

Automotive 3D Printing & Additive Manufacturing Market Forecasts To 2034 – Global Analysis By Offering (Hardware, Software and Services), Material, Vehicle Type, Propulsion Type, Component Type, Technology, Application, End User and By Geography

<https://marketpublishers.com/r/AD3932888E7BEN.html>

Date: June 2026

Pages: 200

Price: US\$ 4,150.00 (Single User License)

ID: AD3932888E7BEN

Abstracts

According to Statistics MRC, the Global Automotive 3D Printing & Additive Manufacturing Market is accounted for \$6.9 billion in 2026 and is expected to reach \$22.4 billion by 2034 growing at a CAGR of 16.0% during the forecast period. The Automotive 3D Printing & Additive Manufacturing Market covers equipment, materials, software, and related services used to produce vehicle components through additive layer-based manufacturing. It encompasses applications including prototyping, design verification, tooling, fixtures, customized parts, replacement components, and functional end-use production. Automakers utilize 3D printing to develop intricate geometries, lightweight designs, and specialized components while providing greater flexibility throughout engineering and manufacturing processes. Major technology categories include metal, polymer, composite, and resin-based additive manufacturing. The market serves passenger cars, commercial vehicles, electric vehicles, and performance automobiles, supporting applications across interiors, exteriors, powertrain systems, thermal-management components, and other specialized vehicle parts.

Market Dynamics:

Driver:

Increasing Adoption of Rapid Prototyping

The increasing use of rapid prototyping in automotive product development is a

significant driver of the Automotive 3D Printing & Additive Manufacturing Market. Automotive manufacturers need to evaluate new designs, components, and engineering concepts before beginning large-scale production. Additive manufacturing allows prototypes to be produced directly from digital designs, enabling engineers to examine fit, form, functionality, and design characteristics more efficiently. Multiple design iterations can be created without extensive tooling modifications, supporting faster development cycles. This capability is valuable for vehicle interiors, exterior components, powertrain parts, and emerging mobility technologies. Greater emphasis on efficient product development and engineering validation is encouraging manufacturers to integrate 3D printing into automotive design processes.

Restraint:

High Initial Investment and Equipment Costs

High initial investment requirements can restrain the adoption of 3D printing and additive manufacturing technologies in the automotive industry. Advanced industrial printers, specialized software, post-processing equipment, material handling systems, and supporting infrastructure can require substantial capital expenditure. Automotive manufacturers may also need to invest in employee training, process development, facility modifications, and quality-control systems before implementing additive manufacturing at scale. These costs can be particularly challenging for smaller manufacturers and suppliers with limited investment capacity. Although additive manufacturing can provide design and production advantages, the upfront financial commitment may delay technology adoption and encourage companies to continue using established conventional manufacturing processes.

Opportunity:

Expansion of Advanced Automotive-Compatible

Advancements in material development are creating additional opportunities for automotive additive manufacturing. Innovations involving high-performance polymers, specialized alloys, composites, and other engineered materials can broaden the types of components that can be produced through 3D printing. These materials may offer properties such as enhanced mechanical strength, thermal stability, durability, or lower component weight depending on application requirements. Continued collaboration between automakers, material manufacturers, printer companies, and research institutions can help improve material qualification and expand practical applications. As more materials become compatible with automotive production requirements,

manufacturers can consider additive manufacturing for an increasingly diverse range of functional components and selected production applications.

Threat:

Vulnerabilities in Additive Manufacturing Supply Chains

Reliance on specialized materials, equipment, and technology suppliers can expose automotive additive manufacturing to supply chain vulnerabilities. Some applications depend on particular metal powders, polymers, resins, alloys, composites, or specialized printing systems that may have relatively limited qualified sources. Supply interruptions could affect manufacturing schedules and the availability of required components. Companies must also manage issues involving material consistency, supplier approval, storage conditions, and logistics. Dependence on a small group of suppliers can increase exposure to disruptions and technology-specific constraints. These factors may create challenges for manufacturers seeking stable, dependable, and scalable additive manufacturing operations, particularly when 3D-printed components become part of regular automotive production.

Covid-19 Impact:

The COVID-19 outbreak significantly affected automotive manufacturing because of production shutdowns, labor limitations, disrupted supply networks, and lower manufacturing activity. These disruptions also influenced spending and development programs associated with automotive additive manufacturing. At the same time, 3D printing provided opportunities for localized production of certain parts, prototypes, tools, and other components, helping manufacturers reduce dependence on traditional supply networks. Digital design capabilities and distributed production gained greater relevance as companies sought flexible manufacturing alternatives during periods of disruption. The pandemic demonstrated how additive manufacturing could contribute to more adaptable production systems. Subsequently, automotive manufacturers placed greater attention on digital manufacturing, supply chain resilience, and flexible production strategies.

