

Advanced Wound Care Management - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Advanced Wound Care Market is accounted for \$10.53 billion in 2017 and is expected to reach \$16.95 billion by 2026 growing at a CAGR of 5.4% during the forecast period. The growth of this market is majorly attributed to the increasing rate of Diabetes & related chronic wounds, growing acceptance of evidence-based treatments for chronic wounds are the major factors favouring the market growth. Furthermore, rise in demand for technologically advanced wound care products and processions in the field of advanced wound care research are the opportunities of the market. However, high expenditure costs and less awareness in developing regions are hampering the market.

Based on wound type, Traumatic Wounds are determined as cuts, lacerations or puncture wounds damaging both skin and the tissues. Traumatic wound may have multiple risk factors for poor healing, including chronic diseases and life style factors that can change its phases. Most of the trauma wounds may happen from unexpected injury at work or home, or by an accident. The main therapy to treat traumatic wounds is by applying antibiotic gel to prevent infection, and then a sterile dressing is covered to keep the wound clean and protected.

On the basis of product, Active Wound Care Active Wound care is used to remove the weaken tissues to heal the wound of the skin which includes surgical procedure of devitalized or affected tissue, stimulation of new tissue growth, control of pain, and nutritional support. Physical therapists in active wound care identify the skin disorders including pressure, vascular and neuropathic and plan of care that may include appropriate advanced wound care dressings and interventions.

By Geography, North America is projected to be the largest market and expected to

remain the same by surpassing the other regions during the forecast period due to increase in number of patients with continuous increase in disposable incomes, and growing patient consciousness. However, Asia-Pacific region is expected to have highest CAGR during the forecast period.

Some of the key players in Advanced Wound Care Market include 3M, Acelity L.P., B. Braun, Baxter International, Cardinal Health, Coloplast, Convatec Group, Integra Lifesciences, Integra Lifesciences, Medtronic, Mimedx Group, Mölnlycke Health Care, Mpm Medical (RBC Life Sciences), Paul Hartmann, Smith & Nephew.

Products Covered:

Wound Therapy Devices

Active Wound Care

Moist Wound Dressings

Wound Type Covered:

Surgical Wounds

Burns

Traumatic Wounds

Ulcers

Other Wound Types

End-User Covered:

Hospitals and Clinics

Home Care Settings

Community Health Service Centers

Ambulatory Centers

Other End-Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Product Analysis
- 3.7 End-User Analysis
- 3.8 Emerging Markets
- 3.9 Futuristic Market Scenario

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL ADVANCED WOUND CARE MANAGEMENT MARKET, BY PRODUCT

- 5.1 Introduction
- 5.2 Wound Therapy Devices
 - 5.2.1 Electrical Stimulation Devices
 - 5.2.2 Hyperbaric Oxygen Equipment
 - 5.2.3 Negative Pressure Wound Therapy Systems
 - 5.2.3.1 Conventional Negative Pressure Wound Therapy (NPWT)
 - 5.2.3.1.1 Canisters
 - 5.2.3.1.2 Pumps
 - 5.2.3.1.3 Dressing Kits
 - 5.2.3.1.4 Single-Use Negative Pressure Wound Therapy (NPWT)
 - 5.2.4 Single-Use Negative Pressure Wound Therapy (NPWT)
 - 5.2.5 Pressure Relief Devices
 - 5.2.6 Other Wound Therapy Devices
- 5.3 Active Wound Care
 - 5.3.1 Artificial Skin and Substitutes
 - 5.3.1.1 Autografts
 - 5.3.1.2 Allografts & Xenografts
 - 5.3.1.3 Other Substitutes
 - 5.3.2 Topical Agents
 - 5.3.3 Growth Factors
- 5.4 Moist Wound Dressings
 - 5.4.1 Alginate
 - 5.4.2 Collagen
 - 5.4.3 Film
 - 5.4.4 Foam
 - 5.4.5 Hydrocolloid
 - 5.4.6 Hydrogel
 - 5.4.7 Hydrofiber dressings

6 GLOBAL ADVANCED WOUND CARE MANAGEMENT MARKET, WOUND TYPE

- 6.1 Introduction
- 6.2 Surgical Wounds
- 6.3 Burns
- 6.4 Traumatic Wounds
- 6.5 Ulcers
 - 6.5.1 Pressure Ulcers
 - 6.5.2 Diabetic Foot Ulcers

