

Animal Mobility Rehabilitation Market Forecasts to 2034 – Global Analysis By Therapy Type (Physical Rehabilitation Therapy, Hydrotherapy, Laser Therapy, Electrotherapy, Regenerative Rehabilitation Therapy, Manual Therapy and Therapeutic Exercise Programs), Animal Type, Condition, Equipment Type, End User and By Geography

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Abstracts

According to Statistics MRC, the Global Animal Mobility Rehabilitation Market is accounted for \$1.2 billion in 2026 and is expected to reach \$2.3 billion by 2034 growing at a CAGR of 8.4% during the forecast period. Animal Mobility Rehabilitation refers to the specialized veterinary practice focused on restoring, improving, and maintaining movement, physical function, and musculoskeletal health in animals through structured rehabilitation therapies and therapeutic interventions. It incorporates techniques such as physical therapy, therapeutic exercise, hydrotherapy, manual therapy, and assistive rehabilitation technologies to support recovery from injury, surgery, neurological disorders, or chronic musculoskeletal conditions. Animal mobility rehabilitation enhances functional performance, reduces pain, promotes healing, and improves overall quality of life and long-term mobility.

Market Dynamics:

Driver:

Rising pet orthopedic surgeries

The increasing prevalence of orthopedic surgical procedures in companion animals is

driving substantial demand for post-operative mobility rehabilitation services. Cranial cruciate ligament repairs, hip replacements, and fracture fixations have become routine procedures that require structured rehabilitation protocols for optimal outcomes. Veterinary specialists increasingly prescribe rehabilitation as standard post-surgical care rather than optional adjunct therapy. Pet owners educated about rehabilitation benefits actively seek certified rehabilitation practitioners for their recovering animals. The integration of rehabilitation milestones into surgical discharge instructions normalizes post-operative therapeutic expectations.

Restraint:

Specialist certification scarcity

The limited number of veterinarians and veterinary technicians holding specialized rehabilitation certifications presents significant barriers to market expansion. Certification programs through the American College of Veterinary Sports Medicine and Rehabilitation require extensive training that few professionals complete annually. The geographic concentration of certified practitioners in urban and academic centers leaves rural areas underserved. The time and financial investment required for certification discourages general practitioners from adding rehabilitation services. These workforce constraints limit the scalability of rehabilitation service delivery.

Opportunity:

Equine sports medicine

The expanding equine sports medicine sector presents transformative market expansion opportunities for animal mobility rehabilitation. Competitive horses across racing, dressage, show jumping, and eventing disciplines require sophisticated rehabilitation programs to maintain peak performance and recover from training injuries. High-value equine athletes justify substantial investment in advanced rehabilitation modalities including underwater treadmill therapy and shockwave treatment. The equine rehabilitation infrastructure serves as a technology transfer platform for innovations later adapted to companion animal applications. Partnerships between equine rehabilitation centers and veterinary colleges advance research and training capabilities.

Threat:

Alternative therapy competition

The proliferation of unregulated alternative therapies including acupuncture, chiropractic, and herbal medicine threatens the evidence-based positioning of veterinary rehabilitation. Pet owners may choose lower-cost alternative providers lacking veterinary oversight and standardized protocols. The absence of comprehensive regulatory frameworks for animal rehabilitation allows inconsistent practice quality. Competition from human physical therapy practices extending services to animals creates credentialing confusion. These market dynamics challenge the professional authority and economic viability of certified veterinary rehabilitation.

Covid-19 Impact:

The COVID-19 pandemic initially disrupted animal mobility rehabilitation services through clinic closures and restricted client access. Elective procedures and non-urgent rehabilitation appointments were deferred, temporarily reducing service volumes. However, increased pet adoption rates during lockdowns expanded the long-term addressable market for rehabilitation services. Post-pandemic, the normalization of telemedicine consultations and home exercise program delivery supports continued investment in rehabilitation service infrastructure.

The physical rehabilitation therapy segment is expected to be the largest during the forecast period

The physical rehabilitation therapy segment is expected to account for the largest market share during the forecast period, due to its foundational role in addressing the broadest range of mobility conditions across all animal species. Physical rehabilitation encompasses therapeutic exercise, manual therapy, joint mobilization, and neuromuscular re-education techniques delivered by certified practitioners. The segment serves as the entry point for most animals entering rehabilitation programs, regardless of underlying condition. Growing recognition among veterinarians that physical rehabilitation improves surgical outcomes and reduces medication requirements drives referral volume. Major veterinary teaching hospitals maintain dedicated rehabilitation departments that train future practitioners.

