

# **Airport Infrastructure Market Forecasts to 2032 – Global Analysis By Airport Type (Commercial Airports, Military Airports and General Aviation Airports), Infrastructure Type (Greenfield Projects and Brownfield Projects), Operation and By Geography**

<https://marketpublishers.com/r/A70D840F38FEEN.html>

Date: August 2025

Pages: 200

Price: US\$ 4,150.00 (Single User License)

ID: A70D840F38FEEN

## **Abstracts**

According to Statistics MRC, the Global Airport Infrastructure Market is accounted for \$126.81 billion in 2025 and is expected to reach \$202.69 billion by 2032 growing at a CAGR of 6.93% during the forecast period. The facilities and organizational and physical structures required to run an airport are referred to as airport infrastructure. Runways, taxiways, aprons, hangars, air traffic control towers, cargo facilities, and passenger amenities are all included in this. Both domestic and international travel is supported by the efficient and safe handling of large volumes of air traffic by modern airport infrastructure. Additionally, it integrates cutting-edge technologies for passenger services, baggage handling, security, and navigation. Economic growth, connectivity, and international trade all depend on a well-developed airport infrastructure, which acts as a vital hub for logistics and transportation.

According to the International Air Transport Association (IATA), global passenger traffic is expected to nearly double by 2037, reaching approximately 8.2 billion travellers—putting immense pressure on airport infrastructure expansion and upgrades.

Market Dynamics:

Driver:

Growth in e-commerce and air cargo

Air cargo volumes have increased dramatically as a result of the rapid expansion of global e-commerce and the need for quicker logistics solutions. Air freight is crucial for high-value and urgent deliveries, as the International Civil Aviation Organization (ICAO) reports that it makes up less than 1% of global trade by volume but more than 35% by value. Airports are now building specialized cargo terminals, automated warehousing, and integrated logistics hubs in response to the growth of e-commerce behemoths like Amazon and Alibaba and the rise in cross-border online shopping. Furthermore, the perishable goods and pharmaceutical industries depend significantly on air freight, necessitating specialized infrastructure and a cold chain.

Restraint:

High initial outlay and extended payback time

The capital cost of airport infrastructure projects is very high; for large expansions or greenfield airports, it frequently reaches billions of dollars. Advanced engineering, extensive land acquisition, lengthy planning cycles, and adherence to global safety and environmental regulations are all necessary when constructing or renovating terminals, runways, cargo facilities, air traffic control towers, and other aviation-related systems. Multilateral loans, public-private partnerships (PPPs), and government budgets frequently provide funding for these projects. Long construction timelines, regulatory bottlenecks, and reliance on varying passenger and cargo volumes, however, result in a slow return on investment.

Opportunity:

Combining smart airport technology

Significant prospects for new project development and infrastructure improvements are presented by the growing trend of automation and digitization in airport operations. Advanced technologies like biometric verification, AI-powered surveillance, automated baggage handling, predictive maintenance systems, and IoT-based asset tracking are all integrated into 'smart airports' to enhance productivity and the traveler experience. They can be integrated into new terminals from the ground up or retrofitted into terminals that already exist. Digital tool integration facilitates traffic flow, enhances safety, expedites immigration and customs, and maximizes energy efficiency. Moreover, airports around the world, such as Changi, Incheon, and Hamad, are prime examples of how smart infrastructure can improve service delivery.

## Threat:

### Competition from other transportation options

High-speed rail (HSR) and other cutting-edge surface transportation systems are starting to directly compete with air travel in some areas, especially on short- to medium-distance routes. High-speed trains, which provide comparable travel times, lower costs, and fewer emissions, have been extensively invested in by nations like China, Japan, France, and Germany. HSR can decrease domestic air traffic and make airport expansions less feasible in markets where it is well-established. For example, the demand for short-haul flights has been greatly reduced by China's high-speed rail network, which has resulted in some regional airports being underutilized. When public funding and policy support shift in favor of more efficient and environmentally friendly alternatives, this modal shift poses a structural threat to airport infrastructure.

