

# **Aircraft Galley Market Forecasts to 2032 – Global Analysis By Aircraft Type (Narrow-Body Aircraft, Wide-Body Aircraft, and Regional Jets), Component Type (Structure, Inserts & Equipment, and Lighting & Electrical Systems), Fit Type, Material Type, Sales Channel, and By Geography**

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## **Abstracts**

According to Statistics MRC, the Global Aircraft Galley Market is accounted for \$4.0 billion in 2025 and is expected to reach \$6.5 billion by 2032, growing at a CAGR of 7.1% during the forecast period. The aircraft galley focuses on the design and supply of onboard kitchen systems used for food and beverage preparation and storage in commercial and business aircraft. It includes ovens, chillers, carts, water systems, and modular cabinets. Growth is driven by several factors, including the rise in air passenger traffic, airlines' focus on improving onboard service quality, the adoption of lightweight materials to reduce fuel consumption, and the increase in aircraft deliveries for both short- and long-haul fleets.

According to the International Civil Aviation Organization (ICAO), global Revenue Passenger-Kilometers (RPK) in 2025 have surpassed 2019 levels by 3.7%.

### **Market Dynamics:**

Driver:

Demand for lightweight components to improve fuel efficiency

The aviation industry is aggressively prioritizing "lightweighting" to mitigate rising

operational costs and meet stringent carbon emission targets. By integrating advanced composite materials and high-strength alloys into galley structures, manufacturers can significantly reduce the overall mass of the aircraft. Even a minor reduction in weight translates into substantial annual fuel savings and lower greenhouse gas emissions for commercial carriers. Furthermore, the adoption of 3D-printed components and modular designs allows for streamlined galley configurations without compromising structural integrity.

#### Restraint:

Highly cyclical dependency on aircraft production and airline profitability

The aircraft galley market is inherently vulnerable to the broader economic cycles of the aerospace sector, specifically the production rates of major original equipment manufacturers. When global economic downturns or geopolitical instabilities occur, airlines often defer new aircraft orders or postpone expensive cabin retrofitting projects to preserve liquidity. Suppliers face significant revenue volatility due to this cyclical nature, as their growth relies on the financial health of carriers and their long-term fleet expansion plans.

#### Opportunity:

Integration of smart technologies

The emergence of "smart galleys" represents a transformative opportunity for the market, driven by the integration of the Internet of Things (IoT) and data analytics. These advanced systems enable real-time monitoring of galley inserts, such as ovens and chillers, allowing for predictive maintenance and reducing unplanned downtime. Furthermore, automated inventory management sensors can track catering supplies accurately, minimizing food waste and streamlining cabin crew workflows. Moreover, the ability to personalize in-flight service through connected appliances enhances the passenger experience. As airlines move toward digitalized cabins, the demand for tech-enabled, energy-efficient galley solutions is expected to escalate significantly.

#### Threat:

Supply chain disruptions affecting timely delivery of components

Delays in the delivery of critical parts, such as semiconductors for smart inserts or high-

grade aluminum, can lead to significant production backlogs and increased lead times. Furthermore, labor shortages and fluctuating logistics costs exacerbate the difficulty of maintaining consistent output levels. These disruptions not only inflate production expenses but also strain relationships between galley manufacturers and aircraft OEMs. Consequently, any prolonged instability in the tiered supplier network directly hinders the timely fulfillment of large-scale aircraft contracts.

### **Covid-19 Impact:**

The COVID-19 pandemic inflicted an unprecedented crisis on the aircraft galley market, as global travel restrictions led to a total collapse in air passenger traffic and massive fleet groundings. Airlines immediately halted discretionary spending on cabin upgrades and canceled numerous new aircraft orders, causing a sharp decline in revenue for galley equipment manufacturers. However, the crisis also accelerated a shift toward hygiene-centric innovations, such as antimicrobial surfaces and touchless galley inserts. As the industry recovers, the emphasis has transitioned toward fleet modernization and fuel-efficient, lightweight solutions.