The Hardware segment is expected to be the largest during the forecast period

The Hardware segment is expected to account for the largest market share during the forecast period, supported by the essential role of physical equipment in automotive 3D printing and additive manufacturing operations. This segment includes industrial 3D

printers, printing systems, build platforms, material handling equipment, and associated production hardware required to manufacture automotive components. Manufacturers rely on advanced hardware to produce prototypes, tooling, customized parts, and selected production components with the required precision and consistency. Continuous improvements in printer capabilities, build processes, automation, and material compatibility further strengthen the importance of hardware. The direct requirement for specialized equipment across additive manufacturing workflows supports the segment's market position.

The Production Parts & End-Use Manufacturing segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the Production Parts & End-Use Manufacturing segment is predicted to witness the highest growth rate, as automotive companies increasingly adopt additive manufacturing for functional vehicle components. Rather than using 3D printing mainly for prototypes, manufacturers are applying the technology to parts intended for direct vehicle integration and operational use. Applications include interior components, powertrain parts, thermal-management systems, structural elements, and specialized automotive components. Additive manufacturing provides opportunities for producing complex designs, lightweight structures, customized parts, and optimized material configurations. Ongoing improvements in printing equipment, materials, automation, and process monitoring are increasing the practicality of additive manufacturing for producing functional components across a broader range of automotive applications.

Region with largest share:

During the forecast period, the North America region is expected to hold the largest market share, supported by the region's established automotive manufacturing base, advanced technological capabilities, and strong adoption of digital manufacturing solutions. Automotive manufacturers and suppliers across the region utilize additive manufacturing for prototyping, tooling, customized components, and selected production applications. The presence of established 3D printing technology providers, material developers, engineering companies, and research institutions further supports market development. The region also benefits from investments in advanced manufacturing infrastructure and innovation initiatives. Strong collaboration between automotive companies, technology providers, and research organizations contributes to

the integration of additive manufacturing across automotive design and production activities.

Region with highest CAGR:

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR, driven by expanding automotive manufacturing capabilities, rising investments in advanced production technologies, and increasing use of digital manufacturing solutions. Several countries in the region are developing their automotive engineering, electric vehicle, and industrial automation sectors, creating broader opportunities for additive manufacturing. Automakers and component suppliers are adopting 3D printing for applications such as prototyping, tooling, customized parts, and selected functional components. The growth of regional technology ecosystems, increasing availability of skilled professionals, and cooperation between automotive manufacturers and additive manufacturing providers are further encouraging the integration of 3D printing into automotive production.

Key players in the market

Some of the key players in Automotive 3D Printing & Additive Manufacturing Market include Stratasys Ltd., 3D Systems Corporation, EOS GmbH, HP Inc., Materialise NV, Colibrium Additive, Desktop Metal, Renishaw plc, Nikon SLM Solutions, Carbon, Inc., voxeljet AG, Markforged, BASF Forward AM, Nexa3D, Farsoon Technologies, Protolabs, Inc., Formlabs, Inc., and TRUMPF GmbH + Co. KG

Key Developments:

In May 2026, 3D Systems announced collaboration with the Cadillac Formula 1 Team, whose engineers worked with 3D Systems' Application Innovation Group to deploy seven SLA systems for wind-tunnel testing and production-part development ahead of the team's 2026 debut.

In March 2026, Formlabs reported AXIS's adoption of Fuse Series SLS technology for automotive aftermarket parts, including vehicle interior panels and smartphone holders. The collaboration/use case demonstrates additive manufacturing from prototyping through production of automotive aftermarket components.

Offerings Covered:

Hardware

Software

Services

Materials Covered:

Metals

Plastics & Polymers

Composites

Ceramics

Vehicle Types Covered:

Hatchback & Sedan

SUV

Light Commercial Vehicles

Medium & Heavy Commercial Vehicles

Off-Highway Vehicles

Propulsion Types Covered:

Internal Combustion Engine Vehicles

Hybrid Electric Vehicles

Plug-in Hybrid Electric Vehicles

Battery Electric Vehicles

Fuel Cell Electric Vehicles

Component Types Covered:

Interior Components

Exterior Components

Powertrain Components

Chassis & Structural Components

Wheels, Brakes & Suspension Components

Thermal Management Components

Electrical & Electronic Components

Technologies Covered:

Fused Deposition Modeling

Stereolithography

Selective Laser Sintering

Selective Laser Melting

Electron Beam Melting

Digital Light Processing

Material Jetting

Binder Jetting

Directed Energy Deposition

Laminated Object Manufacturing

Applications Covered:

Rapid Prototyping & Design Validation

Tooling

Jigs & Fixtures

Production Parts & End-Use Manufacturing

Customization & Personalization

Spare Parts & Aftermarket

End Users Covered:

Automotive OEMs

Automotive Component Manufacturers

Automotive Aftermarket Suppliers

Additive Manufacturing Service Bureaus

Motorsport & Performance Manufacturers

Research & Development Institutions

Regions Covered:

North America

United States

Canada

Mexico

Europe

United Kingdom

Germany

France

Italy

Spain

Netherlands

Belgium

Sweden

Switzerland

Poland

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Thailand

Malaysia

Singapore

Vietnam

Rest of Asia Pacific

South America

Brazil

Argentina

Colombia

Chile

Peru

Rest of South America

Rest of the World (RoW)

Middle East

Saudi Arabia

United Arab Emirates

Qatar

Israel

Rest of Middle East

Africa

South Africa

Egypt

Morocco

Rest of Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

- 1.1 Market Snapshot and Key Highlights
- 1.2 Growth Drivers, Challenges, and Opportunities
- 1.3 Competitive Landscape Overview
- 1.4 Strategic Insights and Recommendations

2 RESEARCH FRAMEWORK

- 2.1 Study Objectives and Scope
- 2.2 Stakeholder Analysis
- 2.3 Research Assumptions and Limitations
- 2.4 Research Methodology
 - 2.4.1 Data Collection (Primary and Secondary)
 - 2.4.2 Data Modeling and Estimation Techniques
 - 2.4.3 Data Validation and Triangulation
 - 2.4.4 Analytical and Forecasting Approach

3 MARKET DYNAMICS AND TREND ANALYSIS

- 3.1 Market Definition and Structure
- 3.2 Key Market Drivers
- 3.3 Market Restraints and Challenges
- 3.4 Growth Opportunities and Investment Hotspots
- 3.5 Industry Threats and Risk Assessment
- 3.6 Technology and Innovation Landscape
- 3.7 Emerging and High-Growth Markets
- 3.8 Regulatory and Policy Environment
- 3.9 Impact of COVID-19 and Recovery Outlook

4 COMPETITIVE AND STRATEGIC ASSESSMENT

- 4.1 Porter's Five Forces Analysis
 - 4.1.1 Supplier Bargaining Power
 - 4.1.2 Buyer Bargaining Power
 - 4.1.3 Threat of Substitutes
 - 4.1.4 Threat of New Entrants

- 4.1.5 Competitive Rivalry
- 4.2 Market Share Analysis of Key Players
- 4.3 Product Benchmarking and Performance Comparison

5 GLOBAL AUTOMOTIVE 3D PRINTING & ADDITIVE MANUFACTURING MARKET, BY OFFERING

- 5.1 Hardware
- 5.2 Software
- 5.3 Services

6 GLOBAL AUTOMOTIVE 3D PRINTING & ADDITIVE MANUFACTURING MARKET, BY MATERIAL

- 6.1 Metals
- 6.2 Plastics & Polymers
- 6.3 Composites
- 6.4 Ceramics

7 GLOBAL AUTOMOTIVE 3D PRINTING & ADDITIVE MANUFACTURING MARKET, BY VEHICLE TYPE

- 7.1 Hatchback & Sedan
- 7.2 SUV
- 7.3 Light Commercial Vehicles
- 7.4 Medium & Heavy Commercial Vehicles
- 7.5 Off-Highway Vehicles

8 GLOBAL AUTOMOTIVE 3D PRINTING & ADDITIVE MANUFACTURING MARKET, BY PROPULSION TYPE

- 8.1 Internal Combustion Engine Vehicles
- 8.2 Hybrid Electric Vehicles
- 8.3 Plug-in Hybrid Electric Vehicles
- 8.4 Battery Electric Vehicles
- 8.5 Fuel Cell Electric Vehicles

9 GLOBAL AUTOMOTIVE 3D PRINTING & ADDITIVE MANUFACTURING MARKET, BY COMPONENT TYPE

- 9.1 Interior Components
- 9.2 Exterior Components
- 9.3 Powertrain Components
- 9.4 Chassis & Structural Components
- 9.5 Wheels, Brakes & Suspension Components
- 9.6 Thermal Management Components
- 9.7 Electrical & Electronic Components