### Covid-19 Impact:

The COVID-19 pandemic had an immediate and significant effect on the market for airport infrastructure, leading to an unparalleled decline in demand for air travel and the suspension of both planned and ongoing development projects across the globe. According to IATA, international passenger traffic fell by more than 60% in 2020, causing airports to experience significant revenue losses. As a result, budget cuts, layoffs, and the suspension of expansion plans were implemented. Numerous airport officials diverted infrastructure funds to improve health and safety measures like contactless check-in, thermal screening systems, and improved sanitation practices. Additionally, the financial strain lowered investor confidence in long-term airport projects and delayed agreements involving public-private partnerships.

The commercial airports segment is expected to be the largest during the forecast period

The commercial airports segment is expected to account for the largest market share during the forecast period, due to their crucial role in managing the great majority of passenger and cargo air traffic, commercial airports dominate the global market for airport infrastructure. These airports are vital hubs for trade, business, and tourism and serve scheduled airline services on both domestic and international routes. In comparison to military or general aviation airports, they necessitate a great deal more capital investment due to their extensive infrastructure requirements, which include large terminals, multiple runways, sophisticated air traffic control systems, retail zones,

and multi-modal connectivity. Moreover, commercial airports are constantly expanding and modernizing in response to the growing number of air travelers worldwide, particularly in rapidly expanding regions like Asia-Pacific.

The greenfield projects segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the greenfield projects segment is predicted to witness the highest growth rate because of the growing demand in high-growth and rapidly urbanizing areas for new, contemporary airports. The integration of state-of-the-art technologies, clever layouts, and future-ready designs is made possible by Greenfield projects, which are created from scratch on undeveloped land as opposed to brown field projects, which entail upgrades to existing airports. China, India, and the Middle East are setting the standard with large greenfield projects like Beijing Daxing International Airport and Navi Mumbai International Airport. Additionally, growing passenger volumes, regional connectivity initiatives, and rising public-private partnership investment are driving these projects.

Region with largest share:

During the forecast period, the Asia Pacific region is expected to hold the largest market share, fueled by significant economic expansion, fast urbanization, and rising air travel in nations like China, India, Indonesia, and Vietnam. Large investments in airport construction and modernization have resulted from the surge in regional demand for both domestic and international travel brought on by the growing middle class and low-cost carrier networks. Asia-Pacific governments are actively investing in brownfield and greenfield airport projects, frequently through public-private partnerships, in an effort to enhance connectivity and ease traffic at current hubs. Notable developments include significant expansions in Southeast Asia, Beijing Daxing International Airport, and Delhi's soon-to-be Noida International Airport.

Region with highest CAGR:

Over the forecast period, the Middle East & Africa region is anticipated to exhibit the highest CAGR, driven by aggressive national development plans, a surge in tourism, and calculated attempts to diversify economies away from the oil industry. To become important international transit hubs, nations like the United Arab Emirates, Saudi Arabia, and Qatar are making significant investments in top-notch airport infrastructure. For example, Saudi Arabia's Vision 2030 calls for the construction of the enormous King

Salman International Airport in Riyadh, which is anticipated to serve 120 million passengers a year by that time. Furthermore, the Middle East is the region with the fastest rate of growth in this market due to its hospitable investment climate, forward-thinking policies, and emphasis on becoming global hubs for tourism and logistics.

### Key players in the market

Some of the key players in Airport Infrastructure Market include GMR Airports Infrastructure Limited, Bechtel Corporation, Hensel Phelps, AECOM, Hill International Inc, TAV Construction Inc, Austin Industries, Turner Construction Company, L&T Construction, Adani Group, PCL Constructors Inc, Skanska Inc, Beijing Capital International Airport Co. Limited, GVK Industries Limited and AIC Infrastructures Pvt. Ltd.

### Key Developments:

In July 2025, Hill International and Mellitah Oil sign projects management agreement in presence of Trump's Africa Advisor Boulos. A cooperation agreement was signed in Tripoli today between Mellitah Oil and Gas Company and US company Hill International to project manage offshore platforms A and E, the expansion of the Mellitah complex and the integrated development project for carbon dioxide management.?

