

# **Automotive Ac Filter Market Forecasts to 2030 – Global Analysis by Filter Type (Particulate Filters, Activated Carbon Filters, Electrostatic Filters and HEPA Filters), Material, Vehicle Type, Distribution Channel and By Geography**

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## **Abstracts**

According to Statistics MRC, the Global Automotive Ac Filter Market is accounted for \$4.39 billion in 2024 and is expected to reach \$6.82 billion by 2030 growing at a CAGR of 7.6% during the forecast period. An automobile air conditioning (AC) filter is a component of a vehicle's HVAC (heating, ventilation, and air conditioning) system that improves air quality by removing dust, pollen, bacteria, and other impurities from the cabin air. Passengers' comfort is increased by ensuring that the air circulating within the car is kept pure and allergy-free. By keeping dirt and debris from clogging the evaporator and condenser coils, the AC filter also helps safeguard the components of the AC system, extending its lifespan and preserving its efficiency.

According to OICA's report, the combined production of passenger cars and commercial vehicles in 2021 exceeded 80 million units, marking a 3% increase compared to the previous year, 2020.

Market Dynamics:

Driver:

Growing Vehicle Production

The expanding vehicle production has a substantial influence on the automotive AC filter industry, pushing demand for sophisticated filtering technologies. The need for

effective and superior HVAC systems to improve cabin comfort and air quality is rising along with the number of vehicles produced. The increased demands for automotive AC filters guarantees peak performance and adhere to environmental regulations results from this increase in vehicle manufacture. The market for sophisticated AC filters in cars is also being driven by growing customer desires for healthier cabin conditions.

Restraint:

#### High Cost of Advanced Filters

The high cost of sophisticated filters severely limits the expansion of the market. Because of their high cost, these high-end filters—which are intended to provide better air filtration and cabin comfort—are less affordable for consumers on a tight budget. Furthermore, producers are discouraged from cutting prices because to the expensive manufacturing and research and development expenses of sophisticated filtering technologies, which restricts market penetration, particularly in price-sensitive areas.

Opportunity:

#### Technological Advancements

Technological developments are considerably boosting the market by improving performance and economy. Multi-layered filters, activated carbon technology, and HEPA filters are examples of innovations that enhance air purification by more efficiently eliminating allergies, pollutants, and smells. Real-time monitoring and maintenance are made possible by the integration of IoT and smart sensors in AC systems, which improve user convenience. Furthermore, environmental problems are addressed by developments in sustainable materials for filter manufacture. These advancements support market expansion and innovation by meeting changing customer needs for sustainable solutions and cleaner air.

Threat:

#### Complexity of Installation and Maintenance

The difficulty of installation and maintenance in the market creates substantial barriers for industry expansion. Customer unhappiness, higher replacement costs, and decreased efficiency might result from improper installation or challenging maintenance.

Additionally, this intricacy necessitates highly qualified personnel, which drives up servicing prices and turns off potential customers. Manufacturers also struggle to create systems that are easy to use, which restricts adoption in developing countries.

#### Covid-19 Impact:

The COVID-19 epidemic caused supply chain delays, plant closures, and a drop in vehicle production and sales, which momentarily affected the automotive AC filter industry. However, when automobile manufacturing resumed and consumer awareness of air pollution improved, the post-pandemic rebound resulted in higher demand. The market for automobile AC filters has steadily recovered due in part to the emphasis on clean air inside cars, particularly in light of health concerns.

The passenger cars segment is expected to be the largest during the forecast period

The passenger cars segment is expected to be the largest during the forecast period as passenger vehicles become more advanced, the need for efficient air filtration systems to maintain cabin air quality increases. Higher consumer awareness about health and comfort, along with stricter air quality regulations, boosts the demand for high-performance AC filters. Additionally, the rise in vehicle sales and long-term usage of cars further propels the market for automotive AC filters, ensuring clean, filtered air inside the vehicle.

The synthetic fiber segment is expected to have the highest CAGR during the forecast period

The synthetic fiber segment is expected to have the highest CAGR during the forecast period owing to their durability, high filtration efficiency, and lightweight properties. These fibers enhance the performance of filters by effectively trapping dust, pollen, and other airborne particles, ensuring cleaner cabin air. They also improve the longevity of filters and reduce maintenance costs. The growing demand for better air quality and the shift towards more durable, eco-friendly materials in automotive components are key drivers of synthetic fiber adoption in this market.

#### Region with largest share:

North America is projected to hold the largest market share during the forecast period due to rising customer demand for improved air quality, comfort, and vehicle efficiency. Additional factors driving market expansion include growing consumer awareness of

cabin air pollution and rising car sales, especially in the electric vehicle (EV) sector. Other important factors are stricter car emissions restrictions and improvements in filter technology. The market's growth is also influenced by the necessity for frequent filter changes and the growing automotive aftermarket sector.

#### Region with highest CAGR:

Asia Pacific is projected to witness the highest CAGR over the forecast period due to increased vehicle production, rising customer demand for sophisticated air quality systems, and tighter environmental laws. The proliferation of electric and hybrid vehicles, as well as growing consumer awareness of comfort and health issues in cars, all contribute to the market's growth. The market's growth in the area is further aided by the fast urbanization and rising living standards in developing nations like China and India, which increase the use of vehicle AC filters.

#### Key players in the market

Some of the key players in Automotive Ac Filter market include Donaldson Company, Inc, Cummins Inc., Parker Hannifin Corporation, SOGEFI Group, Hengst SE, Mahle GmbH, Robert Bosch GmbH, Ahlstrom Corporation, Freudenberg & Co.KG, ACDelco Inc., Denso Corporation, Hollingsworth & Vose Co. Inc., Lydall Inc., Neenah Paper Inc., Toyota Boshoku Corporation, Valeo SA and Roki Co., Ltd.

#### Key Developments:

In December 2024, ams OSRAM and Valeo announced cooperation with the innovative Open System Protocol (OSP) technology, designed to transform the lighting inside the passenger compartment.

In December 2024, Valeo and CEA announced a 4-year collaboration to anticipate future technological advances and encourage exchanges within the French and European research ecosystems.

In October 2024, Valeo and MAHLE have joined forces to develop an innovative magnet-free electric axle system, targeting upper segment electric vehicles with peak power ranging from 220 kW to 350 kW.

#### Filter Types Covered:

Particulate Filters

Activated Carbon Filters

Electrostatic Filters

HEPA Filters

#### Materials Covered:

Synthetic Fiber

Natural Fiber

Activated Carbon Composites

#### Vehicle Types Covered:

Passenger Vehicles

Commercial Vehicles

Off-Highway Vehicles

#### Distribution Channels Covered:

Original Equipment Manufacturer

Aftermarket

#### Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2022, 2023, 2024, 2026, and 2030
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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