

Automotive 5G Market Forecasts To 2034 – Global Analysis By Component (5G Modems, 5G Connectivity Modules, 5G Antennas, 5G Routers and Gateways, Telematics Control Units, Communication Control Units, C-V2X Modules, Software and Services), 5G Connectivity, V2X Communication Type, Network Architecture, Vehicle Type, Deployment Type, Communication Technology, Application, End User and By Geography

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Abstracts

According to Statistics MRC, the Global Automotive 5G Market is accounted for \$4.8 billion in 2026 and is expected to reach \$28.3 billion by 2034 growing at a CAGR of 25.0% during the forecast period. The Automotive 5G Market encompasses the adoption of fifth-generation wireless technologies within vehicles to provide high-speed connectivity, low-latency communication, and dependable data exchange. Automotive 5G enables applications such as connected mobility, C-V2X communication, autonomous driving, ADAS, infotainment, telematics, OTA software updates, remote vehicle diagnostics, and fleet operations. Key market offerings include 5G modems, cellular connectivity modules, antennas, telematics control units, C-V2X modules, software, and supporting services. Automotive manufacturers and technology companies are incorporating 5G to improve vehicle connectivity, intelligence, safety, and real-time communication. The increasing adoption of connected and software-defined vehicles continues to strengthen demand for automotive 5G solutions.

Market Dynamics:

Driver:

Increasing Deployment of V2X Communication

Growing implementation of vehicle-to-everything communication is creating substantial opportunities for Automotive 5G technologies. V2X allows vehicles to exchange information with nearby vehicles, infrastructure, pedestrians, communication networks, and cloud systems, helping improve awareness and coordination on roads. The low response time and dependable connectivity associated with 5G make it suitable for transmitting critical information between connected vehicles and surrounding infrastructure. Automakers, technology companies, and transportation organizations are increasingly developing intelligent mobility applications based on V2X connectivity, including safety systems, traffic coordination, collision prevention, and smart transportation services. Expansion of connected infrastructure and intelligent mobility programs is therefore encouraging greater adoption of 5G-enabled V2X solutions.

Restraint:

High Infrastructure and Deployment Costs

The substantial investment required for Automotive 5G deployment can limit market growth. Implementing 5G connectivity involves spending on compatible modules, antennas, telematics systems, network infrastructure, edge computing capabilities, software, and integration services. Manufacturers may also face additional expenses associated with system validation, cybersecurity, network modernization, and vehicle testing. Limited 5G availability in certain markets can require further infrastructure development, increasing overall costs. Smaller automakers and fleet operators may find these investments particularly difficult to absorb. In addition, ongoing maintenance and periodic technology upgrades can raise operational expenses. These financial requirements can consequently delay the adoption of Automotive 5G technologies across cost-sensitive automotive markets.

Opportunity:

Integration of 5G With Edge Computing and Artificial Intelligence

Combining 5G connectivity with edge computing and artificial intelligence provides new opportunities for the Automotive 5G Market. Edge platforms can process information close to the vehicle, helping reduce communication delays and minimizing dependence on distant cloud resources. When paired with 5G, edge computing can support responsive applications such as traffic analysis, intelligent navigation, cooperative

driving, predictive maintenance, and safety functions. Artificial intelligence can process vehicle and environmental information to produce useful operational insights.

Automakers and technology providers can therefore create integrated 5G-edge-AI platforms for connected and automated vehicles. This convergence can increase the role of Automotive 5G in intelligent services rather than limiting it to basic connectivity.

Threat:

Rapid Technological Evolution and Obsolescence Risk

Fast advances in cellular connectivity, semiconductor technology, automotive software, and digital vehicle architectures can create significant obsolescence risks for Automotive 5G solutions. Automotive platforms generally remain in development and operation for extended periods, whereas communication standards and supporting technologies can change more rapidly. Manufacturers may consequently need to update connectivity hardware, software platforms, communication modules, and security systems to maintain technological compatibility. Repeated upgrades can increase engineering expenses and make long-term technology planning more difficult. Uncertainty regarding future connectivity architectures may also influence investment decisions among automotive companies. As a result, rapid technological change could complicate long-term deployment and maintenance of Automotive 5G systems.

Covid-19 Impact:

The COVID-19 pandemic produced both negative and positive effects on the Automotive 5G Market. Factory closures, supply chain interruptions, semiconductor shortages, and declining vehicle demand temporarily slowed investments in 5G-enabled automotive connectivity. At the same time, the crisis increased the automotive industry's focus on digital technologies, remote monitoring, contactless operations, cloud-based services, and telematics. Automakers and fleet operators placed greater emphasis on connected solutions that could support remote diagnostics, vehicle management, over-the-air updates, and digital mobility services. With automotive production gradually recovering, investments in connectivity technologies resumed. This recovery contributed to stronger adoption of 5G solutions for connected and software-defined vehicles.

The Telematics Control Units segment is expected to be the largest during the forecast period

The Telematics Control Units segment is expected to account for the largest market share during the forecast period, driven by the growing deployment of integrated

connectivity solutions in vehicles. TCUs provide a central interface for cellular communication, vehicle information exchange, remote diagnostics, navigation, emergency communication, and connected mobility services. Their capability to combine 5G connectivity with various vehicle systems makes them increasingly significant for connected and software-defined automotive platforms. Vehicle manufacturers are adopting sophisticated TCUs to facilitate real-time data communication, over-the-air software updates, fleet operations, and remote vehicle monitoring. Increasing demand for connected transportation and intelligent automotive services continues to support TCU adoption.

