

Aerosol Packaging - Global Market Outlook (2020-2028)

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Abstracts

According to Statistics MRC, the Global Aerosol Packaging Market is accounted for \$1.99 billion in 2020 and is expected to reach \$3.37 billion by 2028 growing at a CAGR of 6.8% during the forecast period. Some of the key factors propelling the market growth include growing utilization of personal care and grooming products including deodorants, hair sprays, and other related products among the young populace, growing usages of products such as hair spray, deodorants, and other by the young population across the globe, rising number of advancement in packaging technologies, and easy storage as well as containment of the aerosol. However, the volatile raw material cost and regulations regarding VOC emissions may hamper growth of the target market.

The aerosol may be defined as a disperse phase system in which liquid droplets or fine solid particles, in the air or another gas get dispersed. The aerosol packaging refers to storing the substance or ingredient to a specific pressure point and released as a fine spray through propellant gas. This packaging is majorly used for packaging of consumer goods including hair sprays, deodorants, and other related products. Aerosol packaging is also used for packaging of lubricant products which are used for automotive, agricultural application which turns in growth of the global market. Aerosol packaging allows manufacturers to aesthetically amplify the appearance of a product, making it attractive to consumers.

By material, the aluminum segment is expected to be the significant-growing segment during the forecast period, as it offers robust packaging and significantly enhances the aesthetic appeal of products. Aluminum is an environmentally friendly material and can be recycled multiple times. Aluminum holds the capacity of 100% recyclability and is easily available as a raw material. Also, aluminum is light in weight, corrosion

resistance, and is easy to handle. These factors make it attractive for aerosol packaging.

On the basis of geography, Asia-Pacific region is expected to hold the largest growth rate in the forecast period, due to a strong base of manufacturing industry. In addition, the availability of raw materials and labor at a competitive price is other factors anticipated to propel the target market growth in the region. Rapid urbanization, rising disposable income, and industrialization, along with increasing popularity of cosmetics and personal care products are some additional factors expected to fuel growth of the target market in the region. Governments of China and India have been focusing on promoting favourable investments, which is expected to create lucrative growth opportunities over the forecast period.

Some of the key players in Aerosol Packaging Market include Ball Corporation, CCL Industries Inc., Ardagh Group S.A., Akzo Nobel N.V., Nampak Limited, Berry Global, Inc., Crown Holdings, Inc., Aptar Group Inc., Honeywell International Inc., Precision Valve Corporation, Lindal Group Holding GmbH, Summit Packaging Systems, Inc., Aero pack Industries Inc., ArceloMittal Group, Bharat Containers Pvt. Ltd., TUBEX Group, and Coster Tecnologie Speciali S.p.A.

Materials Covered:

Steel

Aluminum

Plastic

Glass

Coated Glass

Metal

Product Types Covered:

Bottles

Cans

Jars

Cylinders

Propellant Types Covered:

Liquefied Gas Aerosol Packaging

Compressed Gas Aerosol Packaging

Types Covered:

Refrigerated Liquid Creamers

Shelf-Stable Creamers

Volumes Covered:

More Than 500 ml

251 ml – 500 ml

100 ml – 250 ml

Less Than 100 ml

Cap Types Covered:

Trigger Sprayer

Fine Mist Sprayer

Actuators

Dispensing Caps

Distribution Channels Covered:

Convenience Stores

Supermarkets/Hypermarkets

Can Types Covered:

Shaped Wall

Necked In

Straight Wall

End Users Covered:

Home Care/Household

Pet Care

Lawn and Garden

Personal Care & Cosmetics

Paints & Coatings

Food and Beverages

Hardware

Agriculture

Automotive

Industrial

Healthcare

Electronics

Other End Users (Pharmaceuticals)

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

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Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis, etc.

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Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

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