

Advanced Materials for Industrial 3D Printing Market Forecasts to 2034 – Global Analysis By Material Type (Photopolymers and Resins, Thermoplastics, Metal Powders, Ceramic Materials, Composite Materials, Elastomers and Flexible Materials, and High-Performance Engineering Polymers), Form, Compatibility, Application, End User, and By Geography

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Abstracts

According to Statistics MRC, the Global Advanced Materials for Industrial 3D Printing Market is accounted for \$4.33 billion in 2026 and is expected to reach \$19.14 billion by 2034 growing at a CAGR of 20.4% during the forecast period. Advanced materials for industrial 3D printing encompass high-performance substances specifically engineered for additive manufacturing processes. These include metal alloys, high-strength polymers, ceramics, and composite materials designed to deliver superior mechanical properties, thermal resistance, and durability. Such materials enable the production of complex, lightweight, and customized components across industries like aerospace, automotive, and healthcare. Continuous innovation focuses on improving printability, precision, and material consistency. The market is propelled by the shift toward digital manufacturing, rapid prototyping, and mass customization, along with the growing need for cost-efficient, high-performance components in industrial applications.

Market Dynamics:

Driver:

Growing additive manufacturing adoption

Growing additive manufacturing adoption is significantly accelerating expansion of the Advanced Materials for Industrial 3D Printing Market. Manufacturers across aerospace,

automotive, and healthcare sectors are increasingly integrating 3D printing into production workflows. Driven by demand for rapid prototyping, lightweight components, and design flexibility, material consumption volumes are rising steadily. Additionally, customization capabilities and reduced material wastage enhance operational efficiency. Industrial-scale printers are further expanding into end-use part production rather than limited prototyping applications. Consequently, expanding additive manufacturing penetration is reinforcing sustained material demand growth.

Restraint:

High specialty material costs

High specialty material costs remain a substantial barrier to broader commercialization. Advanced polymers, metal powders, and composite resins require complex processing and stringent quality control standards. As a result, per-unit material costs are significantly higher than conventional manufacturing inputs. Smaller enterprises may hesitate to adopt industrial-grade 3D printing due to limited budget flexibility. Moreover, price volatility in raw materials can impact procurement planning. Therefore, elevated input costs constrain widespread scalability across price-sensitive segments.

Opportunity:

Development of high-performance polymers

Development of high-performance polymers presents a strong growth opportunity. Increasing demand for heat-resistant, chemically stable, and mechanically robust materials is driving R&D investments. Spurred by aerospace and medical device innovation, engineered polymers are gaining traction in critical applications. Additionally, improved material formulations enhance durability and functional performance in end-use parts. Collaboration between material scientists and printer manufacturers is accelerating commercialization timelines. Consequently, next-generation polymer innovation is unlocking premium revenue streams.

Threat:

Intellectual property infringement risks

Intellectual property infringement risks pose a growing challenge within the ecosystem. Digital design files used in additive manufacturing can be easily replicated and distributed without authorization. This increases vulnerability to counterfeit component production. Furthermore, weak IP enforcement frameworks in certain regions amplify replication risks. Unauthorized duplication may erode brand equity and revenue potential for material developers. Therefore, IP protection concerns remain a persistent external threat to market participants.

Covid-19 Impact:

The COVID-19 pandemic initially disrupted supply chains for specialty materials and delayed industrial production schedules. However, additive manufacturing gained visibility for rapid production of medical components and emergency equipment.

Manufacturers leveraged 3D printing to mitigate supply shortages and localize production. Additionally, post-pandemic reshoring strategies strengthened investment in flexible manufacturing technologies. Increased focus on supply chain resilience further boosted additive adoption. Consequently, long-term demand for Advanced Materials for Industrial 3D Printing strengthened following pandemic recovery.

The photopolymers and resins segment is expected to be the largest during the forecast period

The photopolymers and resins segment is expected to account for the largest market share during the forecast period, driven by widespread adoption in stereolithography and digital light processing technologies. These materials offer high surface finish quality and dimensional accuracy. Furthermore, continuous advancements in UV-curable formulations enhance mechanical strength and application versatility. Strong utilization in dental, prototyping, and consumer product applications reinforces revenue dominance. Compatibility with multiple printer platforms further strengthens adoption. Consequently, photopolymers and resins maintain leading segmental share.

