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Agri Waste-to-Value Solutions Market Forecasts to 2034 – Global Analysis By Conversion Type (Anaerobic Digestion Systems, Biomass Gasification Technologies, Composting & Vermicomposting Systems, Biofuel Production Technologies (Ethanol, Biodiesel), Pyrolysis & Biochar Production Systems, Waste-to-Energy Conversion Systems, Nutrient Recovery & Recycling Technologies), Policy, Waste Type, Application, End User and By Geography

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Abstracts

According to Stratistics MRC, the Global Agri Waste-to-Value Solutions Market is accounted for $28.4 billion in 2026 and is expected to reach $72.8 billion by 2034 growing at a CAGR of 12.4% during the forecast period. Agri waste-to-value solutions refer to technologies and integrated systems that convert agricultural biomass residues, crop processing byproducts, livestock manure, food processing waste streams, and agro-industrial effluents into commercially valuable outputs including biogas, biofuels, organic fertilizers, biochar, animal feed, bio-based chemicals, and renewable energy through anaerobic digestion, gasification, pyrolysis, composting, fermentation, and nutrient recovery processes that simultaneously address agricultural waste management challenges and circular bioeconomy value creation objectives.

Market Dynamics:

Driver:

Circular Bioeconomy Policy Push

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Government circular bioeconomy policy frameworks and mandatory agricultural waste management regulations across European Union member states, the United States, and major Asian economies are compelling agricultural producers and agri-food processors to implement waste valorization solutions that convert previously disposed biomass residues into revenue-generating products while achieving regulatory compliance for waste reduction and sustainability reporting obligations. Carbon credit monetization from biogas and biochar production is creating additional revenue incentives for agri waste-to-value investment.

Restraint:

Feedstock Collection Logistics

Agricultural waste feedstock collection and aggregation logistics challenges create substantial operational cost and supply reliability barriers for agri waste-to-value facilities requiring consistent high-volume biomass input streams from geographically dispersed farm operations with seasonal production variability that complicates year-round facility utilization and investment return calculation for project developers and infrastructure financiers evaluating agri waste valorization project economic viability.

Opportunity:

Biochar Carbon Credit Market

Biochar production from agricultural biomass pyrolysis represents an emerging high-value revenue opportunity as regulated and voluntary carbon markets develop standardized biochar carbon removal credit verification methodologies enabling pyrolysis facility operators to generate premium-priced carbon sequestration certificates from agricultural waste conversion that substantially improve project economics beyond commodity biochar soil amendment product revenue alone.

Threat:

Competing Renewable Energy Economics

Rapidly declining solar and wind energy generation costs are reducing the competitive advantage of biogas and biomass energy generation relative to conventional renewable alternatives in electricity market applications, potentially constraining agri waste-to-value

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energy projects that depend on energy revenue streams for economic viability while increasing market dependence on higher-value biochemical and biofertilizer product revenues that require more sophisticated processing and market development investment.

Covid-19 Impact:

COVID-19 supply chain disruptions exposed agricultural waste management system vulnerabilities and generated policy attention toward circular agricultural resource utilization as a food system resilience strategy. Pandemic-era fertilizer supply chain disruptions accelerated interest in organic nutrient recovery from agricultural waste as domestic fertilizer production alternatives. Post-pandemic green recovery investment programs across Europe and Asia are channeling substantial public funding toward agri waste-to-value infrastructure development.

The pyrolysis & biochar production systems segment is expected to be the largest during the forecast period

The pyrolysis & biochar production systems segment is expected to account for the largest market share during the forecast period, due to growing commercial deployment of agricultural biomass pyrolysis facilities driven by combined biochar soil amendment product revenue and emerging carbon removal credit monetization opportunities that provide pyrolysis operators with multiple value streams generating superior project economics compared to single-product waste valorization alternatives. European and North American carbon market development is accelerating biochar facility investment decisions.

The subsidy-driven segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the subsidy-driven segment is predicted to witness the highest growth rate, driven by expanding government agricultural waste management subsidies, renewable energy feed-in tariff programs, and circular economy transition support mechanisms across European Union, United States, India, and China policy environments that are making previously marginal agri waste-to-value projects financially viable through direct investment incentives, tax credits, and guaranteed revenue support mechanisms.

Region with largest share:

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During the forecast period, the North America region is expected to hold the largest market share, due to the United States implementing substantial agricultural biomass energy and nutrient recovery programs supported by USDA Rural Energy for America Program funding, state-level renewable portfolio standards creating biogas demand, and large concentrated animal feeding operation waste management regulatory requirements driving substantial anaerobic digestion infrastructure investment across the agricultural sector.