In May 2025, Bechtel has reached an agreement with the King Salman International Airport (KISA) Development Company to be the delivery partner for three new terminals at the new airport in Riyadh, Saudi Arabia's capital. This agreement was formalised during a visit by US President Trump to Saudi Arabia. The expansion of KSIA is a key component of Saudi Arabia's Vision 2030, which aims to diversify the nation's economy away from oil.

In September 2024, GMR Airports Infrastructure Limited (GIL) has signed a Share Purchase Agreement (SPA) with Fraport AG Frankfurt Airport Services Worldwide, to acquire the latter's 10 per cent stake in Delhi International Airport Limited (DIAL). This strategic deal, valued at \$126 million, will make GIL's holdings in DIAL from 64 per cent to 74 per cent, the company informed the exchanges.

### Airport Types Covered:

#### Commercial Airports

Military Airports

General Aviation Airports

Infrastructure Types Covered:

Greenfield Projects

Brownfield Projects

Operations Covered:

Airside Operation

Terminal Operation

Landside Operation

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

#### Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

#### South America

Argentina

Brazil

Chile

Rest of South America

#### Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2024, 2025, 2026, 2028, and 2032
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

#### Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

#### Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

#### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

## Contents

### **1 EXECUTIVE SUMMARY**

### **2 PREFACE**

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
  - 2.4.1 Data Mining
  - 2.4.2 Data Analysis
  - 2.4.3 Data Validation
  - 2.4.4 Research Approach
- 2.5 Research Sources
  - 2.5.1 Primary Research Sources
  - 2.5.2 Secondary Research Sources
  - 2.5.3 Assumptions

### **3 MARKET TREND ANALYSIS**

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Emerging Markets
- 3.7 Impact of Covid-19

### **4 PORTERS FIVE FORCE ANALYSIS**

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

### **5 GLOBAL AIRPORT INFRASTRUCTURE MARKET, BY AIRPORT TYPE**

- 5.1 Introduction
- 5.2 Commercial Airports
- 5.3 Military Airports
- 5.4 General Aviation Airports

## **6 GLOBAL AIRPORT INFRASTRUCTURE MARKET, BY INFRASTRUCTURE TYPE**

- 6.1 Introduction
- 6.2 Greenfield Projects
- 6.3 Brownfield Projects

## **7 GLOBAL AIRPORT INFRASTRUCTURE MARKET, BY OPERATION**

- 7.1 Introduction
- 7.2 Airside Operation
  - 7.2.1 Runway & Taxiway
  - 7.2.2 Lighting and Navigation
  - 7.2.3 Refueling and Drainage
- 7.3 Terminal Operation
  - 7.3.1 Baggage Handling
  - 7.3.2 Security Equipment and Infrastructure
  - 7.3.3 Airport Retail
  - 7.3.4 Food & Beverages
- 7.4 Landside Operation
  - 7.4.1 Car Parking
  - 7.4.2 Car Rental

## **8 GLOBAL AIRPORT INFRASTRUCTURE MARKET, BY GEOGRAPHY**

- 8.1 Introduction
- 8.2 North America
  - 8.2.1 US
  - 8.2.2 Canada
  - 8.2.3 Mexico
- 8.3 Europe
  - 8.3.1 Germany
  - 8.3.2 UK
  - 8.3.3 Italy
  - 8.3.4 France

- 8.3.5 Spain
- 8.3.6 Rest of Europe
- 8.4 Asia Pacific
  - 8.4.1 Japan
  - 8.4.2 China
  - 8.4.3 India
  - 8.4.4 Australia
  - 8.4.5 New Zealand
  - 8.4.6 South Korea
  - 8.4.7 Rest of Asia Pacific
- 8.5 South America
  - 8.5.1 Argentina
  - 8.5.2 Brazil
  - 8.5.3 Chile
  - 8.5.4 Rest of South America
- 8.6 Middle East & Africa
  - 8.6.1 Saudi Arabia
  - 8.6.2 UAE
  - 8.6.3 Qatar
  - 8.6.4 South Africa
  - 8.6.5 Rest of Middle East & Africa

