

Antimicrobial Packaging - Global Market Outlook (2015-2022)

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Abstracts

According to Statistics MRC, the global antimicrobial packaging market is estimated at \$6.92 billion in 2015 and is poised to reach \$10.74 million by 2022, growing at a CAGR of 6.48%. Increasing demand from food & beverage industry is the primary factor favouring the market growth. Furthermore, growing concerns about food wastage, rising demand from various verticals such as consumer goods, healthcare & personal care and increasing awareness about health related issues are the drivers for antimicrobial packaging market. However, fluctuations in raw material prices are limiting the market growth. Introduction of new products and demand from healthcare industry are the recent trends for global antimicrobial packaging market.

Increasing consumption of products with shorter shelf life, are playing key role in the steady growth of the antimicrobial packaging market. Food & beverages segment dominated the global antimicrobial packaging market with a largest share during the forecast period. The growth is attributed to increasing consumer demand for safe and quality products. Healthcare segment is likely to emerge as a key end-use industry and is expected to exhibit steady growth.

Asia Pacific dominated the global antimicrobial packaging market and is expected to witness the higher growth rate due to increasing demand from emerging countries such as China and India. China and India are projected to be the fastest growing markets in this region driven by the rising population and increased spending on packed products. Manufacturers in the global market are offering products that are in tune with the shifting consumer demands.

Some of the key players in the global market include Amcor Ltd., BASF SE, Bayer MaterialScience AG, Biocote Limited, Clariant AG, Dow Chemical Company, Dunmore

Corporation, Linpac Senior Holdings Limited, Microban International, Microban International, Mondi Plc, Oplon Pure Science Ltd., Parx Plastic BV, Polyone Corporation and Takex Labo Co. Ltd.

Technologies Covered:

Active Packaging

Controlled Release Packaging

Film Types Covered:

Polyvinyl Chloride (PVC)

Polyethylene Terephthalate (PET)

Polyethylene (PE)

Low-Density Polyethylene (LDPE)

High-Density Polyethylene (HDPE)

Biopolymer

Paper & Paperboard

Other Films

Pack Types Covered:

Bags

Cups & Lids

Carton Packages

Pouches

Trays

Other Pack Types

Antimicrobial Agents Covered:

Enzymes

Organic Acids

Oxidizers & Metal Ions

Bacteriocins

Essential Oils

Other Agents

End Users Covered:

Healthcare

Food & Beverage

Personal Care

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

WHAT OUR REPORT OFFERS:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancement

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Technology Analysis
- 3.7 End User Analysis
- 3.8 Emerging Markets

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL ANTIMICROBIAL PACKAGING MARKET, BY TECHNOLOGY

- 5.1 Introduction
- 5.2 Active Packaging
- 5.3 Controlled Release Packaging

6 GLOBAL ANTIMICROBIAL PACKAGING MARKET, BY FILM TYPE

- 6.1 Introduction
- 6.2 Polyvinyl Chloride (PVC)
- 6.3 Polyethylene Terephthalate (PET)
- 6.4 Polyethylene (PE)
 - 6.4.1 Low-Density Polyethylene (LDPE)
 - 6.4.2 High-Density Polyethylene (HDPE)
- 6.5 Biopolymer
- 6.6 Paper & Paperboard
- 6.7 Other Films

7 GLOBAL ANTIMICROBIAL PACKAGING MARKET, BY PACK TYPE

- 7.1 Introduction
- 7.2 Bags
- 7.3 Cups & Lids
- 7.4 Carton Packages
- 7.5 Pouches
- 7.6 Trays
- 7.7 Other Pack Types

8 GLOBAL ANTIMICROBIAL PACKAGING MARKET, BY ANTIMICROBIAL AGENT

- 8.1 Introduction
- 8.2 Enzymes
- 8.3 Organic Acids
- 8.4 Oxidizers & Metal Ions
- 8.5 Bacteriocins
- 8.6 Essential Oils
- 8.7 Other Agents

9 GLOBAL ANTIMICROBIAL PACKAGING MARKET, BY END USERS

- 9.1 Introduction
- 9.2 Healthcare
- 9.3 Food & Beverage
- 9.4 Personal Care
- 9.5 Other End Users

