

# Agricultural Tractors - Global Market Outlook (2017-2026)

<https://marketpublishers.com/r/A7E470AE834EN.html>

Date: December 2018

Pages: 160

Price: US\$ 4,150.00 (Single User License)

ID: A7E470AE834EN

## Abstracts

According to Statistics MRC, the Global Agricultural Tractors Market is accounted for \$47.27 billion in 2017 and is expected to reach \$92.54 billion by 2026 growing at a CAGR of 7.7% during the forecast period. Growing people, advanced technology in agriculture machinery and rising demand for food crops are expected to bolster the demand for agricultural tractors market. However, high capital and operational costs are the major factors that hinder the adoption of farm tractors by small farmers.

An agriculture tractor is a vehicle specialized in pulling farm implements and helping in a better yield of agriculture output. Agricultural tractors are extensively used in farming and agriculture to improve agricultural productivity by performing plowing, hauling and harvesting.

By horsepower, Less Than 40 HP segment is witnessing lucrative growth due to the increasing demand for below 40 HP and above 100 HP agriculture tractors in almost all geographies. This is mainly due to the consolidation of small land and increased family-owned farming in countries such as the US. Based on geography, the Asia-Pacific region dominates the global agricultural tractors market and expected to dominate the market over the forecast period owing to growing commercial farming activities in the region. China and India alone accounted for the more than 50% sales of tractors. APAC countries, such as India and China, which had an abundance of cheap agricultural laborers, are also experiencing a rise in the minimum wage of agricultural laborers due to government intervention, causing acute scarcity of the agricultural laborers.

Some of the key players profiled in the Agricultural Tractors include ARGO TRACTORS, Claas Group, Yanmar Agricultural Machinery Manufacturing Co., Ltd., Deere & Company, Mahindra & Mahindra Limited, CNH Industrial, Kubota Corporation, Massey

Ferguson Limited, Tractors And Farm Equipment Limited, Caterpillar, Dongfeng Farm, Earth Tools, Same Deutz-Fahr, Antonio Carraro, Cornish Tractors, Daedong Industrial, Escorts Group, Pronar, Siromer, Lindner, Balwan Tractors (Force Motors Ltd.), Indofarm Tractors and Sonalika International.

#### Types Covered:

Wheeled Tractors

Pedestrian Tractors

#### Horsepower's Covered:

More Than 250 HP

181 HP to250 HP

121 HP to180 HP

81HP to120 HP

40HP to80 HP

40 HP

Less Than 40 HP

#### Engine Capacities Covered:

High Power

Mid Power

Low Power

#### Products Covered:

4-Wheel Drive

2-Wheel Drive

All-Wheel Drive

Autonomous Drive

Other Products

#### Equipment Types Covered:

Threshers

Rotavators

#### Applications Covered:

Irrigation

Harvesting

Seed Sowing

Other Applications

#### Regions Covered:

North America

US

Canada

Mexico

## Europe

Germany

UK

Italy

France

Spain

Rest of Europe

## Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

## South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

### Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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Note: North America, Europe, Asia Pacific, South America, and Middle East & Africa are also represented in the above manner.

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