The powder segment is expected to have the highest CAGR during the forecast period. Over the forecast period, the powder segment is predicted to witness the highest growth rate, supported by increasing demand for metal and polymer powder-based printing technologies. Selective laser sintering and direct metal laser melting processes are expanding in aerospace and automotive production. Additionally, improved powder recyclability enhances cost efficiency and sustainability metrics. Industrial-scale deployment of metal additive manufacturing further drives material consumption. Growing investment in high-strength structural components strengthens demand momentum. Therefore, powder-based materials are projected to register accelerated CAGR expansion.

Region with largest share:

During the forecast period, the North America region is expected to hold the largest market share, supported by strong technological innovation and early adoption of additive manufacturing solutions. The presence of leading aerospace and healthcare manufacturers strengthens material consumption. Moreover, substantial R&D investments accelerate development of advanced printing materials. Favorable intellectual property protection frameworks enhance commercialization confidence. Robust industrial infrastructure further supports market leadership. Consequently, North America maintains dominant regional positioning.

Region with highest CAGR:

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR, driven by expanding manufacturing capabilities and increasing industrial digitization. Emerging economies are investing heavily in advanced production technologies to enhance competitiveness. Additionally, growing automotive and

electronics sectors strengthen additive manufacturing deployment. Government-backed innovation programs further stimulate material research and commercialization. Rising foreign direct investment supports infrastructure expansion. Therefore, Asia Pacific is projected to emerge as the fastest-growing regional market.

Key players in the market

Some of the key players in Advanced Materials for Industrial 3D Printing Market include Stratasys Ltd., 3D Systems Corporation, Arkema S.A., BASF SE, Evonik Industries AG, Solvay S.A., SABIC, H?gan?s AB, Sandvik AB, Carpenter Technology Corporation, GE Additive, Henkel AG & Co. KGaA, Covestro AG, Voxeljet AG, Materialise NV, Royal DSM (DSM Engineering Materials), Desktop Metal, Inc., and HP Inc.

Key Developments:

In February 2026, BASF expanded its Ultrafuse portfolio with sustainable, recyclable industrial 3D printing filaments. The materials integrate bio-based polymers and enhanced mechanical properties, supporting eco-friendly manufacturing while meeting stringent performance requirements in automotive, construction, and heavy industry applications.

In January 2026, Stratasys introduced advanced composite 3D printing materials optimized for aerospace and automotive manufacturing. The launch emphasized lightweight strength, improved thermal resistance, and compatibility with high-performance printers, enabling industrial customers to accelerate prototyping and production efficiency.

Material Types Covered:

Photopolymers and Resins

Thermoplastics

Metal Powders

Ceramic Materials

Composite Materials

Elastomers and Flexible Materials

High-Performance Engineering Polymers

Forms Covered:

Powder

Filament

Liquid Resin

Pellets and Granules

Wire-Based Feedstock

Paste and Slurry Materials

Compatibilities Covered:

Fused Deposition Modeling (FDM)

Stereolithography (SLA)

Selective Laser Sintering (SLS)

Direct Metal Laser Sintering (DMLS)

Electron Beam Melting (EBM)

Multi Jet Fusion (MJF)

Applications Covered:

Prototyping and Product Development

Tooling and Molds

End-Use Parts Manufacturing

Aerospace Components

Automotive Parts

Medical and Dental Devices

End Users Covered:

Aerospace and Defense

Automotive Industry

Healthcare and Medical Devices

Industrial Manufacturing

Consumer Goods

Electronics Industry

Regions Covered:

North America

United States

Canada

Mexico

Europe

United Kingdom

Germany

France

Italy

Spain

Netherlands

Belgium

Sweden

Switzerland

Poland

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Thailand

Malaysia

Singapore

Vietnam

Rest of Asia Pacific

South America

Brazil

Argentina

Colombia

Chile

Peru

Rest of South America

Rest of the World (RoW)

Middle East

Saudi Arabia

United Arab Emirates

Qatar

Israel

Rest of Middle East

Africa

South Africa

Egypt

Morocco

Rest of Africa

What our report offers:

Advanced Materials for Industrial 3D Printing Market Forecasts to 2034 – Global Analysis By Material Type (Pho...

