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Air Cargo Logistics Market Forecasts to 2032 – Global Analysis By Service Type (Freight Forwarding, Warehousing and Distribution, Customs Clearance, Cargo Handling and Other Service Types), Component, Cargo Type, Mode of Transport, Application, End User and By Geography

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Abstracts

According to Stratistics MRC, the Global Air Cargo Logistics Market is accounted for $78.1 billion in 2025 and is expected to reach $178.1 billion by 2032 growing at a CAGR of 12.5% during the forecast period. Air cargo logistics refers to the planning, coordination, and management of transporting goods via air freight. It encompasses the entire supply chain process—from booking and documentation to warehousing, customs clearance, and final delivery. This mode of transport is essential for high-value, time-sensitive, or perishable goods, offering speed and reliability across global markets. Air cargo logistics involves various stakeholders including freight forwarders, airlines, ground handlers, and regulatory bodies. With the rise of e-commerce and global trade, it plays a critical role in connecting manufacturers, suppliers, and consumers worldwide, ensuring efficient movement of goods across continents within tight delivery windows.

Market Dynamics:

Driver:

Rapid growth of e-commerce

The explosive growth of e-commerce has significantly boosted demand for fast, reliable delivery services, making air cargo logistics indispensable. Online retailers and

marketplaces require efficient supply chains to meet consumer expectations for rapid shipping, especially for international orders. Air freight offers unmatched speed and global reach, enabling businesses to scale operations and serve distant markets. This trend is expected to continue driving the air cargo logistics market, particularly in sectors like electronics, fashion, and healthcare.

Restraint:

High transportation costs

Despite its advantages, air cargo logistics faces the challenge of high transportation costs. Compared to sea or land freight, air transport is considerably more expensive due to fuel prices, aircraft maintenance, and specialized handling requirements. These costs can deter small and medium-sized enterprises from choosing air freight, especially for low-margin goods. Additionally, fluctuating fuel prices and airport fees add financial pressure, limiting broader adoption and posing a restraint to market growth in cost-sensitive regions.

Opportunity:

Technological advancements

Technological innovations present major opportunities for the market. Automation, AI-driven route optimization, blockchain for secure documentation, and IoT-enabled tracking systems are transforming supply chain efficiency. These advancements reduce delays, enhance transparency, and improve cargo handling. As logistics providers adopt smart technologies, they can offer more reliable and cost-effective services. The integration of digital platforms also supports predictive analytics and real-time decision-making, opening new avenues for growth and customer satisfaction.

Threat:

Economic uncertainties

Global economic instability poses a significant threat to the market. Factors such as inflation, currency fluctuations, trade restrictions, and geopolitical tensions can disrupt supply chains and reduce demand for air freight services. Economic downturns often lead to reduced consumer spending and lower industrial output, directly impacting cargo volumes. Additionally, unpredictable market conditions make long-term planning difficult for logistics providers, increasing operational risks and potentially slowing investment in infrastructure and innovation.

Covid-19 Impact:

The COVID-19 pandemic had a profound impact on air cargo logistics, initially disrupting global supply chains due to lockdowns and flight cancellations. However, it also highlighted the sector's importance in transporting essential goods, including medical supplies and vaccines. The crisis accelerated digital transformation and increased reliance on dedicated freighter aircraft. While passenger flights declined, cargo-only operations surged. Post-pandemic, the industry is adapting to new norms with enhanced safety protocols, flexible logistics models, and resilient infrastructure.

The special cargo segment is expected to account for the largest market share during the forecast period

The special cargo segment is expected to account for the largest market share during the forecast period, due to the rising demand for transporting high-value, temperature-sensitive, and perishable goods such as pharmaceuticals, electronics, and fresh produce. These shipments require specialized handling, packaging, and monitoring, which air freight excels at. With increasing global health needs and just-in-time manufacturing, the need for reliable and secure logistics solutions is driving growth in this segment, making it the largest contributor to market share.

