

Automated Border Control - Global Market Outlook (2017-2023)

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Abstracts

According to Statistics MRC, the Global Automated Border Control Market accounted for \$547.46 million in 2016 and is expected to reach \$1,568.74 million by 2023 growing at a CAGR of 16.2% during the forecast period. The major drivers for the growth of the ABC market are increasing security concerns, improved traveller convenience in the border crossing process, and growing need for automation across all port amenities. Factors such as the dearth of standardization and huge capital requirement for infrastructure projects are hampering the market. The threat of identity theft acts as a major challenge for the automated border control market.

Border management is an area of focus, with increase in demand for automated border control gates and kiosks creating a major market for change. Among the most recent trends is the increasing usage of kiosks at the border, a move which is proving itself in the sector through smoother and sooner passenger flow, lesser frustrations and more efficiency. At present, thousands of kiosks provide services in airports across the globe and airports persist to invest in them.

The market in APAC is expected to grow at a faster pace owing to growing security concerns and rising passenger travel and tourism activities in the APAC region. An innovative Automated Border Control system has recently been inaugurated at Copenhagen Airport. Vision-Box developed and deployed a unique solution that allows passengers, departing to or arriving from outside the Schengen Area, to clear immigration in the same hall using a unique bank of self-service biometric eGates.

Some of the key players in the market include Accenture, Arjo Systems, Cognitec Systems, Cross Match Technologies, Gemalto, Gunnebo, IER SAS, Indra Sistemas, NEC Corporation, OT-Morpho, Secunet Security Networks, Securiport, Sita and Vision-

Box.

Applications Covered:

Land Ports

Airports

Seaports

Components Covered:

Software

Services

Hardware

Solution Types Covered:

ABC Kiosks

ABC E-Gates

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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