

Arthroscopy - Global Market Outlook (2017-2023)

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Abstracts

According to Statistics MRC, the Global Arthroscopy Market accounted for \$5.30 billion in 2016 and is expected to reach \$7.99 billion by 2023 growing at a CAGR of 6.0% from 2016 to 2023. Increasing ageing population, faster revival, technological advancements and cost effectiveness are some of the factors driving the market. However, high tax rates on the sale of medical devices, lack of skilled people and stringent regulatory policies are the factors restricting the market growth.

Arthroscopy is a minimally invasive surgical procedure orthopaedic surgeons use to visualize, diagnose, and treat problems inside a joint, such as knee, hip, spine, shoulder, elbows. On a joint in which an examination and sometimes treatment of damage is performed using an arthroscope. Arthroscopic surgery came to limelight during past days due it is used to treat popular athletes; it is an extremely valuable tool for all orthopaedic patients and is generally easier on the patient than 'open' surgery.

Arthroscope implants segment accounted for the largest share during the forecast period. The favourable growth is attributed to rise in hip arthroscopic surgeries. North America is expected to witness the highest CAGR during the forecast period. The growth of arthroscope devices in this region can be attributed to increasing prevalence of joint related disorders and growing geriatric population.

Some of the key players in global arthroscopy market include Synthes, Opus Medical, Arthrocare Corp, Arthrex, Inc, CorTek Endoscopy Inc, Stryker Corporation, Smith & Nephew Plc, Tornier Inc, ConMed, Olympus Corp, Cannuflow, Acumed, DePuy Inc, Covidien Plc, Allsource and Aesculap.

Applications Covered:

Elbow Injuries

Knee Injuries

Hand and Wrist Injuries

Hip Injuries

Foot and Ankle Injuries

Shoulder Injuries

Sports Medicines

Product Types Covered:

Visualization Systems

Ablation Systems

Arthroscope Implants

Powered Shaver Systems

Accessories and Disposables

Fluid Management Systems

Radio Frequency Devices

End Users Covered:

Hospitals

Ambulatory surgical centers

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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