

Airport Moving Walkway Systems Market Forecasts to 2032 – Global Analysis By Business Type (New Installations, Modernization & Upgrades and Maintenance), Airport Size, System Type, Inclination, Service Scope and By Geography

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Abstracts

According to Statistics MRC, the Global Airport Moving Walkway Systems Market is accounted for \$2.71 billion in 2025 and is expected to reach \$3.92 billion by 2032 growing at a CAGR of 5.4% during the forecast period. Airport moving walkway systems, commonly called travelators, play a vital role in airports by facilitating smooth passenger movement and shortening travel time between terminals. These automated pathways use motorized belts or rollers to carry passengers along predetermined routes, often covering extensive distances. They enhance comfort and efficiency, helping reduce crowding during busy periods. Travelators are especially useful for travelers carrying baggage, seniors, or individuals with limited mobility. Modern designs include safety measures, energy-saving technology, and intelligent sensors, ensuring both convenience and dependable operation. By streamlining passenger flow, these systems contribute significantly to airport functionality and overall traveler satisfaction.

According to data from the International Air Transport Association (IATA), Global passenger traffic is projected to reach 5.2 billion in 2025, recovering to pre-pandemic levels and continuing to grow steadily through the decade.

Market Dynamics:

Driver:

Increasing passenger traffic

The surge in global air travelers is a major factor propelling the airport moving walkway market. As flying becomes easier and more cost-effective, airports must handle higher passenger volumes efficiently. Moving walkways alleviate congestion, speed up movement, and improve travelers' experiences, especially during busy periods. Expansion in domestic and international flights further increases demand for effective terminal transport solutions. To manage large crowds while maintaining safety and operational performance, airports are upgrading to modern moving walkway systems, ensuring passengers reach gates quickly and comfortably without bottlenecks.

Restraint:

Convenience for passengers with luggage

The need for hassle-free movement with baggage is boosting the use of airport moving walkways. These automated pathways enable travelers to cover long distances quickly and effortlessly, enhancing comfort. Airports prioritize convenience for passengers, including those with luggage, seniors, or mobility challenges. By improving travel ease and overall satisfaction, moving walkways contribute to positive passenger experiences and airport reputation. Consequently, demand for reliable and efficient systems grows as airports strive to offer high-quality, user-friendly transport solutions within terminals, making moving walkways a key factor in modern airport design and service excellence.

Opportunity:

Increasing focus on passenger experience

The rising focus on passenger experience opens new opportunities for airport moving walkway systems. Travelers increasingly demand comfort, convenience, and efficiency while moving through terminals. Travelers reduce walking fatigue, manage congestion, and improve the overall airport experience. Airports seeking higher satisfaction ratings and repeat visitors are investing in advanced walkways. Premium airports use them to offer superior services, ensuring smooth and comfortable transit for all passengers. This growing emphasis on passenger convenience fuels demand for modern, safe and efficient moving walkway solutions in both newly constructed and upgraded terminals, making it a critical area of investment for airport operators worldwide.

Threat:

Economic downturns and reduced air travel

Economic slowdowns and instability threaten the airport moving walkway market. Declining disposable incomes and reduced travel during recessions decrease passenger numbers, causing airports to delay or reduce investment in moving walkways. Airline route reductions and lower flight frequencies further reduce terminal usage, impacting airport revenue and budget allocation for infrastructure. High installation costs make walkways a non-essential expenditure during tough economic periods. Manufacturers face slower sales and postponed projects, limiting market expansion. Overall, economic uncertainty poses a risk to consistent growth in the moving walkway market, as airports prioritize core operational needs over large-scale transport infrastructure investments.

Covid-19 Impact:

The COVID-19 outbreak had a major effect on the airport moving walkway market as air travel worldwide sharply declined. Travel restrictions, lockdowns, and reduced passenger numbers caused many airports to postpone expansion projects and delay investments in moving walkway systems. Maintenance and system upgrades were often deferred due to budget and operational challenges. Additionally, heightened health and safety measures, including frequent sanitization, social distancing, and contactless solutions, influenced the use of walkways. While passenger volumes are slowly recovering, the pandemic highlighted the susceptibility of airport infrastructure investments to global disruptions, temporarily slowing market growth and altering development priorities.