10 GLOBAL ANTIMICROBIAL PACKAGING MARKET, BY GEOGRAPHY

- 10.1 North America
 - 10.1.1 US
 - 10.1.2 Canada
 - 10.1.3 Mexico
- 10.2 Europe
 - 10.2.1 Germany
 - 10.2.2 France
 - 10.2.3 Italy
 - 10.2.4 UK
 - 10.2.5 Spain
 - 10.2.6 Rest of Europe
- 10.3 Asia Pacific
 - 10.3.1 Japan
 - 10.3.2 China
 - 10.3.3 India
 - 10.3.4 Australia
 - 10.3.5 New Zealand
 - 10.3.6 Rest of Asia Pacific
- 10.4 Rest of the World
 - 10.4.1 Middle East
 - 10.4.2 Brazil
 - 10.4.3 Argentina
 - 10.4.4 South Africa
 - 10.4.5 Egypt

11 KEY DEVELOPMENTS

- 11.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 11.2 Acquisitions & Mergers
- 11.3 New Product Launch
- 11.4 Expansions

11.5 Other Key Strategies

12 COMPANY PROFILING

12.1 Amcor Ltd.

12.2 BASF SE

12.3 Bayer MaterialScience AG

12.4 Biocote Limited

12.5 Clariant AG

12.6 Dow Chemical Company

12.7 Dunmore Corporation

12.8 Linpac Senior Holdings Limited

12.9 Microban International

12.10 Microban International

12.11 Mondi Plc

12.12 Oplon Pure Science Ltd.

12.13 Parx Plastic BV

12.14 Polyone Corporation

12.15 Takex Labo Co. Ltd.

List Of Tables

LIST OF TABLES

- 1 Global Antimicrobial Packaging Market Outlook, By Region (2013-2022) (\$MN)
- 2 Global Antimicrobial Packaging Market Outlook, By Technology (2013-2022) (\$MN)
- 3 Global Antimicrobial Packaging Market Outlook, By Active Packaging (2013-2022) (\$MN)
- 4 Global Antimicrobial Packaging Market Outlook, By Controlled Release Packaging (2013-2022) (\$MN)
- 5 Global Antimicrobial Packaging Market Outlook, By Film Type (2013-2022) (\$MN)
- 6 Global Antimicrobial Packaging Market Outlook, By Polyvinyl Chloride (PVC) (2013-2022) (\$MN)
- 7 Global Antimicrobial Packaging Market Outlook, By Polyethylene Terephthalate (PET) (2013-2022) (\$MN)
- 8 Global Antimicrobial Packaging Market Outlook, By Polyethylene (PE) (2013-2022) (\$MN)
- 9 Global Antimicrobial Packaging Market Outlook, By Low-Density Polyethylene (LDPE) (2013-2022) (\$MN)
- 10 Global Antimicrobial Packaging Market Outlook, By High-Density Polyethylene (HDPE) (2013-2022) (\$MN)
- 11 Global Antimicrobial Packaging Market Outlook, By Biopolymer (2013-2022) (\$MN)
- 12 Global Antimicrobial Packaging Market Outlook, By Paper & Paperboard (2013-2022) (\$MN)
- 13 Global Antimicrobial Packaging Market Outlook, By Other Films (2013-2022) (\$MN)
- 14 Global Antimicrobial Packaging Market Outlook, By Pack Type (2013-2022) (\$MN)
- 15 Global Antimicrobial Packaging Market Outlook, By Bags (2013-2022) (\$MN)
- 16 Global Antimicrobial Packaging Market Outlook, By Cups & Lids (2013-2022) (\$MN)
- 17 Global Antimicrobial Packaging Market Outlook, By Carton Packages (2013-2022) (\$MN)
- 18 Global Antimicrobial Packaging Market Outlook, By Pouches (2013-2022) (\$MN)
- 19 Global Antimicrobial Packaging Market Outlook, By Trays (2013-2022) (\$MN)
- 20 Global Antimicrobial Packaging Market Outlook, By Other Pack Types (2013-2022) (\$MN)
- 21 Global Antimicrobial Packaging Market Outlook, By Antimicrobial Agent (2013-2022) (\$MN)
- 22 Global Antimicrobial Packaging Market Outlook, By Enzymes (2013-2022) (\$MN)
- 23 Global Antimicrobial Packaging Market Outlook, By Organic Acids (2013-2022) (\$MN)