- 6.5.3 Venous Ulcers
- 6.6 Other Wound Types

7 GLOBAL ADVANCED WOUND CARE MANAGEMENT MARKET, END-USER

- 7.1 Introduction
- 7.2 Hospitals and Clinics
- 7.3 Home Care Settings
- 7.4 Community Health Service Centers
- 7.5 Ambulatory Centers
- 7.6 Other End-Users

8 GLOBAL ADVANCED WOUND CARE MANAGEMENT MARKET, BY GEOGRAPHY

- 8.1 Introduction
- 8.2 North America
 - 8.2.1 US
 - 8.2.2 Canada
 - 8.2.3 Mexico
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.2 UK
 - 8.3.3 Italy
 - 8.3.4 France
 - 8.3.5 Spain
 - 8.3.6 Rest of Global
- 8.4 Asia Pacific
 - 8.4.1 Japan
 - 8.4.2 China
 - 8.4.3 India
 - 8.4.4 Australia
 - 8.4.5 New Zealand
 - 8.4.6 South Korea
 - 8.4.7 Rest of Asia Pacific
- 8.5 South America
 - 8.5.1 Argentina
 - 8.5.2 Brazil
 - 8.5.3 Chile

- 8.5.4 Rest of South America
- 8.6 Middle East & Africa
 - 8.6.1 Saudi Arabia
 - 8.6.2 UAE
 - 8.6.3 Qatar
 - 8.6.4 South Africa
 - 8.6.5 Rest of Middle East & Africa

9 KEY DEVELOPMENTS

- 9.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 9.2 Acquisitions & Mergers
- 9.3 New Product Launch
- 9.4 Expansions
- 9.5 Other Key Strategies

10 COMPANY PROFILING

- 10.1 3M
- 10.2 Acelity L.P.
- 10.3 B. Braun
- 10.4 BAXTER INTERNATIONAL
- 10.5 Cardinal Health
- 10.6 Coloplast
- 10.8 Convatec Group
- 10.8 INTEGRA LIFESCIENCES
- 10.9 Integra Lifesciences
- 10.10 Medtronic
- 10.11 Mimedx Group
- 10.12 Mölnlycke Health Care
- 10.13 Mpm Medical (RBC Life Sciences)
- 10.14 Paul Hartmann
- 10.15 Smith & Nephew

List Of Tables

LIST OF TABLES

Table 1 Global Advanced Wound Care Management Market Outlook, By Region (2016-2026) (\$MN)

Table 2 Global Advanced Wound Care Management Market Outlook, By Product (2016-2026) (\$MN)

Table 3 Global Advanced Wound Care Management Market Outlook, By Wound Therapy Devices (2016-2026) (\$MN)

Table 4 Global Advanced Wound Care Management Market Outlook, By Electrical Stimulation Devices (2016-2026) (\$MN)

Table 5 Global Advanced Wound Care Management Market Outlook, By Hyperbaric Oxygen Equipment (2016-2026) (\$MN)

Table 6 Global Advanced Wound Care Management Market Outlook, By Negative Pressure Wound Therapy Systems (2016-2026) (\$MN)

Table 7 Global Advanced Wound Care Management Market Outlook, By Single-Use Negative Pressure Wound Therapy (NPWT) (2016-2026) (\$MN)

Table 8 Global Advanced Wound Care Management Market Outlook, By Pressure Relief Devices (2016-2026) (\$MN)

Table 9 Global Advanced Wound Care Management Market Outlook, By Other Wound Therapy Devices (2016-2026) (\$MN)

Table 10 Global Advanced Wound Care Management Market Outlook, By Active Wound Care (2016-2026) (\$MN)

Table 11 Global Advanced Wound Care Management Market Outlook, By Artificial Skin and Substitutes (2016-2026) (\$MN)

Table 12 Global Advanced Wound Care Management Market Outlook, By Topical Agents (2016-2026) (\$MN)

Table 13 Global Advanced Wound Care Management Market Outlook, By Growth Factors (2016-2026) (\$MN)

Table 14 Global Advanced Wound Care Management Market Outlook, By Moist Wound Dressings (2016-2026) (\$MN)