Region with highest CAGR:

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR, due to enormous agricultural waste volumes from rice, sugarcane, palm oil, and livestock production across China, India, Indonesia, and Vietnam creating large addressable waste valorization feedstock pools, combined with growing government bioeconomy development investment programs and expanding domestic renewable energy demand driving agri waste conversion technology adoption.

Key players in the market

Some of the key players in Agri Waste-to-Value Solutions Market include Veolia Environnement S.A., Suez S.A., ENGIE S.A., Valmet Oyj, Babcock & Wilcox Enterprises Inc., Covanta Holding Corporation, Hitachi Zosen Corporation, John Wood Group PLC, EnviTec Biogas AG, Orsted A/S, Tetra Tech Inc., Waste Management Inc., Ramboll Group A/S, Siemens Energy AG, ABB Ltd., GEA Group AG, and Clarke Energy.

Key Developments:

In February 2026, Veolia Environnement S.A. launched an integrated agri waste valorization platform combining anaerobic digestion, nutrient recovery, and biochar production for large European agri-food processing facility clients.

In January 2026, EnviTec Biogas AG secured a major contract to develop and operate agricultural biogas facilities across three Southeast Asian countries under long-term power purchase and biomethane offtake agreements with government utilities.

In November 2025, GEA Group AG introduced a modular digestate nutrient recovery system enabling dairy and pig farm operators to convert anaerobic digestion outputs

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into concentrated organic fertilizer products for commercial agricultural markets.

Conversion Types Covered:

- Anaerobic Digestion Systems
- Biomass Gasification Technologies
- Composting & Vermicomposting Systems
- Biofuel Production Technologies (Ethanol, Biodiesel)
- Pyrolysis & Biochar Production Systems
- Waste-to-Energy Conversion Systems
- Nutrient Recovery & Recycling Technologies

Policies Covered:

- Subsidy?Driven
- Carbon Credit?Linked
- Waste?Levy
- PPP (Public–Private Partnership) Based Models

Waste Types Covered:

- Crop Residues
- Animal Waste
- Food Processing Waste
- Agricultural By-products

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- Organic Municipal Waste

Applications Covered:

- Bioenergy Generation
- Organic Fertilizer Production
- Animal Feed Production
- Soil Enhancement & Biochar Applications
- Industrial Raw Material Recovery

End Users Covered:

- Farmers & Agricultural Producers
- Food Processing Companies
- Energy Producers
- Waste Management Companies
- Government & Municipal Bodies

Regions Covered:

- North America
  - United States
  - Canada
  - Mexico

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- Europe
  - United Kingdom
  - Germany
  - France
  - Italy
  - Spain
  - Netherlands
  - Belgium
  - Sweden
  - Switzerland
  - Poland
  - Rest of Europe
- Asia Pacific
  - China
  - Japan
  - India
  - South Korea
  - Australia
  - Indonesia

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- Thailand
- Malaysia
- Singapore
- Vietnam
- Rest of Asia Pacific

South America

- Brazil
- Argentina
- Colombia
- Chile
- Peru
- Rest of South America

Rest of the World (RoW)

- Middle East
  - Saudi Arabia
  - United Arab Emirates
  - Qatar
  - Israel
  - Rest of Middle East
- Africa

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South Africa

Egypt

Morocco

Rest of Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

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Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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Contents

1 EXECUTIVE SUMMARY

1.1 Market Snapshot and Key Highlights
1.2 Growth Drivers, Challenges, and Opportunities
1.3 Competitive Landscape Overview
1.4 Strategic Insights and Recommendations

2 RESEARCH FRAMEWORK

2.1 Study Objectives and Scope
2.2 Stakeholder Analysis
2.3 Research Assumptions and Limitations
2.4 Research Methodology
  2.4.1 Data Collection (Primary and Secondary)
  2.4.2 Data Modeling and Estimation Techniques
  2.4.3 Data Validation and Triangulation
  2.4.4 Analytical and Forecasting Approach

3 MARKET DYNAMICS AND TREND ANALYSIS

3.1 Market Definition and Structure
3.2 Key Market Drivers
3.3 Market Restraints and Challenges
3.4 Growth Opportunities and Investment Hotspots
3.5 Industry Threats and Risk Assessment
3.6 Technology and Innovation Landscape
3.7 Emerging and High-Growth Markets
3.8 Regulatory and Policy Environment
3.9 Impact of COVID-19 and Recovery Outlook

4 COMPETITIVE AND STRATEGIC ASSESSMENT

4.1 Porter's Five Forces Analysis
  4.1.1 Supplier Bargaining Power
  4.1.2 Buyer Bargaining Power
  4.1.3 Threat of Substitutes
  4.1.4 Threat of New Entrants

