

Aircraft Galley Equipment Market Forecasts to 2034 – Global Analysis By Equipment Type (Galley Inserts, Galley Carts & Trolleys, Storage Units, Waste Management Systems and Other Equipment Types), Material, Aircraft Type, Application, End User and By Geography

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Abstracts

According to Statistics MRC, the Global Aircraft Galley Equipment Market is accounted for \$875.0 million in 2026 and is expected to reach \$1,146.0 million by 2034 growing at a CAGR of 3.4% during the forecast period. Aircraft Galley Equipment includes the appliances and systems used for food preparation, storage, and service onboard aircraft. This includes ovens, refrigerators, beverage makers, storage units, and waste management systems. These systems are designed to be lightweight, space-efficient, and compliant with aviation safety standards. Innovations focus on energy efficiency, modular designs, and improved functionality. Growing air travel and emphasis on passenger comfort and service quality are driving demand for advanced galley equipment in commercial aviation.

Market Dynamics:

Driver:

Growth in airline fleet expansion

Airlines worldwide are increasing their fleet sizes to meet rising passenger demand, which directly boosts the need for galley installations. Narrow-body, wide-body, and regional aircraft all require tailored galley solutions, creating steady demand across

segments. The expansion of low-cost carriers further accelerates procurement of compact galley systems. Additionally, premium airlines are investing in advanced galley layouts to enhance passenger service quality. Collectively, these factors ensure sustained growth momentum in galley equipment adoption.

Restraint:

Limited space within aircraft cabins

Airlines must balance passenger seating capacity with galley footprint, often leading to design compromises. Narrow-body aircraft face the most acute space limitations, restricting the installation of larger or more advanced galley modules. Weight restrictions also compound the challenge, as heavier galley systems reduce fuel efficiency. Maintenance complexity in confined spaces adds further operational hurdles. These constraints limit the scope of innovation and adoption of bulky galley technologies.

Opportunity:

Innovations in smart kitchen technologies

Integration of IoT-enabled beverage dispensers, automated ovens, and modular refrigeration units enhances efficiency. Compact, lightweight designs allow airlines to maximize cabin space while maintaining service quality. Energy-efficient galley systems align with sustainability goals, appealing to eco-conscious operators. Customizable layouts enable airlines to differentiate passenger experiences, especially in premium cabins. The growing demand for digital monitoring and predictive maintenance further supports adoption of smart galley solutions.

Threat:

Cost pressures from airline operators

Airlines are under constant pressure to reduce operational expenses, limiting budgets for advanced galley upgrades. Rising fuel costs and competitive ticket pricing intensify the focus on cost control. Suppliers face challenges in balancing innovation with affordability, especially for low-cost carriers. Economic downturns or geopolitical instability can delay fleet expansion plans, reducing galley procurement. Additionally, aftermarket retrofitting is often deprioritized when airlines face financial strain.

Covid-19 Impact:

The Covid-19 pandemic disrupted the aircraft galley equipment market through reduced air travel and delayed fleet deliveries. Airlines postponed cabin retrofits and galley modernization projects to conserve cash. Supply chain disruptions affected the availability of critical galley components, slowing production cycles. However, recovery in passenger traffic has reignited demand for efficient galley systems. Airlines are now prioritizing hygiene-focused galley innovations, such as touchless beverage dispensers.

The narrow-body aircraft segment is expected to be the largest during the forecast period

The narrow-body aircraft segment is expected to account for the largest market share during the forecast period as these aircraft are widely deployed across domestic and regional routes. Their shorter turnaround times necessitate efficient galley systems to support rapid service cycles. Fleet modernization programs in North America, Europe, and Asia Pacific further reinforce demand for advanced galley installations. Airlines increasingly retrofit narrow-body cabins with modular galley solutions to enhance passenger service. The balance of cost efficiency and operational flexibility makes narrow-body aircraft the most attractive platform for galley equipment manufacturers.

The beverage management segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the beverage management segment is predicted to witness the highest growth rate due to rising passenger expectations for diverse drink options, including specialty coffees, juices, and premium beverages. Automated beverage dispensers and smart monitoring technologies are being adopted to improve efficiency and reduce waste. Airlines are investing in compact beverage management solutions that fit within limited cabin space while enhancing service quality. The trend toward personalized passenger experiences further accelerates demand for advanced beverage systems.

Region with largest share:

During the forecast period, the North America region is expected to hold the largest market share owing to its extensive airline fleets and continuous investments in cabin modernization. Major carriers in the U.S. and Canada are upgrading galley systems to

align with evolving passenger expectations. The presence of leading aircraft manufacturers and galley equipment suppliers further strengthens the regional market. Strong demand for narrow-body aircraft in domestic routes ensures consistent galley installations. Additionally, regulatory emphasis on safety and efficiency supports adoption of advanced galley technologies across the region.

Region with highest CAGR:

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR driven by rapid fleet expansion and surging passenger traffic. Countries such as China, India, and Southeast Asian nations are witnessing strong growth in air travel, fueling demand for new aircraft deliveries. Airlines in the region are increasingly investing in modern cabin infrastructure, including advanced galley systems, to enhance service quality. The rise of low-cost carriers further accelerates adoption of compact, efficient galley solutions.

Key players in the market

Some of the key players in Aircraft Galley Equipment Market include Jamco Corporation, Safran S.A., Diehl Stiftung & Co. KG, AIM Altitude, B/E Aerospace, Driessen Aircraft Interior Systems, Geven S.p.A., Zodiac Aerospace, ST Engineering Aerospace, Triana Aerospace, Kid-Systeme GmbH, Hycom B.V., Aviointeriors S.p.A., GKN Aerospace and Airbus Interiors.

Key Developments:

In February 2026, Jamco announced that its innovative 'C-Galley,' a cabin-crew-centered design focused on ergonomics and workflow efficiency, was selected as a finalist for the Crystal Cabin Award 2026. This product launch introduces a layout that optimizes the interaction between crew members and galley inserts, significantly reducing the physical strain of meal service during high-density operations.

In November 2025, Diehl Aviation secured a long-term partnership with Emirates to support the airline's extensive A380 retrofit program through 2030. This collaboration focuses on providing innovative cabin monuments and hardware to ensure the Emirates fleet remains a benchmark for luxury and operational efficiency in the Middle East.

Equipment Types Covered:

Galley Inserts

Galley Carts & Trolleys

Storage Units

Waste Management Systems

Other Equipment Types

Materials Covered:

Aluminum

Composite Materials

Stainless Steel

Other Materials

Aircraft Types Covered:

Narrow-Body Aircraft

Wide-Body Aircraft

Regional Aircraft

Business Jets

Other Aircraft Types

Applications Covered:

Food Preparation

Food Storage

Beverage Management

Waste Handling

Other Applications

End Users Covered:

OEMs

Airlines

MRO Providers

Charter Operators

Other End Users

Regions Covered:

North America

United States

Canada

Mexico

Europe

United Kingdom

Germany

France

Italy

Spain

Netherlands

Belgium

Sweden

Switzerland

Poland

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Thailand

Malaysia

Singapore

Vietnam

Rest of Asia Pacific

South America

Brazil

Argentina

Colombia

Chile

Peru

Rest of South America

Rest of the World (RoW)

Middle East

Saudi Arabia

United Arab Emirates

Qatar

Israel

Rest of Middle East

Africa

South Africa

Egypt

Morocco

Rest of Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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