The freighter aircraft segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the freighter aircraft segment is predicted to witness the highest growth rate due to surge in global e-commerce, express parcel deliveries, and international trade. These aircraft offer dedicated cargo capacity, flexible scheduling, and direct routes, making them ideal for time-sensitive shipments. Fleet modernization and the replacement of aging aircraft are also contributing to growth. As demand for efficient logistics intensifies, freighter aircraft will play a pivotal role in expanding air cargo capabilities worldwide.

Region with largest share:

During the forecast period, the North America region is expected to hold the largest market share due to its advanced infrastructure, strong presence of major logistics providers, and high volume of cross-border trade. The region benefits from robust e-commerce growth, technological adoption, and strategic trade routes connecting global markets. The U.S. and Canada, in particular, have well-established air freight networks and regulatory frameworks that support efficient cargo movement, reinforcing North America's leadership in the market.

Region with highest CAGR:

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR owing to rapid industrialization, expanding manufacturing hubs, and booming e-commerce activity. Countries like China, India, and Southeast Asian nations are investing heavily in airport infrastructure and digital logistics platforms. The region's growing middle class and increasing demand for imported goods are also accelerating air freight volumes. With favorable government policies and rising exports, Asia Pacific is set to lead market growth.

Key players in the market

Some of the key players in Air Cargo Logistics market include FedEx Corporation, ANA Cargo, United Parcel Service (UPS), Air France-KLM Cargo, DHL Aviation, Etihad Cargo, Emirates SkyCargo, Turkish Cargo, Qatar Airways Cargo, Lufthansa Cargo, Cargolux Airlines International, China Airlines Cargo, Cathay Pacific Cargo, Singapore Airlines Cargo, and Korean Air Cargo.

Key Developments:

In October 2025, SAL Logistics Services and Emirates SkyCargo have renewed a strategic partnership to furnish integrated ground-handling and cargo services for Emirates' flights in Saudi Arabia supporting ramp operations, cargo movement and logistical tasks to boost efficiency and reliability across the Kingdom.

In April 2025, Emirates SkyCargo and Teleport have signed a Memorandum of Understanding to become preferred partners, expanding cargo interline and block-space agreements to strengthen trade and e-commerce flows between Southeast Asia and the rest of the world via Dubai.

Service Types Covered:

- Freight Forwarding

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Warehousing and Distribution

Customs Clearance

Cargo Handling

Other Service Types

Components Covered:

Hardware

Software

Services

Cargo Types Covered:

General Cargo

Special Cargo

Perishable Goods

Dangerous Goods

Live Animals

Valuables

Modes of Transport Covered:

Belly Cargo (Passenger Aircraft)

Freighter Aircraft

Drones

Applications Covered:

Consumer Goods

Healthcare and Pharmaceuticals

E-commerce

Automotive

Industrial Goods

Agriculture and Food

Other Applications

End Users Covered:

Manufacturers

Retailers

Logistics Companies

Other End Users

Regions Covered:

North America

US

Canada

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Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

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Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2024, 2025, 2026, 2028, and 2032
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

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Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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Contents

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5 GLOBAL AIR CARGO LOGISTICS MARKET, BY SERVICE TYPE

5.1 Introduction
5.2 Freight Forwarding
5.3 Warehousing and Distribution
5.4 Customs Clearance
5.5 Cargo Handling
5.6 Other Service Types

6 GLOBAL AIR CARGO LOGISTICS MARKET, BY COMPONENT

6.1 Introduction
6.2 Hardware
6.3 Software
6.4 Services

7 GLOBAL AIR CARGO LOGISTICS MARKET, BY CARGO TYPE

7.1 Introduction
7.2 General Cargo
7.3 Special Cargo
7.4 Perishable Goods
7.5 Dangerous Goods
7.6 Live Animals
7.7 Valuables

8 GLOBAL AIR CARGO LOGISTICS MARKET, BY MODE OF TRANSPORT

8.1 Introduction
8.2 Belly Cargo (Passenger Aircraft)
8.3 Freighter Aircraft
8.4 Drones

9 GLOBAL AIR CARGO LOGISTICS MARKET, BY APPLICATION

9.1 Introduction
9.2 Consumer Goods
9.3 Healthcare and Pharmaceuticals
9.4 E-commerce

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List Of Tables

LIST OF TABLES

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Note: Tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.

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