Table 15 Global Advanced Wound Care Management Market Outlook, By Alginate (2016-2026) (\$MN)

Table 16 Global Advanced Wound Care Management Market Outlook, By Collagen (2016-2026) (\$MN)

Table 17 Global Advanced Wound Care Management Market Outlook, By Film (2016-2026) (\$MN)

Table 18 Global Advanced Wound Care Management Market Outlook, By Foam

(2016-2026) (\$MN)

Table 19 Global Advanced Wound Care Management Market Outlook, By Hydrocolloid (2016-2026) (\$MN)

Table 20 Global Advanced Wound Care Management Market Outlook, By Hydrogel (2016-2026) (\$MN)

Table 21 Global Advanced Wound Care Management Market Outlook, By Hydrofiber dressings (2016-2026) (\$MN)

Table 22 Global Advanced Wound Care Management Market Outlook, By Wound Type (2016-2026) (\$MN)

Table 23 Global Advanced Wound Care Management Market Outlook, By Surgical Wounds (2016-2026) (\$MN)

Table 24 Global Advanced Wound Care Management Market Outlook, By Burns (2016-2026) (\$MN)

Table 25 Global Advanced Wound Care Management Market Outlook, By Traumatic Wounds (2016-2026) (\$MN)

Table 26 Global Advanced Wound Care Management Market Outlook, By Ulcers (2016-2026) (\$MN)

Table 27 Global Advanced Wound Care Management Market Outlook, By Pressure Ulcers (2016-2026) (\$MN)

Table 28 Global Advanced Wound Care Management Market Outlook, By Diabetic Foot Ulcers (2016-2026) (\$MN)

Table 29 Global Advanced Wound Care Management Market Outlook, By Venous Ulcers (2016-2026) (\$MN)

Table 30 Global Advanced Wound Care Management Market Outlook, By Other Wound Types (2016-2026) (\$MN)

Table 31 Global Advanced Wound Care Management Market Outlook, By End-User (2016-2026) (\$MN)

Table 32 Global Advanced Wound Care Management Market Outlook, By Hospitals and Clinics (2016-2026) (\$MN)

Table 33 Global Advanced Wound Care Management Market Outlook, By Home Care Settings (2016-2026) (\$MN)

Table 34 Global Advanced Wound Care Management Market Outlook, By Community Health Service Centers (2016-2026) (\$MN)

Table 35 Global Advanced Wound Care Management Market Outlook, By Ambulatory Centers (2016-2026) (\$MN)

Table 36 Global Advanced Wound Care Management Market Outlook, By Other End-Users (2016-2026) (\$MN)

Table 37 North America Advanced Wound Care Management Market Outlook, By Country (2016-2026) (\$MN)

Table 38 North America Advanced Wound Care Management Market Outlook, By Product (2016-2026) (\$MN)

Table 39 North America Advanced Wound Care Management Market Outlook, By Wound Therapy Devices (2016-2026) (\$MN)

Table 40 North America Advanced Wound Care Management Market Outlook, By Electrical Stimulation Devices (2016-2026) (\$MN)

Table 41 North America Advanced Wound Care Management Market Outlook, By Hyperbaric Oxygen Equipment (2016-2026) (\$MN)

Table 42 North America Advanced Wound Care Management Market Outlook, By Negative Pressure Wound Therapy Systems (2016-2026) (\$MN)

Table 43 North America Advanced Wound Care Management Market Outlook, By Single-Use Negative Pressure Wound Therapy (NPWT) (2016-2026) (\$MN)

Table 44 North America Advanced Wound Care Management Market Outlook, By Pressure Relief Devices (2016-2026) (\$MN)

Table 45 North America Advanced Wound Care Management Market Outlook, By Other Wound Therapy Devices (2016-2026) (\$MN)

Table 46 North America Advanced Wound Care Management Market Outlook, By Active Wound Care (2016-2026) (\$MN)

Table 47 North America Advanced Wound Care Management Market Outlook, By Artificial Skin and Substitutes (2016-2026) (\$MN)

Table 48 North America Advanced Wound Care Management Market Outlook, By Topical Agents (2016-2026) (\$MN)

Table 49 North America Advanced Wound Care Management Market Outlook, By Growth Factors (2016-2026) (\$MN)

Table 50 North America Advanced Wound Care Management Market Outlook, By Moist Wound Dressings (2016-2026) (\$MN)