The new installations segment is expected to be the largest during the forecast period

The new installations segment is expected to account for the largest market share during the forecast period. This segment involves the installation of moving walkways in newly built airports or terminals, driven by the rising need for efficient passenger transportation solutions. With the expansion of air travel, particularly in developing regions, airports are focusing on modernizing their infrastructure to improve passenger experience and operational effectiveness. Moreover, new installations facilitate the incorporation of advanced technologies, such as energy-efficient motors and intelligent control systems, which support the market's overall growth.

The large international airports segment is expected to have the highest CAGR during

the forecast period

Over the forecast period, the large international airports segment is predicted to witness the highest growth rate. This growth is attributed to the surge in passenger numbers, prompting the need for enhanced infrastructure to improve passenger flow and operational efficiency. In these vast terminals, moving walkways play a crucial role in ensuring quick and convenient movement of passengers across extensive distances. Additionally, there is a growing demand for moving walkway systems that are both energy-efficient and technologically advanced, driven by sustainability goals and the requirement to comply with accessibility regulations. This demand is anticipated to drive the continued expansion of the segment.

Region with largest share:

During the forecast period, the Asia Pacific region is expected to hold the largest market share. This leadership is attributed to the swift expansion of airport infrastructure in nations such as China, India, and Japan, driven by a surge in air travel. To meet the growing passenger numbers, these countries are heavily investing in modernizing airport facilities, including the integration of state-of-the-art moving walkway systems. Furthermore, the continuous rise in air traffic and the development of new airports and terminals further solidify Asia-Pacific's position at the forefront of the global market.

Region with highest CAGR:

Over the forecast period, the North America region is anticipated to exhibit the highest CAGR, supported by its mature aviation infrastructure and substantial passenger volumes. Airports across the United States and Canada are consistently modernizing terminals to improve passenger comfort and operational performance. The growing need to minimize congestion, accelerate movement within terminals, and assist travelers with luggage or mobility issues drives the demand for advanced moving walkway systems. Additionally, government programs and public-private collaborations promote the implementation of energy-efficient, technologically advanced walkways. As terminal upgrades continue, North America remains a pivotal market for moving walkway installations and infrastructure enhancements.

Key players in the market

Some of the key players in Airport Moving Walkway Systems Market include Fujitec Co., Ltd, Toshiba Elevator and Building Systems Corporation, Hitachi, Ltd., Kone

Corporation, Mitsubishi Electric Corporation, Schindler Group, TK Elevator GmbH, Otis Elevator Company, Thyssenkrupp AG, Hyundai Elevator Company, Canny Elevator, AG MELCO Elevator Co. L.L.C., Stannah, Ascensori Falconi SA and Johnson Elevators.

Key Developments:

In June 2025, Mitsubishi Heavy Industries, Ltd. (MHI) has received an order for the renewal (refurbishment) of the Automated People Mover (APM) system at Singapore Changi Airport. The project encompasses the renewal of facilities for key systems such as signals, communications, and tracks to strengthen the safe and smooth transportation system. Construction is scheduled to be completed in 2030.

In November 2024, KONE has secured an order to modernise King Fahd International Airport (KFIA) in Saudi Arabia with advanced people flow solutions. The project, managed by Dammam Airports Company (DACO), aims to improve the travel experience for more than 11.4 million annual passengers. KONE's project, slated for completion in fourth quarter of 2025, involves replacing and installing 30 MonoSpace elevators, upgrading 31 EcoMod escalators, 14 EcoMod auto walks, and adding 11 new MonoSpace elevators.

In August 2024, Schindler Group has announced that its Saudi division, Schindler Olayan, has secured a major contract to supply 293 elevators, escalators, and moving walks to The Avenues – Riyadh. This significant multi-purpose development spans over 1.8 million square metres. Located in a prime area in the north of Riyadh, The Avenues – Riyadh will feature the largest commercial mall in the Middle East, covering an impressive 388,000 square metres.