10 GLOBAL AUTOMOTIVE 3D PRINTING & ADDITIVE MANUFACTURING MARKET, BY TECHNOLOGY

- 10.1 Fused Deposition Modeling
- 10.2 Stereolithography
- 10.3 Selective Laser Sintering
- 10.4 Selective Laser Melting
- 10.5 Electron Beam Melting
- 10.6 Digital Light Processing
- 10.7 Material Jetting
- 10.8 Binder Jetting
- 10.9 Directed Energy Deposition
- 10.10 Laminated Object Manufacturing

11 GLOBAL AUTOMOTIVE 3D PRINTING & ADDITIVE MANUFACTURING MARKET, BY APPLICATION

- 11.1 Rapid Prototyping & Design Validation
- 11.2 Tooling
- 11.3 Jigs & Fixtures
- 11.4 Production Parts & End-Use Manufacturing
- 11.5 Customization & Personalization
- 11.6 Spare Parts & Aftermarket

12 GLOBAL AUTOMOTIVE 3D PRINTING & ADDITIVE MANUFACTURING MARKET, BY END USER

- 12.1 Automotive OEMs
- 12.2 Automotive Component Manufacturers
- 12.3 Automotive Aftermarket Suppliers

- 12.4 Additive Manufacturing Service Bureaus
- 12.5 Motorsport & Performance Manufacturers
- 12.6 Research & Development Institutions

13 GLOBAL AUTOMOTIVE 3D PRINTING & ADDITIVE MANUFACTURING MARKET, BY GEOGRAPHY

- 13.1 North America
 - 13.1.1 United States
 - 13.1.2 Canada
 - 13.1.3 Mexico
- 13.2 Europe
 - 13.2.1 United Kingdom
 - 13.2.2 Germany
 - 13.2.3 France
 - 13.2.4 Italy
 - 13.2.5 Spain
 - 13.2.6 Netherlands
 - 13.2.7 Belgium
 - 13.2.8 Sweden
 - 13.2.9 Switzerland
 - 13.2.10 Poland
 - 13.2.11 Rest of Europe
- 13.3 Asia Pacific
 - 13.3.1 China
 - 13.3.2 Japan
 - 13.3.3 India
 - 13.3.4 South Korea
 - 13.3.5 Australia
 - 13.3.6 Indonesia
 - 13.3.7 Thailand
 - 13.3.8 Malaysia
 - 13.3.9 Singapore
 - 13.3.10 Vietnam
 - 13.3.11 Rest of Asia Pacific
- 13.4 South America
 - 13.4.1 Brazil
 - 13.4.2 Argentina
 - 13.4.3 Colombia

13.4.4 Chile

13.4.5 Peru

13.4.6 Rest of South America

13.5 Rest of the World (RoW)

13.5.1 Middle East

13.5.1.1 Saudi Arabia

13.5.1.2 United Arab Emirates

13.5.1.3 Qatar

13.5.1.4 Israel

13.5.1.5 Rest of Middle East

13.5.2 Africa

13.5.2.1 South Africa

13.5.2.2 Egypt

13.5.2.3 Morocco

13.5.2.4 Rest of Africa

14 STRATEGIC MARKET INTELLIGENCE

14.1 Industry Value Network and Supply Chain Assessment

14.2 White-Space and Opportunity Mapping

14.3 Product Evolution and Market Life Cycle Analysis

14.4 Channel, Distributor, and Go-to-Market Assessment

15 INDUSTRY DEVELOPMENTS AND STRATEGIC INITIATIVES

15.1 Mergers and Acquisitions

15.2 Partnerships, Alliances, and Joint Ventures

15.3 New Product Launches and Certifications

15.4 Capacity Expansion and Investments

15.5 Other Strategic Initiatives

16 COMPANY PROFILES

16.1 Stratasys Ltd.

16.2 3D Systems Corporation

16.3 EOS GmbH

16.4 HP Inc.

16.5 Materialise NV

16.6 Colibrium Additive

- 16.7 Desktop Metal
- 16.8 Renishaw plc
- 16.9 Nikon SLM Solutions
- 16.10 Carbon, Inc.
- 16.11 voxeljet AG
- 16.12 Markforged
- 16.13 BASF Forward AM
- 16.14 Nexa3D
- 16.15 Farsoon Technologies
- 16.16 Protolabs, Inc.
- 16.17 Formlabs, Inc.
- 16.18 TRUMPF GmbH + Co. KG

List of Tables

Table 1 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Region (2023-2034) (\$MN)

