

Angiography Devices - Global Market Outlook (2017-2026)

<https://marketpublishers.com/r/AEDD891464DEN.html>

Date: March 2018

Pages: 184

Price: US\$ 4,150.00 (Single User License)

ID: AEDD891464DEN

Abstracts

According to Statistics MRC, The angiography devices market is estimated at \$26.01 billion in 2017 and is projected to reach \$46.45 billion by 2026, at a CAGR of 6.6%. Rising investments by medical imaging device manufacturer, supportive government policies, the introduction of novel and improved products and increasing preference for minimally invasive procedures are some factors propelling the market growth. In addition, considering the global occurrence of cardiovascular diseases the growth in the demand for angiography devices is expected to continue the upsurge. However, factors such as high cost of these devices and lack of repayment, and severe regulatory requirements are curbing market growth to a certain extent.

Angiography is the process used for medical imaging of blood vessels of the neck, brain, heart, and kidneys. It is performed using dissimilarity agents, such as Iohexol and Iopamidol that are injected into the blood stream through a thin plastic tube (catheter) placed directly in the blood vessel, called angiograms. It is used to sense abnormalities or blockages in blood vessels all the way through the circulatory system, and in some organs to diagnose kidney functions, aneurysm (an abnormal bulge of an artery that can rupture, causing hemorrhage), heart disease, blood clot, detect kidney cysts or tumors, tumor, or arteriovenous malformations (abnormal tangles of veins and arteries) in the brain, and diagnose problems with the retina of the eye. In addition, it is also used to provide an exact "map" of brain prior to neurosurgery or of the heart prior to open-heart surgery.

Amongst Technology, the X-ray segment which at present has the maximum demand due to wide applicability in various technologies due to shifting preferences from X-ray angiography. North America has the largest market for angiography devices, followed by Europe. This is due to technological advancements, increasing prevalence of chronic

diseases, increased healthcare expenditure, and improved healthcare infrastructure in the region.

Some of the key players in angiography devices market are Boston Scientific Corporation, Market Drot, Canon Medical Systems Corporation, Abbott Vascular, Koninklijke Philips N.V, ST. Jude Medical, Merit Medical Systems, Inc, Medtronic Inc, Shimadzu Corporation, Toshiba Corporation, Philips Healthcare, Siemens Healthcare, Cordis Corporation (A Jnj Company), GE Healthcare and AngioDynamics, Inc.

Products Covered:

Vascular Closure Devices

Accessories

Guide-Wires

Balloons

Catheters Tube

Angiography System

Contrast Media

Indications Covered:

Valvular Heart Disease

Congestive Heart Failure

Known/Suspected Cad

Congenital Heart Disease

Other Conditions

Technologies Covered:

X-Ray Angiography Devices

Ct Angiography Devices

Mr Angiography Device

Devices Covered:

Coronary angiography

Digital Subtraction Angiography (DSA)

Catheter angiography

Magnetic Resonance Angiography (MRA)

Computed Tomography Angiography (CTA)

Conventional Angiography

Others devices

Procedures Covered:

Coronary Angiography

Micro-Angiography

Non-Coronary Angiography

Renal Angiography

Cerebral Angiography

Pulmonary Angiography

Extremity Angiography

Other Procedures

Application Covered:

Therapeutic

Diagnostic

End-Users Covered:

Academic Research Laboratories

Hospitals

Diagnostic Centers

Ambulatory Surgical Centers

Others

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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& Africa are represented in the same manner above.

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