Table 51 North America Advanced Wound Care Management Market Outlook, By Alginate (2016-2026) (\$MN)

Table 52 North America Advanced Wound Care Management Market Outlook, By Collagen (2016-2026) (\$MN)

Table 53 North America Advanced Wound Care Management Market Outlook, By Film (2016-2026) (\$MN)

Table 54 North America Advanced Wound Care Management Market Outlook, By Foam (2016-2026) (\$MN)

Table 55 North America Advanced Wound Care Management Market Outlook, By Hydrocolloid (2016-2026) (\$MN)

Table 56 North America Advanced Wound Care Management Market Outlook, By Hydrogel (2016-2026) (\$MN)

Table 57 North America Advanced Wound Care Management Market Outlook, By

Hydrofiber dressings (2016-2026) (\$MN)

Table 58 North America Advanced Wound Care Management Market Outlook, By Wound Type (2016-2026) (\$MN)

Table 59 North America Advanced Wound Care Management Market Outlook, By Surgical Wounds (2016-2026) (\$MN)

Table 60 North America Advanced Wound Care Management Market Outlook, By Burns (2016-2026) (\$MN)

Table 61 North America Advanced Wound Care Management Market Outlook, By Traumatic Wounds (2016-2026) (\$MN)

Table 62 North America Advanced Wound Care Management Market Outlook, By Ulcers (2016-2026) (\$MN)

Table 63 North America Advanced Wound Care Management Market Outlook, By Pressure Ulcers (2016-2026) (\$MN)

Table 64 North America Advanced Wound Care Management Market Outlook, By Diabetic Foot Ulcers (2016-2026) (\$MN)

Table 65 North America Advanced Wound Care Management Market Outlook, By Venous Ulcers (2016-2026) (\$MN)

Table 66 North America Advanced Wound Care Management Market Outlook, By Other Wound Types (2016-2026) (\$MN)

Table 67 North America Advanced Wound Care Management Market Outlook, By End-User (2016-2026) (\$MN)

Table 68 North America Advanced Wound Care Management Market Outlook, By Hospitals and Clinics (2016-2026) (\$MN)

Table 69 North America Advanced Wound Care Management Market Outlook, By Home Care Settings (2016-2026) (\$MN)

Table 70 North America Advanced Wound Care Management Market Outlook, By Community Health Service Centers (2016-2026) (\$MN)

Table 71 North America Advanced Wound Care Management Market Outlook, By Ambulatory Centers (2016-2026) (\$MN)

Table 72 North America Advanced Wound Care Management Market Outlook, By Other End-Users (2016-2026) (\$MN)

Table 73 Europe Advanced Wound Care Management Market Outlook, By Country (2016-2026) (\$MN)

Table 74 Europe Advanced Wound Care Management Market Outlook, By Product (2016-2026) (\$MN)

Table 75 Europe Advanced Wound Care Management Market Outlook, By Wound Therapy Devices (2016-2026) (\$MN)

Table 76 Europe Advanced Wound Care Management Market Outlook, By Electrical Stimulation Devices (2016-2026) (\$MN)

Table 77 Europe Advanced Wound Care Management Market Outlook, By Hyperbaric Oxygen Equipment (2016-2026) (\$MN)

Table 78 Europe Advanced Wound Care Management Market Outlook, By Negative Pressure Wound Therapy Systems (2016-2026) (\$MN)

Table 79 Europe Advanced Wound Care Management Market Outlook, By Single-Use Negative Pressure Wound Therapy (NPWT) (2016-2026) (\$MN)

Table 80 Europe Advanced Wound Care Management Market Outlook, By Pressure Relief Devices (2016-2026) (\$MN)

Table 81 Europe Advanced Wound Care Management Market Outlook, By Other Wound Therapy Devices (2016-2026) (\$MN)

Table 82 Europe Advanced Wound Care Management Market Outlook, By Active Wound Care (2016-2026) (\$MN)

Table 83 Europe Advanced Wound Care Management Market Outlook, By Artificial Skin and Substitutes (2016-2026) (\$MN)

Table 84 Europe Advanced Wound Care Management Market Outlook, By Topical Agents (2016-2026) (\$MN)