- 24 Global Antimicrobial Packaging Market Outlook, By Oxidizers & Metal Ions (2013-2022) (\$MN)
- 25 Global Antimicrobial Packaging Market Outlook, By Bacteriocins (2013-2022) (\$MN)
- 26 Global Antimicrobial Packaging Market Outlook, By Essential Oils (2013-2022) (\$MN)
- 27 Global Antimicrobial Packaging Market Outlook, By Other Agents (2013-2022) (\$MN)
- 28 Global Antimicrobial Packaging Market Outlook, By End Users (2013-2022) (\$MN)
- 29 Global Antimicrobial Packaging Market Outlook, By Healthcare (2013-2022) (\$MN)
- 30 Global Antimicrobial Packaging Market Outlook, By Food & Beverage (2013-2022) (\$MN)
- 31 Global Antimicrobial Packaging Market Outlook, By Personal Care (2013-2022) (\$MN)
- 32 Global Antimicrobial Packaging Market Outlook, By Other End Users (2013-2022) (\$MN)
- 33 North America Antimicrobial Packaging Market Outlook, By Country (2013-2022) (\$MN)
- 34 North America Antimicrobial Packaging Market Outlook, By Technology (2013-2022) (\$MN)
- 35 North America Antimicrobial Packaging Market Outlook, By Active Packaging (2013-2022) (\$MN)
- 36 North America Antimicrobial Packaging Market Outlook, By Controlled Release Packaging (2013-2022) (\$MN)
- 37 North America Antimicrobial Packaging Market Outlook, By Film Type (2013-2022) (\$MN)
- 38 North America Antimicrobial Packaging Market Outlook, By Polyvinyl Chloride (PVC) (2013-2022) (\$MN)
- 39 North America Antimicrobial Packaging Market Outlook, By Polyethylene Terephthalate (PET) (2013-2022) (\$MN)
- 40 North America Antimicrobial Packaging Market Outlook, By Polyethylene (PE) (2013-2022) (\$MN)
- 41 North America Antimicrobial Packaging Market Outlook, By Low-Density Polyethylene (LDPE) (2013-2022) (\$MN)
- 42 North America Antimicrobial Packaging Market Outlook, By High-Density Polyethylene (HDPE) (2013-2022) (\$MN)
- 43 North America Antimicrobial Packaging Market Outlook, By Biopolymer (2013-2022) (\$MN)
- 44 North America Antimicrobial Packaging Market Outlook, By Paper & Paperboard (2013-2022) (\$MN)
- 45 North America Antimicrobial Packaging Market Outlook, By Other Films (2013-2022)

(\$MN)

46 North America Antimicrobial Packaging Market Outlook, By Pack Type (2013-2022)

(\$MN)

47 North America Antimicrobial Packaging Market Outlook, By Bags (2013-2022) (\$MN)

48 North America Antimicrobial Packaging Market Outlook, By Cups & Lids (2013-2022)

(\$MN)

49 North America Antimicrobial Packaging Market Outlook, By Carton Packages

(2013-2022) (\$MN)

50 North America Antimicrobial Packaging Market Outlook, By Pouches (2013-2022)

(\$MN)

51 North America Antimicrobial Packaging Market Outlook, By Trays (2013-2022)

(\$MN)

52 North America Antimicrobial Packaging Market Outlook, By Other Pack Types

(2013-2022) (\$MN)

53 North America Antimicrobial Packaging Market Outlook, By Antimicrobial Agent

(2013-2022) (\$MN)

54 North America Antimicrobial Packaging Market Outlook, By Enzymes (2013-2022)

(\$MN)

55 North America Antimicrobial Packaging Market Outlook, By Organic Acids

(2013-2022) (\$MN)

56 North America Antimicrobial Packaging Market Outlook, By Oxidizers & Metal Ions

(2013-2022) (\$MN)

57 North America Antimicrobial Packaging Market Outlook, By Bacteriocins (2013-2022)

(\$MN)

