

Automotive Air Filter - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Automotive Air Filter Market is expected to grow at a CAGR of 18.5% during the forecast period. Factors such as rapid growth of the automotive industry, steady expansion of vehicle fleet size, increasing sales of passenger cars as well as rise in purchasing power of consumers are boosting the market growth. However, regular replacement, maintenance cost and introduction of electric vehicles in certain regions are likely to hamper the market during the forecast period.

An automotive air filter helps extend engine life, as it competently trap dirt and fragments that damages the internal parts of an engine such as pistons and cylinders. Engine damage can occur even by a small particle of soil, which may lead to expensive repairs. Automotive air filters allows proper air flow to the engine, thus maintaining the air-fuel mixture. They help to improve the emission control system and minimize ignition problems in the spark plug, which can give rise to serious drivability issue. Proper air flow enables the engine to function perfectly, thereby reducing fuel utilization as well as emissions.

Amongst application, the passenger Car segment was the most important segment accounting for significant share during forecast period. Passenger cars have already formed a large market space for itself in the global automotive industry on version of growing mid-size cars growth particularly in promising economies of China and India. Both market infiltration and growth rate is high in case of air filters application in passenger car segment. The Asia-Pacific region is expected to lead the market. The demand for two-wheelers is expected to grow in the rural parts of countries such as China and India, owing to the increase in demand for two-wheelers from a large number of middle-class families, especially in India.

Some of the key players in Automotive Air Filter are Global Filters (U.S.), Cummins Inc. IBIDEN CO., LTD, Sogefi SpA, Mann+Hummel Holding Gmbh, Denso Corporation, Melkev Machinery Impex, Toyota Boshoku Corporation, Simplex Corporation, Mahle International GmbH, Donaldson Company Inc, NGK Insulators, Ltd, Clarcor Inc, Competitive Scenario, C & R Fab Media Private Limited, Parker Hannifin Corp, UFI Filters Spa, K & N Engineering Inc, Robert Bosch and Spectrum Filtration..

Product Covered:

Intake Air Filter

Cabin Air Filter

Application Covered:

Two wheelers

Passenger car

Heavy & light commercial vehicles

Media Covered:

Synthetic Media

Cellulose Media

Activated carbon

Particle

End User Covered:

OEM (Original Equipment Manufacturer)

Aftermarket

Geography Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges,

Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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