

Apheresis Equipment - Global Market Outlook (2016-2022)

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Abstracts

According to Statistics MRC, the Global Apheresis Equipment market is accounted for \$1.42 billion in 2016 and is expected to reach \$3.37 billion by 2022 growing at a CAGR of 15.4% from 2016 to 2022. Increasing incidence of cardiovascular disorders, demand for automated blood component separation procedures, adoption of technologically advanced automated products, government focusing on healthcare infrastructure and rise in the number of platelet donors are fueling the market growth. However, histocompatibility issues, high cost of equipment and lack of trained technicians will hamper market growth.

Plasmapheresis segment accounted for the largest market share of the apheresis procedure market due to growing incidence of hematological disorders. Apheresis disposable kits is the largest segment in the total apheresis equipment product market as single use products are in high demand along with high usage volume. Neurology segment is projected to witness the fastest growth under application as individuals are affected with multiple sclerosis. North America is the leading market because of the presence of sophisticated healthcare infrastructure. Asia Pacific is anticipated to be the fastest growing market due to Increasing prevalence of blood disorders and plasma products in China, Japan, Australia, Korea and India.

Some of the key players in global Apheresis Equipment market are Asahi Kasei Kuraray Medical Co., Ltd., Fenwal, Inc., Braun Melsungen AG, Cerus Corporation, Fresenius Se & Co. KGAA, Medica SpA, Kaneka Corporation, Nikkiso Co., Ltd, Kawasumi Laboratories Inc, Therakos, Inc., HemaCare Corporation, Haemonetics Corporation and Terumo BCT, Inc.

Technologies Covered:

Membrane Filtration

Centrifugation

Continuous Flow

Intermittent Flow

Procedures Covered:

Erythrocytapheresis

Extracorporeal Immunoabsorption (ECI)

Leukapheresis

Plasmapheresis

Photopheresis

Low Density Lipoprotein (LDL) Apheresis

Plateletpheresis

Therapeutic CytApheresis Equipment

Other Procedures

Lipidpheresis

Lymphapheresis

Applications Covered:

Hematology

Neurological Disorders

Renal Disorders

Metabolic Disorders

Autoimmune Disorders

Cardiovascular Disorders

Other Applications

Products Covered:

Apheresis Machine

Disposable Apheresis kits

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 8 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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