Table 85 Europe Advanced Wound Care Management Market Outlook, By Growth Factors (2016-2026) (\$MN)

Table 86 Europe Advanced Wound Care Management Market Outlook, By Moist Wound Dressings (2016-2026) (\$MN)

Table 87 Europe Advanced Wound Care Management Market Outlook, By Alginate (2016-2026) (\$MN)

Table 88 Europe Advanced Wound Care Management Market Outlook, By Collagen (2016-2026) (\$MN)

Table 89 Europe Advanced Wound Care Management Market Outlook, By Film (2016-2026) (\$MN)

Table 90 Europe Advanced Wound Care Management Market Outlook, By Foam (2016-2026) (\$MN)

Table 91 Europe Advanced Wound Care Management Market Outlook, By Hydrocolloid (2016-2026) (\$MN)

Table 92 Europe Advanced Wound Care Management Market Outlook, By Hydrogel (2016-2026) (\$MN)

Table 93 Europe Advanced Wound Care Management Market Outlook, By Hydrofiber dressings (2016-2026) (\$MN)

Table 94 Europe Advanced Wound Care Management Market Outlook, By Wound Type (2016-2026) (\$MN)

Table 95 Europe Advanced Wound Care Management Market Outlook, By Surgical Wounds (2016-2026) (\$MN)

Table 96 Europe Advanced Wound Care Management Market Outlook, By Burns

(2016-2026) (\$MN)

Table 97 Europe Advanced Wound Care Management Market Outlook, By Traumatic Wounds (2016-2026) (\$MN)

Table 98 Europe Advanced Wound Care Management Market Outlook, By Ulcers (2016-2026) (\$MN)

Table 99 Europe Advanced Wound Care Management Market Outlook, By Pressure Ulcers (2016-2026) (\$MN)

Table 100 Europe Advanced Wound Care Management Market Outlook, By Diabetic Foot Ulcers (2016-2026) (\$MN)

Table 101 Europe Advanced Wound Care Management Market Outlook, By Venous Ulcers (2016-2026) (\$MN)

Table 102 Europe Advanced Wound Care Management Market Outlook, By Other Wound Types (2016-2026) (\$MN)

Table 103 Europe Advanced Wound Care Management Market Outlook, By End-User (2016-2026) (\$MN)

Table 104 Europe Advanced Wound Care Management Market Outlook, By Hospitals and Clinics (2016-2026) (\$MN)

Table 105 Europe Advanced Wound Care Management Market Outlook, By Home Care Settings (2016-2026) (\$MN)

Table 106 Europe Advanced Wound Care Management Market Outlook, By Community Health Service Centers (2016-2026) (\$MN)

Table 107 Europe Advanced Wound Care Management Market Outlook, By Ambulatory Centers (2016-2026) (\$MN)

Table 108 Europe Advanced Wound Care Management Market Outlook, By Other End-Users (2016-2026) (\$MN)

Table 109 Asia-Pacific Advanced Wound Care Management Market Outlook, By Country (2016-2026) (\$MN)

Table 110 Asia-Pacific Advanced Wound Care Management Market Outlook, By Product (2016-2026) (\$MN)

Table 111 Asia-Pacific Advanced Wound Care Management Market Outlook, By Wound Therapy Devices (2016-2026) (\$MN)

Table 112 Asia-Pacific Advanced Wound Care Management Market Outlook, By Electrical Stimulation Devices (2016-2026) (\$MN)

Table 113 Asia-Pacific Advanced Wound Care Management Market Outlook, By Hyperbaric Oxygen Equipment (2016-2026) (\$MN)

Table 114 Asia-Pacific Advanced Wound Care Management Market Outlook, By Negative Pressure Wound Therapy Systems (2016-2026) (\$MN)

Table 115 Asia-Pacific Advanced Wound Care Management Market Outlook, By Single-Use Negative Pressure Wound Therapy (NPWT (2016-2026) (\$MN)

Table 116 Asia-Pacific Advanced Wound Care Management Market Outlook, By Pressure Relief Devices (2016-2026) (\$MN)

Table 117 Asia-Pacific Advanced Wound Care Management Market Outlook, By Other Wound Therapy Devices (2016-2026) (\$MN)

Table 118 Asia-Pacific Advanced Wound Care Management Market Outlook, By Active Wound Care (2016-2026) (\$MN)