Business Types Covered:

New Installations

Modernization & Upgrades

Maintenance

Airport Sizes Covered:

Small Airports

Medium Airports

Large International Airports

System Types Covered:

Belt Type

Pallet Type

Inclinations Covered:

Horizontal Walkways

Inclined Walkways

Service Scopes Covered:

Retrofitting

Greenfield Installations

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2024, 2025, 2026, 2028, and 2032
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Emerging Markets
- 3.7 Impact of Covid-19

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL AIRPORT MOVING WALKWAY SYSTEMS MARKET, BY BUSINESS TYPE

- 5.1 Introduction
- 5.2 New Installations
- 5.3 Modernization & Upgrades
- 5.4 Maintenance

6 GLOBAL AIRPORT MOVING WALKWAY SYSTEMS MARKET, BY AIRPORT SIZE

- 6.1 Introduction
- 6.2 Small Airports
- 6.3 Medium Airports
- 6.4 Large International Airports

7 GLOBAL AIRPORT MOVING WALKWAY SYSTEMS MARKET, BY SYSTEM TYPE

- 7.1 Introduction
- 7.2 Belt Type
- 7.3 Pallet Type

8 GLOBAL AIRPORT MOVING WALKWAY SYSTEMS MARKET, BY INCLINATION

- 8.1 Introduction
- 8.2 Horizontal Walkways
- 8.3 Inclined Walkways

9 GLOBAL AIRPORT MOVING WALKWAY SYSTEMS MARKET, BY SERVICE SCOPE

- 9.1 Introduction
- 9.2 Retrofitting
- 9.3 Greenfield Installations

10 GLOBAL AIRPORT MOVING WALKWAY SYSTEMS MARKET, BY GEOGRAPHY

- 10.1 Introduction
- 10.2 North America
 - 10.2.1 US
 - 10.2.2 Canada
 - 10.2.3 Mexico

10.3 Europe

10.3.1 Germany

10.3.2 UK

10.3.3 Italy

10.3.4 France

10.3.5 Spain

10.3.6 Rest of Europe

10.4 Asia Pacific

10.4.1 Japan

10.4.2 China

10.4.3 India

10.4.4 Australia

10.4.5 New Zealand

10.4.6 South Korea

10.4.7 Rest of Asia Pacific

10.5 South America

10.5.1 Argentina

10.5.2 Brazil

10.5.3 Chile

10.5.4 Rest of South America

10.6 Middle East & Africa

10.6.1 Saudi Arabia

10.6.2 UAE

10.6.3 Qatar

10.6.4 South Africa

10.6.5 Rest of Middle East & Africa

11 KEY DEVELOPMENTS

11.1 Agreements, Partnerships, Collaborations and Joint Ventures

11.2 Acquisitions & Mergers

11.3 New Product Launch

11.4 Expansions

11.5 Other Key Strategies

12 COMPANY PROFILING

12.1 Fujitec Co., Ltd

12.2 Toshiba Elevator and Building Systems Corporation

- 12.3 Hitachi, Ltd.
- 12.4 Kone Corporation
- 12.5 Mitsubishi Electric Corporation
- 12.6 Schindler Group
- 12.7 TK Elevator GmbH
- 12.8 Otis Elevator Company
- 12.9 Thyssenkrupp AG
- 12.10 Hyundai Elevator Company
- 12.11 Canny Elevator
- 12.12 AG MELCO Elevator Co. L.L.C.
- 12.13 Stannah
- 12.14 Ascensori Falconi SA
- 12.15 Johnson Elevators

List Of Tables

LIST OF TABLES

Table 1 Global Airport Moving Walkway Systems Market Outlook, By Region (2024-2032) (\$MN)

Table 2 Global Airport Moving Walkway Systems Market Outlook, By Business Type (2024-2032) (\$MN)

Table 3 Global Airport Moving Walkway Systems Market Outlook, By New Installations (2024-2032) (\$MN)

Table 4 Global Airport Moving Walkway Systems Market Outlook, By Modernization & Upgrades (2024-2032) (\$MN)

Table 5 Global Airport Moving Walkway Systems Market Outlook, By Maintenance (2024-2032) (\$MN)

Table 6 Global Airport Moving Walkway Systems Market Outlook, By Airport Size (2024-2032) (\$MN)

Table 7 Global Airport Moving Walkway Systems Market Outlook, By Small Airports (2024-2032) (\$MN)

