

# Air-to-Air Refueling - Global Market Outlook (2018-2027)

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## Abstracts

According to Statistics MRC, the Global Air to Air Refueling market accounted for \$514.86 million in 2018 and is expected to reach \$892.26 million by 2027 growing at a CAGR of 6.3% during the forecast period. Growth of defense expenditure of many countries, emergence of multirole aircraft tankers and rise in the procurement of combat aircraft are the factors driving the market growth. High cost for installation may hinder the market growth.

Air to Air Refueling is the process of transferring aviation fuel from one aircraft to another when both are in their flight modes. The aircraft which transfers the fuel is called the tanker whereas the aircraft which receives the fuel is called the receiver. These processes are highly essential especially for military aircraft, where the extra fuel received can lead to aircrafts to remain airborne for a longer time.

By System, the Probe & Drogue segment held is constantly enhancing as they are the real frameworks that are utilized to complete aerial refueling. These frameworks for the most part comprise of a refueling hose, a hose-end coupling, and a drogue. Based on geography, North America is likely to have a huge demand due to the steady growth of military aviation.

Some of the key players profiled in the Air to Air Refueling market include Cobham PLC, Marshall Aerospace and Defence Group, Parker Hannifin Corporation, Israel Aerospace Industries, Draken International, Lockheed Martin Corporation, Eaton Corporation, United Technologies Corporation (Collins Aerospace), GE Aviation, Airbus, Safran, Rafaut Group, BAE Systems, Jeppesen, and Boeing Company.

Components Covered:

Pumps

Valves

Fuel Tank

Nozzles

Hoses

Pods

Boom

Probes

#### Types Covered:

Unmanned

Manned

#### Aircraft Types Covered:

Rotary Wing

Fixed Wing

#### Systems Covered:

Boom Refueling

Probe & Drogue

Autonomous

**Products Covered:**

Simple Grappling Refueling

Wing-to-Wing Refueling

**Regions Covered:**

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

#### Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

##### Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

##### Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

##### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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**Note:** The tables for North America, Europe, Asia Pacific, South America, and Middle East & Africa are represented in the same manner as above.

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