58 North America Antimicrobial Packaging Market Outlook, By Essential Oils

(2013-2022) (\$MN)

59 North America Antimicrobial Packaging Market Outlook, By Other Agents

(2013-2022) (\$MN)

60 North America Antimicrobial Packaging Market Outlook, By End Users (2013-2022)

(\$MN)

61 North America Antimicrobial Packaging Market Outlook, By Healthcare (2013-2022)

(\$MN)

62 North America Antimicrobial Packaging Market Outlook, By Food & Beverage

(2013-2022) (\$MN)

63 North America Antimicrobial Packaging Market Outlook, By Personal Care

(2013-2022) (\$MN)

64 North America Antimicrobial Packaging Market Outlook, By Other End Users

(2013-2022) (\$MN)

65 Europe Antimicrobial Packaging Market Outlook, By Country (2013-2022) (\$MN)

- 66 Europe Antimicrobial Packaging Market Outlook, By Technology (2013-2022) (\$MN)
- 67 Europe Antimicrobial Packaging Market Outlook, By Active Packaging (2013-2022) (\$MN)
- 68 Europe Antimicrobial Packaging Market Outlook, By Controlled Release Packaging (2013-2022) (\$MN)
- 69 Europe Antimicrobial Packaging Market Outlook, By Film Type (2013-2022) (\$MN)
- 70 Europe Antimicrobial Packaging Market Outlook, By Polyvinyl Chloride (PVC) (2013-2022) (\$MN)
- 71 Europe Antimicrobial Packaging Market Outlook, By Polyethylene Terephthalate (PET) (2013-2022) (\$MN)
- 72 Europe Antimicrobial Packaging Market Outlook, By Polyethylene (PE) (2013-2022) (\$MN)
- 73 Europe Antimicrobial Packaging Market Outlook, By Low-Density Polyethylene (LDPE) (2013-2022) (\$MN)
- 74 Europe Antimicrobial Packaging Market Outlook, By High-Density Polyethylene (HDPE) (2013-2022) (\$MN)
- 75 Europe Antimicrobial Packaging Market Outlook, By Biopolymer (2013-2022) (\$MN)
- 76 Europe Antimicrobial Packaging Market Outlook, By Paper & Paperboard (2013-2022) (\$MN)
- 77 Europe Antimicrobial Packaging Market Outlook, By Other Films (2013-2022) (\$MN)
- 78 Europe Antimicrobial Packaging Market Outlook, By Pack Type (2013-2022) (\$MN)
- 79 Europe Antimicrobial Packaging Market Outlook, By Bags (2013-2022) (\$MN)
- 80 Europe Antimicrobial Packaging Market Outlook, By Cups & Lids (2013-2022) (\$MN)
- 81 Europe Antimicrobial Packaging Market Outlook, By Carton Packages (2013-2022) (\$MN)
- 82 Europe Antimicrobial Packaging Market Outlook, By Pouches (2013-2022) (\$MN)
- 83 Europe Antimicrobial Packaging Market Outlook, By Trays (2013-2022) (\$MN)
- 84 Europe Antimicrobial Packaging Market Outlook, By Other Pack Types (2013-2022) (\$MN)
- 85 Europe Antimicrobial Packaging Market Outlook, By Antimicrobial Agent (2013-2022) (\$MN)
- 86 Europe Antimicrobial Packaging Market Outlook, By Enzymes (2013-2022) (\$MN)
- 87 Europe Antimicrobial Packaging Market Outlook, By Organic Acids (2013-2022) (\$MN)
- 88 Europe Antimicrobial Packaging Market Outlook, By Oxidizers & Metal Ions (2013-2022) (\$MN)
- 89 Europe Antimicrobial Packaging Market Outlook, By Bacteriocins (2013-2022) (\$MN)
- 90 Europe Antimicrobial Packaging Market Outlook, By Essential Oils (2013-2022) (\$MN)