Table 8 Global Airport Moving Walkway Systems Market Outlook, By Medium Airports (2024-2032) (\$MN)

Table 9 Global Airport Moving Walkway Systems Market Outlook, By Large International Airports (2024-2032) (\$MN)

Table 10 Global Airport Moving Walkway Systems Market Outlook, By System Type (2024-2032) (\$MN)

Table 11 Global Airport Moving Walkway Systems Market Outlook, By Belt Type (2024-2032) (\$MN)

Table 12 Global Airport Moving Walkway Systems Market Outlook, By Pallet Type (2024-2032) (\$MN)

Table 13 Global Airport Moving Walkway Systems Market Outlook, By Inclination (2024-2032) (\$MN)

Table 14 Global Airport Moving Walkway Systems Market Outlook, By Horizontal Walkways (2024-2032) (\$MN)

Table 15 Global Airport Moving Walkway Systems Market Outlook, By Inclined Walkways (2024-2032) (\$MN)

Table 16 Global Airport Moving Walkway Systems Market Outlook, By Service Scope (2024-2032) (\$MN)

Table 17 Global Airport Moving Walkway Systems Market Outlook, By Retrofitting (2024-2032) (\$MN)

Table 18 Global Airport Moving Walkway Systems Market Outlook, By Greenfield

Installations (2024-2032) (\$MN)

Table 19 North America Airport Moving Walkway Systems Market Outlook, By Country (2024-2032) (\$MN)

Table 20 North America Airport Moving Walkway Systems Market Outlook, By Business Type (2024-2032) (\$MN)

Table 21 North America Airport Moving Walkway Systems Market Outlook, By New Installations (2024-2032) (\$MN)

Table 22 North America Airport Moving Walkway Systems Market Outlook, By Modernization & Upgrades (2024-2032) (\$MN)

Table 23 North America Airport Moving Walkway Systems Market Outlook, By Maintenance (2024-2032) (\$MN)

Table 24 North America Airport Moving Walkway Systems Market Outlook, By Airport Size (2024-2032) (\$MN)

Table 25 North America Airport Moving Walkway Systems Market Outlook, By Small Airports (2024-2032) (\$MN)

Table 26 North America Airport Moving Walkway Systems Market Outlook, By Medium Airports (2024-2032) (\$MN)

Table 27 North America Airport Moving Walkway Systems Market Outlook, By Large International Airports (2024-2032) (\$MN)

Table 28 North America Airport Moving Walkway Systems Market Outlook, By System Type (2024-2032) (\$MN)

Table 29 North America Airport Moving Walkway Systems Market Outlook, By Belt Type (2024-2032) (\$MN)

Table 30 North America Airport Moving Walkway Systems Market Outlook, By Pallet Type (2024-2032) (\$MN)

Table 31 North America Airport Moving Walkway Systems Market Outlook, By Inclination (2024-2032) (\$MN)

Table 32 North America Airport Moving Walkway Systems Market Outlook, By Horizontal Walkways (2024-2032) (\$MN)

Table 33 North America Airport Moving Walkway Systems Market Outlook, By Inclined Walkways (2024-2032) (\$MN)

Table 34 North America Airport Moving Walkway Systems Market Outlook, By Service Scope (2024-2032) (\$MN)

Table 35 North America Airport Moving Walkway Systems Market Outlook, By Retrofitting (2024-2032) (\$MN)

Table 36 North America Airport Moving Walkway Systems Market Outlook, By Greenfield Installations (2024-2032) (\$MN)

Table 37 Europe Airport Moving Walkway Systems Market Outlook, By Country (2024-2032) (\$MN)

Table 38 Europe Airport Moving Walkway Systems Market Outlook, By Business Type (2024-2032) (\$MN)

Table 39 Europe Airport Moving Walkway Systems Market Outlook, By New Installations (2024-2032) (\$MN)

Table 40 Europe Airport Moving Walkway Systems Market Outlook, By Modernization & Upgrades (2024-2032) (\$MN)

Table 41 Europe Airport Moving Walkway Systems Market Outlook, By Maintenance (2024-2032) (\$MN)

Table 42 Europe Airport Moving Walkway Systems Market Outlook, By Airport Size (2024-2032) (\$MN)