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4.1.5 Competitive Rivalry
4.2 Market Share Analysis of Key Players
4.3 Product Benchmarking and Performance Comparison

5 GLOBAL AGRI WASTE-TO-VALUE SOLUTIONS MARKET, BY CONVERSION TYPE

5.1 Anaerobic Digestion Systems
5.2 Biomass Gasification Technologies
5.3 Composting & Vermicomposting Systems
5.4 Biofuel Production Technologies (Ethanol, Biodiesel)
5.5 Pyrolysis & Biochar Production Systems
5.6 Waste-to-Energy Conversion Systems
5.7 Nutrient Recovery & Recycling Technologies

6 GLOBAL AGRI WASTE-TO-VALUE SOLUTIONS MARKET, BY POLICY

6.1 Subsidy Driven
6.2 Carbon Credit Linked
6.3 Waste Levy
6.4 PPP (Public–Private Partnership) Based Models

7 GLOBAL AGRI WASTE-TO-VALUE SOLUTIONS MARKET, BY WASTE TYPE

7.1 Crop Residues
7.2 Animal Waste
7.3 Food Processing Waste
7.4 Agricultural By-products
7.5 Organic Municipal Waste

8 GLOBAL AGRI WASTE-TO-VALUE SOLUTIONS MARKET, BY APPLICATION

8.1 Bioenergy Generation
8.2 Organic Fertilizer Production
8.3 Animal Feed Production
8.4 Soil Enhancement & Biochar Applications
8.5 Industrial Raw Material Recovery

9 GLOBAL AGRI WASTE-TO-VALUE SOLUTIONS MARKET, BY END USER

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9.1 Farmers & Agricultural Producers
9.2 Food Processing Companies
9.3 Energy Producers
9.4 Waste Management Companies
9.5 Government & Municipal Bodies

10 GLOBAL AGRI WASTE-TO-VALUE SOLUTIONS MARKET, BY GEOGRAPHY

10.1 North America
  10.1.1 United States
  10.1.2 Canada
  10.1.3 Mexico
10.2 Europe
  10.2.1 United Kingdom
  10.2.2 Germany
  10.2.3 France
  10.2.4 Italy
  10.2.5 Spain
  10.2.6 Netherlands
  10.2.7 Belgium
  10.2.8 Sweden
  10.2.9 Switzerland
  10.2.10 Poland
  10.2.11 Rest of Europe
10.3 Asia Pacific
  10.3.1 China
  10.3.2 Japan
  10.3.3 India
  10.3.4 South Korea
  10.3.5 Australia
  10.3.6 Indonesia
  10.3.7 Thailand
  10.3.8 Malaysia
  10.3.9 Singapore
  10.3.10 Vietnam
  10.3.11 Rest of Asia Pacific
10.4 South America
  10.4.1 Brazil

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10.4.2 Argentina
10.4.3 Colombia
10.4.4 Chile
10.4.5 Peru
10.4.6 Rest of South America
10.5 Rest of the World (RoW)
10.5.1 Middle East
10.5.1.1 Saudi Arabia
10.5.1.2 United Arab Emirates
10.5.1.3 Qatar
10.5.1.4 Israel
10.5.1.5 Rest of Middle East
10.5.2 Africa
10.5.2.1 South Africa
10.5.2.2 Egypt
10.5.2.3 Morocco
10.5.2.4 Rest of Africa

11 STRATEGIC MARKET INTELLIGENCE

11.1 Industry Value Network and Supply Chain Assessment
11.2 White-Space and Opportunity Mapping
11.3 Product Evolution and Market Life Cycle Analysis
11.4 Channel, Distributor, and Go-to-Market Assessment

12 INDUSTRY DEVELOPMENTS AND STRATEGIC INITIATIVES

12.1 Mergers and Acquisitions
12.2 Partnerships, Alliances, and Joint Ventures
12.3 New Product Launches and Certifications
12.4 Capacity Expansion and Investments
12.5 Other Strategic Initiatives

13 COMPANY PROFILES

13.1 Veolia Environnement S.A.
13.2 Suez S.A.
13.3 ENGIE S.A.
13.4 Valmet Oyj

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13.5 Babcock & Wilcox Enterprises Inc.
13.6 Covanta Holding Corporation
13.7 Hitachi Zosen Corporation
13.8 John Wood Group PLC
13.9 EnviTec Biogas AG
13.10 Orsted A/S
13.11 Tetra Tech Inc.
13.12 Waste Management Inc.
13.13 Ramboll Group A/S
13.14 Siemens Energy AG
13.15 ABB Ltd.
13.16 GEA Group AG
13.17 Clarke Energy

