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Astronaut Space Suits Market Forecasts to 2030 – Global Analysis By Type (Intra-Vehicular Activity (IVA) Suits, Extra-Vehicular Activity (EVA) Suits and Launch and Entry Suits), Design, Component, End User and By Geography

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Abstracts

According to Stratistics MRC, the Global Astronaut Space Suits Market is accounted for $1025.83 million in 2024 and is expected to reach $1682.89 million by 2030 growing at a CAGR of 8.6% during the forecast period. Astronaut space suits are specialized, pressurized garments designed to protect astronauts in the harsh environment of space. They provide life support by supplying oxygen, maintaining temperature, and removing carbon dioxide. These suits shield astronauts from extreme temperatures, harmful radiation, and micrometeoroids. Equipped with communication systems, mobility features, and tools, they enable astronauts to perform extravehicular activities (EVAs) like spacewalks or repairs. Modern space suits consist of multiple layers, including thermal, micrometeoroid-resistant, and pressure-retaining fabrics, ensuring safety and functionality in zero-gravity and vacuum conditions. They are critical for human survival and mission success in space exploration.

Market Dynamics:

Driver:

Growth of commercial space travel

The expansion of space tourism and exploration by businesses such as SpaceX, Blue Origin, and Virgin Galactic has increased the demand for advanced, safe, and comfortable space suits. These suits are critical to ensure passenger safety and mobility

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in the harsh space environment. Additionally, innovation in materials and technologies is becoming crucial to meet the diverse needs of commercial missions. The rising investment in space infrastructure and exploration fuels collaborations between suit manufacturers and space agencies. Consequently, the market is poised for rapid expansion, aligning with the increasing accessibility of space travel.

Restraint:

Stringent regulatory requirements

Stringent regulations often delay the approval of new technologies and designs, limiting innovation. Strict safety standards require extensive testing, which increases time-to-market for new suits. Manufacturers may struggle with meeting evolving regulations, causing project delays and resource constraints. International regulatory differences create complexities for global companies, restricting market expansion. As a result, these challenges can slow the overall growth and accessibility of advanced space suits in the market.

Opportunity:

Focus on sustainable materials

Companies are increasingly seeking eco-friendly fabrics and materials, such as biodegradable polymers and recycled fabrics, for designing space suits. This shift helps lower the carbon footprint associated with manufacturing and disposal. Sustainable materials also contribute to improved durability and performance of space suits, ensuring they meet the rigorous demands of space exploration. As environmental concerns grow, space agencies and private space firms prioritize sustainability in their product development. The adoption of green technologies enhances the public image of space exploration programs, aligning them with global sustainability goals. This growing emphasis on sustainability is expected to continue influencing the space suit market, boosting demand for advanced, eco-conscious solutions.

Threat:

Supply chain disruptions

The lack of critical components, such as pressure layers and helmet technologies, leads to extended development timelines. Increased lead times for high-tech equipment and

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manufacturing parts raise costs for space agencies and private companies. Disruptions in transportation and logistics also impede the timely delivery of space suit prototypes and final products. Moreover, delays in component sourcing limit testing and development phases, ultimately affecting mission timelines. These disruptions can lead to a shortage of available suits for future space missions, further delaying space exploration goals.

Covid-19 Impact

The COVID-19 pandemic disrupted the astronaut space suits market due to supply chain challenges, production delays, and restricted R&D activities. Lockdowns affected manufacturing facilities, delaying new suit development and testing schedules. Space agencies like NASA and private space companies reprioritized budgets, focusing on critical missions, which temporarily impacted procurement plans. However, the pandemic highlighted the importance of advanced life-support technologies, spurring long-term investments in space exploration. As restrictions eased, the market rebounded with renewed focus on sustainable and technologically advanced suits to support future missions, including lunar and Mars exploration.

The soft suits segment is expected to be the largest during the forecast period

The soft suits segment is estimated to have a lucrative growth, by offering improved mobility and flexibility. These suits incorporate advanced materials that are lightweight yet durable, enhancing astronauts' comfort during space missions. Soft suits also provide better thermal regulation, protecting astronauts from extreme temperature fluctuations in space. By using innovative technologies, these suits offer enhanced pressure control and better integration with life support systems. The growing demand for reusable space missions and private space exploration boosts the need for soft suits. As a result, manufacturers are focused on developing next-generation soft suits that meet the rigorous needs of space travel.

