

Allulose Crystal Market Forecasts to 2030 – Global Analysis by Product (Powdered Allulose, Granulated Allulose and Liquid Allulose), Type (Conventional and Organic), Distribution Channel, Application, End User and By Geography

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Abstracts

According to Statistics MRC, the Global Allulose Crystal Market is accounted for \$58.50 million in 2024 and is expected to reach \$150.06 million by 2030 growing at a CAGR of 17.5% during the forecast period. Allulose crystal is a naturally occurring, low-calorie sweetener derived from sources like wheat, figs, or raisins. It is a monosaccharide, also known as D-psicose, with a chemical structure similar to fructose. Allulose crystals are about 70% as sweet as sucrose but contain only 0.4 calories per gram, making them a popular choice for low-calorie and sugar-free products. They are non-cariogenic, meaning they do not cause tooth decay, and have a negligible impact on blood glucose levels, making them suitable for diabetics. Allulose crystals are used in various applications, including baked goods, beverages, and dairy products, offering sweetness without added calories.

According to the International Diabetes Federation (IDF), the number of people suffering from diabetes is estimated to reach 578 million by 2030.

Market Dynamics:

Driver:

Growing Demand for Low-Calorie Sweeteners

The growing demand for low-calorie sweeteners is significantly impacting the Allulose

Crystal market. Allulose is a low-calorie, naturally produced sweetener that is becoming more and more popular as customers look for healthier alternatives to sugar because of its little effect on blood sugar levels. It is increasingly being used in food and drink, especially in low-calorie and sugar-free goods. The market's need for cellulose as a preferred sugar alternative is being driven by the trend toward healthy eating habits as well as growing worries about diabetes and obesity, thus it propels market expansion.

Restraint:

High Production Costs

High production costs are a significant hindrance to the growth of the Allulose Crystal market. The complex manufacturing process, including the extraction and crystallization of allulose, leads to higher operational expenses. These costs are often passed onto consumers, limiting affordability and consumer adoption, especially in price-sensitive markets. Additionally, the high production cost affects the profitability of manufacturers, potentially slowing down investments in innovation and market expansion.

Opportunity:

Innovation in Product Development

Innovation in product development is driving growth in the market by enhancing product functionality, taste, and texture. Advances in processing techniques have improved the efficiency of allulose extraction, making it more cost-effective. Additionally, innovations in formulations have allowed manufacturers to create healthier, lower-calorie alternatives for the food and beverage industry. This has expanded allulose's applications, from sugar substitutes to functional ingredients, meeting the increasing consumer demand for healthier and more sustainable food options.

Threat:

Supply Chain Challenges

Supply chain challenges have hindered the Allulose Crystal market by causing delays in production and distribution. The shortage of raw materials and transportation disruptions have led to increased costs and limited availability. These issues affect manufacturers' ability to meet rising demand, particularly in the food and beverage sectors. Such disruptions also contribute to price volatility, impacting profit margins and creating

uncertainty for both producers and consumers in the market, thus it limits market expansion.

Covid-19 Impact:

The COVID-19 pandemic initially disrupted the Allulose Crystal market due to supply chain interruptions and reduced consumer spending. However, the demand for healthier, sugar-free alternatives increased during the pandemic as consumers became more health-conscious. The rise in at-home cooking and baking also contributed to the growth of the market. As the pandemic subsided, the demand for allulose crystals in food and beverages continued to rise, driving market recovery.

The powdered allulose segment is expected to be the largest during the forecast period

The powdered allulose segment is expected to account for the largest market share during the forecast period, because it is simple to employ in a variety of culinary and drink applications. Its popularity has grown due to its adaptability in mixing with other ingredients and its capacity to provide a low-calorie, sugar substitute in powdered form. Due to its widespread use in the manufacturing of baked products, drinks, and nutritional supplements, powdered allulose is becoming more and more in demand worldwide as a better alternative to sugar.

The organic segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the organic segment is predicted to witness the highest growth rate owing to rising customer demand for organic and natural sweeteners. With fewer calories and a lower glycemic index than conventional sweeteners, organic allulose appeals to customers who are health-conscious. Organic allulose is becoming more and more popular in this market because to the growing demand for organic food and drink items as well as increased knowledge of the advantages of using natural, low-calorie components.

Region with largest share:

During the forecast period, the North America region is expected to hold the largest market share due to demand for low-calorie, sugar-free alternatives, particularly in the food and beverage sector. Growing awareness of health issues like diabetes and obesity has fueled the adoption of allulose as a sweetener. Additionally, its ability to mimic sugar's taste and texture without raising blood sugar levels enhances its appeal.

Regulatory approvals and innovations in production processes further support the market's growth, while rising interest in clean-label products boosts demand.

Region with highest CAGR:

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR as allulose is a low-calorie sweetener with potential benefits for weight management and diabetes. Its increasing adoption in food and beverage products, such as dairy, baked goods, and beverages, fuels market growth. Additionally, the region's growing demand for healthier, sugar-free alternatives and regulatory support for non-caloric sweeteners further contribute to the market's expansion.

Key players in the market

Some of the key players in Allulose Crystal market include Anderson Global Group, Blue California, Bonumose LLC, Cargill, Inc, CJ Cheil Jedang, Heartland Food Products Group, Icon Foods, Ingredion Incorporated, Matsutani Chemical Industry Co. Ltd., Roquette Freres, Samyang Corporation, Savanna Ingredients GmbH, Shandong Bailong Chuangyuan Bio-Tech Co., Ltd., Tate & Lyle PLC and Zhejiang Huakang Pharmaceutical Co., Ltd.

Key Developments:

In January 2025, Andersen Global further strengthens its platform in Northern Europe as Collegium Advisors, a former collaborating firm based in Rotterdam, becomes a member firm and adopts the Andersen brand.

In November 2024, Andersen Global strengthens its platform in New Zealand through a Collaboration Agreement with Three Sixty Capital Partners, a strategic M&A advisory firm based in Auckland.

In August 2024, Andersen Global continued to build on its multidisciplinary platform in Africa, adding investment banking and M&A capabilities to the region through a Collaboration Agreement with Boston Advisory Limited based in Nigeria.

Products Covered:

Powdered Allulose

Granulated Allulose

Liquid Allulose

Types Covered:

Conventional

Organic

Distribution Channels Covered:

Online Retail

Supermarkets/Hypermarkets

Specialty Stores

Direct Sales

Applications Covered:

Bakery & Confectionery

Dairy & Frozen Desserts

Sauces & Dressings

Beverages

Other Applications

End Users Covered:

Households

Foodservice Providers

Industrial

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2022, 2023, 2024, 2026, and 2030
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market

estimations

- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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