Table 2 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Offering (2023-2034) (\$MN)

Table 3 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Hardware (2023-2034) (\$MN)

Table 4 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Software (2023-2034) (\$MN)

Table 5 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Services (2023-2034) (\$MN)

Table 6 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Material (2023-2034) (\$MN)

Table 7 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Metals (2023-2034) (\$MN)

Table 8 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Plastics & Polymers (2023-2034) (\$MN)

Table 9 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Composites (2023-2034) (\$MN)

Table 10 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Ceramics (2023-2034) (\$MN)

Table 11 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Vehicle Type (2023-2034) (\$MN)

Table 12 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Hatchback & Sedan (2023-2034) (\$MN)

Table 13 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By SUV (2023-2034) (\$MN)

Table 14 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Light Commercial Vehicles (2023-2034) (\$MN)

Table 15 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Medium & Heavy Commercial Vehicles (2023-2034) (\$MN)

Table 16 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Off-Highway Vehicles (2023-2034) (\$MN)

Table 17 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Propulsion Type (2023-2034) (\$MN)

Table 18 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Internal Combustion Engine Vehicles (2023-2034) (\$MN)

Table 19 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Hybrid Electric Vehicles (2023-2034) (\$MN)

Table 20 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Plug-in Hybrid Electric Vehicles (2023-2034) (\$MN)

Table 21 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Battery Electric Vehicles (2023-2034) (\$MN)

Table 22 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Fuel Cell Electric Vehicles (2023-2034) (\$MN)

Table 23 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Component Type (2023-2034) (\$MN)

Table 24 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Interior Components (2023-2034) (\$MN)

Table 25 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Exterior Components (2023-2034) (\$MN)

Table 26 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Powertrain Components (2023-2034) (\$MN)

Table 27 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Chassis & Structural Components (2023-2034) (\$MN)

Table 28 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Wheels, Brakes & Suspension Components (2023-2034) (\$MN)

Table 29 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Thermal Management Components (2023-2034) (\$MN)

Table 30 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Electrical & Electronic Components (2023-2034) (\$MN)

Table 31 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Technology (2023-2034) (\$MN)

Table 32 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Fused Deposition Modeling (2023-2034) (\$MN)

Table 33 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By

Stereolithography (2023-2034) (\$MN)

Table 34 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Selective Laser Sintering (2023-2034) (\$MN)

Table 35 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Selective Laser Melting (2023-2034) (\$MN)

Table 36 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Electron Beam Melting (2023-2034) (\$MN)

Table 37 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Digital Light Processing (2023-2034) (\$MN)

Table 38 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Material Jetting (2023-2034) (\$MN)

Table 39 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Binder Jetting (2023-2034) (\$MN)

Table 40 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Directed Energy Deposition (2023-2034) (\$MN)

Table 41 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Laminated Object Manufacturing (2023-2034) (\$MN)

Table 42 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Application (2023-2034) (\$MN)

Table 43 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Rapid Prototyping & Design Validation (2023-2034) (\$MN)

Table 44 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Tooling (2023-2034) (\$MN)

Table 45 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Jigs & Fixtures (2023-2034) (\$MN)

Table 46 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Production Parts & End-Use Manufacturing (2023-2034) (\$MN)

Table 47 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Customization & Personalization (2023-2034) (\$MN)

Table 48 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Spare Parts & Aftermarket (2023-2034) (\$MN)

Table 49 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By End User (2023-2034) (\$MN)

Table 50 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Automotive OEMs (2023-2034) (\$MN)

Table 51 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Automotive Component Manufacturers (2023-2034) (\$MN)

Table 52 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Automotive Aftermarket Suppliers (2023-2034) (\$MN)

Table 53 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Additive Manufacturing Service Bureaus (2023-2034) (\$MN)

Table 54 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Motorsport & Performance Manufacturers (2023-2034) (\$MN)

Table 55 Global Automotive 3D Printing & Additive Manufacturing Market Outlook, By Research & Development Institutions (2023-2034) (\$MN)

Note: Tables for North America, Europe, APAC, South America, and Rest of the World (RoW) Regions are also represented in the same manner as above.

I would like to order

Product name: Automotive 3D Printing & Additive Manufacturing Market Forecasts To 2034 – Global Analysis By Offering (Hardware, Software and Services), Material, Vehicle Type, Propulsion Type, Component Type, Technology, Application, End User and By Geography

Product link: <https://marketpublishers.com/r/AD3932888E7BEN.html>

Price: US\$ 4,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AD3932888E7BEN.html>