

Agricultural Irrigation Machinery - Global Market Outlook (2017-2026)

<https://marketpublishers.com/r/AA9FA168D5BEN.html>

Date: June 2019

Pages: 149

Price: US\$ 4,150.00 (Single User License)

ID: AA9FA168D5BEN

Abstracts

According to Statistics MRC, the Global Agricultural Irrigation Machinery market accounted for \$4.85 billion in 2017 and is expected to reach \$24.19 billion by 2026 growing at a CAGR of 19.5% during the forecast period. Growing awareness of drip irrigation system, improvement in the food productivity and huge demand for food are some of the key driving factors for the market growth. However, factors such as high cost of setting up metrology facility and lack of skilled personnel are hindering the market growth.

Machinery that is used in supplying water to agricultural land and crops in order to promote hydration and growth are categorized as agricultural irrigation machinery. Irrigation mechanisation can reduce water consumption per farm. Irrigation helps to grow agricultural crops, maintain landscapes, and revegetate disturbed soils in dry areas and during periods of less than average rainfall.

Based on Type, Drip Irrigation System segment held considerable market share during the forecast period due to its growing adoption. Drip irrigation uses valve, tubing, pipe and emitters that allow the water to drip slowly to the roots of plants and crops, thus saving the water. By geography, Asia Pacific is expected to grow at a faster rate due to developments in technology and growing new machinery for agricultural irrigation in this region.

Some of the key players profiled in the Agricultural Irrigation Machinery include Netafim Limited, Jain Irrigation Systems Ltd., The Toro Company, Deere & Company, Rain Bird Corporation, Nelson Irrigation Corporation, EPC Industries Limited, T-L Irrigation Co., Valmont Industries, Lindsay Corporation and Rivulis Irrigation.

Types Covered:

Pivot Irrigation

Drip Irrigation

Centre Pivot Irrigation

Localized irrigation

Sprinkler Irrigation

Other Drip Irrigation Types

Applications Covered:

Non-Crop

Crop

Landscape Garden

Farm

Sports Fields and Grounds

Orchard

Other Applications

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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