Table 119 Asia-Pacific Advanced Wound Care Management Market Outlook, By Artificial Skin and Substitutes (2016-2026) (\$MN)

Table 120 Asia-Pacific Advanced Wound Care Management Market Outlook, By Topical Agents (2016-2026) (\$MN)

Table 121 Asia-Pacific Advanced Wound Care Management Market Outlook, By Growth Factors (2016-2026) (\$MN)

Table 122 Asia-Pacific Advanced Wound Care Management Market Outlook, By Moist Wound Dressings (2016-2026) (\$MN)

Table 123 Asia-Pacific Advanced Wound Care Management Market Outlook, By Alginate (2016-2026) (\$MN)

Table 124 Asia-Pacific Advanced Wound Care Management Market Outlook, By Collagen (2016-2026) (\$MN)

Table 125 Asia-Pacific Advanced Wound Care Management Market Outlook, By Film (2016-2026) (\$MN)

Table 126 Asia-Pacific Advanced Wound Care Management Market Outlook, By Foam (2016-2026) (\$MN)

Table 127 Asia-Pacific Advanced Wound Care Management Market Outlook, By Hydrocolloid (2016-2026) (\$MN)

Table 128 Asia-Pacific Advanced Wound Care Management Market Outlook, By Hydrogel (2016-2026) (\$MN)

Table 129 Asia-Pacific Advanced Wound Care Management Market Outlook, By Hydrofiber dressings (2016-2026) (\$MN)

Table 130 Asia-Pacific Advanced Wound Care Management Market Outlook, By Wound Type (2016-2026) (\$MN)

Table 131 Asia-Pacific Advanced Wound Care Management Market Outlook, By Surgical Wounds (2016-2026) (\$MN)

Table 132 Asia-Pacific Advanced Wound Care Management Market Outlook, By Burns (2016-2026) (\$MN)

Table 133 Asia-Pacific Advanced Wound Care Management Market Outlook, By Traumatic Wounds (2016-2026) (\$MN)

Table 134 Asia-Pacific Advanced Wound Care Management Market Outlook, By Ulcers (2016-2026) (\$MN)

Table 135 Asia-Pacific Advanced Wound Care Management Market Outlook, By

Pressure Ulcers (2016-2026) (\$MN)

Table 136 Asia-Pacific Advanced Wound Care Management Market Outlook, By Diabetic Foot Ulcers (2016-2026) (\$MN)

Table 137 Asia-Pacific Advanced Wound Care Management Market Outlook, By Venous Ulcers (2016-2026) (\$MN)

Table 138 Asia-Pacific Advanced Wound Care Management Market Outlook, By Other Wound Types (2016-2026) (\$MN)

Table 139 Asia-Pacific Advanced Wound Care Management Market Outlook, By End-User (2016-2026) (\$MN)

Table 140 Asia-Pacific Advanced Wound Care Management Market Outlook, By Hospitals and Clinics (2016-2026) (\$MN)

Table 141 Asia-Pacific Advanced Wound Care Management Market Outlook, By Home Care Settings (2016-2026) (\$MN)

Table 142 Asia-Pacific Advanced Wound Care Management Market Outlook, By Community Health Service Centers (2016-2026) (\$MN)

Table 143 Asia-Pacific Advanced Wound Care Management Market Outlook, By Ambulatory Centers (2016-2026) (\$MN)

Table 144 Asia-Pacific Advanced Wound Care Management Market Outlook, By Other End-Users (2016-2026) (\$MN)

Table 145 South America Advanced Wound Care Management Market Outlook, By Country (2016-2026) (\$MN)

Table 146 South America Advanced Wound Care Management Market Outlook, By Product (2016-2026) (\$MN)

Table 147 South America Advanced Wound Care Management Market Outlook, By Wound Therapy Devices (2016-2026) (\$MN)

Table 148 South America Advanced Wound Care Management Market Outlook, By Electrical Stimulation Devices (2016-2026) (\$MN)

Table 149 South America Advanced Wound Care Management Market Outlook, By Hyperbaric Oxygen Equipment (2016-2026) (\$MN)

Table 150 South America Advanced Wound Care Management Market Outlook, By Negative Pressure Wound Therapy Systems (2016-2026) (\$MN)

