

Algaecides Market Forecasts to 2034 – Global Analysis By Type (Chelated Copper, Quaternary Ammonium Compounds, Dyes & Colorants, Copper Sulfate, Peroxyacetic Acid & Hydrogen Dioxide and Other Types), Form (Pellet, Liquid and Granular Crystal), Mode of Action, Application and By Geography

<https://marketpublishers.com/r/AD28F6D5D269EN.html>

Date: May 2026

Pages: 200

Price: US\$ 4,150.00 (Single User License)

ID: AD28F6D5D269EN

Abstracts

According to Statistics MRC, the Global Algaecides Market is accounted for \$6.4 billion in 2026 and is expected to reach \$12.0 billion by 2034 growing at a CAGR of 8.1% during the forecast period. Algaecides are chemical substances specifically designed to control, prevent, or eliminate the growth of algae in various environments. Algaecides work by disrupting the photosynthesis process, inhibiting the growth of algae cells, and ultimately leading to their death. Algaecides are commonly used to control and prevent algae growth in swimming pools, water parks, and other recreational water facilities.

Market Dynamics:

Driver:

Rising demand in agriculture

Algaecides find widespread application in agricultural settings to control and mitigate the proliferation of algae in irrigation systems, ponds, and water bodies associated with farming practices. Algaecides serve as essential tools in maintaining the integrity of irrigation infrastructure, preventing clogging, and optimizing water distribution. Moreover, algaecides play a crucial role in safeguarding the quality of water used in

agriculture, ensuring that it remains conducive to healthy plant growth. These factors drive the market demand.

Restraint:

Environmental concerns

Improper application or excessive use of algaecides can lead to chemical runoff into water bodies, which can degrade water quality and harm aquatic life. Some algaecides contain toxic ingredients that can persist in the environment, potentially causing long-term harm to ecosystems. Furthermore, the accumulation of algaecides in water bodies can contribute to the development of algaecide-resistant algae strains. Therefore, environmental concerns present a significant restraint in the algaecides market.

Opportunity:

Rising awareness of water quality

Algae growth in water bodies can compromise water quality, leading to aesthetic issues, foul odors, and potential health risks. Algaecides play a crucial role in addressing this problem by controlling and preventing the growth of algae. They are applied in lakes, ponds, reservoirs, and other water bodies to prevent algal blooms and maintain a healthy aquatic ecosystem. Additionally, algaecides are used in swimming pools, water parks, and other recreational facilities to ensure safe and visually appealing water environments for the public. These factors accelerate the market demand.

Threat:

Development of alternative solutions

As environmental concerns and sustainability become more prominent, there is a growing demand for eco-friendly and non-chemical methods of algae control. One alternative approach is the use of biological controls, such as the introduction of natural predators or the application of beneficial bacteria or enzymes that can inhibit algal growth. These methods are often perceived as more environmentally friendly and have gained attention as potential alternatives to chemical algaecides which hampers the market growth.

Covid-19 Impact

The algaecide market experienced the impact of the COVID-19 pandemic as global disruptions in supply chains, trade restrictions, and economic uncertainties affected various industries. The pandemic led to a temporary slowdown in manufacturing activities and disrupted the distribution channels of algaecide products. Additionally, the economic downturn prompted cost-conscious spending across industries, including agriculture and aquaculture, which affected the purchasing patterns of algaecides.

The chelated copper segment is expected to be the largest during the forecast period

The chelated copper segment is estimated to hold the largest share. In algaecide formulations, chelated copper enhances the stability and bioavailability of copper, ensuring its prolonged efficacy in controlling algae. Chelated copper-based algaecides are known for their broad-spectrum effectiveness against a wide range of algae species. Moreover, these algaecides work by disrupting the cellular structures of algae, hindering their photosynthetic processes, and ultimately leading to their elimination.

The non-selective algaecides segment is expected to have the highest CAGR during the forecast period

The non-selective algaecides segment is anticipated to have lucrative growth during the forecast period. They are widely employed in diverse applications, including agricultural irrigation systems, recreational water facilities, and industrial water bodies. Non-selective algaecides often contain active ingredients such as copper-based compounds, quaternary ammonium compounds, or other broad-spectrum agents. These algaecides work by disrupting vital cellular processes in algae, preventing photosynthesis, and leading to their elimination.

Region with largest share:

North America commanded the largest market share during the extrapolated period owing to robust demand for algaecide products across various industries. The region's diverse aquatic ecosystems, including lakes, reservoirs, and recreational water facilities, drive the need for effective algae control solutions. Moreover, heightened awareness of water safety, coupled with stringent environmental regulations, has underscored the importance of algae management, boosting the market for algaecide products in this region.

Region with highest CAGR:

Asia Pacific is expected to witness profitable growth over the projection period. The region's diverse aquatic ecosystems, including ponds, rivers, and aquaculture facilities, create a significant demand for algaecides to address algae-related challenges. In agriculture, the use of algaecides in irrigation systems ensures water quality for crops, contributing to increased agricultural productivity. Rapid urbanization and the proliferation of recreational water facilities, such as swimming pools and water theme parks, in this region further amplify the need for algaecides to maintain clear and safe water.

Key players in the market

Some of the key players in the Algaecides Market include Lonza Group AG, Nufarm Limited, Waterco Limited, BASF SE, DOW Chemical Company, UPL Limited, Sepro Corporation, Biosafe Systems, LLC, Oreq Corporation, Airmax, Inc., ePRO Corporation, Lenntech B.V., Syngenta and Bayer AG.

Key Developments:

In January 2023, Bayer and the agricultural biotech company Oerth Bio announced a new collaboration seeking to develop the next generation of more sustainable crop protection products.

In September 2022, BASF announces innovation partnership with RiKarbon on emollients derived from bio-waste. Partnership builds on successful R&D activities of RiKarbon Inc. for new green emollients from bio-waste for personal care formulations.

In April 2021, Dow Chemicals, one of the largest global manufacturers of plastic has announced a partnership with Mura Technology, a company based in the U.K. The partnership will support the rapid scaling of Mura's new HydroPRS process to prevent plastic and carbon from entering the environment.

Types Covered:

Chelated Copper

Quaternary Ammonium Compounds

Dyes & Colorants

Copper Sulfate

Peroxyacetic Acid & Hydrogen Dioxide

Other Types

Forms Covered:

Pellet

Liquid

Granular Crystal

Mode of Actions Covered:

Selective Algaecides

Non-Selective Algaecides

Applications Covered:

Agriculture

Aquaculture

Sports & Recreational Centers

Surface Water Treatment

Other Applications

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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