

Autoclaved Aerated Concrete (AAC) - Global Market Outlook (2017-2023)

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Abstracts

According to Statistics MRC, the Global Autoclaved Aerated Concrete (AAC) market is estimated at \$6.32 billion in 2016 and is expected to reach \$10.98 billion by 2023 growing at a CAGR of 8.2% from 2016 to 2023. Advanced characteristics of autoclaved aerated concrete and rising importance of green buildings are some of the key factors influencing the market growth. However, factors such as high initial costs and the limited number of manufacturing facilities are hindering the market growth.

By Type, wall panels segment is anticipated to hold the major shares during the forecast period. Excellent combination of strength, thermal and acoustic insulation are some main factors which provide huge growth opportunity for this segment. In addition, wall panel is a perfect building solution for large-scale, industrial and commercial construction. Europe held the largest market share in the global market. This is owing to wide acceptance of AAC as a building material in this region. In addition, Europe is the major producer of AAC with countries such as Poland, Germany, and the U.K. producing a major volume of the product.

Some of the key players in the market include AERCON AAC, UltraTech, Trieu Cuong International JSC, Thomas Armstrong (Holdings) Ltd., The Xella Group, SOLBET Group, Schlamann K.G., RPP Groups of Companies, Italcementi, HIL Limited, Hansa Baustoffwerke Parchim GmbH, Domapor Baustoffwerke GmbH & Co.KG, Biltech Building Elements Limited, Aeroc International AS and ACICO Industries Company.

Products Covered:

Lintels

Tiles

Blocks

Panels

Floor

Roof

Wall

Cladding

Others Products

Application Covered:

Industrial

Commercial

Residential

Other Applications

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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