

Aircraft Evacuation - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Aircraft Evacuation is accounted for \$1.62 billion in 2017 and is expected to reach \$2.97 billion by 2026 growing at a CAGR of 7.0 % during the forecast period. Increase in demand for new aircraft and periodic inspections, safety drills, inadvertent slide deployments, and emergency landings are the key driving factors for the market growth. Long product lifecycle of evacuation slides and existing backlogs of aircraft deliveries are the factors hampering the market growth.

Aircraft evacuation refers to emergency evacuation from an aircraft which may take place on the ground, in water, or mid-flight. There are standard special evacuation equipment and evacuation procedures to ensure safe evacuation from aircraft. Aircraft accidents have instilled the need for new considerations regarding safety of the aircrafts in emergency situations. Standard evacuation procedures and specialized equipment are to be implemented during the evacuation process.

Based on distribution channel, the Original Equipment Manufacturer (OEM) leads the aircraft evacuation market size with increasing investments by airlines for upgrading their product portfolio. For instance, EAM Worldwide entered into a strategic partnership with Lufthansa Technik and received the FAA TSO-C69C approval for manufacturing escape slides. Further, proliferating demand for cost-effective aircraft evacuation systems to facilitate low cost carriers are positively influencing the OEMs market share during the forecast period.

By geography, North America aircraft evacuation market share is growing at a faster rate during the forecast period. This share is attributed to the presence of multiple aircraft manufacturers such as Boeing, United Technologies, Lockheed Martin, and General Dynamics Corporation. Increasing focus on lightweight evacuation systems and

advanced technologies with ability to sense the ground and automatically adjust length are positively influencing the regional demand. Moreover, increasing aircraft production and delays associated with aircraft deliveries and backlogs are positively influencing the market expansion

Some of the key players in the aircraft evacuation market are Cobham PLC, Dart Aerospace, EAM Worldwide, GKN Aerospace Services Limited, Martin-Baker, Mustang Survival, NPP Zvezda PAO, Survival Equipment Services Ltd, Switlik Parachute Company Inc, Trelleborg AB, UTC Aerospace Systems and Zodiac Aerospace.

Aircraft Types Covered:

Fixed Wing

Rotary Wing

Equipment Types Covered:

Ejection Seat

Emergency Flotation System (EFS)

Evacuation Raft

Evacuation Slide

Life Vest

Fits Covered:

Linefit

Retrofit

Distribution Channels Covered:

Original Equipment Manufacturer (OEM)

Aftermarket

Number of Lanes Covered:

Single Lane

Double Lane

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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