The orthopedic disorders segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the orthopedic disorders segment is predicted to witness the highest growth rate, driven by the rising prevalence of joint injuries, ligament damage,

osteoarthritis, and post-surgical rehabilitation needs in companion and performance animals. Increasing adoption of advanced physiotherapy, hydrotherapy, laser therapy, and regenerative rehabilitation techniques is accelerating demand. Growing awareness of mobility restoration, improved veterinary rehabilitation infrastructure, and greater investment in long-term musculoskeletal care are further strengthening growth, positioning orthopedic disorders as the fastest-growing segment in the Animal Mobility Rehabilitation Market.

Region with largest share:

During the forecast period, the North America region is expected to hold the largest market share, due to advanced veterinary specialty infrastructure and high pet owner willingness to invest in rehabilitative care. The United States leads with the highest concentration of certified veterinary rehabilitation practitioners and dedicated rehabilitation facilities. Canada contributes through its progressive animal health policies and well-funded veterinary specialty services. Established certification programs and continuing education infrastructure support professional development. Major companies including Zoetis, IDEXX Laboratories, and Dechra Pharmaceuticals maintain significant market presence across the region.

Region with highest CAGR:

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR, due to rapidly expanding pet ownership and increasing awareness of advanced veterinary care options. China and Japan represent major growth markets with growing middle-class pet ownership and modernization of veterinary specialty services. Australia demonstrates high pet humanization rates and established rehabilitation referral networks. Growing equine racing and equestrian industries create demand for performance rehabilitation. The region's expanding veterinary education sector supports professional rehabilitation training programs.

Key players in the market

Some of the key players in Animal Mobility Rehabilitation Market include Canova Veterinary Technologies, Companion Animal Health, Respond Systems Inc., Multi Radiance Medical, IMV imaging, Zoetis Inc., IDEXX Laboratories, Inc., Virbac S.A., Ceva Santé Animale, Dechra Pharmaceuticals PLC, Boehringer Ingelheim Animal Health, Merck Animal Health, Elanco Animal Health Incorporated, Heska Corporation, Orthopets LLC, LiteCure LLC and Respond Systems.

Key Developments:

In June 2026, Virbac S.A. launched an advanced underwater treadmill system featuring adjustable water depth and temperature control for customized canine rehabilitation protocols across veterinary centers.

In May 2026, Respond Systems Inc. secured a major contract deploying therapeutic laser systems across European veterinary rehabilitation networks for non-invasive pain management and tissue healing acceleration.

In April 2026, Merck Animal Health introduced a next-generation regenerative rehabilitation platform combining platelet-rich plasma processing with automated injection guidance for precise intra-articular delivery.

Therapy Types Covered:

Physical Rehabilitation Therapy

Hydrotherapy

Laser Therapy

Electrotherapy

Regenerative Rehabilitation Therapy

Manual Therapy

Therapeutic Exercise Programs

Animal Types Covered:

Dogs

Cats

Horses

Livestock

Exotic Animals

Others

Conditions Covered:

Orthopedic Disorders

Neurological Disorders

Post-Surgical Recovery

Sports Injuries

Age-Related Mobility Disorders

Chronic Pain Management

Equipment Types Covered:

Underwater Treadmills

Therapeutic Lasers

Electrotherapy Devices

Balance and Stability Equipment

Assistive Mobility Devices

Rehabilitation Exercise Equipment

End Users Covered:

Veterinary Hospitals

Veterinary Rehabilitation Centers

Specialty Animal Clinics

Equine Rehabilitation Facilities

Animal Shelters

Home Rehabilitation Providers

Regions Covered:

North America

United States

Canada

Mexico

Europe

United Kingdom

Germany

France

Italy

Spain

Netherlands

Belgium

Sweden

Switzerland

Poland

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Thailand

Malaysia

Singapore

Vietnam

Rest of Asia Pacific

South America

Brazil

Argentina

Colombia

Chile

Peru

Rest of South America

Rest of the World (RoW)

Middle East

Saudi Arabia

United Arab Emirates

Qatar

Israel

Rest of Middle East

Africa

South Africa

Egypt

Morocco

Rest of Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030,

2032 and 2034

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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