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 3032 and 2034

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

- 1.1 Market Snapshot and Key Highlights
- 1.2 Growth Drivers, Challenges, and Opportunities
- 1.3 Competitive Landscape Overview
- 1.4 Strategic Insights and Recommendations

2 RESEARCH FRAMEWORK

- 2.1 Study Objectives and Scope
- 2.2 Stakeholder Analysis
- 2.3 Research Assumptions and Limitations
- 2.4 Research Methodology
 - 2.4.1 Data Collection (Primary and Secondary)
 - 2.4.2 Data Modeling and Estimation Techniques
 - 2.4.3 Data Validation and Triangulation
 - 2.4.4 Analytical and Forecasting Approach

3 MARKET DYNAMICS AND TREND ANALYSIS

- 3.1 Market Definition and Structure
- 3.2 Key Market Drivers
- 3.3 Market Restraints and Challenges
- 3.4 Growth Opportunities and Investment Hotspots
- 3.5 Industry Threats and Risk Assessment
- 3.6 Technology and Innovation Landscape
- 3.7 Emerging and High-Growth Markets
- 3.8 Regulatory and Policy Environment
- 3.9 Impact of COVID-19 and Recovery Outlook

4 COMPETITIVE AND STRATEGIC ASSESSMENT

- 4.1 Porter's Five Forces Analysis
 - 4.1.1 Supplier Bargaining Power
 - 4.1.2 Buyer Bargaining Power
 - 4.1.3 Threat of Substitutes
 - 4.1.4 Threat of New Entrants

- 4.1.5 Competitive Rivalry
- 4.2 Market Share Analysis of Key Players
- 4.3 Product Benchmarking and Performance Comparison

5 GLOBAL ADVANCED MATERIALS FOR INDUSTRIAL 3D PRINTING MARKET, BY MATERIAL TYPE

- 5.1 Photopolymers and Resins
- 5.2 Thermoplastics
- 5.3 Metal Powders
- 5.4 Ceramic Materials
- 5.5 Composite Materials
- 5.6 Elastomers and Flexible Materials
- 5.7 High-Performance Engineering Polymers

6 GLOBAL ADVANCED MATERIALS FOR INDUSTRIAL 3D PRINTING MARKET, BY FORM

- 6.1 Powder
- 6.2 Filament
- 6.3 Liquid Resin
- 6.4 Pellets and Granules
- 6.5 Wire-Based Feedstock
- 6.6 Paste and Slurry Materials

7 GLOBAL ADVANCED MATERIALS FOR INDUSTRIAL 3D PRINTING MARKET, BY COMPATIBILITY

- 7.1 Fused Deposition Modeling (FDM)
- 7.2 Stereolithography (SLA)
- 7.3 Selective Laser Sintering (SLS)
- 7.4 Direct Metal Laser Sintering (DMLS)
- 7.5 Electron Beam Melting (EBM)
- 7.6 Multi Jet Fusion (MJF)

8 GLOBAL ADVANCED MATERIALS FOR INDUSTRIAL 3D PRINTING MARKET, BY APPLICATION

- 8.1 Prototyping and Product Development

- 8.2 Tooling and Molds
- 8.3 End-Use Parts Manufacturing
- 8.4 Aerospace Components
- 8.5 Automotive Parts
- 8.6 Medical and Dental Devices

9 GLOBAL ADVANCED MATERIALS FOR INDUSTRIAL 3D PRINTING MARKET, BY END USER

- 9.1 Aerospace and Defense
- 9.2 Automotive Industry
- 9.3 Healthcare and Medical Devices
- 9.4 Industrial Manufacturing
- 9.5 Consumer Goods
- 9.6 Electronics Industry

