

Artillery Systems - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Artillery Systems market is accounted for \$9.23 billion in 2017 and is expected to reach \$19.89 billion by 2026 growing at a CAGR of 8.9%. Increasing demand for artillery systems from the military sector and modernization initiatives in the form of advanced models by various countries are some of the key factors influencing the market growth. However, factors such as limited space for ammunition storage and high cost of self-propelled artillery are restraining the market growth.

Amongst range, the medium caliber segment is expected to lead the market due to rising demand for medium caliber artillery systems, such as howitzers, mortars, MLRS and other systems. Medium caliber segment consists of artillery systems having caliber in between 105mm to 155mm. This growth can be attributed to the increase in procurement of 155mm artillery guns, 120 mm mortars, and other medium caliber artillery guns. Asia Pacific region is expected to grow at the highest CAGR during the forecast period. The upgrade of warfare platforms by military forces of different countries in this Asia Pacific region is likely to impell the growth of the market in this region. China, India, and South Korea are major countries investing in the procurement of artillery systems and related technologies.

Some of the key players in the global market include ST Engineering, RUAG Group, Lockheed Martin, KMW+Nexter Defense Systems (KNDS), IMI Systems, Hanwha Group, General Dynamics, ELBIT Systems, Denel SOC LTD, China North Industries Corporation (NORINCO), BAE Systems and Avibras.

Calibers Covered:

Heavy Caliber (155mm)

Medium Caliber (107mm-155mm)

Small Caliber (20mm-105mm)

Components Covered:

Ammunition Handling System

Engine

Chassis

Auxiliary System

Gun Turret

Fire Control System

Types Covered:

Mortar

Rocket Artillery

Howitzer

Anti-Air Artillery

Other Types

Ranges Covered:

Long Range (60 Kilometer)

Medium Range (31-60 Kilometer)

Short Range (5-30 Kilometer)

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges,

Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Emerging Markets
- 3.7 Futuristic Market Scenario

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL ARTILLERY SYSTEMS MARKET, BY CALIBER

- 5.1 Introduction
- 5.2 Heavy Caliber (155mm)
 - 5.2.1 Rockets
 - 5.2.2 Howitzer
- 5.3 Medium Caliber (107mm-155mm)
 - 5.3.1 Rockets
 - 5.3.2 Howitzer
 - 5.3.3 Mortar
 - 5.3.4 Other Medium Calibers
- 5.4 Small Caliber (20mm-105mm)
 - 5.4.1 Mortar
 - 5.4.2 Rockets
 - 5.4.3 Howitzer
 - 5.4.4 Anti-Air
 - 5.4.5 Other Small Calibers

6 GLOBAL ARTILLERY SYSTEMS MARKET, BY COMPONENT

- 6.1 Introduction
- 6.2 Ammunition Handling System
- 6.3 Engine
- 6.4 Chassis
- 6.5 Auxiliary System
- 6.6 Gun Turret
- 6.7 Fire Control System

7 GLOBAL ARTILLERY SYSTEMS MARKET, BY TYPE

- 7.1 Introduction
- 7.2 Mortar
 - 7.2.1 Towed
 - 7.2.2 Self-Propelled
- 7.3 Rocket Artillery
 - 7.3.1 Multi Launch Rocket System (MLRS)
 - 7.3.2 Man-Portable Air-Defense Systems (Manpads)
- 7.4 Howitzer
 - 7.4.1 Towed
 - 7.4.2 Self-Propelled
- 7.5 Anti-Air Artillery

- 7.5.1 Counter Rocket, Artillery, and Mortar (C-RAM)
- 7.5.2 Air-Defense Guns
- 7.6 Other Types
 - 7.6.1 Coastal Artillery
 - 7.6.2 Naval Artillery

8 GLOBAL ARTILLERY SYSTEMS MARKET, BY RANGE

- 8.1 Introduction
- 8.2 Long Range (60 Kilometer)
- 8.3 Medium Range (31-60 Kilometer)
- 8.4 Short Range (5-30 Kilometer)

9 GLOBAL ARTILLERY SYSTEMS MARKET, BY GEOGRAPHY

- 9.1 Introduction
- 9.2 North America
 - 9.2.1 US
 - 9.2.2 Canada
 - 9.2.3 Mexico
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.2 UK
 - 9.3.3 Italy
 - 9.3.4 France
 - 9.3.5 Spain
 - 9.3.6 Rest of Europe
- 9.4 Asia Pacific
 - 9.4.1 Japan
 - 9.4.2 China
 - 9.4.3 India
 - 9.4.4 Australia
 - 9.4.5 New Zealand
 - 9.4.6 South Korea
 - 9.4.7 Rest of Asia Pacific
- 9.5 South America
 - 9.5.1 Argentina
 - 9.5.2 Brazil
 - 9.5.3 Chile

- 9.5.4 Rest of South America
- 9.6 Middle East & Africa
 - 9.6.1 Saudi Arabia
 - 9.6.2 UAE
 - 9.6.3 Qatar
 - 9.6.4 South Africa
 - 9.6.5 Rest of Middle East & Africa

10 KEY DEVELOPMENTS

- 10.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 10.2 Acquisitions & Mergers
- 10.3 New Product Launch
- 10.4 Expansions
- 10.5 Other Key Strategies