## **9 KEY DEVELOPMENTS**

- 9.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 9.2 Acquisitions & Mergers
- 9.3 New Product Launch
- 9.4 Expansions
- 9.5 Other Key Strategies

## **10 COMPANY PROFILING**

- 10.1 GMR Airports Infrastructure Limited
- 10.2 Bechtel Corporation
- 10.3 Hensel Phelps
- 10.4 AECOM
- 10.5 Hill International Inc
- 10.6 TAV Construction Inc
- 10.7 Austin Industries

10.8 Turner Construction Company

10.9 L&T Construction

10.10 Adani Group

10.11 PCL Constructors Inc

10.12 Skanska Inc

10.13 Beijing Capital International Airport Co. Limited

10.14 GVK Industries Limited

10.15 AIC Infrastructures Pvt. Ltd

## List Of Tables

### LIST OF TABLES

Table 1 Global Airport Infrastructure Market Outlook, By Region (2024-2032) (\$MN)

Table 2 Global Airport Infrastructure Market Outlook, By Airport Type (2024-2032) (\$MN)

Table 3 Global Airport Infrastructure Market Outlook, By Commercial Airports (2024-2032) (\$MN)

Table 4 Global Airport Infrastructure Market Outlook, By Military Airports (2024-2032) (\$MN)

Table 5 Global Airport Infrastructure Market Outlook, By General Aviation Airports (2024-2032) (\$MN)

Table 6 Global Airport Infrastructure Market Outlook, By Infrastructure Type (2024-2032) (\$MN)

Table 7 Global Airport Infrastructure Market Outlook, By Greenfield Projects (2024-2032) (\$MN)

Table 8 Global Airport Infrastructure Market Outlook, By Brownfield Projects (2024-2032) (\$MN)

Table 9 Global Airport Infrastructure Market Outlook, By Operation (2024-2032) (\$MN)

Table 10 Global Airport Infrastructure Market Outlook, By Airside Operation (2024-2032) (\$MN)

Table 11 Global Airport Infrastructure Market Outlook, By Runway & Taxiway (2024-2032) (\$MN)

Table 12 Global Airport Infrastructure Market Outlook, By Lighting and Navigation (2024-2032) (\$MN)

Table 13 Global Airport Infrastructure Market Outlook, By Refueling and Drainage (2024-2032) (\$MN)

Table 14 Global Airport Infrastructure Market Outlook, By Terminal Operation (2024-2032) (\$MN)

Table 15 Global Airport Infrastructure Market Outlook, By Baggage Handling (2024-2032) (\$MN)

Table 16 Global Airport Infrastructure Market Outlook, By Security Equipment and Infrastructure (2024-2032) (\$MN)

Table 17 Global Airport Infrastructure Market Outlook, By Airport Retail (2024-2032) (\$MN)

Table 18 Global Airport Infrastructure Market Outlook, By Food & Beverages (2024-2032) (\$MN)

Table 19 Global Airport Infrastructure Market Outlook, By Landside Operation

(2024-2032) (\$MN)

Table 20 Global Airport Infrastructure Market Outlook, By Car Parking (2024-2032) (\$MN)

Table 21 Global Airport Infrastructure Market Outlook, By Car Rental (2024-2032) (\$MN)

Table 22 North America Airport Infrastructure Market Outlook, By Country (2024-2032) (\$MN)

Table 23 North America Airport Infrastructure Market Outlook, By Airport Type (2024-2032) (\$MN)

Table 24 North America Airport Infrastructure Market Outlook, By Commercial Airports (2024-2032) (\$MN)

Table 25 North America Airport Infrastructure Market Outlook, By Military Airports (2024-2032) (\$MN)

Table 26 North America Airport Infrastructure Market Outlook, By General Aviation Airports (2024-2032) (\$MN)

Table 27 North America Airport Infrastructure Market Outlook, By Infrastructure Type (2024-2032) (\$MN)

Table 28 North America Airport Infrastructure Market Outlook, By Greenfield Projects (2024-2032) (\$MN)