10 GLOBAL ADVANCED MATERIALS FOR INDUSTRIAL 3D PRINTING MARKET, BY GEOGRAPHY

- 10.1 North America
 - 10.1.1 United States
 - 10.1.2 Canada
 - 10.1.3 Mexico
- 10.2 Europe
 - 10.2.1 United Kingdom
 - 10.2.2 Germany
 - 10.2.3 France
 - 10.2.4 Italy
 - 10.2.5 Spain
 - 10.2.6 Netherlands
 - 10.2.7 Belgium
 - 10.2.8 Sweden
 - 10.2.9 Switzerland
 - 10.2.10 Poland
 - 10.2.11 Rest of Europe
- 10.3 Asia Pacific
 - 10.3.1 China
 - 10.3.2 Japan
 - 10.3.3 India

- 10.3.4 South Korea
- 10.3.5 Australia
- 10.3.6 Indonesia
- 10.3.7 Thailand
- 10.3.8 Malaysia
- 10.3.9 Singapore
- 10.3.10 Vietnam
- 10.3.11 Rest of Asia Pacific
- 10.4 South America
 - 10.4.1 Brazil
 - 10.4.2 Argentina
 - 10.4.3 Colombia
 - 10.4.4 Chile
 - 10.4.5 Peru
 - 10.4.6 Rest of South America
- 10.5 Rest of the World (RoW)
 - 10.5.1 Middle East
 - 10.5.1.1 Saudi Arabia
 - 10.5.1.2 United Arab Emirates
 - 10.5.1.3 Qatar
 - 10.5.1.4 Israel
 - 10.5.1.5 Rest of Middle East
 - 10.5.2 Africa
 - 10.5.2.1 South Africa
 - 10.5.2.2 Egypt
 - 10.5.2.3 Morocco
 - 10.5.2.4 Rest of Africa

11 STRATEGIC MARKET INTELLIGENCE

- 11.1 Industry Value Network and Supply Chain Assessment
- 11.2 White-Space and Opportunity Mapping
- 11.3 Product Evolution and Market Life Cycle Analysis
- 11.4 Channel, Distributor, and Go-to-Market Assessment

12 INDUSTRY DEVELOPMENTS AND STRATEGIC INITIATIVES

- 12.1 Mergers and Acquisitions
- 12.2 Partnerships, Alliances, and Joint Ventures

- 12.3 New Product Launches and Certifications
- 12.4 Capacity Expansion and Investments
- 12.5 Other Strategic Initiatives

13 COMPANY PROFILES

- 13.1 Stratasys Ltd.
- 13.2 3D Systems Corporation
- 13.3 Arkema S.A.
- 13.4 BASF SE
- 13.5 Evonik Industries AG
- 13.6 Solvay S.A.
- 13.7 SABIC
- 13.8 H?gan?s AB
- 13.9 Sandvik AB
- 13.10 Carpenter Technology Corporation
- 13.11 GE Additive
- 13.12 Henkel AG & Co. KGaA
- 13.13 Covestro AG
- 13.14 Voxeljet AG
- 13.15 Materialise NV
- 13.16 Royal DSM (DSM Engineering Materials)
- 13.17 Desktop Metal, Inc.
- 13.18 HP Inc.

List Of Tables

LIST OF TABLES

Table 1 Global Advanced Materials for Industrial 3D Printing Market Outlook, By Region (2023-2034) (\$MN)

Table 2 Global Advanced Materials for Industrial 3D Printing Market Outlook, By Material Type (2023-2034) (\$MN)

Table 3 Global Advanced Materials for Industrial 3D Printing Market Outlook, By Photopolymers and Resins (2023-2034) (\$MN)

Table 4 Global Advanced Materials for Industrial 3D Printing Market Outlook, By Thermoplastics (2023-2034) (\$MN)

Table 5 Global Advanced Materials for Industrial 3D Printing Market Outlook, By Metal Powders (2023-2034) (\$MN)

Table 6 Global Advanced Materials for Industrial 3D Printing Market Outlook, By Ceramic Materials (2023-2034) (\$MN)

Table 7 Global Advanced Materials for Industrial 3D Printing Market Outlook, By Composite Materials (2023-2034) (\$MN)

Table 8 Global Advanced Materials for Industrial 3D Printing Market Outlook, By Elastomers and Flexible Materials (2023-2034) (\$MN)

