

Agri Export Quality Monitoring Market Forecasts to 2034 – Global Analysis By Component (IoT Sensors, Vision & Imaging, Lab Testing Equipment and Blockchain Traceability), Parameter, Commodity, Service Type, End User and By Geography

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Abstracts

According to Statistics MRC, the Global Agri Export Quality Monitoring Market is accounted for \$3.8 billion in 2026 and is expected to reach \$12.4 billion by 2034 growing at a CAGR of 15.9% during the forecast period. Agri export quality monitoring refers to hardware sensor systems, machine vision and imaging platforms, laboratory testing equipment, and blockchain traceability solutions that verify physical quality attributes, chemical residue compliance, microbiological safety, product authenticity and origin, and packaging integrity of agricultural commodities and processed food products destined for international export markets, enabling exporters to meet importing country regulatory standards, retailer buyer specifications, and consumer confidence certification requirements across global agri-food trade flows.

Market Dynamics:

Driver:

Importing Country Residue Rejection Economic Risk

Documented economic damage from agricultural export shipment rejections at major importing country borders from pesticide residue non-compliance, mycotoxin exceedance, and microbiological contamination failure costing exporting country operators tens of millions in rejected cargo value and market access suspension is creating powerful economic motivation for systematic export quality monitoring

investment before shipment departure. Single rejection incidents generating reputational and market access impact that exceeds total quality monitoring system investment justify comprehensive pre-export testing programs.

Restraint:**Testing Laboratory Accreditation Infrastructure Gaps**

Limited accredited food safety testing laboratory capacity in major agricultural exporting developing countries creating geographic access barriers and testing turnaround time constraints that delay export shipment readiness certification, with laboratory infrastructure development requiring substantial government and private sector capital investment in equipment, trained personnel, and quality management system accreditation that constrains accessible testing infrastructure expansion pace relative to export volume growth.

Opportunity:**Rapid Field Testing Technology Democratization**

Portable rapid field testing technology advancement including lateral flow assay strips, handheld NIR analyzers, and mobile spectroscopy devices enabling on-site quality screening at harvest, primary processing, and packing stages without laboratory sample submission represents a market expansion opportunity enabling pre-export quality risk identification before expensive logistics investment in shipments that ultimately fail destination market testing.

Threat:**Importing Country Standard Inconsistency Complexity**

Inconsistent Maximum Residue Limit standards across major importing markets including EU, US, Japan, and China for the same pesticide-commodity combinations creating regulatory compliance management complexity for exporters serving multiple destination markets simultaneously, requiring monitoring programs calibrated to the most stringent applicable standard that generates over-testing cost burden constraining small and medium exporter participation in multi-market export programs.

Covid-19 Impact:

COVID-19 supply chain disruptions creating import country border testing capacity constraints and quarantine delays amplified the economic consequences of export quality failures, motivating exporting country investment in upstream quality verification to minimize rejection risk. Post-pandemic food safety regulatory tightening in major importing markets continues driving export quality monitoring market growth globally.

The blockchain traceability segment is expected to be the largest during the forecast period

The blockchain traceability segment is expected to account for the largest market share during the forecast period, due to the rapidly growing institutional mandate for verifiable provenance documentation from importing country buyers and retailers that blockchain traceability uniquely provides through immutable origin and handling record systems, combined with premium market price realization for blockchain-verified authenticated origin agricultural commodities in premium retail channels globally.

The physical quality segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the physical quality segment is predicted to witness the highest growth rate, driven by automated optical sorting and computer vision inspection system deployment enabling continuous 100 percent physical quality inspection at commercial processing line speeds impossible through manual sampling, generating exportable evidence of systematic physical quality assurance that premium importing market buyers increasingly require as documented quality management standard verification.

Region with largest share:

During the forecast period, the North America region is expected to hold the largest market share, due to the United States hosting leading agricultural export quality testing and certification services infrastructure, major testing company headquarters including SGS, Bureau Veritas, and Eurofins North American operations generating substantial domestic revenue, and strong FDA and USDA export certification program institutional procurement.

Region with highest CAGR:

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR, due to rapidly expanding agricultural export volumes from India, Vietnam, Indonesia, and Thailand requiring quality monitoring infrastructure investment, EU and US market access requirements creating regulatory compliance investment motivation, and government agricultural export promotion programs funding testing infrastructure development.

