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Agriculture Silage Market Forecasts to 2032 – Global Analysis By Type (Corn Silage, Oats Silage, Grass Silage, Legume Silage and Other Types), Silage Type, Silage Additive, Form, Storage Method, Application and By Geography

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Abstracts

According to Stratistics MRC, the Global Agriculture Silage Film Market is accounted for $1.6 billion in 2025 and is expected to reach $2.9 billion by 2032 growing at a CAGR of 8.6% during the forecast period. Agriculture silage film is a specialized plastic wrapping material used to store and preserve silage, a type of fermented forage used as animal feed. These films protect the silage from oxygen, moisture, and external contaminants, thereby retaining its nutritional value over time. They are crucial for modern livestock farming and are commonly made of polyethylene or biodegradable alternatives. The films come in various thicknesses and colors, enhancing UV resistance and wrapping efficiency for different climatic conditions and farm sizes.

According to a recent report from verified market reports, the biodegradable silage film market is projected to grow significantly in the coming years as consumers and industries prioritize sustainability.

Market Dynamics:

Driver:

Increased awareness of silage spoilage prevention

Enhanced understanding among farmers regarding the economic losses caused by poor silage quality is significantly driving market growth. Farmers are recognizing that

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investing in high-quality silage films directly contributes to better animal nutrition and overall farm profitability. Educational initiatives and extension programs are further promoting best practices in silage production. This heightened knowledge emphasizes the importance of airtight seals and durable films for preserving nutrient content. The industry is responding with innovative products to meet this rising demand for preservation.

Restraint:

Volatility in raw material prices

Fluctuations in the cost of polymers, primarily polyethylene, present a significant challenge for manufacturers in the agriculture silage film market. These unpredictable price changes directly impact production costs, making it difficult to maintain stable profit margins. The global supply chain for petroleum-derived raw materials is susceptible to geopolitical events and economic shifts. Such volatility can lead to increased prices for end-users, potentially hindering market adoption. This uncertainty in raw material pricing creates a challenging environment for market players.

Opportunity:

Development of biodegradable silage films

The growing global emphasis on environmental sustainability is creating significant opportunities for the development of biodegradable silage films. Consumers and regulatory bodies are increasingly demanding eco-friendly agricultural practices, pushing manufacturers to innovate. Research and development efforts are focused on creating films that naturally decompose, reducing plastic waste and its environmental impact. This offers a sustainable alternative to traditional plastic films, aligning with green farming initiatives. The shift towards a circular economy in agriculture further encourages the adoption of such environmentally conscious products.

Threat:

Climatic impact on fodder demand

Changing weather patterns and increased frequency of extreme climatic events pose a significant threat to the fodder industry, indirectly impacting the silage film market. Prolonged droughts or excessive rainfall can severely affect crop yields, leading to a

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shortage of available fodder for livestock. This reduced availability of raw material directly influences the need for silage production and, consequently, silage film. The uncertainty in fodder supply can disrupt the demand cycle for silage films. Therefore, climate variability introduces an element of risk to the market's stability.

Covid-19 Impact:

The COVID-19 pandemic introduced notable disruptions and shifts within the global agriculture silage film market. Initial supply chain interruptions and labor shortages temporarily affected manufacturing and distribution of these films. However, the pandemic also highlighted the critical importance of food security, leading to sustained demand for efficient fodder preservation. Farmers intensified efforts to secure their feed supplies, recognizing the need for resilient agricultural practices. While some logistical challenges persisted, the underlying need for silage films remained robust.

The corn silage segment is expected to be the largest during the forecast period

The corn silage segment is expected to account for the largest market share during the forecast period propelled by, the widespread cultivation of corn as a primary forage crop globally. Its high energy content and excellent digestibility make it a preferred feed for livestock, particularly dairy cattle. The robust and consistent yields of corn contribute to its popularity for silage production. Furthermore, established farming practices and infrastructure for corn cultivation support the continuous demand for corn silage films. Therefore, the significant area under corn cultivation globally underpins this segment's leading position.

The baled silage segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the baled silage segment is predicted to witness the highest growth rate influenced by, the increasing adoption of smaller, more manageable bales, which are ideal for diversified farming operations. The flexibility and ease of handling associated with baled silage appeal to a wide range of farmers. Advancements in baling and wrapping machinery have made this method more efficient and cost-effective. The demand for customized feed rations for smaller herds also contributes to the growth of this segment. This method offers improved feed quality retention and reduced waste, driving its rapid expansion.

Region with largest share:

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During the forecast period, the Asia Pacific region is expected to hold the largest market share fuelled by, the vast agricultural land and a rapidly growing livestock population in countries like China and India. The increasing demand for dairy and meat products in these nations drives intensive livestock farming, necessitating efficient fodder preservation. Government initiatives promoting modern agricultural techniques and sustainable farming practices also contribute to market expansion. The presence of numerous small and medium-sized farms adopting silage technology also boosts market size. This convergence of factors positions Asia Pacific as a dominant force in the market.

