

Automated Material Handling - Global Market Outlook (2015-2022)

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Abstracts

According to Statistics MRC, the Global Automated Material Handling market is accounted for \$26.04 billion in 2015 and is expected to reach \$45.68 billion by 2022 growing at a CAGR of 8.36% from 2015 to 2022. The Automated Material Handling market has been witnessing exponential growth, mainly due to the huge numbers of developments in technological equipments. The factors such as rising command for computerized solutions from various industrial sectors, manual labour cost diminution through advancement in robotics and mounting focus of manufactures towards secured working environments are the factors favoring the AMH market growth. However, accessibility of automated guided vehicles on hire could lesser the demand for new equipment's and high cost of set up are the factors hampering the market growth. Moreover, massive development in E-Commerce sector will remain as a biggest opportunity for the automated material handling market over the forecast period. Emerging R&D expenditure by manufacturers will remain as a major trend for automated material handling market.

Asia Pacific is anticipated to be a foremost and a fastest growing market for AMH equipment over the forecast period due to growing production facilities and the extension of plants in this region. Furthermore, safety and security concerns are increasingly highlighted by government in AMH market. In Emerging countries the AMH market is anticipated to grow at a highest growth rate due to growing number of funds by manufacturers and suppliers for installing equipment at warehouses.

Some of the key players in this market include SAP, KUKA AG, Legris Industries, Jungheinrich AG, Dematic GmbH & Co. Kg, Beumer, Vanderlande Industries, Daifuku Co., Ltd, FlexLink AB, Kardex AG, Bastian Solutions, LLC, Oracle, Schaefer Systems, Hyster-Yale Materials Handling, Inc. and Kion Group AG.

Application Covered

Metal & Heavy Machinery

Automotive

Aviation

E-Commerce

Healthcare

Chemical

Semiconductor & Electronics

Food & Beverages

Others

System Type Covered

Bulk Load Material Handling System

Unit Load Material Handling System

Operation Covered

Waste Handling

Distribution

Packaging

Storage

Transportation

Assembly

Software & Services Covered

Software

Labor Management System (LMS)

Warehouse Execution System (WES)

Warehouse Control System (WCS)

Warehouse Management System (WMS)

Services

Software Upgradation

Maintenance and Repair

Training

Product Covered

Automated Conveyor and Sortation System

Automated Crane

Automated Storage and Retrieval System (ASRS)

Robotic System

Automated Guided Vehicle (AGV)

Regions Covered:**North America**

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

WHAT OUR REPORT OFFERS:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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Note: Market tables for Asia Pacific and ROW regions are also presented in the similar manner as the above region

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