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List Of Tables

LIST OF TABLES

Table 1 Global Agri Waste-to-Value Solutions Market Outlook, By Region (2023-2034) ($MN)
Table 2 Global Agri Waste-to-Value Solutions Market Outlook, By Conversion Type (2023-2034) ($MN)
Table 3 Global Agri Waste-to-Value Solutions Market Outlook, By Anaerobic Digestion Systems (2023-2034) ($MN)
Table 4 Global Agri Waste-to-Value Solutions Market Outlook, By Biomass Gasification Technologies (2023-2034) ($MN)
Table 5 Global Agri Waste-to-Value Solutions Market Outlook, By Composting & Vermicomposting Systems (2023-2034) ($MN)
Table 6 Global Agri Waste-to-Value Solutions Market Outlook, By Biofuel Production Technologies (Ethanol, Biodiesel) (2023-2034) ($MN)
Table 7 Global Agri Waste-to-Value Solutions Market Outlook, By Pyrolysis & Biochar Production Systems (2023-2034) ($MN)
Table 8 Global Agri Waste-to-Value Solutions Market Outlook, By Waste-to-Energy Conversion Systems (2023-2034) ($MN)
Table 9 Global Agri Waste-to-Value Solutions Market Outlook, By Nutrient Recovery & Recycling Technologies (2023-2034) ($MN)
Table 10 Global Agri Waste-to-Value Solutions Market Outlook, By Policy (2023-2034) ($MN)
Table 11 Global Agri Waste-to-Value Solutions Market Outlook, By Subsidy-Driven (2023-2034) ($MN)
Table 12 Global Agri Waste-to-Value Solutions Market Outlook, By Carbon Credit-Linked (2023-2034) ($MN)
Table 13 Global Agri Waste-to-Value Solutions Market Outlook, By Waste-Levy (2023-2034) ($MN)
Table 14 Global Agri Waste-to-Value Solutions Market Outlook, By PPP (Public–Private Partnership) Based Models (2023-2034) ($MN)
Table 15 Global Agri Waste-to-Value Solutions Market Outlook, By Waste Type (2023-2034) ($MN)
Table 16 Global Agri Waste-to-Value Solutions Market Outlook, By Crop Residues (2023-2034) ($MN)
Table 17 Global Agri Waste-to-Value Solutions Market Outlook, By Animal Waste (2023-2034) ($MN)
Table 18 Global Agri Waste-to-Value Solutions Market Outlook, By Food Processing

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Waste (2023-2034) ($MN)
Table 19 Global Agri Waste-to-Value Solutions Market Outlook, By Agricultural By-products (2023-2034) ($MN)
Table 20 Global Agri Waste-to-Value Solutions Market Outlook, By Organic Municipal Waste (2023-2034) ($MN)
Table 21 Global Agri Waste-to-Value Solutions Market Outlook, By Application (2023-2034) ($MN)
Table 22 Global Agri Waste-to-Value Solutions Market Outlook, By Bioenergy Generation (2023-2034) ($MN)
Table 23 Global Agri Waste-to-Value Solutions Market Outlook, By Organic Fertilizer Production (2023-2034) ($MN)
Table 24 Global Agri Waste-to-Value Solutions Market Outlook, By Animal Feed Production (2023-2034) ($MN)
Table 25 Global Agri Waste-to-Value Solutions Market Outlook, By Soil Enhancement & Biochar Applications (2023-2034) ($MN)
Table 26 Global Agri Waste-to-Value Solutions Market Outlook, By Industrial Raw Material Recovery (2023-2034) ($MN)
Table 27 Global Agri Waste-to-Value Solutions Market Outlook, By End User (2023-2034) ($MN)
Table 28 Global Agri Waste-to-Value Solutions Market Outlook, By Farmers & Agricultural Producers (2023-2034) ($MN)
Table 29 Global Agri Waste-to-Value Solutions Market Outlook, By Food Processing Companies (2023-2034) ($MN)
Table 30 Global Agri Waste-to-Value Solutions Market Outlook, By Energy Producers (2023-2034) ($MN)
Table 31 Global Agri Waste-to-Value Solutions Market Outlook, By Waste Management Companies (2023-2034) ($MN)
Table 32 Global Agri Waste-to-Value Solutions Market Outlook, By Government & Municipal Bodies (2023-2034) ($MN)
Note: Tables for North America, Europe, APAC, South America, and Rest of the World (RoW) Regions are also represented in the same manner as above.

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