Table 29 North America Airport Infrastructure Market Outlook, By Brownfield Projects (2024-2032) (\$MN)

Table 30 North America Airport Infrastructure Market Outlook, By Operation (2024-2032) (\$MN)

Table 31 North America Airport Infrastructure Market Outlook, By Airside Operation (2024-2032) (\$MN)

Table 32 North America Airport Infrastructure Market Outlook, By Runway & Taxiway (2024-2032) (\$MN)

Table 33 North America Airport Infrastructure Market Outlook, By Lighting and Navigation (2024-2032) (\$MN)

Table 34 North America Airport Infrastructure Market Outlook, By Refueling and Drainage (2024-2032) (\$MN)

Table 35 North America Airport Infrastructure Market Outlook, By Terminal Operation (2024-2032) (\$MN)

Table 36 North America Airport Infrastructure Market Outlook, By Baggage Handling (2024-2032) (\$MN)

Table 37 North America Airport Infrastructure Market Outlook, By Security Equipment and Infrastructure (2024-2032) (\$MN)

Table 38 North America Airport Infrastructure Market Outlook, By Airport Retail (2024-2032) (\$MN)

Table 39 North America Airport Infrastructure Market Outlook, By Food & Beverages (2024-2032) (\$MN)

Table 40 North America Airport Infrastructure Market Outlook, By Landside Operation (2024-2032) (\$MN)

Table 41 North America Airport Infrastructure Market Outlook, By Car Parking (2024-2032) (\$MN)

Table 42 North America Airport Infrastructure Market Outlook, By Car Rental (2024-2032) (\$MN)

Table 43 Europe Airport Infrastructure Market Outlook, By Country (2024-2032) (\$MN)

Table 44 Europe Airport Infrastructure Market Outlook, By Airport Type (2024-2032) (\$MN)

Table 45 Europe Airport Infrastructure Market Outlook, By Commercial Airports (2024-2032) (\$MN)

Table 46 Europe Airport Infrastructure Market Outlook, By Military Airports (2024-2032) (\$MN)

Table 47 Europe Airport Infrastructure Market Outlook, By General Aviation Airports (2024-2032) (\$MN)

Table 48 Europe Airport Infrastructure Market Outlook, By Infrastructure Type (2024-2032) (\$MN)

Table 49 Europe Airport Infrastructure Market Outlook, By Greenfield Projects (2024-2032) (\$MN)

Table 50 Europe Airport Infrastructure Market Outlook, By Brownfield Projects (2024-2032) (\$MN)

Table 51 Europe Airport Infrastructure Market Outlook, By Operation (2024-2032) (\$MN)

Table 52 Europe Airport Infrastructure Market Outlook, By Airside Operation (2024-2032) (\$MN)

Table 53 Europe Airport Infrastructure Market Outlook, By Runway & Taxiway (2024-2032) (\$MN)

Table 54 Europe Airport Infrastructure Market Outlook, By Lighting and Navigation (2024-2032) (\$MN)

Table 55 Europe Airport Infrastructure Market Outlook, By Refueling and Drainage (2024-2032) (\$MN)

Table 56 Europe Airport Infrastructure Market Outlook, By Terminal Operation (2024-2032) (\$MN)

Table 57 Europe Airport Infrastructure Market Outlook, By Baggage Handling (2024-2032) (\$MN)

Table 58 Europe Airport Infrastructure Market Outlook, By Security Equipment and Infrastructure (2024-2032) (\$MN)

Table 59 Europe Airport Infrastructure Market Outlook, By Airport Retail (2024-2032) (\$MN)

Table 60 Europe Airport Infrastructure Market Outlook, By Food & Beverages (2024-2032) (\$MN)

Table 61 Europe Airport Infrastructure Market Outlook, By Landside Operation (2024-2032) (\$MN)

Table 62 Europe Airport Infrastructure Market Outlook, By Car Parking (2024-2032) (\$MN)

Table 63 Europe Airport Infrastructure Market Outlook, By Car Rental (2024-2032) (\$MN)