The Autonomous Driving segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the Autonomous Driving segment is predicted to witness the highest growth rate, driven by the expanding development of connected and automated vehicles that depend on fast, dependable, and low-latency communication. Automotive 5G facilitates rapid data exchange among vehicles, road infrastructure, cloud environments, sensors, and edge computing platforms, enabling real-time processing for autonomous functions. Automotive manufacturers and technology companies are increasingly incorporating 5G connectivity into advanced vehicle architectures to enhance navigation, environmental awareness, remote support, and coordinated transportation. Continued progress in autonomous vehicle technologies, combined with expanding connected mobility infrastructure, is expected to increase demand for 5G-based autonomous driving applications throughout the automotive sector.

Region with largest share:

During the forecast period, the Asia-Pacific region is expected to hold the largest market share, supported by its extensive automotive production base and accelerating development of 5G network infrastructure. Automotive manufacturers throughout China, Japan, South Korea, and India are increasingly incorporating connected vehicle technologies, C-V2X systems, telematics, ADAS, and intelligent transportation solutions. Government programs supporting smart mobility, autonomous vehicles, and connected infrastructure are also encouraging the deployment of automotive 5G technologies. The region's expanding connected vehicle ecosystem, strong technology manufacturing capabilities, and rising demand for advanced mobility services are contributing to greater adoption of 5G connectivity across passenger and commercial automotive applications.

Region with highest CAGR:

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR, supported by accelerating development of 5G networks and rising demand for connected vehicle solutions. Automakers and technology companies throughout the region are increasingly deploying advanced connectivity technologies for telematics, C-V2X systems, autonomous driving, infotainment, and remote software updates. Government efforts focused on smart mobility and intelligent transportation are also supporting the integration of 5G into automotive systems. A robust automotive production base, improving digital connectivity infrastructure, and increasing interest in intelligent mobility services are expected to contribute significantly to the region's expanding Automotive 5G adoption.

Key players in the market

Some of the key players in Automotive 5G Market include Qualcomm Technologies, Inc., Continental AG, Robert Bosch GmbH, HARMAN International, DENSO Corporation, LG Electronics Inc., Aptiv PLC, NXP Semiconductors N.V., Huawei Technologies Co., Ltd., Valeo SE, Hyundai Mobis Co., Ltd., ZF Friedrichshafen AG, Panasonic Automotive Systems Co., Ltd., Marelli Holdings Co., Ltd., Infineon Technologies AG, Renesas Electronics Corporation, Quectel Wireless Solutions Co., Ltd. and Fibocom Wireless Inc.

Key Developments:

In August 2026, LG Electronics commenced deliveries of its 5G Release 16 smart telematics solution to a premium European automaker. LG stated that the integrated communications module and antenna solution is intended to support OTA updates, V2X, and autonomous-driving data transmission.

In May 2026, Qualcomm and Stellantis expanded their collaboration to deploy Snapdragon Digital Chassis connectivity, cockpit, and ADAS platforms across next-generation vehicle architectures.

In April 2026, Bosch and Qualcomm expanded their strategic partnership from cockpit vehicle computers to advanced ADAS solutions.

Components Covered:

5G Modems

5G Connectivity Modules

5G Antennas

5G Routers and Gateways

Telematics Control Units

Communication Control Units

C-V2X Modules

Software

Services

5G Connectivity's Covered:

5G NR

5G Standalone

5G Non-Standalone

V2X Communication Types Covered:

Vehicle-to-Vehicle

Vehicle-to-Infrastructure

Vehicle-to-Pedestrian

Vehicle-to-Network

Vehicle-to-Cloud

Network Architectures Covered:

Edge-Enabled 5G

Cloud-Connected 5G

Private 5G

Vehicle Types Covered:

Passenger Cars

Light Commercial Vehicles

Heavy Commercial Vehicles

Buses and Coaches

Two-Wheelers

Deployment Types Covered:

OEM Factory-Fit

Aftermarket Retrofit

Communication Technologies Covered:

Enhanced Mobile Broadband

Ultra-Reliable Low-Latency Communications

Massive Machine-Type Communications

Network Slicing

Multi-Access Edge Computing

Applications Covered:

Telematics

Infotainment and Connected Services

Advanced Driver Assistance Systems

Autonomous Driving

Over-the-Air Updates

Remote Diagnostics

Predictive Maintenance

Fleet Management

Emergency and Safety Services

End Users Covered:

Individual Consumers

Fleet Operators

Commercial Transport Operators

Logistics and Delivery Operators

Public Transportation Operators

Mobility Service Providers

Regions Covered:

North America

United States

Canada

Mexico

Europe

United Kingdom

Germany

France

Italy

Spain

Netherlands

Belgium

Sweden

Switzerland

Poland

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Thailand

Malaysia

Singapore

Vietnam

Rest of Asia Pacific

South America

Brazil

Argentina

Colombia

Chile

Peru

Rest of South America

Rest of the World (RoW)

Middle East

Saudi Arabia

United Arab Emirates

Qatar

Israel

Rest of Middle East

Africa

South Africa

Egypt

Morocco

Rest of Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market

estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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