Key players in the market

Some of the key players in Agri Export Quality Monitoring Market include SGS, Bureau Veritas, Intertek Group, Eurofins Scientific, ALS Limited, Microbac Laboratories, T?V Nord Group, M?rieux NutriSciences, Cotecna, Neogen Corporation, AsureQuality, Control Union, QIMA, AGQ Labs USA, and Alex Stewart Agriculture.

Key Developments:

In April 2026, Eurofins Scientific launched a rapid 4-hour multi-pesticide residue screening service for export-ready agricultural commodities enabling same-day certification decisions for time-sensitive fresh produce export logistics programs across European operations.

In March 2026, QIMA introduced an AI-powered export quality inspection platform combining machine vision physical quality assessment with digital compliance workflow management for agricultural commodity exporters across 85 country inspection service coverage.

In December 2025, Neogen Corporation expanded its rapid mycotoxin lateral flow test portfolio with new aflatoxin and fumonisin combination test strips validated for mize and groundnut export compliance screening in African and South Asian production regions.

Components Covered:

IoT Sensors

Vision & Imaging

Lab Testing Equipment

Blockchain Traceability

Parameters Covered:

Physical Quality

Chemical Residues

Microbiological Safety

Authenticity & Origin

Packaging Integrity

Commodities Covered:

Fresh Produce

Grains & Pulses

Spices & Condiments

Tea & Coffee

Seafood

Service Types Covered:

Inspection

Testing

Certification

Auditing

End Users Covered:

Exporters

Importers

Government Agencies

Third-Party Labs

Regions Covered:

North America

United States

Canada

Mexico

Europe

United Kingdom

Germany

France

Italy

Spain

Netherlands

Belgium

Sweden

Switzerland

Poland

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Thailand

Malaysia

Singapore

Vietnam

Rest of Asia Pacific

South America

Brazil

Argentina

Colombia

Chile

Peru

Rest of South America

Rest of the World (RoW)

Middle East

Saudi Arabia

United Arab Emirates

Qatar

Israel

Rest of Middle East

Africa

South Africa

Egypt

Morocco

Rest of Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations

- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

- 1.1 Market Snapshot and Key Highlights
- 1.2 Growth Drivers, Challenges, and Opportunities
- 1.3 Competitive Landscape Overview
- 1.4 Strategic Insights and Recommendations

2 RESEARCH FRAMEWORK

- 2.1 Study Objectives and Scope
- 2.2 Stakeholder Analysis
- 2.3 Research Assumptions and Limitations
- 2.4 Research Methodology
 - 2.4.1 Data Collection (Primary and Secondary)
 - 2.4.2 Data Modeling and Estimation Techniques
 - 2.4.3 Data Validation and Triangulation
 - 2.4.4 Analytical and Forecasting Approach

3 MARKET DYNAMICS AND TREND ANALYSIS

- 3.1 Market Definition and Structure
- 3.2 Key Market Drivers
- 3.3 Market Restraints and Challenges
- 3.4 Growth Opportunities and Investment Hotspots
- 3.5 Industry Threats and Risk Assessment
- 3.6 Technology and Innovation Landscape
- 3.7 Emerging and High-Growth Markets
- 3.8 Regulatory and Policy Environment
- 3.9 Impact of COVID-19 and Recovery Outlook

4 COMPETITIVE AND STRATEGIC ASSESSMENT

- 4.1 Porter's Five Forces Analysis
 - 4.1.1 Supplier Bargaining Power
 - 4.1.2 Buyer Bargaining Power
 - 4.1.3 Threat of Substitutes
 - 4.1.4 Threat of New Entrants

- 4.1.5 Competitive Rivalry
- 4.2 Market Share Analysis of Key Players
- 4.3 Product Benchmarking and Performance Comparison

5 GLOBAL AGRI EXPORT QUALITY MONITORING MARKET, BY COMPONENT

- 5.1 IoT Sensors
 - 5.1.1 Temperature & Humidity
 - 5.1.2 Ethylene Gas
- 5.2 Vision & Imaging
 - 5.2.1 Hyperspectral
 - 5.2.2 Machine Vision
- 5.3 Lab Testing Equipment
 - 5.3.1 Pesticide Residue
 - 5.3.2 Mycotoxin Testing
- 5.4 Blockchain Traceability