The defense organizations segment is expected to have the highest CAGR during the forecast period

The defense organizations segment is anticipated to witness the highest CAGR growth during the forecast period, due to enhanced suit designs for mission readiness. Their expertise in high-performance materials and life-support systems helps develop suits with superior protection against extreme conditions. Military research in pressure and thermal control systems directly contributes to space suit advancements. Additionally,

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defense-related contracts for space missions provide substantial funding for the development of advanced space suits. These collaborations also encourage the integration of new technologies, such as advanced communication systems and enhanced mobility features. As a result, defense organizations are pivotal in shaping the space suit market with cutting-edge, mission-critical technologies.

Region with largest share:

Asia Pacific is expected to hold the largest market share during the forecast period due to increased investments in space exploration and satellite launches by countries such as China, India, Japan, and South Korea. As these nations expand their space programs, the demand for advanced astronaut suits is rising. These suits are crucial for ensuring astronaut safety during space missions, particularly in extreme environments. The region’s growing technological advancements, partnerships with international space agencies, and focus on enhancing space research capabilities are further contributing to the market's expansion.

Region with highest CAGR:

North America is expected to have the highest CAGR over the forecast period, owing to the advancements in space exploration and increasing investment in space missions. The region, led by the U.S., is home to NASA and private companies like SpaceX, Blue Origin, and Boeing, all contributing to the development of advanced spacesuit technologies. Space suits are critical for ensuring astronaut safety in harsh environments during missions to the International Space Station (ISS) and beyond. Ongoing research focuses on improving comfort, mobility, and protection, particularly for long-duration missions such as those targeting Mars.

Key players in the market

Some of the key players profiled in the Astronaut Space Suits Market include Collins Aerospace, Final Frontier Design, The Boeing Company, David Clark Company, NPP Zvezda, Axiom Space, Oceaneering International, ILC Dover LP, Paragon Space Development Corporation, SpaceX, Oceaneering International, Inc., Bigelow Aerospace, MacDonald, Dettwiler and Associates, Airbus Defence and Space, Northrop Grumman Innovation Systems, Sierra Nevada Corporation, Lockheed Martin Space Systems and Orbital ATK.

Key Developments:

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In February 2024, Collins Aerospace, along with partners ILC Dover and Oceaneering, achieved a key milestone by completing the Crew Capability Assessment test as part of their spacesuit design process6. This step was crucial in advancing their next-generation spacesuit capabilities.

In January 2024, Final Frontier Design entered into a collaboration agreement with NASA, focusing on the development and testing of their space suits. This agreement allows FFD to conduct critical design reviews with NASA's input, enhancing the safety and performance of their suits for Low Earth Orbit and exploration missions.

Types Covered:

- Intra-Vehicular Activity (IVA) Suits
- Extra-Vehicular Activity (EVA) Suits
- Launch and Entry Suits

Designs Covered:

- Soft Suits
- Hard Shell Suits
- Skin Tight Suits
- Hybrid Suits

Components Covered:

- Primary Life Support Systems (PLSS)
- Helmet and Visor Systems
- Gloves and Boots

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- Outer Layer
- Other Components

End Users Covered:

- Space Agencies
- Commercial Space Companies
- Defense Organizations
- Scientific Exploration Missions
- Research Institutions
- Other End Users

Regions Covered:

- North America
  - US
  - Canada
  - Mexico
- Europe
  - Germany
  - UK
  - Italy
  - France

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- Spain
- Rest of Europe

Asia Pacific

- Japan
- China
- India
- Australia
- New Zealand
- South Korea
- Rest of Asia Pacific

South America

- Argentina
- Brazil
- Chile
- Rest of South America

Middle East & Africa

- Saudi Arabia
- UAE
- Qatar

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South Africa

Rest of Middle East & Africa

What our report offers:
- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2022, 2023, 2024, 2026, and 2030
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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Contents

