

# Agricultural and Forestry Machinery - Global Market Outlook (2017-2026)

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## Abstracts

According to Statistics MRC, the Global Agricultural Machinery market is accounted for \$187.85 billion in 2017 and is expected to reach \$384.87 billion by 2026 growing at a CAGR of 8.2%. Global Forestry Machinery market is accounted for \$9.96 billion in 2017 and is expected to reach \$16.23 billion by 2026 growing at a CAGR of 5.5%. Factors such as rising demand for advanced machinery, increasing mechanization of farming operations, and technological advancements are driving the market growth. Moreover, the increasing demand for the food led by the growing population across the globe is another key factor fueling the market across the globe. However, lack of information about farming equipment and its efficiencies among farmers are inhibiting the market growth.

Agricultural and Forestry Machinery provides safety fundamentals involving the design, construction, and acceptable implementations of machines associated with forestry and agriculture. It includes garden machinery, agricultural machinery for soil preparation, planting or fertilizing, harvesting or threshing machinery, milking machines, poultry-keeping machinery, spraying machinery, agricultural self-loading or self-unloading trailer or semi-trailer, harvesting or threshing machinery and mower.

By product, harvesting machinery segment is projected to have significant market share during the forecast period due to growing usage of mechanized harvesting and on-site processing equipment in developing areas. In addition, improved pressure on the arable lands due to the increasing demand for food grains and growing orders for agricultural machinery are fuelling the market growth.

In terms of geography, Asia Pacific region led by India and China is expected to be the fastest growing region. The high demand can be attributed to the rising food

consumption for sufficing the rising population in these countries are factors favouring the market growth in this region.

Some of the key players in the Agricultural and Forestry Machinery market include AGCO Group, AGROSTROJ Pelhrimov a.s, Claas KGaA, Escorts Limited, Fiat Industrial, John Deere, Kuhn Group, Mahindra Group, Same Deutz-Fahr Group, Valmont Industries Incorporated, Weifang Euroking Machinery, Hubei Machinery and Equipment, Kubota Corp, Deutz-Fahr Group and China National Machinery Industry Corporation.

#### Products Covered:

Agricultural Sprays

Agriculture and Forestry Tractors

Cultivation Machinery

Fodder and Straw Balers

Harvesting Machinery

Hay and Lawn Mowers

Milking Machines

Planting and Fertilizing Machinery

Poultry-keeping Machinery

Power Tiller

Rotavator

Threshing Machinery

Soil Preparation Machinery

Other Products

## Regions Covered:

### North America

US

Canada

Mexico

### Europe

Germany

UK

Italy

France

Spain

Rest of Europe

### Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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