11 COMPANY PROFILING

- 11.1 ST Engineering
- 11.2 RUAG Group
- 11.3 Lockheed Martin
- 11.4 KMW+Nexter Defense Systems (KNDS)
- 11.5 IMI Systems
- 11.6 Hanwha Group
- 11.7 General Dynamics
- 11.8 ELBIT Systems
- 11.9 Denel SOC LTD
- 11.10 China North Industries Corporation (NORINCO)
- 11.11 BAE Systems
- 11.12 Avibras

List Of Tables

LIST OF TABLES

Table 1 Global Artillery Systems Market Outlook, By Region (2016-2026) (US \$MN)

Table 2 Global Artillery Systems Market Outlook, By Caliber (2016-2026) (US \$MN)

Table 3 Global Artillery Systems Market Outlook, By Heavy Caliber (155mm)
(2016-2026) (US \$MN)

Table 4 Global Artillery Systems Market Outlook, By Rockets (2016-2026) (US \$MN)

Table 5 Global Artillery Systems Market Outlook, By Howitzer (2016-2026) (US \$MN)

Table 6 Global Artillery Systems Market Outlook, By Medium Caliber (107mm-155mm)
(2016-2026) (US \$MN)

Table 7 Global Artillery Systems Market Outlook, By Rockets (2016-2026) (US \$MN)

Table 8 Global Artillery Systems Market Outlook, By Howitzer (2016-2026) (US \$MN)

Table 9 Global Artillery Systems Market Outlook, By Mortar (2016-2026) (US \$MN)

Table 10 Global Artillery Systems Market Outlook, By Other Medium Calibers
(2016-2026) (US \$MN)

Table 11 Global Artillery Systems Market Outlook, By Small Caliber (20mm-105mm)
(2016-2026) (US \$MN)

Table 12 Global Artillery Systems Market Outlook, By Mortar (2016-2026) (US \$MN)

Table 13 Global Artillery Systems Market Outlook, By Rockets (2016-2026) (US \$MN)

Table 14 Global Artillery Systems Market Outlook, By Howitzer (2016-2026) (US \$MN)

Table 15 Global Artillery Systems Market Outlook, By Anti-Air (2016-2026) (US \$MN)

Table 16 Global Artillery Systems Market Outlook, By Other Small Calibers (2016-2026)
(US \$MN)

Table 17 Global Artillery Systems Market Outlook, By Component (2016-2026) (US
\$MN)

Table 18 Global Artillery Systems Market Outlook, By Ammunition Handling System
(2016-2026) (US \$MN)

Table 19 Global Artillery Systems Market Outlook, By Engine (2016-2026) (US \$MN)

Table 20 Global Artillery Systems Market Outlook, By Chassis (2016-2026) (US \$MN)

Table 21 Global Artillery Systems Market Outlook, By Auxiliary System (2016-2026) (US
\$MN)

Table 22 Global Artillery Systems Market Outlook, By Gun Turret (2016-2026) (US
\$MN)

Table 23 Global Artillery Systems Market Outlook, By Fire Control System (2016-2026)
(US \$MN)

Table 24 Global Artillery Systems Market Outlook, By Type (2016-2026) (US \$MN)

Table 25 Global Artillery Systems Market Outlook, By Mortar (2016-2026) (US \$MN)

Table 26 Global Artillery Systems Market Outlook, By Towed (2016-2026) (US \$MN)

Table 27 Global Artillery Systems Market Outlook, By Self-Propelled (2016-2026) (US \$MN)

Table 28 Global Artillery Systems Market Outlook, By Rocket Artillery (2016-2026) (US \$MN)

Table 29 Global Artillery Systems Market Outlook, By Multi Launch Rocket System (MLRS) (2016-2026) (US \$MN)

Table 30 Global Artillery Systems Market Outlook, By Man-Portable Air-Defense Systems (Manpads) (2016-2026) (US \$MN)

Table 31 Global Artillery Systems Market Outlook, By Howitzer (2016-2026) (US \$MN)

Table 32 Global Artillery Systems Market Outlook, By Towed (2016-2026) (US \$MN)

Table 33 Global Artillery Systems Market Outlook, By Self-Propelled (2016-2026) (US \$MN)

Table 34 Global Artillery Systems Market Outlook, By Anti-Air Artillery (2016-2026) (US \$MN)

Table 35 Global Artillery Systems Market Outlook, By Counter Rocket, Artillery, and Mortar (C-RAM) (2016-2026) (US \$MN)

Table 36 Global Artillery Systems Market Outlook, By Air-Defense Guns (2016-2026) (US \$MN)

Table 37 Global Artillery Systems Market Outlook, By Other Types (2016-2026) (US \$MN)

Table 38 Global Artillery Systems Market Outlook, By Coastal Artillery (2016-2026) (US \$MN)

Table 39 Global Artillery Systems Market Outlook, By Naval Artillery (2016-2026) (US \$MN)

Table 40 Global Artillery Systems Market Outlook, By Range (2016-2026) (US \$MN)

Table 41 Global Artillery Systems Market Outlook, By Long Range (60 Kilometer) (2016-2026) (US \$MN)

Table 42 Global Artillery Systems Market Outlook, By Medium Range (31-60 Kilometer) (2016-2026) (US \$MN)

Table 43 Global Artillery Systems Market Outlook, By Short Range (5-30 Kilometer) (2016-2026) (US \$MN)

NOTE: Tables for North America, Europe, Asia Pacific, South America and Middle East & Africa are represented in the same manner above.

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