6 GLOBAL AGRI EXPORT QUALITY MONITORING MARKET, BY PARAMETER

- 6.1 Physical Quality
- 6.2 Chemical Residues
- 6.3 Microbiological Safety
- 6.4 Authenticity & Origin
- 6.5 Packaging Integrity

7 GLOBAL AGRI EXPORT QUALITY MONITORING MARKET, BY COMMODITY

- 7.1 Fresh Produce
- 7.2 Grains & Pulses
- 7.3 Spices & Condiments
- 7.4 Tea & Coffee
- 7.5 Seafood

8 GLOBAL AGRI EXPORT QUALITY MONITORING MARKET, BY SERVICE TYPE

- 8.1 Inspection
- 8.2 Testing
- 8.3 Certification
- 8.4 Auditing

9 GLOBAL AGRI EXPORT QUALITY MONITORING MARKET, BY END USER

- 9.1 Exporters
- 9.2 Importers
- 9.3 Government Agencies
- 9.4 Third-Party Labs

10 GLOBAL AGRI EXPORT QUALITY MONITORING MARKET, BY GEOGRAPHY

- 10.1 North America
 - 10.1.1 United States
 - 10.1.2 Canada
 - 10.1.3 Mexico
- 10.2 Europe
 - 10.2.1 United Kingdom
 - 10.2.2 Germany
 - 10.2.3 France
 - 10.2.4 Italy
 - 10.2.5 Spain
 - 10.2.6 Netherlands
 - 10.2.7 Belgium
 - 10.2.8 Sweden
 - 10.2.9 Switzerland
 - 10.2.10 Poland
 - 10.2.11 Rest of Europe
- 10.3 Asia Pacific
 - 10.3.1 China
 - 10.3.2 Japan
 - 10.3.3 India
 - 10.3.4 South Korea
 - 10.3.5 Australia
 - 10.3.6 Indonesia
 - 10.3.7 Thailand
 - 10.3.8 Malaysia
 - 10.3.9 Singapore
 - 10.3.10 Vietnam
 - 10.3.11 Rest of Asia Pacific
- 10.4 South America

- 10.4.1 Brazil
- 10.4.2 Argentina
- 10.4.3 Colombia
- 10.4.4 Chile
- 10.4.5 Peru
- 10.4.6 Rest of South America
- 10.5 Rest of the World (RoW)
 - 10.5.1 Middle East
 - 10.5.1.1 Saudi Arabia
 - 10.5.1.2 United Arab Emirates
 - 10.5.1.3 Qatar
 - 10.5.1.4 Israel
 - 10.5.1.5 Rest of Middle East
 - 10.5.2 Africa
 - 10.5.2.1 South Africa
 - 10.5.2.2 Egypt
 - 10.5.2.3 Morocco
 - 10.5.2.4 Rest of Africa

11 STRATEGIC MARKET INTELLIGENCE

- 11.1 Industry Value Network and Supply Chain Assessment
- 11.2 White-Space and Opportunity Mapping
- 11.3 Product Evolution and Market Life Cycle Analysis
- 11.4 Channel, Distributor, and Go-to-Market Assessment

12 INDUSTRY DEVELOPMENTS AND STRATEGIC INITIATIVES

- 12.1 Mergers and Acquisitions
- 12.2 Partnerships, Alliances, and Joint Ventures
- 12.3 New Product Launches and Certifications
- 12.4 Capacity Expansion and Investments
- 12.5 Other Strategic Initiatives

13 COMPANY PROFILES

- 13.1 SGS
- 13.2 Bureau Veritas
- 13.3 Intertek Group

- 13.4 Eurofins Scientific
- 13.5 ALS Limited
- 13.6 Microbac Laboratories
- 13.7 T?V Nord Group
- 13.8 M?rieux NutriSciences
- 13.9 Cotecna
- 13.10 Neogen Corporation
- 13.11 AsureQuality
- 13.12 Control Union
- 13.13 QIMA
- 13.14 AGQ Labs USA
- 13.15 Alex Stewart Agriculture

List Of Tables

LIST OF TABLES

Table 1 Global Agri Export Quality Monitoring Market Outlook, By Region (2023-2034) (\$MN)