Table 151 South America Advanced Wound Care Management Market Outlook, By Single-Use Negative Pressure Wound Therapy (NPWT) (2016-2026) (\$MN)

Table 152 South America Advanced Wound Care Management Market Outlook, By Pressure Relief Devices (2016-2026) (\$MN)

Table 153 South America Advanced Wound Care Management Market Outlook, By Other Wound Therapy Devices (2016-2026) (\$MN)

Table 154 South America Advanced Wound Care Management Market Outlook, By Active Wound Care (2016-2026) (\$MN)

Table 155 South America Advanced Wound Care Management Market Outlook, By Artificial Skin and Substitutes (2016-2026) (\$MN)

Table 156 South America Advanced Wound Care Management Market Outlook, By Topical Agents (2016-2026) (\$MN)

Table 157 South America Advanced Wound Care Management Market Outlook, By Growth Factors (2016-2026) (\$MN)

Table 158 South America Advanced Wound Care Management Market Outlook, By Moist Wound Dressings (2016-2026) (\$MN)

Table 159 South America Advanced Wound Care Management Market Outlook, By Alginate (2016-2026) (\$MN)

Table 160 South America Advanced Wound Care Management Market Outlook, By Collagen (2016-2026) (\$MN)

Table 161 South America Advanced Wound Care Management Market Outlook, By Film (2016-2026) (\$MN)

Table 162 South America Advanced Wound Care Management Market Outlook, By Foam (2016-2026) (\$MN)

Table 163 South America Advanced Wound Care Management Market Outlook, By Hydrocolloid (2016-2026) (\$MN)

Table 164 South America Advanced Wound Care Management Market Outlook, By Hydrogel (2016-2026) (\$MN)

Table 165 South America Advanced Wound Care Management Market Outlook, By Hydrofiber dressings (2016-2026) (\$MN)

Table 166 South America Advanced Wound Care Management Market Outlook, By Wound Type (2016-2026) (\$MN)

Table 167 South America Advanced Wound Care Management Market Outlook, By Surgical Wounds (2016-2026) (\$MN)

Table 168 South America Advanced Wound Care Management Market Outlook, By Burns (2016-2026) (\$MN)

Table 169 South America Advanced Wound Care Management Market Outlook, By Traumatic Wounds (2016-2026) (\$MN)

Table 170 South America Advanced Wound Care Management Market Outlook, By Ulcers (2016-2026) (\$MN)

Table 171 South America Advanced Wound Care Management Market Outlook, By Pressure Ulcers (2016-2026) (\$MN)

Table 172 South America Advanced Wound Care Management Market Outlook, By Diabetic Foot Ulcers (2016-2026) (\$MN)

Table 173 South America Advanced Wound Care Management Market Outlook, By Venous Ulcers (2016-2026) (\$MN)

Table 174 South America Advanced Wound Care Management Market Outlook, By

Other Wound Types (2016-2026) (\$MN)

Table 175 South America Advanced Wound Care Management Market Outlook, By End-User (2016-2026) (\$MN)

Table 176 South America Advanced Wound Care Management Market Outlook, By Hospitals and Clinics (2016-2026) (\$MN)

Table 177 South America Advanced Wound Care Management Market Outlook, By Home Care Settings (2016-2026) (\$MN)

Table 178 South America Advanced Wound Care Management Market Outlook, By Community Health Service Centers (2016-2026) (\$MN)

Table 179 South America Advanced Wound Care Management Market Outlook, By Ambulatory Centers (2016-2026) (\$MN)

Table 180 South America Advanced Wound Care Management Market Outlook, By Other End-Users (2016-2026) (\$MN)

Table 181 Middle East & Africa Advanced Wound Care Management Market Outlook, By Country (2016-2026) (\$MN)

Table 182 Middle East & Africa Advanced Wound Care Management Market Outlook, By Product (2016-2026) (\$MN)

Table 183 Middle East & Africa Advanced Wound Care Management Market Outlook, By Wound Therapy Devices (2016-2026) (\$MN)

Table 184 Middle East & Africa Advanced Wound Care Management Market Outlook, By Electrical Stimulation Devices (2016-2026) (\$MN)

Table 185 Middle East & Africa Advanced Wound Care Management Market Outlook, By Hyperbaric Oxygen Equipment (2016-2026) (\$MN)