1 EXECUTIVE SUMMARY

2 PREFACE

2.1 Abstract
2.2 Stake Holders
2.3 Research Scope
2.4 Research Methodology
  2.4.1 Data Mining
  2.4.2 Data Analysis
  2.4.3 Data Validation
  2.4.4 Research Approach
2.5 Research Sources
  2.5.1 Primary Research Sources
  2.5.2 Secondary Research Sources
  2.5.3 Assumptions

3 MARKET TREND ANALYSIS

3.1 Introduction
3.2 Drivers
3.3 Restraints
3.4 Opportunities
3.5 Threats
3.6 End User Analysis
3.7 Emerging Markets
3.8 Impact of Covid-19

4 PORTERS FIVE FORCE ANALYSIS

4.1 Bargaining power of suppliers
4.2 Bargaining power of buyers
4.3 Threat of substitutes
4.4 Threat of new entrants
4.5 Competitive rivalry

5 GLOBAL ASTRONAUT SPACE SUITS MARKET, BY TYPE

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5.1 Introduction
5.2 Intra-Vehicular Activity (IVA) Suits
5.3 Extra-Vehicular Activity (EVA) Suits
5.4 Launch and Entry Suits

6 GLOBAL ASTRONAUT SPACE SUITS MARKET, BY DESIGN

6.1 Introduction
6.2 Soft Suits
6.3 Hard Shell Suits
6.4 Skin Tight Suits
6.5 Hybrid Suits

7 GLOBAL ASTRONAUT SPACE SUITS MARKET, BY COMPONENT

7.1 Introduction
7.2 Primary Life Support Systems (PLSS)
7.3 Helmet and Visor Systems
7.4 Gloves and Boots
7.5 Outer Layer
7.6 Other Components

8 GLOBAL ASTRONAUT SPACE SUITS MARKET, BY END USER

8.1 Introduction
8.2 Space Agencies
8.3 Commercial Space Companies
8.4 Defense Organizations
8.5 Scientific Exploration Missions
8.6 Research Institutions
8.7 Other End Users

9 GLOBAL ASTRONAUT SPACE SUITS MARKET, BY GEOGRAPHY

9.1 Introduction
9.2 North America
  9.2.1 US
  9.2.2 Canada

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9.2.3 Mexico
9.3 Europe
9.3.1 Germany
9.3.2 UK
9.3.3 Italy
9.3.4 France
9.3.5 Spain
9.3.6 Rest of Europe
9.4 Asia Pacific
9.4.1 Japan
9.4.2 China
9.4.3 India
9.4.4 Australia
9.4.5 New Zealand
9.4.6 South Korea
9.4.7 Rest of Asia Pacific
9.5 South America
9.5.1 Argentina
9.5.2 Brazil
9.5.3 Chile
9.5.4 Rest of South America
9.6 Middle East & Africa
9.6.1 Saudi Arabia
9.6.2 UAE
9.6.3 Qatar
9.6.4 South Africa
9.6.5 Rest of Middle East & Africa

10 KEY DEVELOPMENTS

10.1 Agreements, Partnerships, Collaborations and Joint Ventures
10.2 Acquisitions & Mergers
10.3 New Product Launch
10.4 Expansions
10.5 Other Key Strategies

11 COMPANY PROFILING

11.1 Collins Aerospace

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11.2 Final Frontier Design
11.3 The Boeing Company
11.4 David Clark Company
11.5 NPP Zvezda
11.6 Axiom Space
11.7 Oceaneering International
11.8 ILC Dover LP
11.9 Paragon Space Development Corporation
11.10 SpaceX
11.11 Oceaneering International, Inc.
11.12 Bigelow Aerospace
11.13 MacDonald, Dettwiler and Associates
11.14 Northrop Grumman Innovation Systems
11.15 Sierra Nevada Corporation
11.16 Lockheed Martin Space Systems
11.17 Orbital ATK