Table 2 Global Agri Export Quality Monitoring Market Outlook, By Component (2023-2034) (\$MN)

Table 3 Global Agri Export Quality Monitoring Market Outlook, By IoT Sensors (2023-2034) (\$MN)

Table 4 Global Agri Export Quality Monitoring Market Outlook, By Temperature & Humidity (2023-2034) (\$MN)

Table 5 Global Agri Export Quality Monitoring Market Outlook, By Ethylene Gas (2023-2034) (\$MN)

Table 6 Global Agri Export Quality Monitoring Market Outlook, By Vision & Imaging (2023-2034) (\$MN)

Table 7 Global Agri Export Quality Monitoring Market Outlook, By Hyperspectral (2023-2034) (\$MN)

Table 8 Global Agri Export Quality Monitoring Market Outlook, By Machine Vision (2023-2034) (\$MN)

Table 9 Global Agri Export Quality Monitoring Market Outlook, By Lab Testing Equipment (2023-2034) (\$MN)

Table 10 Global Agri Export Quality Monitoring Market Outlook, By Pesticide Residue (2023-2034) (\$MN)

Table 11 Global Agri Export Quality Monitoring Market Outlook, By Mycotoxin Testing (2023-2034) (\$MN)

Table 12 Global Agri Export Quality Monitoring Market Outlook, By Blockchain Traceability (2023-2034) (\$MN)

Table 13 Global Agri Export Quality Monitoring Market Outlook, By Parameter (2023-2034) (\$MN)

Table 14 Global Agri Export Quality Monitoring Market Outlook, By Physical Quality (2023-2034) (\$MN)

Table 15 Global Agri Export Quality Monitoring Market Outlook, By Chemical Residues (2023-2034) (\$MN)

Table 16 Global Agri Export Quality Monitoring Market Outlook, By Microbiological Safety (2023-2034) (\$MN)

Table 17 Global Agri Export Quality Monitoring Market Outlook, By Authenticity & Origin (2023-2034) (\$MN)

Table 18 Global Agri Export Quality Monitoring Market Outlook, By Packaging Integrity

(2023-2034) (\$MN)

Table 19 Global Agri Export Quality Monitoring Market Outlook, By Commodity

(2023-2034) (\$MN)

Table 20 Global Agri Export Quality Monitoring Market Outlook, By Fresh Produce

(2023-2034) (\$MN)

Table 21 Global Agri Export Quality Monitoring Market Outlook, By Grains & Pulses

(2023-2034) (\$MN)

Table 22 Global Agri Export Quality Monitoring Market Outlook, By Spices &

Condiments (2023-2034) (\$MN)

Table 23 Global Agri Export Quality Monitoring Market Outlook, By Tea & Coffee

(2023-2034) (\$MN)

Table 24 Global Agri Export Quality Monitoring Market Outlook, By Seafood

(2023-2034) (\$MN)

Table 25 Global Agri Export Quality Monitoring Market Outlook, By Service Type

(2023-2034) (\$MN)

Table 26 Global Agri Export Quality Monitoring Market Outlook, By Inspection

(2023-2034) (\$MN)

Table 27 Global Agri Export Quality Monitoring Market Outlook, By Testing (2023-2034)

(\$MN)

Table 28 Global Agri Export Quality Monitoring Market Outlook, By Certification

(2023-2034) (\$MN)

Table 29 Global Agri Export Quality Monitoring Market Outlook, By Auditing

(2023-2034) (\$MN)

Table 30 Global Agri Export Quality Monitoring Market Outlook, By End User

(2023-2034) (\$MN)

Table 31 Global Agri Export Quality Monitoring Market Outlook, By Exporters

(2023-2034) (\$MN)

Table 32 Global Agri Export Quality Monitoring Market Outlook, By Importers

(2023-2034) (\$MN)

Table 33 Global Agri Export Quality Monitoring Market Outlook, By Government

Agencies (2023-2034) (\$MN)

Table 34 Global Agri Export Quality Monitoring Market Outlook, By Third-Party Labs

(2023-2034) (\$MN)

Note: Tables for North America, Europe, APAC, South America, and Rest of the World (RoW) Regions are also represented in the same manner as above.

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