The inserts & equipment segment is expected to be the largest during the forecast period

The inserts & equipment segment is expected to account for the largest market share during the forecast period due to the constant need for replacing and upgrading high-utilization components like coffee makers, ovens, and refrigeration units. These inserts have shorter lifecycles and require regular maintenance or technological refreshes to meet evolving safety and energy standards. Furthermore, the rising demand for premium in-flight dining experiences is prompting airlines to invest in sophisticated, high-performance appliances that offer greater service versatility.

The direct sales segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the direct sales segment is predicted to witness the highest growth rate as airlines increasingly prefer direct procurement strategies to customize galley configurations and reduce intermediary costs. This model allows carriers to collaborate closely with manufacturers to design bespoke interior solutions that align with their specific branding and service requirements. Moreover, direct sales facilitate more efficient long-term maintenance agreements and faster delivery of spare parts, which is crucial for minimizing aircraft downtime. The increasing trend of modularity also

makes it possible for airlines to directly source individual components, which speeds up the growth of this highly effective distribution channel.

### **Region with largest share:**

During the forecast period, the North America region is expected to hold the largest market share, anchored by the presence of major aircraft manufacturers like Boeing and a highly developed commercial aviation infrastructure. Leading North American carriers frequently undertake cabin modernization projects, further supporting the region's market dominance. Furthermore, the region is a hub for aerospace innovation, particularly in the development of lightweight materials and smart cabin technologies. Significant investments in fuel-efficient narrow-body aircraft for domestic routes also contribute to the sustained demand for advanced, space-optimized galley systems across the continent.

### **Region with highest CAGR:**

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR, fueled by a massive surge in air passenger traffic and rapid fleet expansions in emerging economies like China and India. The regional market is benefiting from the rise of low-cost carriers that require efficient, lightweight galley solutions to maintain low operational expenses. Additionally, increasing investments in airport infrastructure and a growing middle class with a high propensity for travel are driving the demand for new narrow-body and wide-body aircraft. Moreover, the relocation of some manufacturing facilities to the region further boosts the local supply chain and market growth potential.

### **Key players in the market**

Some of the key players in Aircraft Galley Market include Safran S.A., RTX Corporation, Bucher Industries AG, JAMCO Corporation, Diehl Stiftung & Co. KG, AVIC Cabin Systems Limited, Aerolux Ltd., HAECO Group, The Boeing Company, Airbus SE, Deutsche Lufthansa AG, Satys S.A., Gogo Inc., Embraer S.A., and Singapore Technologies Engineering Ltd.

### **Key Developments:**

In November 2025, JAMCO unveiled a Cabin Crew Centered “C Galley” concept (with JAXA) that reorganizes work zones to reduce congestion and streamline in flight service without increasing footprint.

In April 2025, Collins Aerospace's galley.ai won a Crystal Cabin Award, recognizing AI driven sensors and assistance embedded in galley structures to improve service and maintenance.

In March 2025, Bucher announced at AIX a significant expansion featuring a versatile single aisle galley and the 16g Bionic Partition, underscoring lightweight, modular galley design.

#### Aircraft Types Covered:

Narrow-Body Aircraft

Wide-Body Aircraft

Regional Jets

#### Component Types Covered:

Structure

Inserts & Equipment

Lighting & Electrical Systems

#### Fit Types Covered:

Line-Fit (OEM)

Retrofit

#### Material Types Covered:

Aluminum Alloys

Composite Materials

Stainless Steel

Other Material Types

Sales Channels Covered:

Direct Sales (To OEMs)

Indirect Sales (Through Interiors Integrators)

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

**What our report offers:**

- Market share assessments for the regional and country-level segments

- Strategic recommendations for the new entrants
- Covers Market data for the years 2024, 2025, 2026, 2028, and 2032
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

### **Free Customization Offerings:**

All the customers of this report will be entitled to receive one of the following free customization options:

#### Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

#### Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

#### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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