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List Of Tables

LIST OF TABLES

Table 1 Global Astronaut Space Suits Market Outlook, By Region (2022-2030) ($MN)
Table 2 Global Astronaut Space Suits Market Outlook, By Type (2022-2030) ($MN)
Table 3 Global Astronaut Space Suits Market Outlook, By Intra-Vehicular Activity (IVA) Suits (2022-2030) ($MN)
Table 4 Global Astronaut Space Suits Market Outlook, By Extra-Vehicular Activity (EVA) Suits (2022-2030) ($MN)
Table 5 Global Astronaut Space Suits Market Outlook, By Launch and Entry Suits (2022-2030) ($MN)
Table 6 Global Astronaut Space Suits Market Outlook, By Design (2022-2030) ($MN)
Table 7 Global Astronaut Space Suits Market Outlook, By Soft Suits (2022-2030) ($MN)
Table 8 Global Astronaut Space Suits Market Outlook, By Hard Shell Suits (2022-2030) ($MN)
Table 9 Global Astronaut Space Suits Market Outlook, By Skin Tight Suits (2022-2030) ($MN)
Table 10 Global Astronaut Space Suits Market Outlook, By Hybrid Suits (2022-2030) ($MN)
Table 11 Global Astronaut Space Suits Market Outlook, By Component (2022-2030) ($MN)
Table 12 Global Astronaut Space Suits Market Outlook, By Primary Life Support Systems (PLSS) (2022-2030) ($MN)
Table 13 Global Astronaut Space Suits Market Outlook, By Helmet and Visor Systems (2022-2030) ($MN)
Table 14 Global Astronaut Space Suits Market Outlook, By Gloves and Boots (2022-2030) ($MN)
Table 15 Global Astronaut Space Suits Market Outlook, By Outer Layer (2022-2030) ($MN)
Table 16 Global Astronaut Space Suits Market Outlook, By Other Components (2022-2030) ($MN)
Table 17 Global Astronaut Space Suits Market Outlook, By End User (2022-2030) ($MN)
Table 18 Global Astronaut Space Suits Market Outlook, By Space Agencies (2022-2030) ($MN)
Table 19 Global Astronaut Space Suits Market Outlook, By Commercial Space Companies (2022-2030) ($MN)
Table 20 Global Astronaut Space Suits Market Outlook, By Defense Organizations

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(2022-2030) ($MN)
Table 21 Global Astronaut Space Suits Market Outlook, By Scientific Exploration Missions (2022-2030) ($MN)
Table 22 Global Astronaut Space Suits Market Outlook, By Research Institutions (2022-2030) ($MN)
Table 23 Global Astronaut Space Suits Market Outlook, By Other End Users (2022-2030) ($MN)
Table 24 North America Astronaut Space Suits Market Outlook, By Country (2022-2030) ($MN)
Table 25 North America Astronaut Space Suits Market Outlook, By Type (2022-2030) ($MN)
Table 26 North America Astronaut Space Suits Market Outlook, By Intra-Vehicular Activity (IVA) Suits (2022-2030) ($MN)
Table 27 North America Astronaut Space Suits Market Outlook, By Extra-Vehicular Activity (EVA) Suits (2022-2030) ($MN)
Table 28 North America Astronaut Space Suits Market Outlook, By Launch and Entry Suits (2022-2030) ($MN)
Table 29 North America Astronaut Space Suits Market Outlook, By Design (2022-2030) ($MN)
Table 30 North America Astronaut Space Suits Market Outlook, By Soft Suits (2022-2030) ($MN)
Table 31 North America Astronaut Space Suits Market Outlook, By Hard Shell Suits (2022-2030) ($MN)
Table 32 North America Astronaut Space Suits Market Outlook, By Skin Tight Suits (2022-2030) ($MN)
Table 33 North America Astronaut Space Suits Market Outlook, By Hybrid Suits (2022-2030) ($MN)
Table 34 North America Astronaut Space Suits Market Outlook, By Component (2022-2030) ($MN)
Table 35 North America Astronaut Space Suits Market Outlook, By Primary Life Support Systems (PLSS) (2022-2030) ($MN)
Table 36 North America Astronaut Space Suits Market Outlook, By Helmet and Visor Systems (2022-2030) ($MN)
Table 37 North America Astronaut Space Suits Market Outlook, By Gloves and Boots (2022-2030) ($MN)
Table 38 North America Astronaut Space Suits Market Outlook, By Outer Layer (2022-2030) ($MN)
Table 39 North America Astronaut Space Suits Market Outlook, By Other Components (2022-2030) ($MN)