Table 186 Middle East & Africa Advanced Wound Care Management Market Outlook, By Negative Pressure Wound Therapy Systems (2016-2026) (\$MN)

Table 187 Middle East & Africa Advanced Wound Care Management Market Outlook, By Single-Use Negative Pressure Wound Therapy (NPWT (2016-2026) (\$MN)

Table 188 Middle East & Africa Advanced Wound Care Management Market Outlook, By Pressure Relief Devices (2016-2026) (\$MN)

Table 189 Middle East & Africa Advanced Wound Care Management Market Outlook, By Other Wound Therapy Devices (2016-2026) (\$MN)

Table 190 Middle East & Africa Advanced Wound Care Management Market Outlook, By Active Wound Care (2016-2026) (\$MN)

Table 191 Middle East & Africa Advanced Wound Care Management Market Outlook, By Artificial Skin and Substitutes (2016-2026) (\$MN)

Table 192 Middle East & Africa Advanced Wound Care Management Market Outlook, By Topical Agents (2016-2026) (\$MN)

Table 193 Middle East & Africa Advanced Wound Care Management Market Outlook, By Growth Factors (2016-2026) (\$MN)

Table 194 Middle East & Africa Advanced Wound Care Management Market Outlook,
By Moist Wound Dressings (2016-2026) (\$MN)

Table 195 Middle East & Africa Advanced Wound Care Management Market Outlook,
By Alginate (2016-2026) (\$MN)

Table 196 Middle East & Africa Advanced Wound Care Management Market Outlook,
By Collagen (2016-2026) (\$MN)

Table 197 Middle East & Africa Advanced Wound Care Management Market Outlook,
By Film (2016-2026) (\$MN)

Table 198 Middle East & Africa Advanced Wound Care Management Market Outlook,
By Foam (2016-2026) (\$MN)

Table 199 Middle East & Africa Advanced Wound Care Management Market Outlook,
By Hydrocolloid (2016-2026) (\$MN)

Table 200 Middle East & Africa Advanced Wound Care Management Market Outlook,
By Hydrogel (2016-2026) (\$MN)

Table 201 Middle East & Africa Advanced Wound Care Management Market Outlook,
By Hydrofiber dressings (2016-2026) (\$MN)

Table 202 Middle East & Africa Advanced Wound Care Management Market Outlook,
By Wound Type (2016-2026) (\$MN)

Table 203 Middle East & Africa Advanced Wound Care Management Market Outlook,
By Surgical Wounds (2016-2026) (\$MN)

Table 204 Middle East & Africa Advanced Wound Care Management Market Outlook,
By Burns (2016-2026) (\$MN)

Table 205 Middle East & Africa Advanced Wound Care Management Market Outlook,
By Traumatic Wounds (2016-2026) (\$MN)

Table 206 Middle East & Africa Advanced Wound Care Management Market Outlook,
By Ulcers (2016-2026) (\$MN)

Table 207 Middle East & Africa Advanced Wound Care Management Market Outlook,
By Pressure Ulcers (2016-2026) (\$MN)

Table 208 Middle East & Africa Advanced Wound Care Management Market Outlook,
By Diabetic Foot Ulcers (2016-2026) (\$MN)

Table 209 Middle East & Africa Advanced Wound Care Management Market Outlook,
By Venous Ulcers (2016-2026) (\$MN)

Table 210 Middle East & Africa Advanced Wound Care Management Market Outlook,
By Other Wound Types (2016-2026) (\$MN)

Table 211 Middle East & Africa Advanced Wound Care Management Market Outlook,
By End-User (2016-2026) (\$MN)

Table 212 Middle East & Africa Advanced Wound Care Management Market Outlook,
By Hospitals and Clinics (2016-2026) (\$MN)

Table 213 Middle East & Africa Advanced Wound Care Management Market Outlook,

By Home Care Settings (2016-2026) (\$MN)

Table 214 Middle East & Africa Advanced Wound Care Management Market Outlook,
By Community Health Service Centers (2016-2026) (\$MN)

Table 215 Middle East & Africa Advanced Wound Care Management Market Outlook,
By Ambulatory Centers (2016-2026) (\$MN)

Table 216 Middle East & Africa Advanced Wound Care Management Market Outlook,
By Other End-Users (2016-2026) (\$MN)

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