

Amino Acids - Global Market Outlook (2015-2022)

<https://marketpublishers.com/r/AF794A2774EEN.html>

Date: December 2015

Pages: 103

Price: US\$ 4,150.00 (Single User License)

ID: AF794A2774EEN

Abstracts

According to Statistics MRC, the Global Amino Acids market accounted for \$4.5 billion in 2015 and is expected to grow at a CAGR of 8.60% to reach \$8.02 billion by 2022. The factors such as increasing meat consumption and huge livestock production such as cattle, and swine are anticipated to propel the animal feed additives demand which in turn drives global amino acids market. Moreover, shift in trend towards dietary supplements consumption and increasing health consciousness among consumers is expected to fuel amino acids demand. However, tight supply of raw materials such as soybean, corn, and wheat is estimated to inhibit the market growth.

L-Glutamate was the dominating product and accounted for about 50% of the market volume in 2015. Plant-based raw materials segment is the major source of amino acids during the forecast period. Arrival of innovative plant based and animal based acids is anticipated to offer major opportunities to industry participants. Asia Pacific market dominated the global demand in 2015 and is anticipated to continue its supremacy over the recent years. Population growth and rising per capita disposable income, particularly in promising countries of Asia Pacific such as India and China are anticipated to boost animal feed additives demand which in turn drives amino acids market growth.

Some of the key players in the amino acids market include Ajinomoto, Arkema, Divis Laboratories, Evonik Industries, H.J. Baker & Bro, Jinzhou Jirong Amino Acid, Novus International, Sisco Research Laboratories, Sumitomo Chemical, Vitamin Research Products, Cargill Inc, Royal DSM, Novus International Inc., Kyowa Hakko Bio. Co. Ltd., Shanxi Sciphar Hi-tech Industry Co. Ltd., Sunrise Nutrachem Group, and Kemin Europa.

Products of Amino Acids Covered:

L-Glutamate

Threonine

Tryptophan

Iso-Leucine

Leucine

Valine

Tyrosine

Serine

Phenylalanine

Lysine

Arginine

Citrulline

Creatine

Glutamine

Glycine

Proline

Sources Covered:

Animal-based

Plant-based

Applications Covered:

Active Pharmaceutical Ingredients (APIs)

Dietary Supplement

Pharmaceuticals

Food & Beverages

Others

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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