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Table 40 North America Astronaut Space Suits Market Outlook, By End User (2022-2030) ($MN)
Table 41 North America Astronaut Space Suits Market Outlook, By Space Agencies (2022-2030) ($MN)
Table 42 North America Astronaut Space Suits Market Outlook, By Commercial Space Companies (2022-2030) ($MN)
Table 43 North America Astronaut Space Suits Market Outlook, By Defense Organizations (2022-2030) ($MN)
Table 44 North America Astronaut Space Suits Market Outlook, By Scientific Exploration Missions (2022-2030) ($MN)
Table 45 North America Astronaut Space Suits Market Outlook, By Research Institutions (2022-2030) ($MN)
Table 46 North America Astronaut Space Suits Market Outlook, By Other End Users (2022-2030) ($MN)
Table 47 Europe Astronaut Space Suits Market Outlook, By Country (2022-2030) ($MN)
Table 48 Europe Astronaut Space Suits Market Outlook, By Type (2022-2030) ($MN)
Table 49 Europe Astronaut Space Suits Market Outlook, By Intra-Vehicular Activity (IVA) Suits (2022-2030) ($MN)
Table 50 Europe Astronaut Space Suits Market Outlook, By Extra-Vehicular Activity (EVA) Suits (2022-2030) ($MN)
Table 51 Europe Astronaut Space Suits Market Outlook, By Launch and Entry Suits (2022-2030) ($MN)
Table 52 Europe Astronaut Space Suits Market Outlook, By Design (2022-2030) ($MN)
Table 53 Europe Astronaut Space Suits Market Outlook, By Soft Suits (2022-2030) ($MN)
Table 54 Europe Astronaut Space Suits Market Outlook, By Hard Shell Suits (2022-2030) ($MN)
Table 55 Europe Astronaut Space Suits Market Outlook, By Skin Tight Suits (2022-2030) ($MN)
Table 56 Europe Astronaut Space Suits Market Outlook, By Hybrid Suits (2022-2030) ($MN)
Table 57 Europe Astronaut Space Suits Market Outlook, By Component (2022-2030) ($MN)
Table 58 Europe Astronaut Space Suits Market Outlook, By Primary Life Support Systems (PLSS) (2022-2030) ($MN)
Table 59 Europe Astronaut Space Suits Market Outlook, By Helmet and Visor Systems (2022-2030) ($MN)
Table 60 Europe Astronaut Space Suits Market Outlook, By Gloves and Boots (2022-2030) ($MN)

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Table 61 Europe Astronaut Space Suits Market Outlook, By Outer Layer (2022-2030) ($MN)
Table 62 Europe Astronaut Space Suits Market Outlook, By Other Components (2022-2030) ($MN)
Table 63 Europe Astronaut Space Suits Market Outlook, By End User (2022-2030) ($MN)
Table 64 Europe Astronaut Space Suits Market Outlook, By Space Agencies (2022-2030) ($MN)
Table 65 Europe Astronaut Space Suits Market Outlook, By Commercial Space Companies (2022-2030) ($MN)
Table 66 Europe Astronaut Space Suits Market Outlook, By Defense Organizations (2022-2030) ($MN)
Table 67 Europe Astronaut Space Suits Market Outlook, By Scientific Exploration Missions (2022-2030) ($MN)
Table 68 Europe Astronaut Space Suits Market Outlook, By Research Institutions (2022-2030) ($MN)
Table 69 Europe Astronaut Space Suits Market Outlook, By Other End Users (2022-2030) ($MN)
Table 70 Asia Pacific Astronaut Space Suits Market Outlook, By Country (2022-2030) ($MN)
Table 71 Asia Pacific Astronaut Space Suits Market Outlook, By Type (2022-2030) ($MN)
Table 72 Asia Pacific Astronaut Space Suits Market Outlook, By Intra-Vehicular Activity (IVA) Suits (2022-2030) ($MN)
Table 73 Asia Pacific Astronaut Space Suits Market Outlook, By Extra-Vehicular Activity (EVA) Suits (2022-2030) ($MN)
Table 74 Asia Pacific Astronaut Space Suits Market Outlook, By Launch and Entry Suits (2022-2030) ($MN)
Table 75 Asia Pacific Astronaut Space Suits Market Outlook, By Design (2022-2030) ($MN)
Table 76 Asia Pacific Astronaut Space Suits Market Outlook, By Soft Suits (2022-2030) ($MN)
Table 77 Asia Pacific Astronaut Space Suits Market Outlook, By Hard Shell Suits (2022-2030) ($MN)
Table 78 Asia Pacific Astronaut Space Suits Market Outlook, By Skin Tight Suits (2022-2030) ($MN)
Table 79 Asia Pacific Astronaut Space Suits Market Outlook, By Hybrid Suits (2022-2030) ($MN)
Table 80 Asia Pacific Astronaut Space Suits Market Outlook, By Component