Table 64 Asia Pacific Airport Infrastructure Market Outlook, By Country (2024-2032) (\$MN)

Table 65 Asia Pacific Airport Infrastructure Market Outlook, By Airport Type (2024-2032) (\$MN)

Table 66 Asia Pacific Airport Infrastructure Market Outlook, By Commercial Airports (2024-2032) (\$MN)

Table 67 Asia Pacific Airport Infrastructure Market Outlook, By Military Airports (2024-2032) (\$MN)

Table 68 Asia Pacific Airport Infrastructure Market Outlook, By General Aviation Airports (2024-2032) (\$MN)

Table 69 Asia Pacific Airport Infrastructure Market Outlook, By Infrastructure Type (2024-2032) (\$MN)

Table 70 Asia Pacific Airport Infrastructure Market Outlook, By Greenfield Projects (2024-2032) (\$MN)

Table 71 Asia Pacific Airport Infrastructure Market Outlook, By Brownfield Projects (2024-2032) (\$MN)

Table 72 Asia Pacific Airport Infrastructure Market Outlook, By Operation (2024-2032) (\$MN)

Table 73 Asia Pacific Airport Infrastructure Market Outlook, By Airside Operation (2024-2032) (\$MN)

Table 74 Asia Pacific Airport Infrastructure Market Outlook, By Runway & Taxiway (2024-2032) (\$MN)

Table 75 Asia Pacific Airport Infrastructure Market Outlook, By Lighting and Navigation (2024-2032) (\$MN)

Table 76 Asia Pacific Airport Infrastructure Market Outlook, By Refueling and Drainage (2024-2032) (\$MN)

Table 77 Asia Pacific Airport Infrastructure Market Outlook, By Terminal Operation (2024-2032) (\$MN)

Table 78 Asia Pacific Airport Infrastructure Market Outlook, By Baggage Handling

(2024-2032) (\$MN)

Table 79 Asia Pacific Airport Infrastructure Market Outlook, By Security Equipment and Infrastructure (2024-2032) (\$MN)

Table 80 Asia Pacific Airport Infrastructure Market Outlook, By Airport Retail (2024-2032) (\$MN)

Table 81 Asia Pacific Airport Infrastructure Market Outlook, By Food & Beverages (2024-2032) (\$MN)

Table 82 Asia Pacific Airport Infrastructure Market Outlook, By Landside Operation (2024-2032) (\$MN)

Table 83 Asia Pacific Airport Infrastructure Market Outlook, By Car Parking (2024-2032) (\$MN)

Table 84 Asia Pacific Airport Infrastructure Market Outlook, By Car Rental (2024-2032) (\$MN)

Table 85 South America Airport Infrastructure Market Outlook, By Country (2024-2032) (\$MN)

Table 86 South America Airport Infrastructure Market Outlook, By Airport Type (2024-2032) (\$MN)

Table 87 South America Airport Infrastructure Market Outlook, By Commercial Airports (2024-2032) (\$MN)

Table 88 South America Airport Infrastructure Market Outlook, By Military Airports (2024-2032) (\$MN)

Table 89 South America Airport Infrastructure Market Outlook, By General Aviation Airports (2024-2032) (\$MN)

Table 90 South America Airport Infrastructure Market Outlook, By Infrastructure Type (2024-2032) (\$MN)

Table 91 South America Airport Infrastructure Market Outlook, By Greenfield Projects (2024-2032) (\$MN)

Table 92 South America Airport Infrastructure Market Outlook, By Brownfield Projects (2024-2032) (\$MN)

Table 93 South America Airport Infrastructure Market Outlook, By Operation (2024-2032) (\$MN)

Table 94 South America Airport Infrastructure Market Outlook, By Airside Operation (2024-2032) (\$MN)

Table 95 South America Airport Infrastructure Market Outlook, By Runway & Taxiway (2024-2032) (\$MN)

Table 96 South America Airport Infrastructure Market Outlook, By Lighting and Navigation (2024-2032) (\$MN)

Table 97 South America Airport Infrastructure Market Outlook, By Refueling and Drainage (2024-2032) (\$MN)

