+44 20 8123 2220
info@marketpublishers.com

Agricultural Films - Global Market Outlook (2020-2028)

https://marketpublishers.com/r/A586D7B32E99EN.html
Date: June 2021
Pages: 150
Price: US$ 4,150.00 (Single User License)
ID: A586D7B32E99EN

Abstracts

According to Stratistics MRC, the Global Agricultural Films Market is accounted for $10.21 billion in 2020 and is expected to reach $19.05 billion by 2028 growing at a CAGR of 8.1% during the forecast period. Some of the key factors propelling the market growth include increasing demand from the dairy industry, need to increase agricultural productivity, along with technological advancements such as Ultra Violet (UV) blocking, NIR blocking, florescent, and ultra-thermic films in developing as well as developed countries, ongoing investments for biodegradable and bio-based polymer films, and rising demand for high-quality crops. However, adverse effects of plastics on the environment are likely to restraint the market.

The use of agricultural films as a means to safeguard crops from pests has been explored since the past some years. Agricultural films are basically low weight LDPE or PE plastic films. Mulches, silage bags are just varied forms of a basic agricultural film. These films are being used increasingly in a bid to preserve and nurture plant health by preventing water loss, UV stabilization to cool soil and prevent insect attack, etc. The most important agricultural applications of plastic films are a greenhouse, walk-in tunnel and low tunnel covers, and mulching. The raw materials used for making these films are usually low-density polyethylene (LDPE) and ethylene-vinyl acetate (EVA) or ethylene-butyl acrylate (EBA) copolymers for the ‘covers’ and linear low-density polyethylene (LLDPE) for ‘mulching’.

By type, the mulch films are projected to be the fastest-growing segment of the agricultural films market during the forecast period, due to increasing demand for high-quality crop and rising disposable incomes. Mulch films are used in dry regions where sustaining of crops is important. Factors such as protection of crops from pests, limited supply, and judicious use of water and high agricultural productivity are anticipated to drive the growth. Its properties, such as high tear-resistance and durability, are likely to drive the growth of the segment, making them suitable for use in the agriculture sector.

+44 20 8123 2220
info@marketpublishers.com

Asia Pacific is projected to be a key market for mulch films during the forecast period, due to high demand for superior quality barrier films in the region.

On the basis of geography, Asia Pacific region is expected to have considerable market growth during the forecast period, due to growing population, increased demand for controlled agriculture, significant development of the agricultural sector, and the growing demand for food in countries such as China and India due to population growth. Farmers in the Asia-Pacific region in general and China, in particular, are increasingly adopting protected agriculture for enhancing crop production and quality. It is estimated that currently, almost 3.3 million hectares of crop area in China is under protected cultivation. Other large countries in the region such as India, Japan, South Korea are also using agricultural films in greenhouses and mulching, especially in the cultivation of vegetables. Therefore, the expanding cultivation of fruits and vegetables in Asia-Pacific is expected to drive the market for agricultural films furthermore in the coming years.

Some of the key players in Agricultural Films Market include DowDuPont, Inc., BASF SE, Berry Global, Inc., Coveris Group, Novamont SpA, AL-PACK Enterprises Ltd., RPC Group PLC, ExxonMobil Corporation, Ab Rani Plast Oy, Kuraray Co., Ltd., Grupo Armando Alvarez SA, The Rkw Group, Achilles Corporation, Trioplast Industrier AB, Barbier Group, Plastika Kritis S.A., and Ginegar Plastic Products Ltd.

Materials Covered:

Low-Density Polyethylene (LDPE)

Ethylene-Vinyl Acetate/Ethyl Butyl Acrylate (EVA/EBA)

Linear Low-Density Polyethylene (LLDPE)

High-density Polyethylene (HDPE)

Reclaim

Engineering Plastics

Polypropylene (PP)

Other Materials

+44 20 8123 2220
info@marketpublishers.com

Applications Covered:

- Fruits & Vegetables
- F??ld Cr???
- Flower ?r???
- F?r??tr?
- Grains

Types Covered:

- Mulch Films
- Greenhouse Films
- Silage and Stretch Films
- Geo-Membrane Films
- Shed Plastic Film
- Other Types

Grade Types Covered:

- Low Grade
- Middle Grade
- High Grade

Sales Channels Covered:

+44 20 8123 2220
info@marketpublishers.com

- Distributor
- Direct Sales

Regions Covered:

- North America
  - US
  - Canada
  - Mexico
- Europe
  - Germany
  - France
  - Italy
  - UK
  - Spain
  - Rest of Europe
- Asia Pacific
  - Japan
  - China
  - India
  - Australia

+44 20 8123 2220
info@marketpublishers.com

- New Zealand
- South Korea
- Rest of Asia Pacific

South America

- Argentina
- Brazil
- Chile
- Rest of South America

Middle East & Africa

- Saudi Arabia
- UAE
- Qatar
- South Africa
- Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2019, 2020, 2021, 2025 and 2028
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

+44 20 8123 2220
info@marketpublishers.com

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter’s five forces analysis, SWOT analysis, etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

+44 20 8123 2220
info@marketpublishers.com

Contents

+44 20 8123 2220
info@marketpublishers.com

+44 20 8123 2220
info@marketpublishers.com

+44 20 8123 2220
info@marketpublishers.com

11 KEY DEVELOPMENTS

12 COMPANY PROFILING

+44 20 8123 2220
info@marketpublishers.com

+44 20 8123 2220
info@marketpublishers.com

List Of Tables

LIST OF TABLES

+44 20 8123 2220
info@marketpublishers.com

Note: Tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.

+44 20 8123 2220
info@marketpublishers.com

I would like to order

Product name: Agricultural Films - Global Market Outlook (2020-2028)
Product link: https://marketpublishers.com/r/A586D7B32E99EN.html
Price: US$ 4,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/A586D7B32E99EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970