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(2022-2030) ($MN)
Table 81 Asia Pacific Astronaut Space Suits Market Outlook, By Primary Life Support Systems (PLSS) (2022-2030) ($MN)
Table 82 Asia Pacific Astronaut Space Suits Market Outlook, By Helmet and Visor Systems (2022-2030) ($MN)
Table 83 Asia Pacific Astronaut Space Suits Market Outlook, By Gloves and Boots (2022-2030) ($MN)
Table 84 Asia Pacific Astronaut Space Suits Market Outlook, By Outer Layer (2022-2030) ($MN)
Table 85 Asia Pacific Astronaut Space Suits Market Outlook, By Other Components (2022-2030) ($MN)
Table 86 Asia Pacific Astronaut Space Suits Market Outlook, By End User (2022-2030) ($MN)
Table 87 Asia Pacific Astronaut Space Suits Market Outlook, By Space Agencies (2022-2030) ($MN)
Table 88 Asia Pacific Astronaut Space Suits Market Outlook, By Commercial Space Companies (2022-2030) ($MN)
Table 89 Asia Pacific Astronaut Space Suits Market Outlook, By Defense Organizations (2022-2030) ($MN)
Table 90 Asia Pacific Astronaut Space Suits Market Outlook, By Scientific Exploration Missions (2022-2030) ($MN)
Table 91 Asia Pacific Astronaut Space Suits Market Outlook, By Research Institutions (2022-2030) ($MN)
Table 92 Asia Pacific Astronaut Space Suits Market Outlook, By Other End Users (2022-2030) ($MN)
Table 93 South America Astronaut Space Suits Market Outlook, By Country (2022-2030) ($MN)
Table 94 South America Astronaut Space Suits Market Outlook, By Type (2022-2030) ($MN)
Table 95 South America Astronaut Space Suits Market Outlook, By Intra-Vehicular Activity (IVA) Suits (2022-2030) ($MN)
Table 96 South America Astronaut Space Suits Market Outlook, By Extra-Vehicular Activity (EVA) Suits (2022-2030) ($MN)
Table 97 South America Astronaut Space Suits Market Outlook, By Launch and Entry Suits (2022-2030) ($MN)
Table 98 South America Astronaut Space Suits Market Outlook, By Design (2022-2030) ($MN)
Table 99 South America Astronaut Space Suits Market Outlook, By Soft Suits (2022-2030) ($MN)