Table 98 South America Airport Infrastructure Market Outlook, By Terminal Operation (2024-2032) (\$MN)

Table 99 South America Airport Infrastructure Market Outlook, By Baggage Handling (2024-2032) (\$MN)

Table 100 South America Airport Infrastructure Market Outlook, By Security Equipment and Infrastructure (2024-2032) (\$MN)

Table 101 South America Airport Infrastructure Market Outlook, By Airport Retail (2024-2032) (\$MN)

Table 102 South America Airport Infrastructure Market Outlook, By Food & Beverages (2024-2032) (\$MN)

Table 103 South America Airport Infrastructure Market Outlook, By Landside Operation (2024-2032) (\$MN)

Table 104 South America Airport Infrastructure Market Outlook, By Car Parking (2024-2032) (\$MN)

Table 105 South America Airport Infrastructure Market Outlook, By Car Rental (2024-2032) (\$MN)

Table 106 Middle East & Africa Airport Infrastructure Market Outlook, By Country (2024-2032) (\$MN)

Table 107 Middle East & Africa Airport Infrastructure Market Outlook, By Airport Type (2024-2032) (\$MN)

Table 108 Middle East & Africa Airport Infrastructure Market Outlook, By Commercial Airports (2024-2032) (\$MN)

Table 109 Middle East & Africa Airport Infrastructure Market Outlook, By Military Airports (2024-2032) (\$MN)

Table 110 Middle East & Africa Airport Infrastructure Market Outlook, By General Aviation Airports (2024-2032) (\$MN)

Table 111 Middle East & Africa Airport Infrastructure Market Outlook, By Infrastructure Type (2024-2032) (\$MN)

Table 112 Middle East & Africa Airport Infrastructure Market Outlook, By Greenfield Projects (2024-2032) (\$MN)

Table 113 Middle East & Africa Airport Infrastructure Market Outlook, By Brownfield Projects (2024-2032) (\$MN)

Table 114 Middle East & Africa Airport Infrastructure Market Outlook, By Operation (2024-2032) (\$MN)

Table 115 Middle East & Africa Airport Infrastructure Market Outlook, By Airside Operation (2024-2032) (\$MN)

Table 116 Middle East & Africa Airport Infrastructure Market Outlook, By Runway & Taxiway (2024-2032) (\$MN)

Table 117 Middle East & Africa Airport Infrastructure Market Outlook, By Lighting and

Navigation (2024-2032) (\$MN)

Table 118 Middle East & Africa Airport Infrastructure Market Outlook, By Refueling and Drainage (2024-2032) (\$MN)

Table 119 Middle East & Africa Airport Infrastructure Market Outlook, By Terminal Operation (2024-2032) (\$MN)

Table 120 Middle East & Africa Airport Infrastructure Market Outlook, By Baggage Handling (2024-2032) (\$MN)

Table 121 Middle East & Africa Airport Infrastructure Market Outlook, By Security Equipment and Infrastructure (2024-2032) (\$MN)

Table 122 Middle East & Africa Airport Infrastructure Market Outlook, By Airport Retail (2024-2032) (\$MN)

Table 123 Middle East & Africa Airport Infrastructure Market Outlook, By Food & Beverages (2024-2032) (\$MN)

Table 124 Middle East & Africa Airport Infrastructure Market Outlook, By Landside Operation (2024-2032) (\$MN)

Table 125 Middle East & Africa Airport Infrastructure Market Outlook, By Car Parking (2024-2032) (\$MN)

Table 126 Middle East & Africa Airport Infrastructure Market Outlook, By Car Rental (2024-2032) (\$MN)

## I would like to order

Product name: Airport Infrastructure Market Forecasts to 2032 – Global Analysis By Airport Type (Commercial Airports, Military Airports and General Aviation Airports), Infrastructure Type (Greenfield Projects and Brownfield Projects), Operation and By Geography

Product link: <https://marketpublishers.com/r/A70D840F38FEEN.html>

Price: US\$ 4,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A70D840F38FEEN.html>