Region with highest CAGR:

Over the forecast period, the North America region is anticipated to exhibit the highest CAGR, driven by, significant technological advancements in silage film manufacturing, including higher barrier properties and increased durability. A strong emphasis on animal welfare and maximizing feed efficiency also fuels demand for superior silage films. Investments in automated silage handling and feeding systems further encourage the use of high-quality films. Additionally, the presence of major agricultural equipment manufacturers and robust research and development activities contribute to continuous innovation.

Key players in the market

Some of the key players in Agriculture Silage Film Market include Silawrap, Barbier Group, KRONE, Berry Plastics, Trioplast, BPI Group, Plastika Kritis, KOROZO, Benepak, Armando Alvarez, DUO PLAST, Silagepacking, RKW Group, KeQiang, Swanson Plastics, Qingdao TongfengHe, and Zill.

Key Developments:

In April 2025, RKW Group unveiled its latest Polydress® O2 Barrier 2in1 silage film, combining a silage sheet and underlay film for improved sealing and reduced spoilage. The product is designed for high-efficiency silage production, particularly for grass and maize silage.

In March 2025, Trioplast introduced the Trioplast EcoWrap, a sustainable silage film made with 30% recycled content, aimed at reducing environmental impact while maintaining high oxygen barrier properties for effective silage storage. This product

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targets eco-conscious farmers in Europe and North America.

In January 2025, Berry Plastics announced the launch of a new high-performance silage film, BerryShield™, designed for enhanced durability and UV resistance, improving silage preservation for agricultural applications. The film is tailored for corn and grass silage, offering a 20% increase in tear resistance compared to previous models.

Types Covered:

- Corn Silage
- Oats Silage
- Grass Silage
- Legume Silage
- Other Types

Silage Types Covered:

- Baled Silage
- Pit/Bunker Silage
- Bagged Silage
- Silage Towers

Silage Additives Covered:

- Inoculants
- Organic Acids
- Enzymes

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Adsorbents

Chemical Additives

Forms Covered:

Dry

Wet

Storage Methods Covered:

Bunker Silos

Bag Silos

Tower Silos

Stack Silage

Applications Covered:

Dairy Cattle Feed

Beef Cattle Feed

Sheep & Goat Feed

Other Applications

Regions Covered:

North America

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- US
- Canada
- Mexico

Europe

- Germany
- UK
- Italy
- France
- Spain
- Rest of Europe

Asia Pacific

- Japan
- China
- India
- Australia
- New Zealand
- South Korea
- Rest of Asia Pacific

South America

- Argentina

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- Brazil
- Chile
- Rest of South America

Middle East & Africa

- Saudi Arabia
- UAE
- Qatar
- South Africa
- Rest of Middle East & Africa

What our report offers:
- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2024, 2025, 2026, 2028, and 2032
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

- Company Profiling

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Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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Contents

1 EXECUTIVE SUMMARY

2 PREFACE

2.1 Abstract
2.2 Stake Holders
2.3 Research Scope
2.4 Research Methodology
  2.4.1 Data Mining
  2.4.2 Data Analysis
  2.4.3 Data Validation
  2.4.4 Research Approach
2.5 Research Sources
  2.5.1 Primary Research Sources
  2.5.2 Secondary Research Sources
  2.5.3 Assumptions

3 MARKET TREND ANALYSIS

3.1 Introduction
3.2 Drivers
3.3 Restraints
3.4 Opportunities
3.5 Threats
3.6 Application Analysis
3.7 Emerging Markets
3.8 Impact of Covid-19

4 PORTERS FIVE FORCE ANALYSIS

4.1 Bargaining power of suppliers
4.2 Bargaining power of buyers
4.3 Threat of substitutes
4.4 Threat of new entrants
4.5 Competitive rivalry

5 GLOBAL AGRICULTURE SILAGE MARKET, BY TYPE

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5.1 Introduction
5.2 Corn Silage
5.3 Oats Silage
5.4 Grass Silage
5.5 Legume Silage
5.6 Other Types

