

Aseptic Packaging - Global Market Outlook (2020-2028)

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Abstracts

According to Statistics MRC, the Global Aseptic Packaging Market is accounted for \$53.99 billion in 2020 and is expected to reach \$142.43 billion by 2028 growing at a CAGR of 12.9% during the forecast period. Increasing demand for packaged food, more emphasis on product safety and changes in the food manufacturing industry are the factors driving the market growth. However, the higher initial cost associated with the technology, and government regulations on packaging plastic are restraining the growth of the market.

Aseptic packaging is the last step in the aseptic food processing packaging process in which pharmaceuticals, food & beverages, and other products are sterilized separately from the packaging and this aseptic packaging is usually carried out at extremely high temperature to maintain the freshness of the products and the contents of products are further filled into the packaging container under aseptic conditions. This type of packaging has certain benefits such as; it provides protection for the products from the attack of microorganisms, impurities and degradation and it excludes the necessity of refrigerators and the materials used for the aseptic packaging are recyclable.

Based on the type, the vials & ampoules segment is going to have lucrative growth during the forecast period due to the increasing demand for sterilized vials and ampoules to store chemicals and pharmaceutical products is expected to have a positive impact on the industry growth in the years ahead. Rising demand for the safer transportation of products like medical specimens, drugs, and reactive liquids in the absence of refrigeration initiates new avenues for the aseptic packaging market growth over the forecast period.

By geography, Asia Pacific is going to have high growth during the forecast period as

there is a growing demand for packaged food and beverage products owing to changing consumer lifestyle and increasing spending capacities among the Asian consumers is expected to have a positive impact on the market growth. Manufacturers from the developed countries are likely interested to shift their production facilities to the Asia Pacific region in order to tap the rising end-user demand. With the prime demand for the food and beverage sector, India is expected to be a key market over the projected period.

Some of the key players profiled in the Aseptic Packaging Market include Amcor Limite, Tetra Pak International S.A., Greatview Aseptic Packaging Co., Ltd., Reynolds Group Holdings Limited, Sealed Air Corporation, Robert Bosch GmbH, Bemis Company, Inc., Schott AG, DuPont, IMA (Industria Macchine Automatiche) S.P.A, Amcor Plc, LyondellBasell and Becton, Dickinson and Company.

Types Covered:

Cartons

Bottles & Cans

Bags & Pouches

Prefilled Syringes

Vials & Ampoules

Other Types

Materials Covered:

Plastic

Glass

Paper and Cardboard

Metal

Wood

Products Covered:

Liquid Filling

Slitting Machine

Shapes Covered:

Brik Shape

Pillow Shape

Roof Shape

Applications Covered:

Beverages

Food

Pharmaceuticals & Medicals (Intravenous (IV) Bags)

Cosmetics

Healthcare

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Covers Market data for the years 2019, 2020, 2021, 2025, and 2028

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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Note: Tables for North America, Europe, Asia Pacific, South America and Middle East & Africa are represented in the same manner as above.

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