Table 43 Europe Airport Moving Walkway Systems Market Outlook, By Small Airports (2024-2032) (\$MN)

Table 44 Europe Airport Moving Walkway Systems Market Outlook, By Medium Airports (2024-2032) (\$MN)

Table 45 Europe Airport Moving Walkway Systems Market Outlook, By Large International Airports (2024-2032) (\$MN)

Table 46 Europe Airport Moving Walkway Systems Market Outlook, By System Type (2024-2032) (\$MN)

Table 47 Europe Airport Moving Walkway Systems Market Outlook, By Belt Type (2024-2032) (\$MN)

Table 48 Europe Airport Moving Walkway Systems Market Outlook, By Pallet Type (2024-2032) (\$MN)

Table 49 Europe Airport Moving Walkway Systems Market Outlook, By Inclination (2024-2032) (\$MN)

Table 50 Europe Airport Moving Walkway Systems Market Outlook, By Horizontal Walkways (2024-2032) (\$MN)

Table 51 Europe Airport Moving Walkway Systems Market Outlook, By Inclined Walkways (2024-2032) (\$MN)

Table 52 Europe Airport Moving Walkway Systems Market Outlook, By Service Scope (2024-2032) (\$MN)

Table 53 Europe Airport Moving Walkway Systems Market Outlook, By Retrofitting (2024-2032) (\$MN)

Table 54 Europe Airport Moving Walkway Systems Market Outlook, By Greenfield Installations (2024-2032) (\$MN)

Table 55 Asia Pacific Airport Moving Walkway Systems Market Outlook, By Country (2024-2032) (\$MN)

Table 56 Asia Pacific Airport Moving Walkway Systems Market Outlook, By Business Type (2024-2032) (\$MN)

Table 57 Asia Pacific Airport Moving Walkway Systems Market Outlook, By New

Installations (2024-2032) (\$MN)

Table 58 Asia Pacific Airport Moving Walkway Systems Market Outlook, By Modernization & Upgrades (2024-2032) (\$MN)

Table 59 Asia Pacific Airport Moving Walkway Systems Market Outlook, By Maintenance (2024-2032) (\$MN)

Table 60 Asia Pacific Airport Moving Walkway Systems Market Outlook, By Airport Size (2024-2032) (\$MN)

Table 61 Asia Pacific Airport Moving Walkway Systems Market Outlook, By Small Airports (2024-2032) (\$MN)

Table 62 Asia Pacific Airport Moving Walkway Systems Market Outlook, By Medium Airports (2024-2032) (\$MN)

Table 63 Asia Pacific Airport Moving Walkway Systems Market Outlook, By Large International Airports (2024-2032) (\$MN)

Table 64 Asia Pacific Airport Moving Walkway Systems Market Outlook, By System Type (2024-2032) (\$MN)

Table 65 Asia Pacific Airport Moving Walkway Systems Market Outlook, By Belt Type (2024-2032) (\$MN)

Table 66 Asia Pacific Airport Moving Walkway Systems Market Outlook, By Pallet Type (2024-2032) (\$MN)

Table 67 Asia Pacific Airport Moving Walkway Systems Market Outlook, By Inclination (2024-2032) (\$MN)

Table 68 Asia Pacific Airport Moving Walkway Systems Market Outlook, By Horizontal Walkways (2024-2032) (\$MN)

Table 69 Asia Pacific Airport Moving Walkway Systems Market Outlook, By Inclined Walkways (2024-2032) (\$MN)

Table 70 Asia Pacific Airport Moving Walkway Systems Market Outlook, By Service Scope (2024-2032) (\$MN)

Table 71 Asia Pacific Airport Moving Walkway Systems Market Outlook, By Retrofitting (2024-2032) (\$MN)

Table 72 Asia Pacific Airport Moving Walkway Systems Market Outlook, By Greenfield Installations (2024-2032) (\$MN)

Table 73 South America Airport Moving Walkway Systems Market Outlook, By Country (2024-2032) (\$MN)

Table 74 South America Airport Moving Walkway Systems Market Outlook, By Business Type (2024-2032) (\$MN)

Table 75 South America Airport Moving Walkway Systems Market Outlook, By New Installations (2024-2032) (\$MN)