- 91 Europe Antimicrobial Packaging Market Outlook, By Other Agents (2013-2022) (\$MN)
- 92 Europe Antimicrobial Packaging Market Outlook, By End Users (2013-2022) (\$MN)
- 93 Europe Antimicrobial Packaging Market Outlook, By Healthcare (2013-2022) (\$MN)
- 94 Europe Antimicrobial Packaging Market Outlook, By Food & Beverage (2013-2022) (\$MN)
- 95 Europe Antimicrobial Packaging Market Outlook, By Personal Care (2013-2022) (\$MN)
- 96 Europe Antimicrobial Packaging Market Outlook, By Other End Users (2013-2022) (\$MN)
- 97 Asia Pacific Antimicrobial Packaging Market Outlook, By Country (2013-2022) (\$MN)
- 98 Asia Pacific Antimicrobial Packaging Market Outlook, By Technology (2013-2022) (\$MN)
- 99 Asia Pacific Antimicrobial Packaging Market Outlook, By Active Packaging (2013-2022) (\$MN)
- 100 Asia Pacific Antimicrobial Packaging Market Outlook, By Controlled Release Packaging (2013-2022) (\$MN)
- 101 Asia Pacific Antimicrobial Packaging Market Outlook, By Film Type (2013-2022) (\$MN)
- 102 Asia Pacific Antimicrobial Packaging Market Outlook, By Polyvinyl Chloride (PVC) (2013-2022) (\$MN)
- 103 Asia Pacific Antimicrobial Packaging Market Outlook, By Polyethylene Terephthalate (PET) (2013-2022) (\$MN)
- 104 Asia Pacific Antimicrobial Packaging Market Outlook, By Polyethylene (PE) (2013-2022) (\$MN)
- 105 Asia Pacific Antimicrobial Packaging Market Outlook, By Low-Density Polyethylene (LDPE) (2013-2022) (\$MN)
- 106 Asia Pacific Antimicrobial Packaging Market Outlook, By High-Density Polyethylene (HDPE) (2013-2022) (\$MN)
- 107 Asia Pacific Antimicrobial Packaging Market Outlook, By Biopolymer (2013-2022) (\$MN)
- 108 Asia Pacific Antimicrobial Packaging Market Outlook, By Paper & Paperboard (2013-2022) (\$MN)
- 109 Asia Pacific Antimicrobial Packaging Market Outlook, By Other Films (2013-2022) (\$MN)
- 110 Asia Pacific Antimicrobial Packaging Market Outlook, By Pack Type (2013-2022) (\$MN)
- 111 Asia Pacific Antimicrobial Packaging Market Outlook, By Bags (2013-2022) (\$MN)
- 112 Asia Pacific Antimicrobial Packaging Market Outlook, By Cups & Lids (2013-2022)

(\$MN)