6 GLOBAL AGRICULTURE SILAGE MARKET, BY SILAGE TYPE

6.1 Introduction
6.2 Baled Silage
6.3 Pit/Bunker Silage
6.4 Bagged Silage
6.5 Silage Towers

7 GLOBAL AGRICULTURE SILAGE MARKET, BY SILAGE ADDITIVE

7.1 Introduction
7.2 Inoculants
7.3 Organic Acids
7.4 Enzymes
7.5 Adsorbents
7.6 Chemical Additives

8 GLOBAL AGRICULTURE SILAGE MARKET, BY FORM

8.1 Introduction
8.2 Dry
8.3 Wet

9 GLOBAL AGRICULTURE SILAGE MARKET, BY STORAGE METHOD

9.1 Introduction
9.2 Bunker Silos
9.3 Bag Silos
9.4 Tower Silos
9.5 Stack Silage

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10 GLOBAL AGRICULTURE SILAGE MARKET, BY APPLICATION

10.1 Introduction
10.2 Dairy Cattle Feed
10.3 Beef Cattle Feed
10.4 Sheep & Goat Feed
10.5 Other Applications

11 GLOBAL AGRICULTURE SILAGE MARKET, BY GEOGRAPHY

11.1 Introduction
11.2 North America
  11.2.1 US
  11.2.2 Canada
  11.2.3 Mexico
11.3 Europe
  11.3.1 Germany
  11.3.2 UK
  11.3.3 Italy
  11.3.4 France
  11.3.5 Spain
  11.3.6 Rest of Europe
11.4 Asia Pacific
  11.4.1 Japan
  11.4.2 China
  11.4.3 India
  11.4.4 Australia
  11.4.5 New Zealand
  11.4.6 South Korea
  11.4.7 Rest of Asia Pacific
11.5 South America
  11.5.1 Argentina
  11.5.2 Brazil
  11.5.3 Chile
  11.5.4 Rest of South America
11.6 Middle East & Africa
  11.6.1 Saudi Arabia
  11.6.2 UAE
  11.6.3 Qatar

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11.6.4 South Africa
11.6.5 Rest of Middle East & Africa

12 KEY DEVELOPMENTS

12.1 Agreements, Partnerships, Collaborations and Joint Ventures
12.2 Acquisitions & Mergers
12.3 New Product Launch
12.4 Expansions
12.5 Other Key Strategies

13 COMPANY PROFILING

13.1 Silawrap
13.2 Barbier Group
13.3 KRONE
13.4 Berry Plastics
13.5 Trioplast
13.6 BPI Group
13.7 Plastika Kritis
13.8 KOROZO
13.9 Benepak
13.10 Armando Alvarez
13.11 DUO PLAST
13.12 Silagepacking
13.13 RKW Group
13.14 KeQiang
13.15 Swanson Plastics
13.16 Qingdao TongfengHe
13.17 Zill

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List Of Tables

LIST OF TABLES

Table 1 Global Agriculture Silage Market Outlook, By Region (2024-2032) ($MN)
Table 2 Global Agriculture Silage Market Outlook, By Type (2024-2032) ($MN)
Table 3 Global Agriculture Silage Market Outlook, By Corn Silage (2024-2032) ($MN)
Table 4 Global Agriculture Silage Market Outlook, By Oats Silage (2024-2032) ($MN)
Table 5 Global Agriculture Silage Market Outlook, By Grass Silage (2024-2032) ($MN)
Table 6 Global Agriculture Silage Market Outlook, By Legume Silage (2024-2032) ($MN)
Table 7 Global Agriculture Silage Market Outlook, By Other Types (2024-2032) ($MN)
Table 8 Global Agriculture Silage Market Outlook, By Silage Type (2024-2032) ($MN)
Table 9 Global Agriculture Silage Market Outlook, By Baled Silage (2024-2032) ($MN)
Table 10 Global Agriculture Silage Market Outlook, By Pit/Bunker Silage (2024-2032) ($MN)
Table 11 Global Agriculture Silage Market Outlook, By Bagged Silage (2024-2032) ($MN)
Table 12 Global Agriculture Silage Market Outlook, By Silage Towers (2024-2032) ($MN)
Table 13 Global Agriculture Silage Market Outlook, By Silage Additive (2024-2032) ($MN)
Table 14 Global Agriculture Silage Market Outlook, By Inoculants (2024-2032) ($MN)
Table 15 Global Agriculture Silage Market Outlook, By Organic Acids (2024-2032) ($MN)
Table 16 Global Agriculture Silage Market Outlook, By Enzymes (2024-2032) ($MN)
Table 17 Global Agriculture Silage Market Outlook, By Adsorbents (2024-2032) ($MN)
Table 18 Global Agriculture Silage Market Outlook, By Chemical Additives (2024-2032) ($MN)
Table 19 Global Agriculture Silage Market Outlook, By Form (2024-2032) ($MN)
Table 20 Global Agriculture Silage Market Outlook, By Dry (2024-2032) ($MN)
Table 21 Global Agriculture Silage Market Outlook, By Wet (2024-2032) ($MN)
Table 22 Global Agriculture Silage Market Outlook, By Storage Method (2024-2032) ($MN)
Table 23 Global Agriculture Silage Market Outlook, By Bunker Silos (2024-2032) ($MN)
Table 24 Global Agriculture Silage Market Outlook, By Bag Silos (2024-2032) ($MN)
Table 25 Global Agriculture Silage Market Outlook, By Tower Silos (2024-2032) ($MN)
Table 26 Global Agriculture Silage Market Outlook, By Stack Silage (2024-2032) ($MN)
Table 27 Global Agriculture Silage Market Outlook, By Application (2024-2032) ($MN)

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Table 28 Global Agriculture Silage Market Outlook, By Dairy Cattle Feed (2024-2032) ($MN)
Table 29 Global Agriculture Silage Market Outlook, By Beef Cattle Feed (2024-2032) ($MN)
Table 30 Global Agriculture Silage Market Outlook, By Sheep and Goat Feed (2024-2032) ($MN)
Table 31 Global Agriculture Silage Market Outlook, By Other Applications (2024-2032) ($MN)

Note: Tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.

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