Table 9 Global Advanced Materials for Industrial 3D Printing Market Outlook, By High-Performance Engineering Polymers (2023-2034) (\$MN)

Table 10 Global Advanced Materials for Industrial 3D Printing Market Outlook, By Form (2023-2034) (\$MN)

Table 11 Global Advanced Materials for Industrial 3D Printing Market Outlook, By Powder (2023-2034) (\$MN)

Table 12 Global Advanced Materials for Industrial 3D Printing Market Outlook, By Filament (2023-2034) (\$MN)

Table 13 Global Advanced Materials for Industrial 3D Printing Market Outlook, By Liquid Resin (2023-2034) (\$MN)

Table 14 Global Advanced Materials for Industrial 3D Printing Market Outlook, By Pellets and Granules (2023-2034) (\$MN)

Table 15 Global Advanced Materials for Industrial 3D Printing Market Outlook, By Wire-Based Feedstock (2023-2034) (\$MN)

Table 16 Global Advanced Materials for Industrial 3D Printing Market Outlook, By Paste and Slurry Materials (2023-2034) (\$MN)

Table 17 Global Advanced Materials for Industrial 3D Printing Market Outlook, By Compatibility (2023-2034) (\$MN)

Table 18 Global Advanced Materials for Industrial 3D Printing Market Outlook, By Fused

Deposition Modeling (FDM) (2023-2034) (\$MN)

Table 19 Global Advanced Materials for Industrial 3D Printing Market Outlook, By Stereolithography (SLA) (2023-2034) (\$MN)

Table 20 Global Advanced Materials for Industrial 3D Printing Market Outlook, By Selective Laser Sintering (SLS) (2023-2034) (\$MN)

Table 21 Global Advanced Materials for Industrial 3D Printing Market Outlook, By Direct Metal Laser Sintering (DMLS) (2023-2034) (\$MN)

Table 22 Global Advanced Materials for Industrial 3D Printing Market Outlook, By Electron Beam Melting (EBM) (2023-2034) (\$MN)

Table 23 Global Advanced Materials for Industrial 3D Printing Market Outlook, By Multi Jet Fusion (MJF) (2023-2034) (\$MN)

Table 24 Global Advanced Materials for Industrial 3D Printing Market Outlook, By Application (2023-2034) (\$MN)

Table 25 Global Advanced Materials for Industrial 3D Printing Market Outlook, By Prototyping and Product Development (2023-2034) (\$MN)

Table 26 Global Advanced Materials for Industrial 3D Printing Market Outlook, By Tooling and Molds (2023-2034) (\$MN)

Table 27 Global Advanced Materials for Industrial 3D Printing Market Outlook, By End-Use Parts Manufacturing (2023-2034) (\$MN)

Table 28 Global Advanced Materials for Industrial 3D Printing Market Outlook, By Aerospace Components (2023-2034) (\$MN)

Table 29 Global Advanced Materials for Industrial 3D Printing Market Outlook, By Automotive Parts (2023-2034) (\$MN)

Table 30 Global Advanced Materials for Industrial 3D Printing Market Outlook, By Medical and Dental Devices (2023-2034) (\$MN)

Table 31 Global Advanced Materials for Industrial 3D Printing Market Outlook, By End User (2023-2034) (\$MN)

Table 32 Global Advanced Materials for Industrial 3D Printing Market Outlook, By Aerospace and Defense (2023-2034) (\$MN)

Table 33 Global Advanced Materials for Industrial 3D Printing Market Outlook, By Automotive Industry (2023-2034) (\$MN)

Table 34 Global Advanced Materials for Industrial 3D Printing Market Outlook, By Healthcare and Medical Devices (2023-2034) (\$MN)

Table 35 Global Advanced Materials for Industrial 3D Printing Market Outlook, By Industrial Manufacturing (2023-2034) (\$MN)

Table 36 Global Advanced Materials for Industrial 3D Printing Market Outlook, By Consumer Goods (2023-2034) (\$MN)

Table 37 Global Advanced Materials for Industrial 3D Printing Market Outlook, By Electronics Industry (2023-2034) (\$MN)

Note: Tables for North America, Europe, APAC, South America, and Rest of the World (RoW) Regions are also represented in the same manner as above.

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