

Air Insulated Switchgear - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Air Insulated Switchgear Market is accounted for \$6.52 billion in 2017 and is expected to reach \$11.52 billion by 2026 growing at a CAGR of 6.5% from 2017 to 2026. Increasing investments in electrical networks, increasing electricity and rising power generation capacity additions are some of the key factors driving the market growth. However, increasing competition from unorganized sector may hamper market growth. Moreover, growing focus on renewable power generation will provide ample opportunities for the market growth.

Air insulated switchgear (AIS) is an equipment which uses air as an insulation medium. It uses air as the primary dielectric from phase-to-phase and phase-to-ground insulation. Air insulated switchgear is widely used and is directly linked to the reliability of electric supply.

On the basis of application, transmission and distribution is going to have lucrative growth during forecast period due to growing demand for reliable delivery of electric power. By geography, Asia pacific is expected to have growing importance during forecast period due to rising power generation capacity and presence of manufacturing facilities in this region.

Some of the key players in Air Insulated Switchgear Market include ABB Ltd, Schneider Electric, Siemens AG, General Electric Company, Eaton Corporation PLC, Larsen & Toubro Limited, Toshiba Corporation, Crompton Greaves Ltd, Elatec Power Distribution GmbH, Epe Power Switchgear Sdn BHD, Efacec Power Solutions, Alfancar Group, Ormazabal, Zpeu PLC, Tavrida Electric AG, C&S Electric Limited, Lucy Electric, Tepco Group, Artech and Nissin Electric Co Ltd.

Installations Covered:

Indoor

Outdoor

Voltages Covered:

Low voltage AIS (
Medium voltage AIS (1.1 kV-36 kV)

High voltage AIS (> 36 kV)

End Users Covered:

Infrastructure & Transportation

Manufacturing & Processing

Transmission & Distribution

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free

customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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