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Table 100 South America Astronaut Space Suits Market Outlook, By Hard Shell Suits (2022-2030) ($MN)
Table 101 South America Astronaut Space Suits Market Outlook, By Skin Tight Suits (2022-2030) ($MN)
Table 102 South America Astronaut Space Suits Market Outlook, By Hybrid Suits (2022-2030) ($MN)
Table 103 South America Astronaut Space Suits Market Outlook, By Component (2022-2030) ($MN)
Table 104 South America Astronaut Space Suits Market Outlook, By Primary Life Support Systems (PLSS) (2022-2030) ($MN)
Table 105 South America Astronaut Space Suits Market Outlook, By Helmet and Visor Systems (2022-2030) ($MN)
Table 106 South America Astronaut Space Suits Market Outlook, By Gloves and Boots (2022-2030) ($MN)
Table 107 South America Astronaut Space Suits Market Outlook, By Outer Layer (2022-2030) ($MN)
Table 108 South America Astronaut Space Suits Market Outlook, By Other Components (2022-2030) ($MN)
Table 109 South America Astronaut Space Suits Market Outlook, By End User (2022-2030) ($MN)
Table 110 South America Astronaut Space Suits Market Outlook, By Space Agencies (2022-2030) ($MN)
Table 111 South America Astronaut Space Suits Market Outlook, By Commercial Space Companies (2022-2030) ($MN)
Table 112 South America Astronaut Space Suits Market Outlook, By Defense Organizations (2022-2030) ($MN)
Table 113 South America Astronaut Space Suits Market Outlook, By Scientific Exploration Missions (2022-2030) ($MN)
Table 114 South America Astronaut Space Suits Market Outlook, By Research Institutions (2022-2030) ($MN)
Table 115 South America Astronaut Space Suits Market Outlook, By Other End Users (2022-2030) ($MN)
Table 116 Middle East & Africa Astronaut Space Suits Market Outlook, By Country (2022-2030) ($MN)
Table 117 Middle East & Africa Astronaut Space Suits Market Outlook, By Type (2022-2030) ($MN)
Table 118 Middle East & Africa Astronaut Space Suits Market Outlook, By Intra-Vehicular Activity (IVA) Suits (2022-2030) ($MN)
Table 119 Middle East & Africa Astronaut Space Suits Market Outlook, By Extra-

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Vehicular Activity (EVA) Suits (2022-2030) ($MN)
Table 120 Middle East & Africa Astronaut Space Suits Market Outlook, By Launch and Entry Suits (2022-2030) ($MN)
Table 121 Middle East & Africa Astronaut Space Suits Market Outlook, By Design (2022-2030) ($MN)
Table 122 Middle East & Africa Astronaut Space Suits Market Outlook, By Soft Suits (2022-2030) ($MN)
Table 123 Middle East & Africa Astronaut Space Suits Market Outlook, By Hard Shell Suits (2022-2030) ($MN)
Table 124 Middle East & Africa Astronaut Space Suits Market Outlook, By Skin Tight Suits (2022-2030) ($MN)
Table 125 Middle East & Africa Astronaut Space Suits Market Outlook, By Hybrid Suits (2022-2030) ($MN)
Table 126 Middle East & Africa Astronaut Space Suits Market Outlook, By Component (2022-2030) ($MN)
Table 127 Middle East & Africa Astronaut Space Suits Market Outlook, By Primary Life Support Systems (PLSS) (2022-2030) ($MN)
Table 128 Middle East & Africa Astronaut Space Suits Market Outlook, By Helmet and Visor Systems (2022-2030) ($MN)
Table 129 Middle East & Africa Astronaut Space Suits Market Outlook, By Gloves and Boots (2022-2030) ($MN)
Table 130 Middle East & Africa Astronaut Space Suits Market Outlook, By Outer Layer (2022-2030) ($MN)
Table 131 Middle East & Africa Astronaut Space Suits Market Outlook, By Other Components (2022-2030) ($MN)
Table 132 Middle East & Africa Astronaut Space Suits Market Outlook, By End User (2022-2030) ($MN)
Table 133 Middle East & Africa Astronaut Space Suits Market Outlook, By Space Agencies (2022-2030) ($MN)
Table 134 Middle East & Africa Astronaut Space Suits Market Outlook, By Commercial Space Companies (2022-2030) ($MN)
Table 135 Middle East & Africa Astronaut Space Suits Market Outlook, By Defense Organizations (2022-2030) ($MN)
Table 136 Middle East & Africa Astronaut Space Suits Market Outlook, By Scientific Exploration Missions (2022-2030) ($MN)
Table 137 Middle East & Africa Astronaut Space Suits Market Outlook, By Research Institutions (2022-2030) ($MN)
Table 138 Middle East & Africa Astronaut Space Suits Market Outlook, By Other End Users (2022-2030) ($MN)

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