Outlook, By Front Axles

(2013-2022) (\$MN)

Table 21 Global Automotive Chassis Systems Market Outlook, By Active Kinematics Control (2013-2022) (\$MN)

Table 22 Global Automotive Chassis Systems Market Outlook, By Rear Axles

(2013-2022) (\$MN)

Table 23 North America Automotive Chassis Systems Market Outlook, By Country (2013-2022) (\$MN)

Table 24 North America Automotive Chassis Systems Market Outlook, By Component (2013-2022) (\$MN)

Table 25 North America Automotive Chassis Systems Market Outlook, By Suspension Ball Joints (2013-2022) (\$MN)

Table 26 North America Automotive Chassis Systems Market Outlook, By Stabilizer Links (2013-2022) (\$MN)

Table 27 North America Automotive Chassis Systems Market Outlook, By Control Arms (2013-2022) (\$MN)

Table 28 North America Automotive Chassis Systems Market Outlook, By Cross-Axis Joints (2013-2022) (\$MN)

Table 29 North America Automotive Chassis Systems Market Outlook, By Tie-Rods (2013-2022) (\$MN)

Table 30 North America Automotive Chassis Systems Market Outlook, By Knuckles and Hubs (2013-2022) (\$MN)

Table 31 North America Automotive Chassis Systems Market Outlook, By Types of Vehicles (2013-2022) (\$MN)

Table 32 North America Automotive Chassis Systems Market Outlook, By LCVs (2013-2022) (\$MN)

Table 33 North America Automotive Chassis Systems Market Outlook, By ICVs (2013-2022) (\$MN)

Table 34 North America Automotive Chassis Systems Market Outlook, By Passenger car (2013-2022) (\$MN)

Table 35 North America Automotive Chassis Systems Market Outlook, By Off-road Vehicles (2013-2022) (\$MN)

Table 36 North America Automotive Chassis Systems Market Outlook, By HCVs (2013-2022) (\$MN)

Table 37 North America Automotive Chassis Systems Market Outlook, By Farm Tractors (2013-2022) (\$MN)

- Table 38 North America Automotive Chassis Systems Market Outlook, By Construction Equipment Vehicles (2013-2022) (\$MN)
- Table 39 North America Automotive Chassis Systems Market Outlook, By Defense Vehicles (2013-2022) (\$MN)
- Table 40 North America Automotive Chassis Systems Market Outlook, By Chassis System (2013-2022) (\$MN)
- Table 41 North America Automotive Chassis Systems Market Outlook, By Corner Modules (2013-2022) (\$MN)
- Table 42 North America Automotive Chassis Systems Market Outlook, By Front Axles (2013-2022) (\$MN)
- Table 43 North America Automotive Chassis Systems Market Outlook, By Active Kinematics Control (2013-2022) (\$MN)
- Table 44 North America Automotive Chassis Systems Market Outlook, By Rear Axles (2013-2022) (\$MN)
- Table 45 Europe Automotive Chassis Systems Market Outlook, By Country (2013-2022) (\$MN)
- Table 46 Europe Automotive Chassis Systems Market Outlook, By Component (2013-2022) (\$MN)
- Table 47 Europe Automotive Chassis Systems Market Outlook, By Suspension Ball Joints (2013-2022) (\$MN)
- Table 48 Europe Automotive Chassis Systems Market Outlook, By Stabilizer Links (2013-2022) (\$MN)
- Table 49 Europe Automotive Chassis Systems Market Outlook, By Control Arms (2013-2022) (\$MN)
- Table 50 Europe Automotive Chassis Systems Market Outlook, By Cross-Axis Joints (2013-2022) (\$MN)
- Table 51 Europe Automotive Chassis Systems Market Outlook, By Tie-Rods (2013-2022) (\$MN)
- Table 52 Europe Automotive Chassis Systems Market Outlook, By Knuckles and Hubs (2013-2022) (\$MN)
- Table 53 Europe Automotive Chassis Systems Market Outlook, By Types of Vehicles (2013-2022) (\$MN)
- Table 54 Europe Automotive Chassis Systems Market Outlook, By LCVs (2013-2022) (\$MN)
- Table 55 Europe Automotive Chassis Systems Market Outlook, By ICVs (2013-2022) (\$MN)
- Table 56 Europe Automotive Chassis Systems Market Outlook, By Passenger car (2013-2022) (\$MN)
- Table 57 Europe Automotive Chassis Systems Market Outlook, By Off-road Vehicles

(2013-2022) (\$MN)

Table 58 Europe Automotive Chassis Systems Market Outlook, By HCVs (2013-2022) (\$MN)

Table 59 Europe Automotive Chassis Systems Market Outlook, By Farm Tractors (2013-2022) (\$MN)

Table 60 Europe Automotive Chassis Systems Market Outlook, By Construction Equipment Vehicles (2013-2022) (\$MN)

Table 61 Europe Automotive Chassis Systems Market Outlook, By Defense Vehicles (2013-2022) (\$MN)

Table 62 Europe Automotive Chassis Systems Market Outlook, By Chassis System (2013-2022) (\$MN)

Table 63 Europe Automotive Chassis Systems Market Outlook, By Corner Modules (2013-2022) (\$MN)

Table 64 Europe Automotive Chassis Systems Market Outlook, By Front Axles (2013-2022) (\$MN)

Table 65 Europe Automotive Chassis Systems Market Outlook, By Active Kinematics Control (2013-2022) (\$MN)

Table 66 Europe Automotive Chassis Systems Market Outlook, By Rear Axles (2013-2022) (\$MN)

Table 67 Asia Pacific Automotive Chassis Systems Market Outlook, By Country (2013-2022) (\$MN)