Table 76 South America Airport Moving Walkway Systems Market Outlook, By Modernization & Upgrades (2024-2032) (\$MN)

Table 77 South America Airport Moving Walkway Systems Market Outlook, By Maintenance (2024-2032) (\$MN)

Table 78 South America Airport Moving Walkway Systems Market Outlook, By Airport Size (2024-2032) (\$MN)

Table 79 South America Airport Moving Walkway Systems Market Outlook, By Small Airports (2024-2032) (\$MN)

Table 80 South America Airport Moving Walkway Systems Market Outlook, By Medium Airports (2024-2032) (\$MN)

Table 81 South America Airport Moving Walkway Systems Market Outlook, By Large International Airports (2024-2032) (\$MN)

Table 82 South America Airport Moving Walkway Systems Market Outlook, By System Type (2024-2032) (\$MN)

Table 83 South America Airport Moving Walkway Systems Market Outlook, By Belt Type (2024-2032) (\$MN)

Table 84 South America Airport Moving Walkway Systems Market Outlook, By Pallet Type (2024-2032) (\$MN)

Table 85 South America Airport Moving Walkway Systems Market Outlook, By Inclination (2024-2032) (\$MN)

Table 86 South America Airport Moving Walkway Systems Market Outlook, By Horizontal Walkways (2024-2032) (\$MN)

Table 87 South America Airport Moving Walkway Systems Market Outlook, By Inclined Walkways (2024-2032) (\$MN)

Table 88 South America Airport Moving Walkway Systems Market Outlook, By Service Scope (2024-2032) (\$MN)

Table 89 South America Airport Moving Walkway Systems Market Outlook, By Retrofitting (2024-2032) (\$MN)

Table 90 South America Airport Moving Walkway Systems Market Outlook, By Greenfield Installations (2024-2032) (\$MN)

Table 91 Middle East & Africa Airport Moving Walkway Systems Market Outlook, By Country (2024-2032) (\$MN)

Table 92 Middle East & Africa Airport Moving Walkway Systems Market Outlook, By Business Type (2024-2032) (\$MN)

Table 93 Middle East & Africa Airport Moving Walkway Systems Market Outlook, By New Installations (2024-2032) (\$MN)

Table 94 Middle East & Africa Airport Moving Walkway Systems Market Outlook, By Modernization & Upgrades (2024-2032) (\$MN)

Table 95 Middle East & Africa Airport Moving Walkway Systems Market Outlook, By Maintenance (2024-2032) (\$MN)

Table 96 Middle East & Africa Airport Moving Walkway Systems Market Outlook, By

Airport Size (2024-2032) (\$MN)

Table 97 Middle East & Africa Airport Moving Walkway Systems Market Outlook, By Small Airports (2024-2032) (\$MN)

Table 98 Middle East & Africa Airport Moving Walkway Systems Market Outlook, By Medium Airports (2024-2032) (\$MN)

Table 99 Middle East & Africa Airport Moving Walkway Systems Market Outlook, By Large International Airports (2024-2032) (\$MN)

Table 100 Middle East & Africa Airport Moving Walkway Systems Market Outlook, By System Type (2024-2032) (\$MN)

Table 101 Middle East & Africa Airport Moving Walkway Systems Market Outlook, By Belt Type (2024-2032) (\$MN)

Table 102 Middle East & Africa Airport Moving Walkway Systems Market Outlook, By Pallet Type (2024-2032) (\$MN)

Table 103 Middle East & Africa Airport Moving Walkway Systems Market Outlook, By Inclination (2024-2032) (\$MN)

Table 104 Middle East & Africa Airport Moving Walkway Systems Market Outlook, By Horizontal Walkways (2024-2032) (\$MN)

Table 105 Middle East & Africa Airport Moving Walkway Systems Market Outlook, By Inclined Walkways (2024-2032) (\$MN)

Table 106 Middle East & Africa Airport Moving Walkway Systems Market Outlook, By Service Scope (2024-2032) (\$MN)

Table 107 Middle East & Africa Airport Moving Walkway Systems Market Outlook, By Retrofitting (2024-2032) (\$MN)

Table 108 Middle East & Africa Airport Moving Walkway Systems Market Outlook, By Greenfield Installations (2024-2032) (\$MN)

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