

# Aerosol Valves - Global Market Outlook (2017-2026)

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## Abstracts

According to Statistics MRC, the Global Aerosol Valves market is accounted for \$2.72 billion in 2017 and is expected to reach \$4.68 billion by 2026 growing at a CAGR of 6.2%. Increase in demand for metered dose devices such as asthma inhaler in the healthcare sector and growing demand for aerosol based household cleaners are the factors impacting the market growth. However, the availability of alternatives in terms of packaging and price and fluctuations in the prices of raw materials are the factors hindering the market. In addition, rising concerns about safety and hygiene are providing the opportunity.

An aerosol is generally used for a pressurized container which releases a liquid spray when actuated. The most common applications of the aerosol cans are the deodorants and other home care products. Aerosol packaging includes aerosol valves which are an integral part of the aerosol packaging products used to spray stored content appropriately in a controlled manner. The primary raw materials required to manufacture aerosol valves are dip tubes, springs, gasket, mounting cup, stem, and coatings.

On the basis of an end user, personal care segment is owing to growing disposable incomes, product presentation & differentiation, change in consumer lifestyles and increasing demand for personal care products such as hair sprays, deodorants, and face & body creams will increase the consumption of aerosol valves.

By geography, Asia Pacific is growing high due to China is the largest consumer of aerosol valves, followed by Japan. China, with its growing personal care & healthcare industries and Japan, with its growing inclination toward convenient products are growing high in the Asia Pacific region.

Some of the key players in the Aerosol Valves market include are Aptargroup, Lindal Group Holding GmbH, Mitani Valve, The Precision Valve Corporation, Coster

Tecnologie Speciali, Summit Packaging Systems, Koh-I-Noor Mladá Vožice A.S, Yingbo Aerosol Valve (Zhongshan) Co., Ltd, Guangzhou Zhongpin Aerosol Valves Co., Ltd, Shanghai Sunhome Industrial Company, Majesty Packaging Systems Limited, Aroma Industries, EC Pack Industrial Limited, Newman Green, Seugn II Corporation, C. Ehrensperger Ag, and Clayton Corp.

#### Types Covered:

Metered

Continuous

#### Valve types Covered:

Tilt Aerosol Valve

Vertical Aerosol Valve

#### End Users Covered:

Automotive

Healthcare

Personal care

Home care

Other End Users

#### Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

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Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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