

Agricultural Fumigants - Global Market Outlook (2017-2023)

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Abstracts

According to Statistics MRC, the Global Agricultural Fumigants Market is accounted for \$1.35 billion in 2016 and is expected to reach \$1.92 billion by 2023 growing at a CAGR of 5.1% during the forecast period. Development in global cereals production and variation in farming practices and storage technology are the key factors fueling the market growth. However, residue accumulation and product application issues are hampering the market. Rising labor cost is the key challenge for this market over the forecast period.

By type, Phosphine segment is expected to grow at the highest CAGR during the forecast period due to developing interest for agricultural crops that has led to the requirement of higher crop yield and decreasing losses of agricultural commodities in warehouses. By geography, Asia-Pacific market accounted for the high growth potential owing to the rising demand for grain and cereal storage preservation.

Some of the key players in Agricultural Fumigants market include E.I. DuPont De Nemrous & Company, Degesch America Inc., BASF SE, Reddick fumigants, FMC Corporation, Ikeda Kogyo Co. Ltd., The Dow Chemical Company, ADAMA Agricultural Solution Ltd., United Phosphorus Ltd. (UPL) and Syngenta AG.

Applications Covered:

Warehouse

Stack

Silo

Soil

Greenhouse

Field

Transplant bed

Nursery

Crop Applications Covered:

Non-Crop-Based

Crop-Based

Types Covered:

Chloropicrin

Methyl bromide

1,3-Dichloropropene

Phosphine

Metam sodium

Other Types

Propylene Oxide

Carbon Dioxide

Magnesium Phosphide

Dazomet

Aluminium Phosphide

Sulfuryl Fluoride

Forms Covered:

Solid

Gas

Liquid

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges,

Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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