113 Asia Pacific Antimicrobial Packaging Market Outlook, By Carton Packages
(2013-2022) (\$MN)

114 Asia Pacific Antimicrobial Packaging Market Outlook, By Pouches (2013-2022)
(\$MN)

115 Asia Pacific Antimicrobial Packaging Market Outlook, By Trays (2013-2022) (\$MN)

116 Asia Pacific Antimicrobial Packaging Market Outlook, By Other Pack Types
(2013-2022) (\$MN)

117 Asia Pacific Antimicrobial Packaging Market Outlook, By Antimicrobial Agent
(2013-2022) (\$MN)

118 Asia Pacific Antimicrobial Packaging Market Outlook, By Enzymes (2013-2022)
(\$MN)

119 Asia Pacific Antimicrobial Packaging Market Outlook, By Organic Acids
(2013-2022) (\$MN)

120 Asia Pacific Antimicrobial Packaging Market Outlook, By Oxidizers & Metal Ions
(2013-2022) (\$MN)

121 Asia Pacific Antimicrobial Packaging Market Outlook, By Bacteriocins (2013-2022)
(\$MN)

122 Asia Pacific Antimicrobial Packaging Market Outlook, By Essential Oils (2013-2022)
(\$MN)

123 Asia Pacific Antimicrobial Packaging Market Outlook, By Other Agents (2013-2022)
(\$MN)

124 Asia Pacific Antimicrobial Packaging Market Outlook, By End Users (2013-2022)
(\$MN)

125 Asia Pacific Antimicrobial Packaging Market Outlook, By Healthcare (2013-2022)
(\$MN)

126 Asia Pacific Antimicrobial Packaging Market Outlook, By Food & Beverage
(2013-2022) (\$MN)

127 Asia Pacific Antimicrobial Packaging Market Outlook, By Personal Care
(2013-2022) (\$MN)

128 Asia Pacific Antimicrobial Packaging Market Outlook, By Other End Users
(2013-2022) (\$MN)

129 Rest of the World Antimicrobial Packaging Market Outlook, By Country (2013-2022)
(\$MN)

130 Rest of the World Antimicrobial Packaging Market Outlook, By Technology
(2013-2022) (\$MN)

131 Rest of the World Antimicrobial Packaging Market Outlook, By Active Packaging
(2013-2022) (\$MN)

132 Rest of the World Antimicrobial Packaging Market Outlook, By Controlled Release

Packaging (2013-2022) (\$MN)

133 Rest of the World Antimicrobial Packaging Market Outlook, By Film Type (2013-2022) (\$MN)

134 Rest of the World Antimicrobial Packaging Market Outlook, By Polyvinyl Chloride (PVC) (2013-2022) (\$MN)

135 Rest of the World Antimicrobial Packaging Market Outlook, By Polyethylene Terephthalate (PET) (2013-2022) (\$MN)

136 Rest of the World Antimicrobial Packaging Market Outlook, By Polyethylene (PE) (2013-2022) (\$MN)

137 Rest of the World Antimicrobial Packaging Market Outlook, By Low-Density Polyethylene (LDPE) (2013-2022) (\$MN)

138 Rest of the World Antimicrobial Packaging Market Outlook, By High-Density Polyethylene (HDPE) (2013-2022) (\$MN)

139 Rest of the World Antimicrobial Packaging Market Outlook, By Biopolymer (2013-2022) (\$MN)

140 Rest of the World Antimicrobial Packaging Market Outlook, By Paper & Paperboard (2013-2022) (\$MN)

141 Rest of the World Antimicrobial Packaging Market Outlook, By Other Films (2013-2022) (\$MN)

142 Rest of the World Antimicrobial Packaging Market Outlook, By Pack Type (2013-2022) (\$MN)

143 Rest of the World Antimicrobial Packaging Market Outlook, By Bags (2013-2022) (\$MN)

144 Rest of the World Antimicrobial Packaging Market Outlook, By Cups & Lids (2013-2022) (\$MN)

145 Rest of the World Antimicrobial Packaging Market Outlook, By Carton Packages (2013-2022) (\$MN)

146 Rest of the World Antimicrobial Packaging Market Outlook, By Pouches (2013-2022) (\$MN)

147 Rest of the World Antimicrobial Packaging Market Outlook, By Trays (2013-2022) (\$MN)

148 Rest of the World Antimicrobial Packaging Market Outlook, By Other Pack Types (2013-2022) (\$MN)

149 Rest of the World Antimicrobial Packaging Market Outlook, By Antimicrobial Agent (2013-2022) (\$MN)

150 Rest of the World Antimicrobial Packaging Market Outlook, By Enzymes (2013-2022) (\$MN)

151 Rest of the World Antimicrobial Packaging Market Outlook, By Organic Acids (2013-2022) (\$MN)

152 Rest of the World Antimicrobial Packaging Market Outlook, By Oxidizers & Metal Ions (2013-2022) (\$MN)

153 Rest of the World Antimicrobial Packaging Market Outlook, By Bacteriocins (2013-2022) (\$MN)

154 Rest of the World Antimicrobial Packaging Market Outlook, By Essential Oils (2013-2022) (\$MN)

155 Rest of the World Antimicrobial Packaging Market Outlook, By Other Agents (2013-2022) (\$MN)

156 Rest of the World Antimicrobial Packaging Market Outlook, By End Users (2013-2022) (\$MN)

157 Rest of the World Antimicrobial Packaging Market Outlook, By Healthcare (2013-2022) (\$MN)

158 Rest of the World Antimicrobial Packaging Market Outlook, By Food & Beverage (2013-2022) (\$MN)

159 Rest of the World Antimicrobial Packaging Market Outlook, By Personal Care (2013-2022) (\$MN)

160 Rest of the World Antimicrobial Packaging Market Outlook, By Other End Users (2013-2022) (\$MN)

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