Table 68 Asia Pacific Automotive Chassis Systems Market Outlook, By Component (2013-2022) (\$MN)

Table 69 Asia Pacific Automotive Chassis Systems Market Outlook, By Suspension Ball Joints (2013-2022) (\$MN)

Table 70 Asia Pacific Automotive Chassis Systems Market Outlook, By Stabilizer Links (2013-2022) (\$MN)

Table 71 Asia Pacific Automotive Chassis Systems Market Outlook, By Control Arms (2013-2022) (\$MN)

Table 72 Asia Pacific Automotive Chassis Systems Market Outlook, By Cross-Axis Joints (2013-2022) (\$MN)

Table 73 Asia Pacific Automotive Chassis Systems Market Outlook, By Tie-Rods (2013-2022) (\$MN)

Table 74 Asia Pacific Automotive Chassis Systems Market Outlook, By Knuckles and Hubs (2013-2022) (\$MN)

Table 75 Asia Pacific Automotive Chassis Systems Market Outlook, By Types of Vehicles (2013-2022) (\$MN)

Table 76 Asia Pacific Automotive Chassis Systems Market Outlook, By LCVs (2013-2022) (\$MN)

- Table 77 Asia Pacific Automotive Chassis Systems Market Outlook, By ICVs (2013-2022) (\$MN)
- Table 78 Asia Pacific Automotive Chassis Systems Market Outlook, By Passenger car (2013-2022) (\$MN)
- Table 79 Asia Pacific Automotive Chassis Systems Market Outlook, By Off-road Vehicles (2013-2022) (\$MN)
- Table 80 Asia Pacific Automotive Chassis Systems Market Outlook, By HCVs (2013-2022) (\$MN)
- Table 81 Asia Pacific Automotive Chassis Systems Market Outlook, By Farm Tractors (2013-2022) (\$MN)
- Table 82 Asia Pacific Automotive Chassis Systems Market Outlook, By Construction Equipment Vehicles (2013-2022) (\$MN)
- Table 83 Asia Pacific Automotive Chassis Systems Market Outlook, By Defense Vehicles (2013-2022) (\$MN)
- Table 84 Asia Pacific Automotive Chassis Systems Market Outlook, By Chassis System (2013-2022) (\$MN)
- Table 85 Asia Pacific Automotive Chassis Systems Market Outlook, By Corner Modules (2013-2022) (\$MN)
- Table 86 Asia Pacific Automotive Chassis Systems Market Outlook, By Front Axles (2013-2022) (\$MN)
- Table 87 Asia Pacific Automotive Chassis Systems Market Outlook, By Active Kinematics Control (2013-2022) (\$MN)
- Table 88 Asia Pacific Automotive Chassis Systems Market Outlook, By Rear Axles (2013-2022) (\$MN)
- Table 89 RoW Automotive Chassis Systems Market Outlook, By Country (2013-2022) (\$MN)
- Table 90 RoW Automotive Chassis Systems Market Outlook, By Component (2013-2022) (\$MN)
- Table 91 RoW Automotive Chassis Systems Market Outlook, By Suspension Ball Joints (2013-2022) (\$MN)
- Table 92 RoW Automotive Chassis Systems Market Outlook, By Stabilizer Links (2013-2022) (\$MN)
- Table 93 RoW Automotive Chassis Systems Market Outlook, By Control Arms (2013-2022) (\$MN)
- Table 94 RoW Automotive Chassis Systems Market Outlook, By Cross-Axis Joints (2013-2022) (\$MN)
- Table 95 RoW Automotive Chassis Systems Market Outlook, By Tie-Rods (2013-2022) (\$MN)
- Table 96 RoW Automotive Chassis Systems Market Outlook, By Knuckles and Hubs

(2013-2022) (\$MN)

Table 97 RoW Automotive Chassis Systems Market Outlook, By Types of Vehicles  
(2013-2022) (\$MN)

Table 98 RoW Automotive Chassis Systems Market Outlook, By LCVs (2013-2022)  
(\$MN)

Table 99 RoW Automotive Chassis Systems Market Outlook, By ICVs (2013-2022)  
(\$MN)

Table 100 RoW Automotive Chassis Systems Market Outlook, By Passenger car  
(2013-2022) (\$MN)

Table 101 RoW Automotive Chassis Systems Market Outlook, By Off-road Vehicles  
(2013-2022) (\$MN)

Table 102 RoW Automotive Chassis Systems Market Outlook, By HCVs (2013-2022)  
(\$MN)

Table 103 RoW Automotive Chassis Systems Market Outlook, By Farm Tractors  
(2013-2022) (\$MN)

Table 104 RoW Automotive Chassis Systems Market Outlook, By Construction  
Equipment Vehicles (2013-2022) (\$MN)

Table 105 RoW Automotive Chassis Systems Market Outlook, By Defense Vehicles  
(2013-2022) (\$MN)

Table 106 RoW Automotive Chassis Systems Market Outlook, By Chassis System  
(2013-2022) (\$MN)

Table 107 RoW Automotive Chassis Systems Market Outlook, By Corner Modules  
(2013-2022) (\$MN)

Table 108 RoW Automotive Chassis Systems Market Outlook, By Front Axles  
(2013-2022) (\$MN)

Table 109 RoW Automotive Chassis Systems Market Outlook, By Active Kinematics  
Control (2013-2022) (\$MN)

Table 110 RoW Automotive Chassis Systems Market Outlook, By Rear Axles  
(2013-2022) (\$MN)

## I would like to order

Product name: Automotive Chassis Systems - Global Market Outlook (2016-2022)

Product link: <https://marketpublishers.com/r/A9021F2F4A8EN.html>

Price: US\$ 4,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A9021F2F4A8EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970