

Aerospace Materials - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Aerospace materials market is accounted for \$17.21 billion in 2017 and is expected to reach \$34.56 billion by 2026 growing at a CAGR of 8.1% during the forecast period. Increasing demand for lightweight & more efficient aircraft, growing demand for commercial aircraft and increasing technological advancements are the key factors fueling the growth of the market. However, reduced defense spending in developed economies and limited range of material options owing to complex requirements are some of the factors hindering the market.

Aerospace materials are manufactured and designed to serve aerospace purposes. The materials are designed to withstand high pressures and temperatures, stress resistance, chemical resistance, durability and are also required to be lightweight. The most popular aerospace material is aluminum and has been used since the first plane was built by Wright Brothers.

Amongst Structural Materials, aluminum alloys segment will witness robust expansion in the near future due to its exceptional fatigue resistance and strength. Aluminum is primarily used for manufacturing aero structure components owing to its excellent characteristics such as high corrosion and heat resistance. By geography, North America is anticipated to expand considerably due to the significant investment in research & development by governments in the aerospace sector. Presence of key aircraft manufacturers such as Lockheed Martin, Boeing, and others is a major factor that can boost the expansion of the market in North America in the near future.

Some of the key players profiled in the Aerospace materials market include Du Pont, Toray Industries, Inc, Thyssenkrupp Aerospace, Teijin Limited, Tata Advanced Materials Limited, Sofitec, SGL Group, Renegade Materials Corporation, Park

Electrochemical Corporation, Materion Corporation, LEE Aerospace Inc, Koninklijke Ten Cate NV, Alcoa Corporation, Kaiser Aluminum, Hindalco-Almex Aerospace Limited, Hexcel Corporation, Cytex Solvay Group, Constellium N.V, Avdel Private Limited and Vsmo-Avisma Corporation.

Structural Materials Covered:

Plastics

Alloys

Composites

Other Structural Materials

Non-Structural Materials Covered:

Foams

Coatings

Adhesives

Aircraft Types Covered:

Space Vehicles

Helicopters

Defence Aircraft

Commercial Aircraft

Other Aircraft Types

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

WHAT OUR REPORT OFFERS:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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